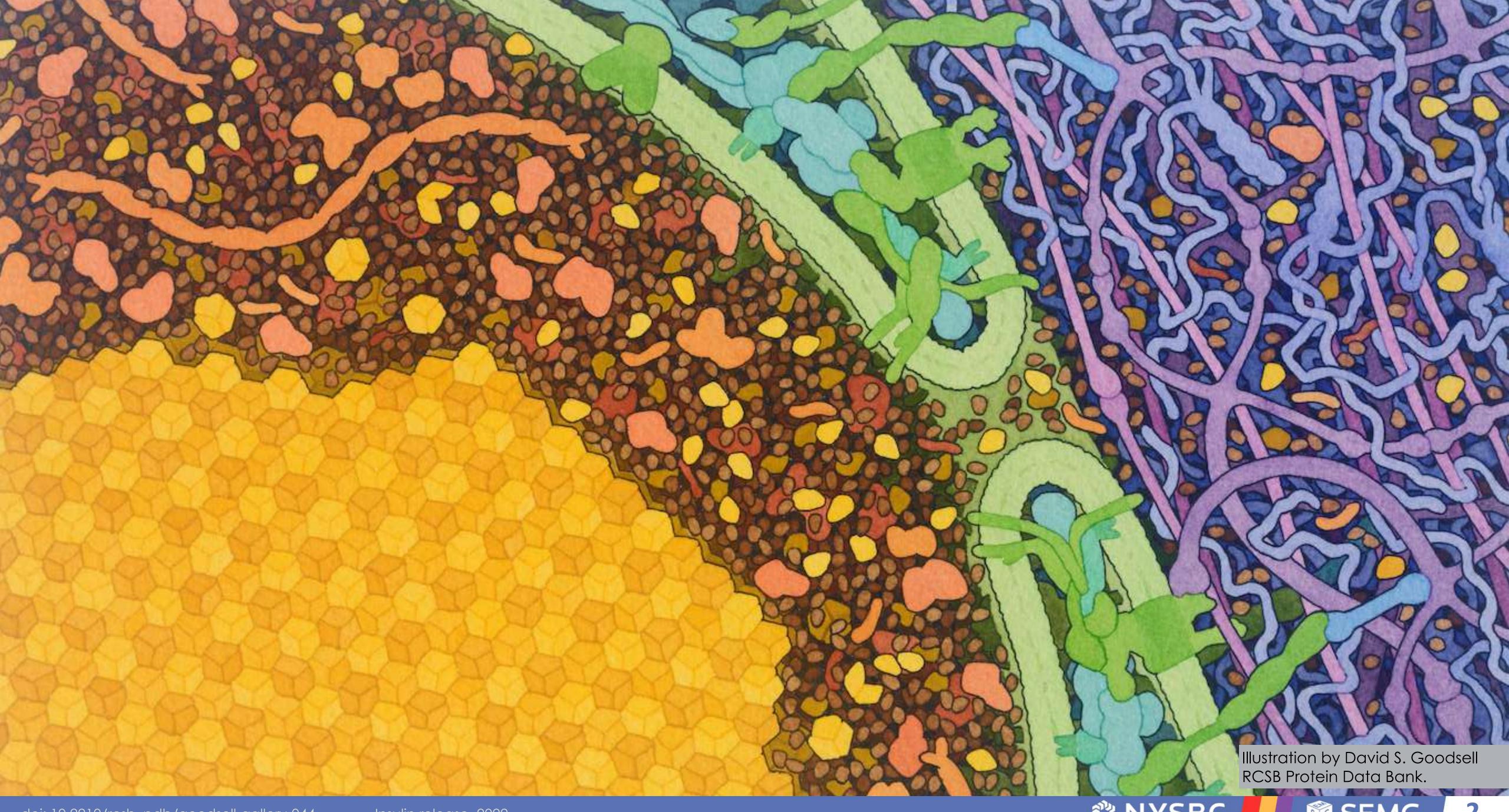
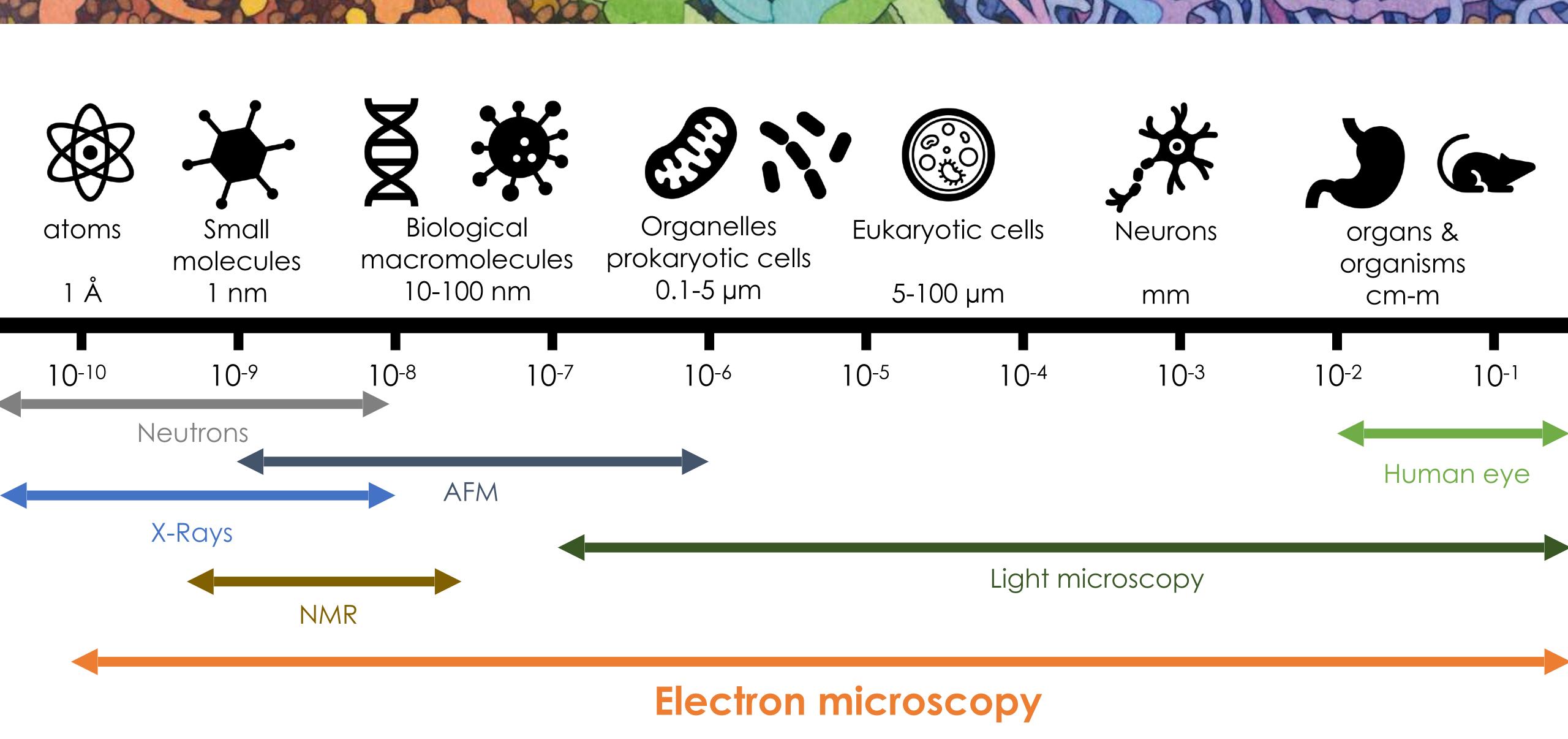


Microscopes and tools of the trade

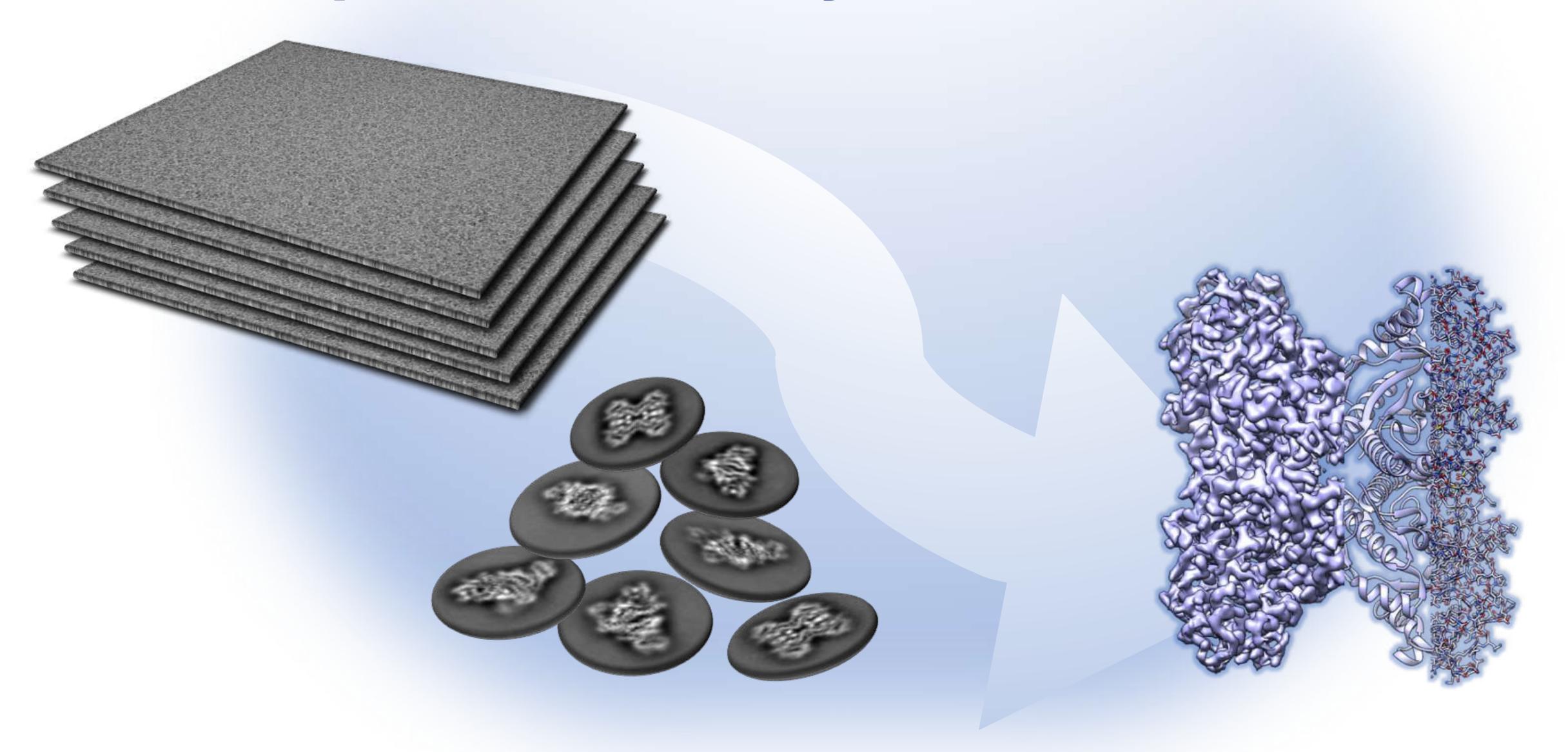


March 12, 2024





# What is possible today?



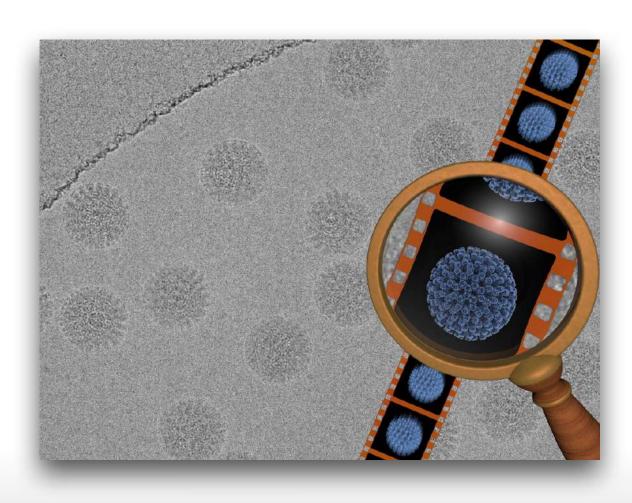
## What brought about the resolution revolution?

(~2012-2014)

#### Microscopes



#### **Direct Detectors**



#### Computers



# Refinement focused on complex minus GasAH

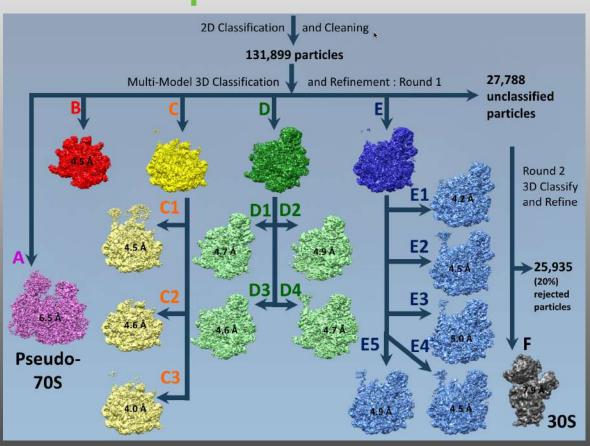
17,000 images, motion correction, semi-autopick particles Subtraction of micelle and GasAH 4.1 Å (3.9 Å in core region)

Leginon / SerialEM / EPU, ...

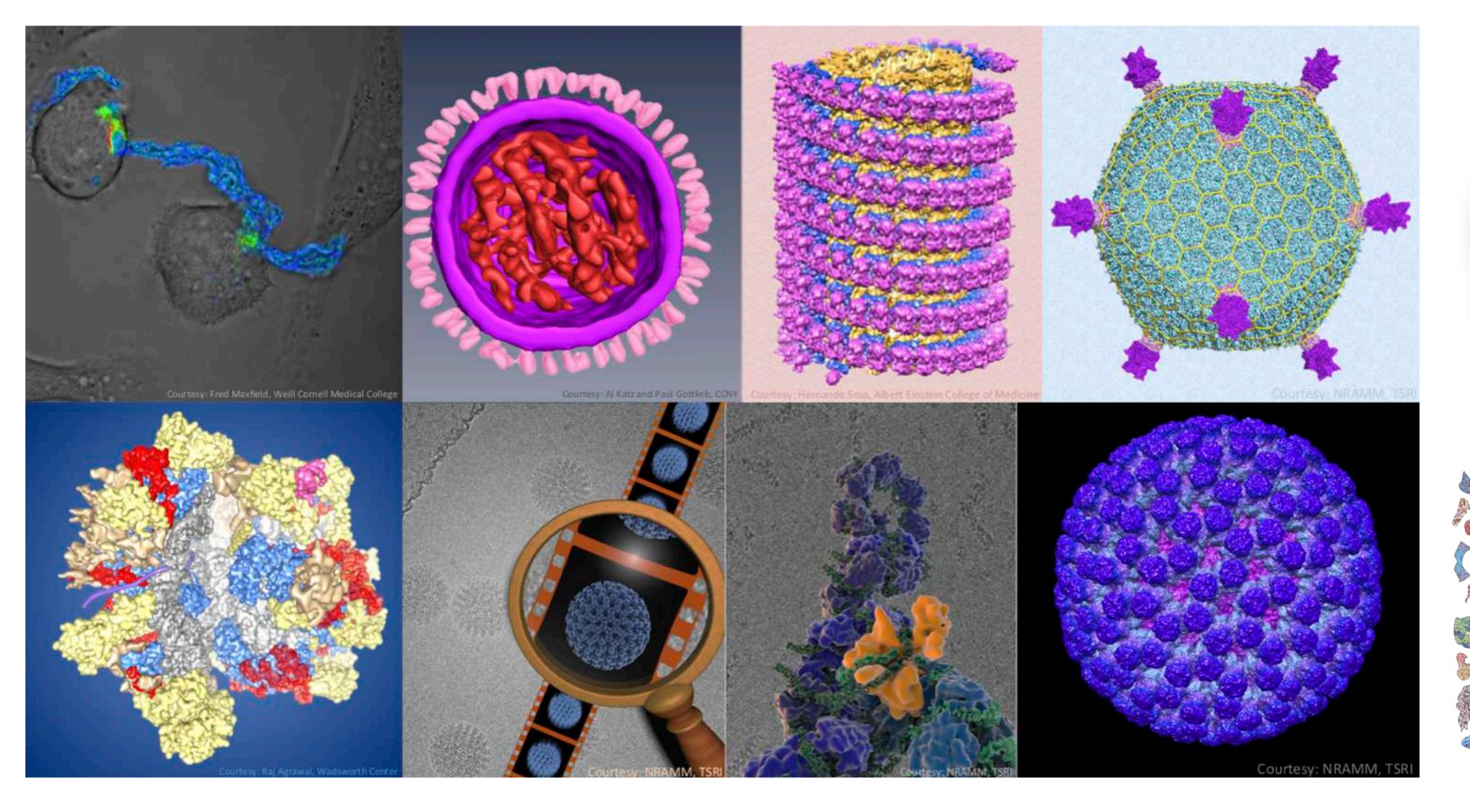
MotionCorr2, Unblur, ...

RELION, FREALIGN/cisTEM, cryoSPARC EMAN, Sparx, SPHIRE, XMIPP, ...

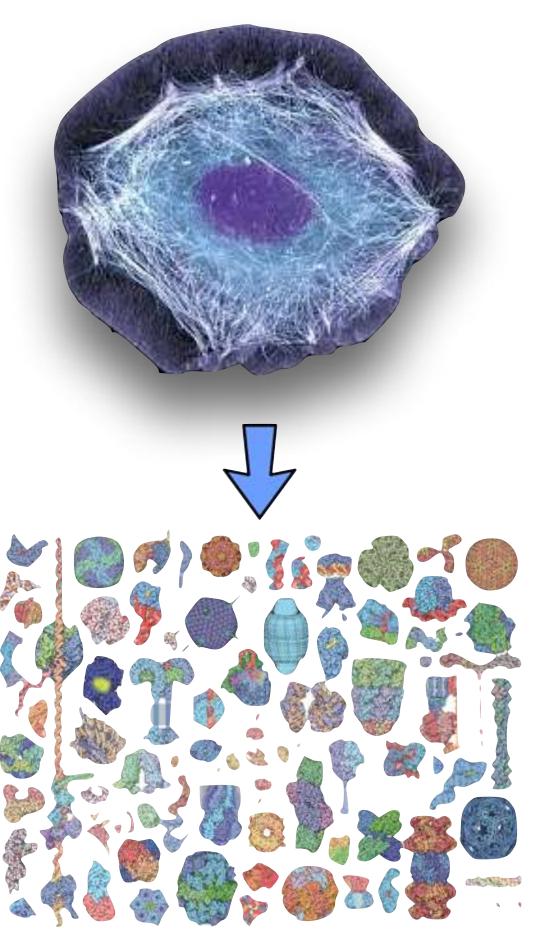
#### 14 independent structures



# cryoEM: a technology on the rise





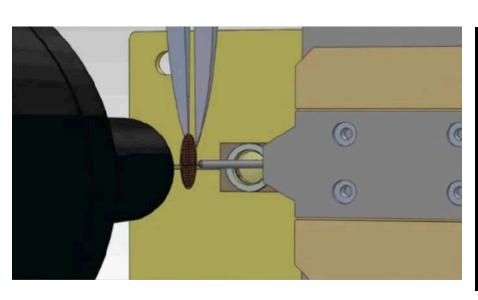


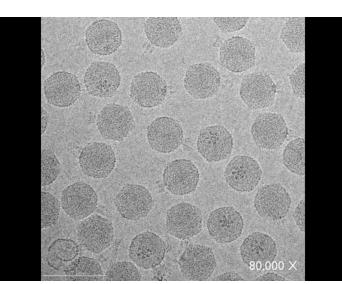
coming soon

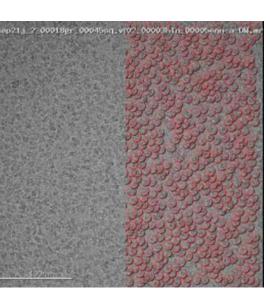
# cryoEM: a technology on the rise

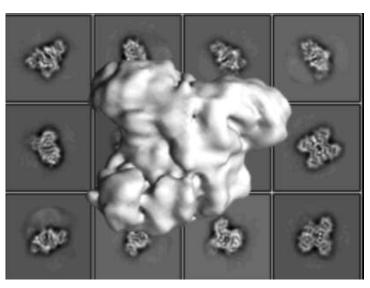
Single particle cryoEM

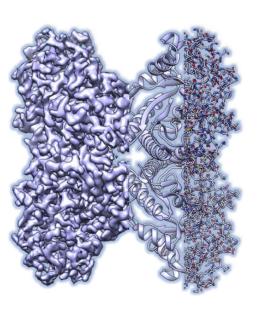




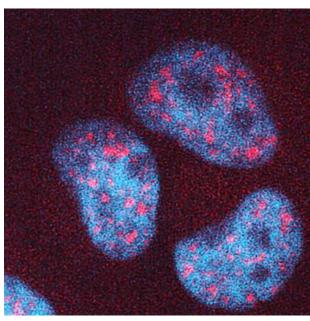


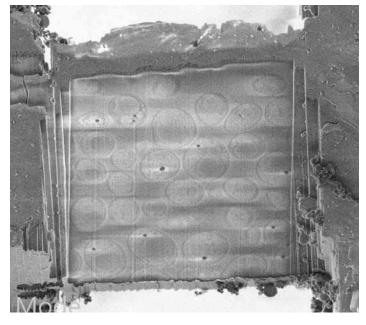




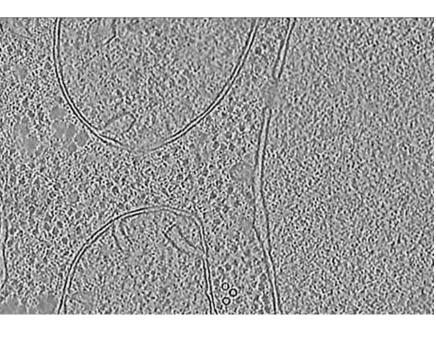








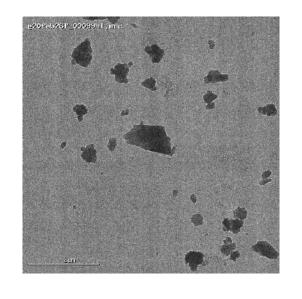


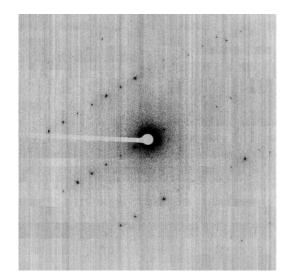


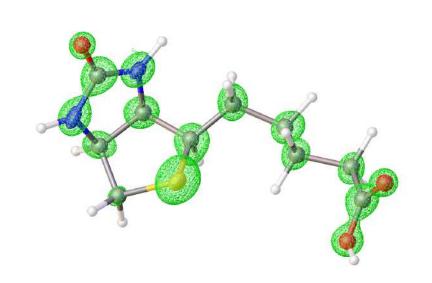
Cryo Electron
Tomography
(cryoET)

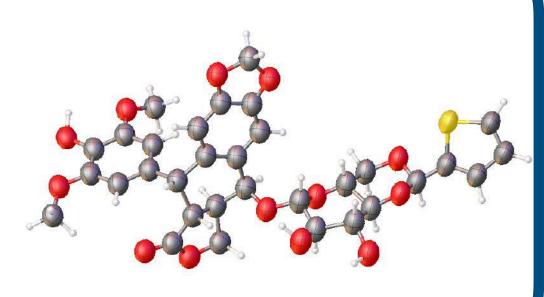
Micro crystal electron diffraction (microED)









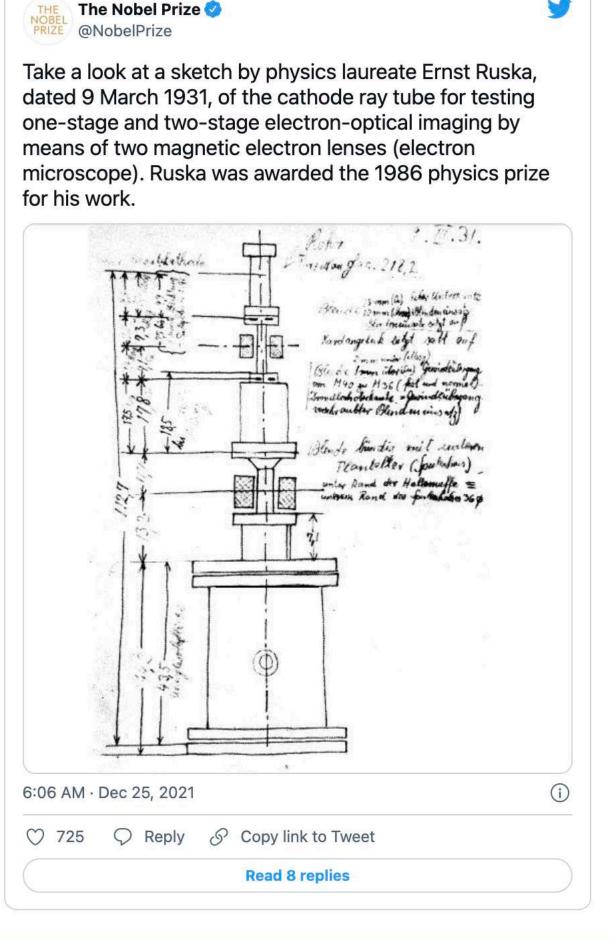


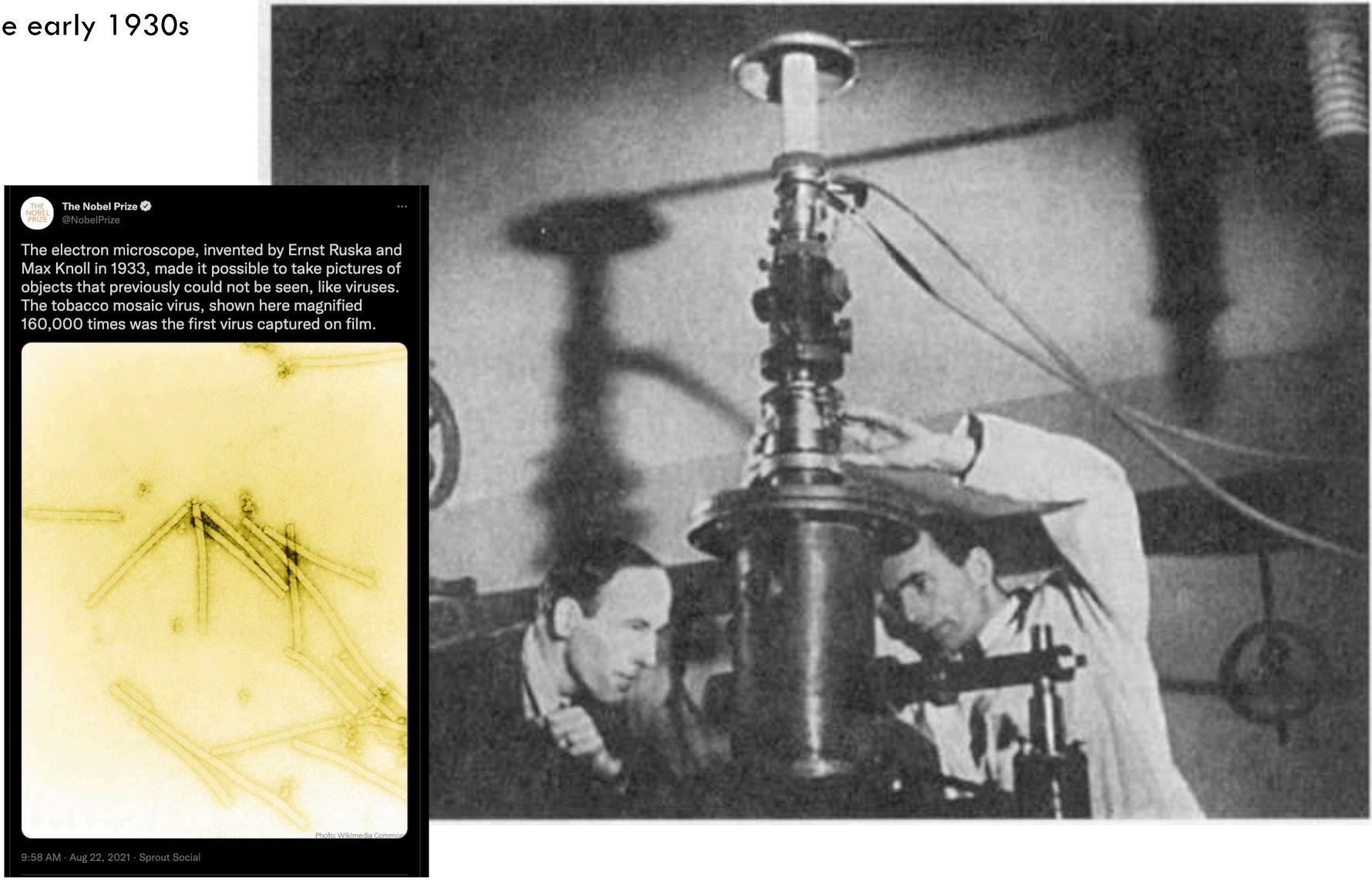
## The tool of our trade: EM

Ruska and Knoll in Berlin in the early 1930s

-Wikipedia

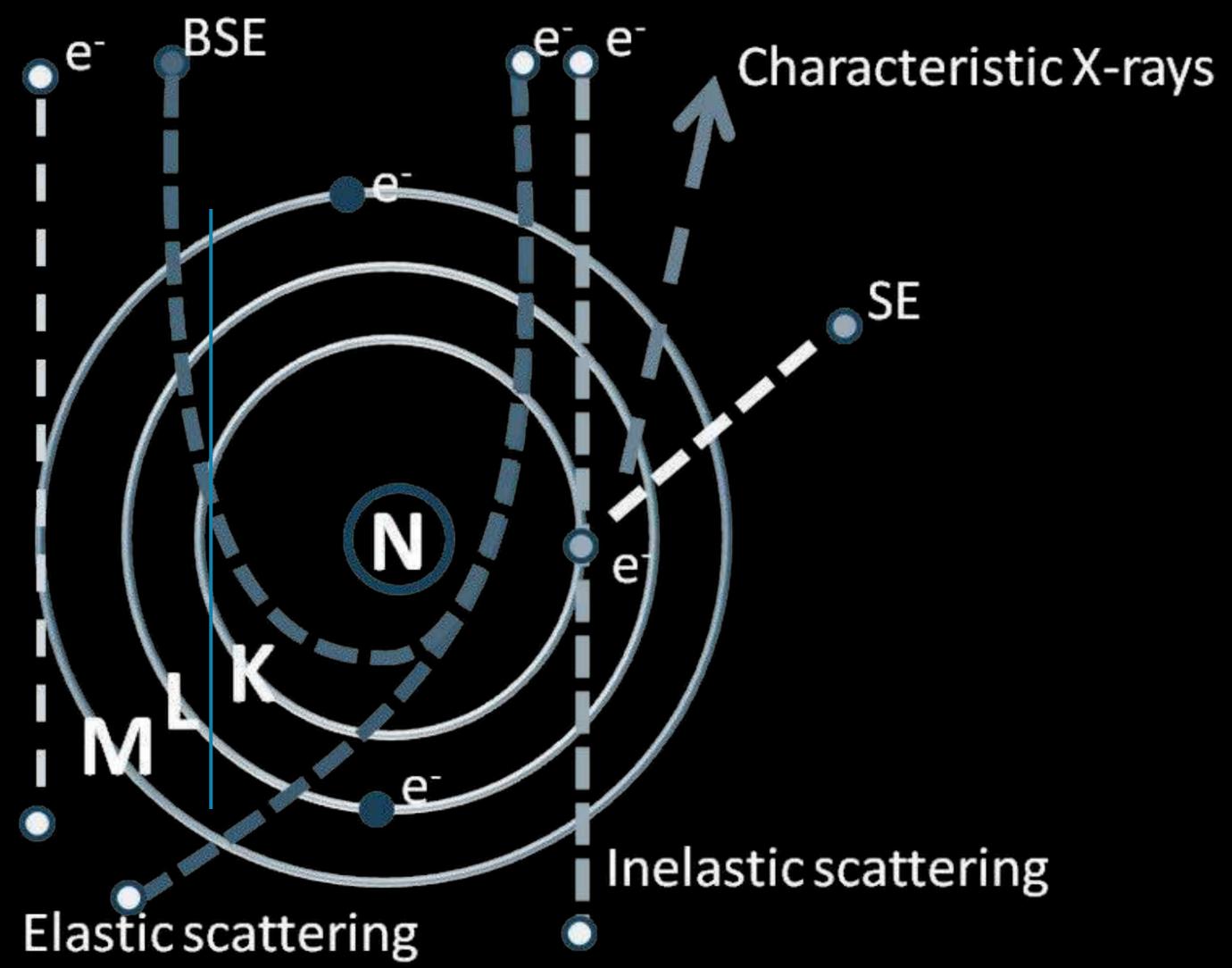
The Nobel Prize





# Why electrons?

Transmitted electrons



Main beam electrons

# Why electrons?

#### Pros

Small wavelength

Can be focused

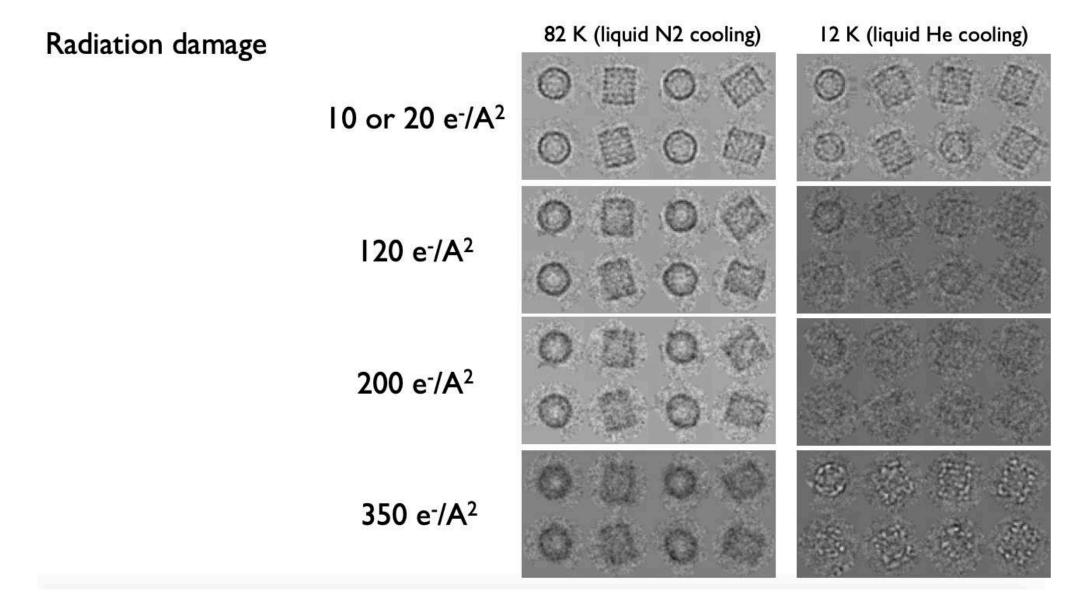
#### Cons

Damages sample worse with faster electrons

Poor penetration better with faster electrons

# Why electrons?

#### Ideal dose for cryoEM?



https://cryo-em-course.caltech.edu/

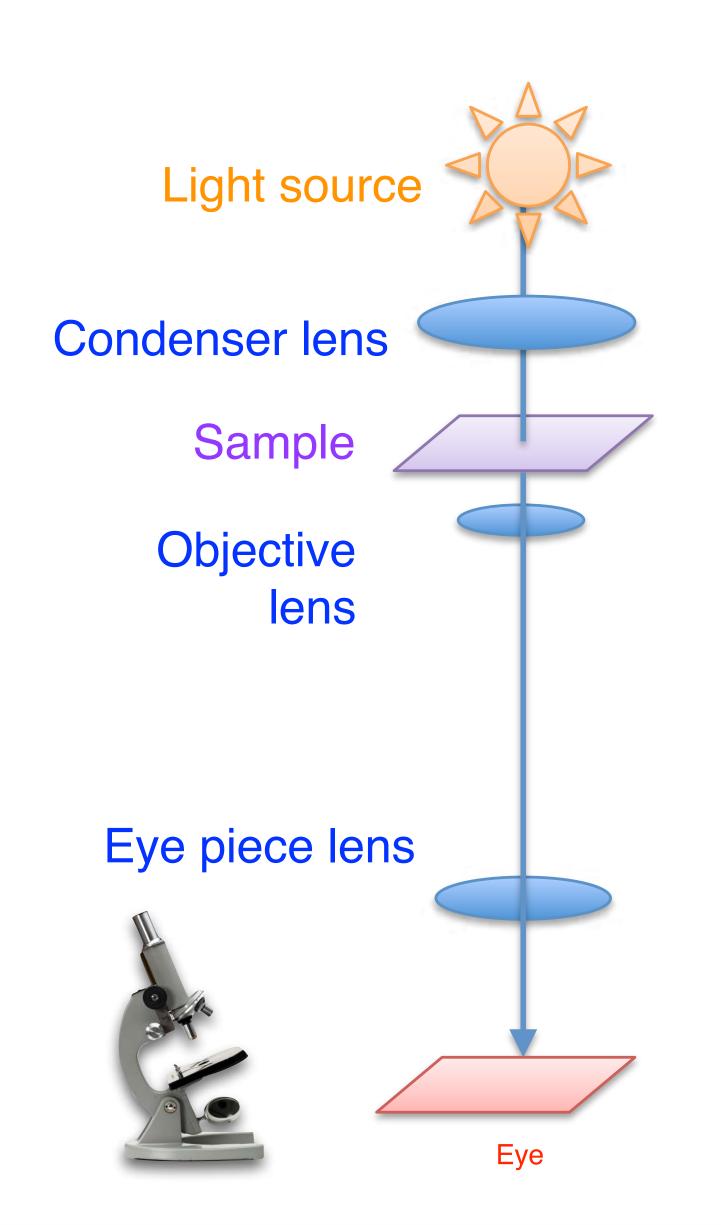
# Specimen Behavior in the Electron Beam

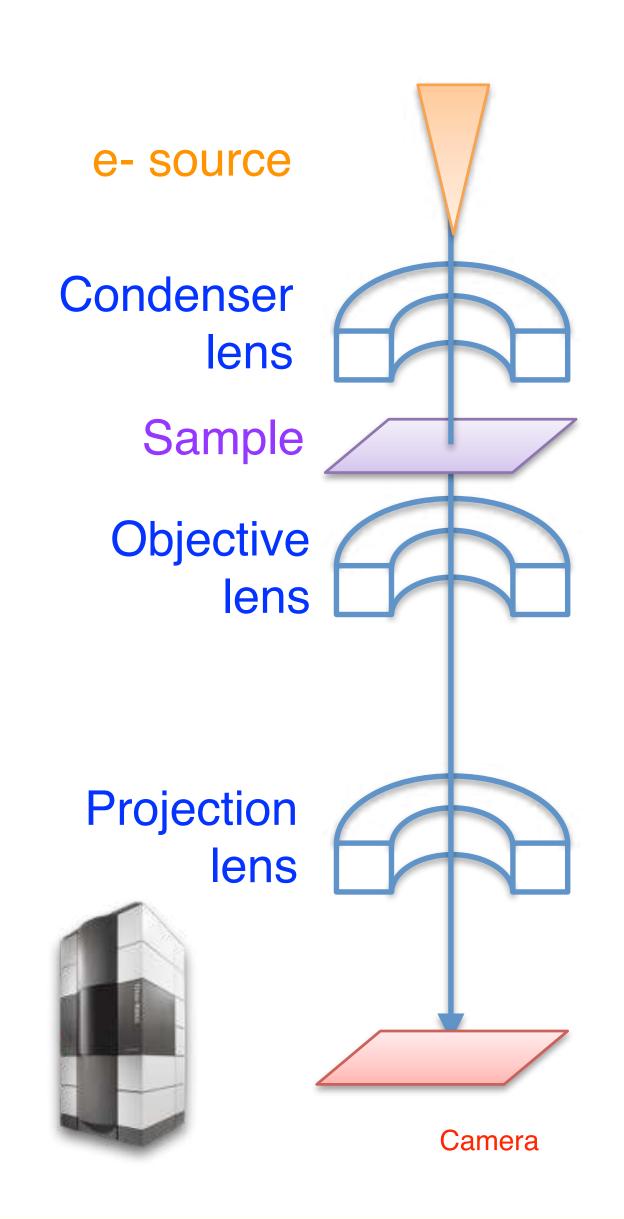
#### R.M. Glaeser

Lawrence Berkeley National Laboratory, University of California, Berkeley, CA, United States 
<sup>1</sup>Corresponding author: e-mail address: rmglaeser@lbl.gov

• The first noticeable bubbles appear after the accumulated exposure (for 300 keV electrons) is approximately 150 e/A. At this high exposure, high-resolution features would long since be destroyed, of course, but the macromolecular particles might still be visible.

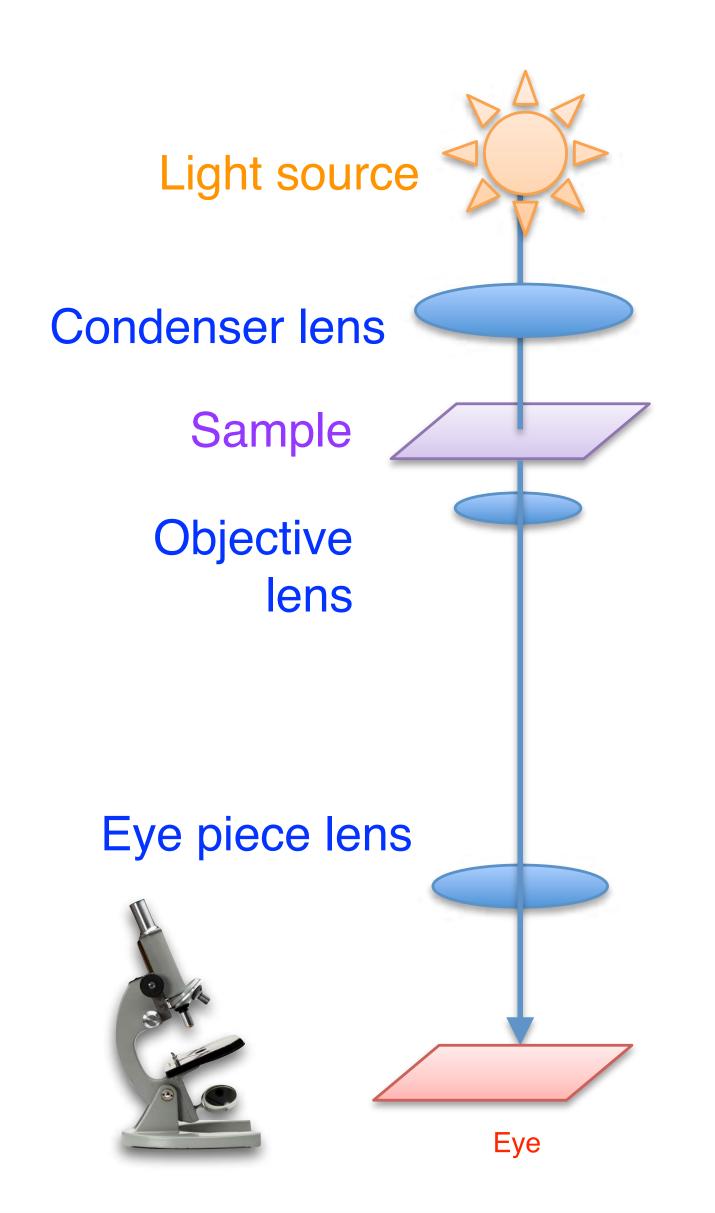
# The electron microscope

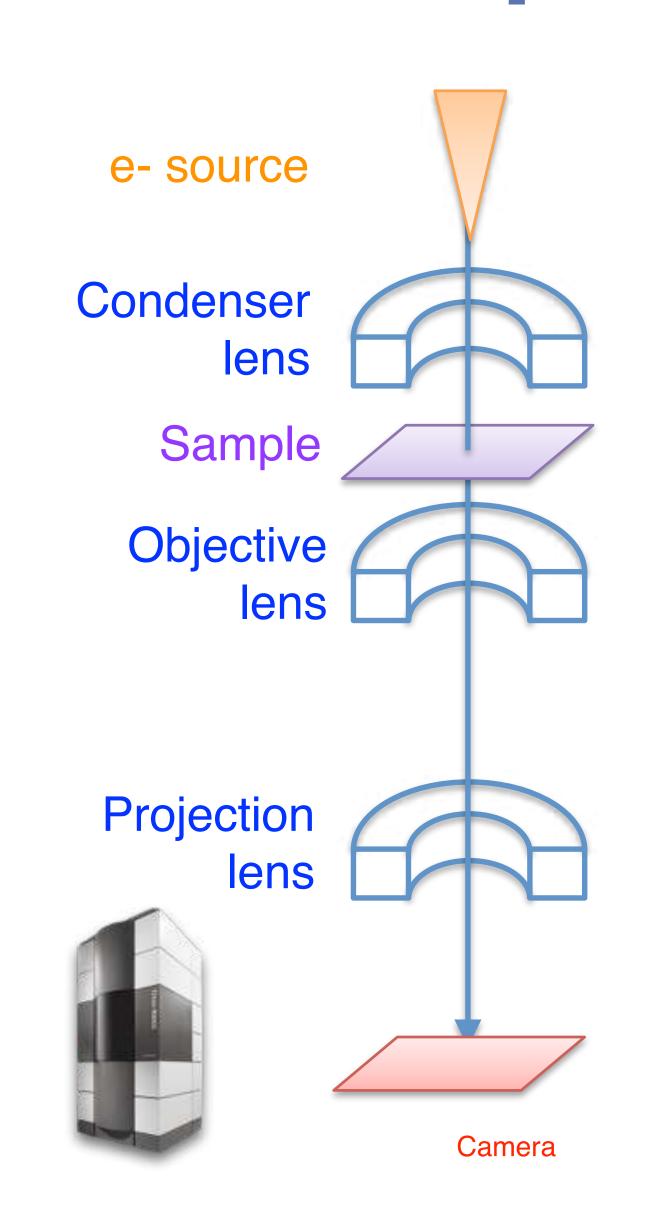


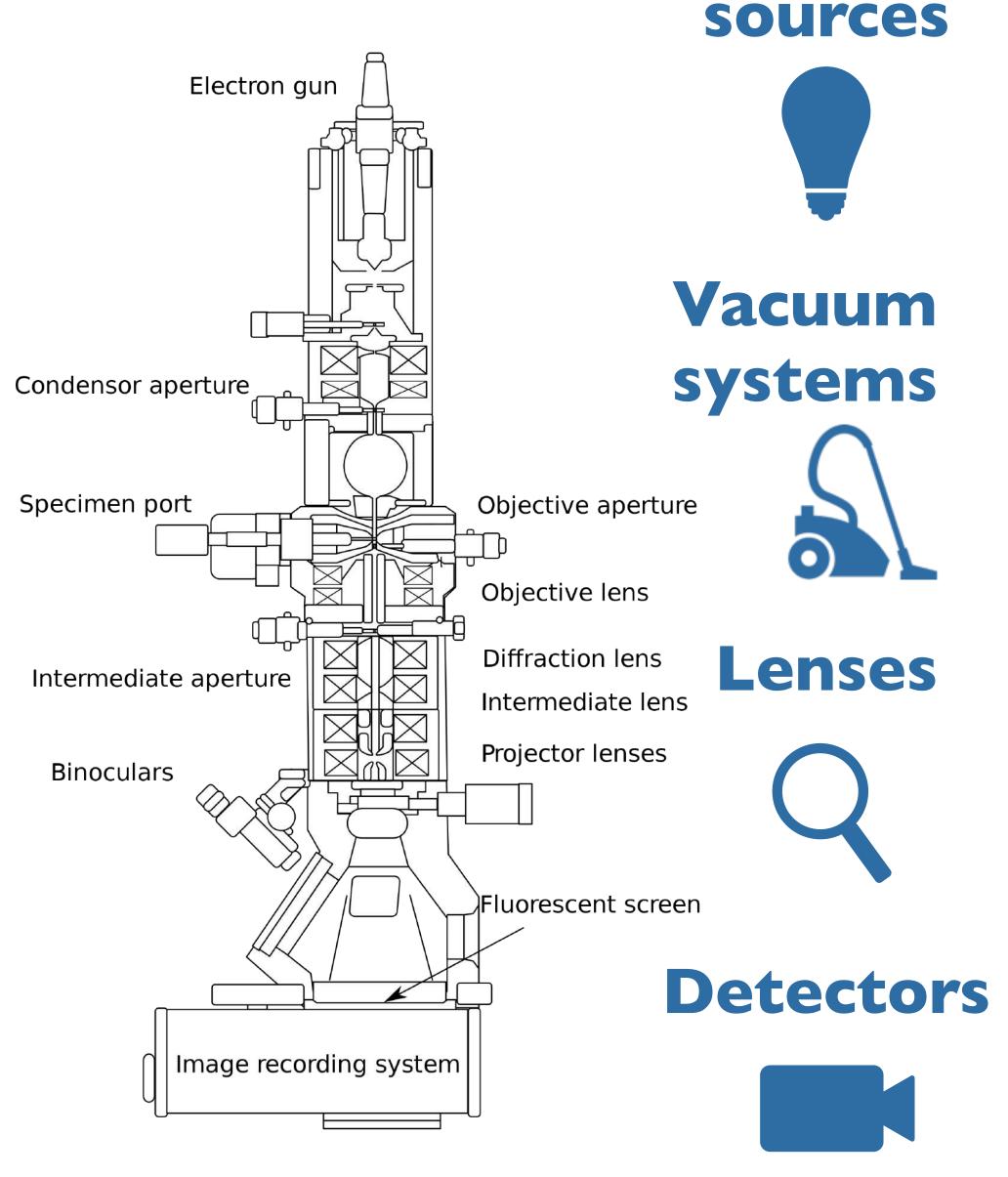


Transmission electron **Light microscope** microscope Visible light Electrons Electron-magnetic Glass lenses lenses 3.70 pm (100 keV) 2.51 pm (200 keV) 450-650 nm 1.96 pm (300 keV)

# The electron microscope







Electron

# The electron microscope

e-gun produces e- e-sou

accelerator accelerate e- to high engergy

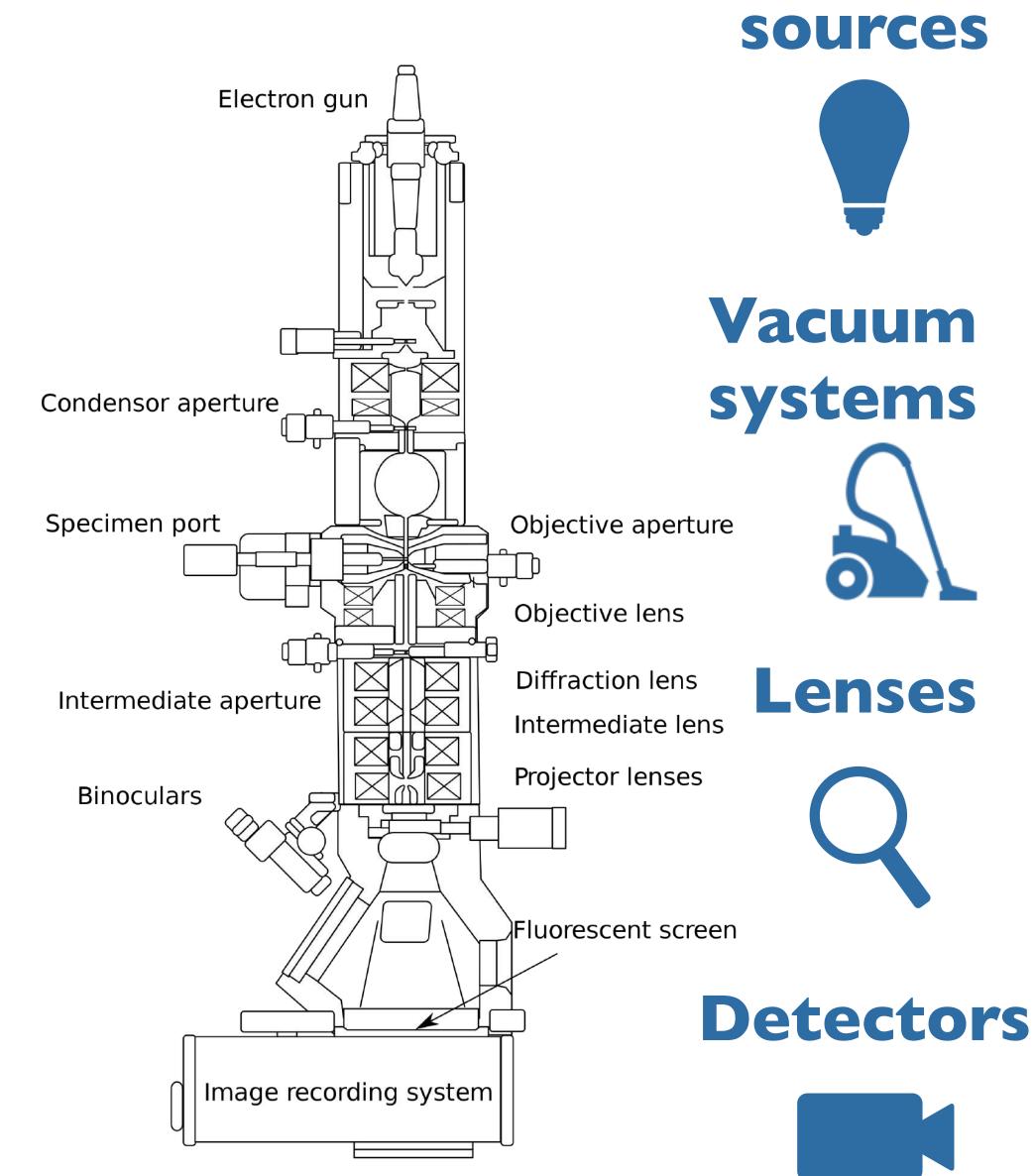
condenser control illumination on sample

objective sample and main imaging lens

Intermediate controls mag and image/ projection diffraction mode rojection

Flu-screen image via camera

TEM camera TEM detector

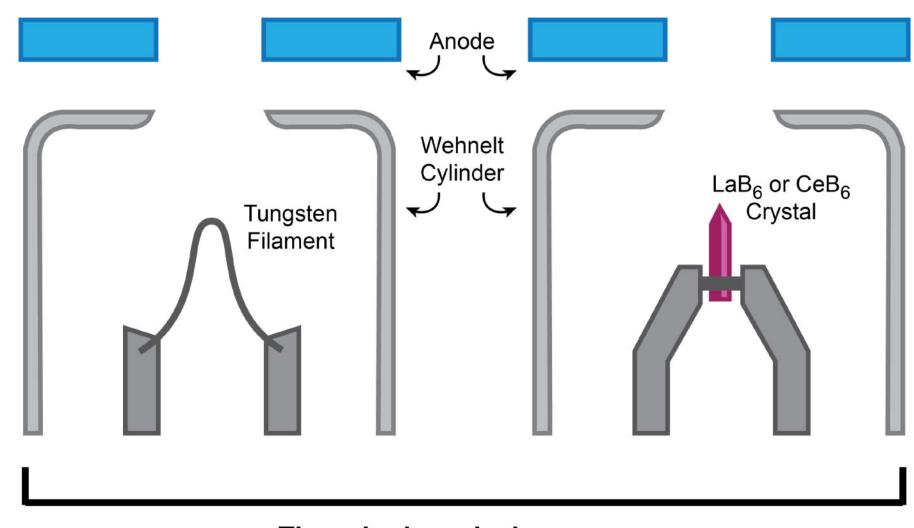


**Electron** 



#### What are the 3 main kinds of electron sources?





Anode 2

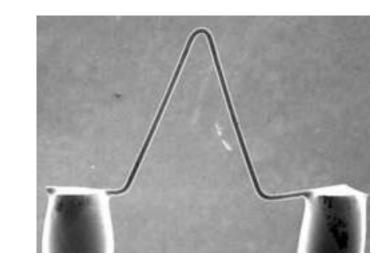
Anode 1

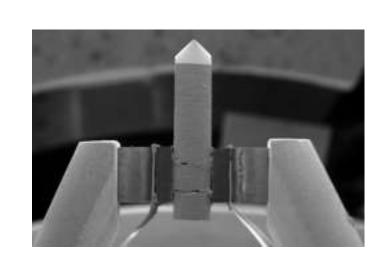
Tungsten
Tip

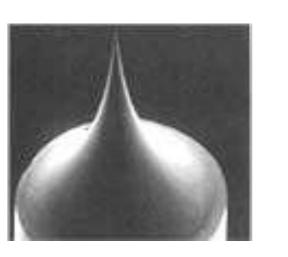
Field emission source

Thermionic emission source

thermofisher.com





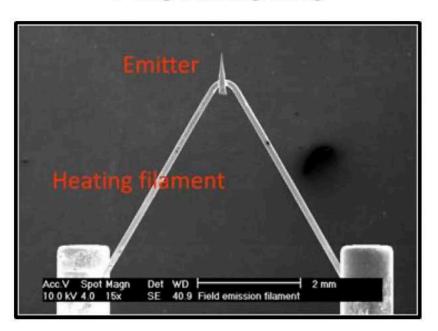


nanoscience.com



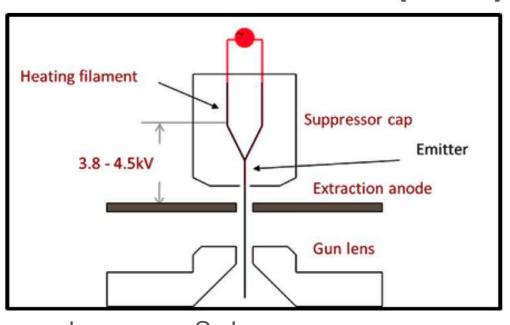
#### What are the 3 main kinds of electron sources?

#### **Thermionic**

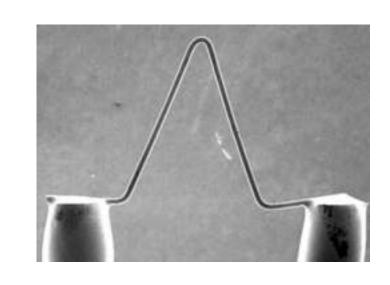


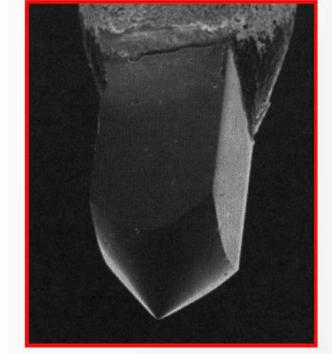
		W Filament	LaB6 or CeB6	S-FEG (Schottky FEG)	X-FEG (extreme high- brightness field emission gun)	C-FEG (low-energy- spread cold FEG)
	Relative brightness	1	1-3	250	1250	1625
	Energy spread	2.5 eV	1-1.5 eV	<1 eV	0.6-0.8 eV	<0.3 eV
	Source size	50-100 μm	25 µm	<30nm	<20nm	<5nm
	Lifetime	100 h	1,500 h	5,000 h+	1 yr+	1 yr+

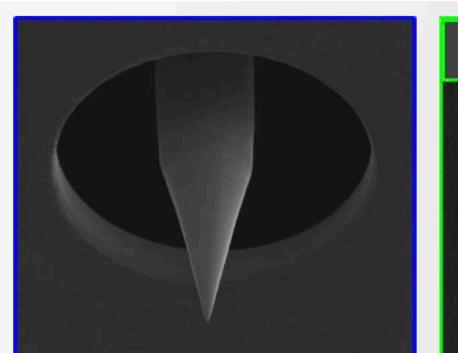
#### Field Emission Gun (FEG)

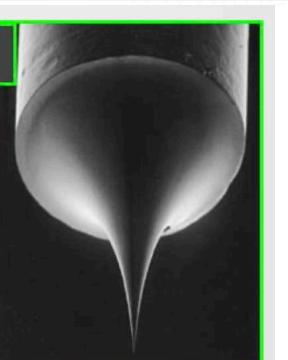


thermofisher.com







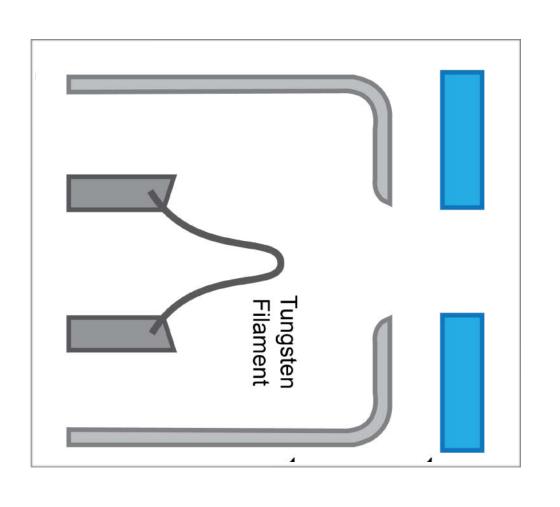


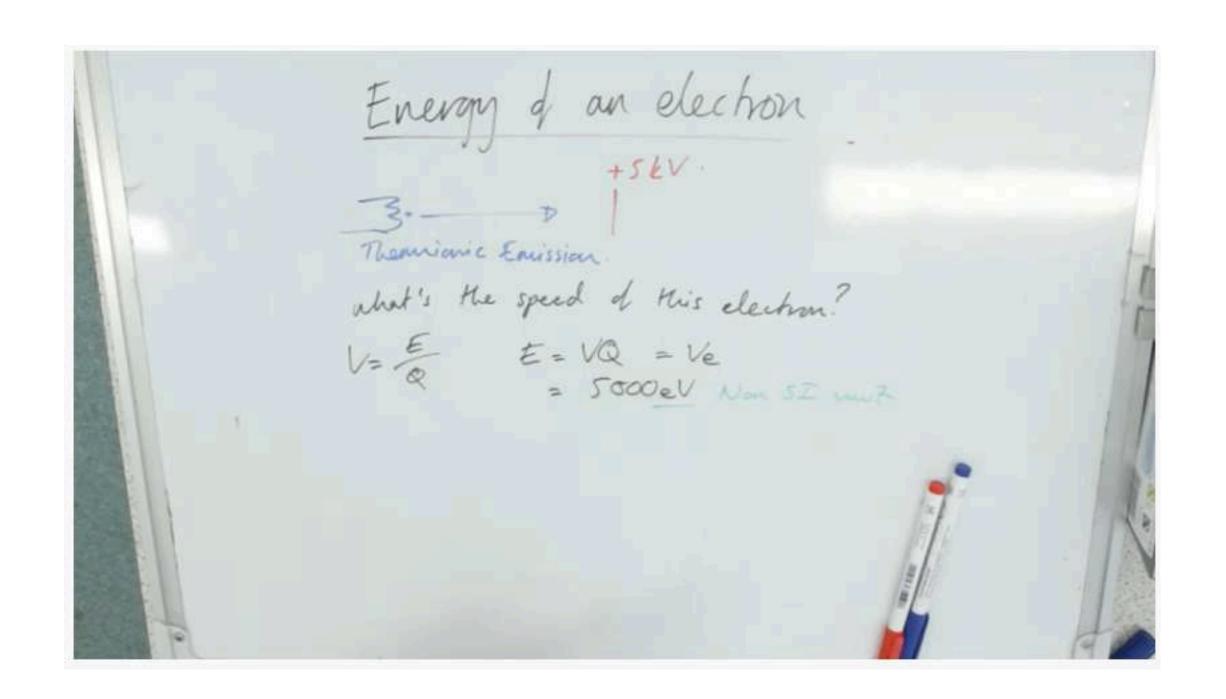
nanoscience.com

X-CFEG is 1.0x10^8 A/m2 sr V



How fast are the electrons moving?



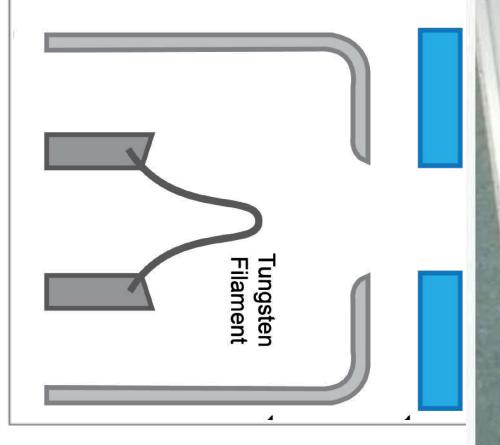


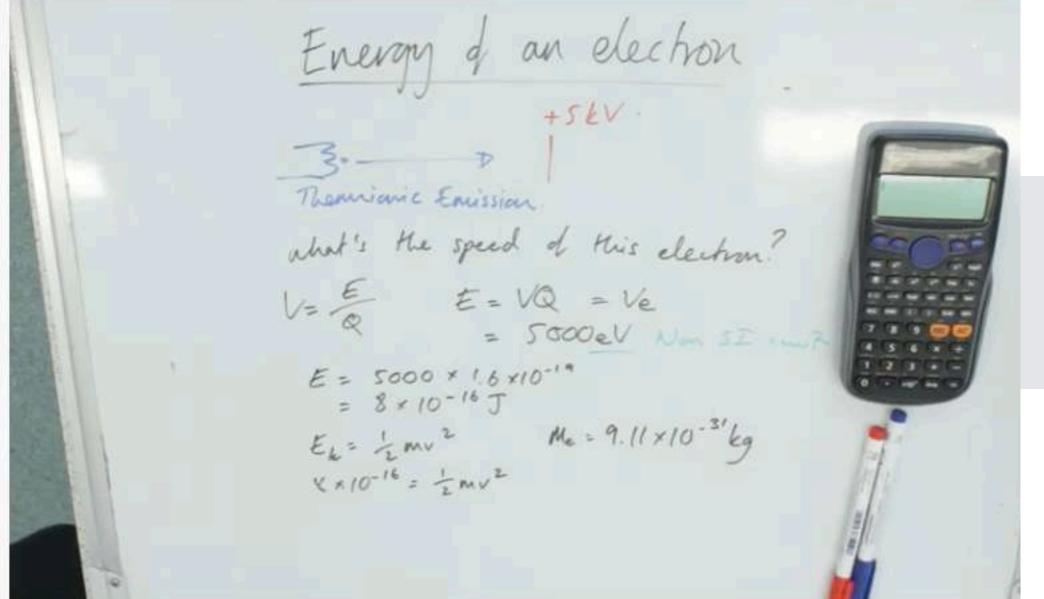
https://www.youtube.com/watch?v=tYCET6vYdYk

How fast are the electrons movi

Light microscope Transmissi micro

Transmission electron microscope





Visible light	Electrons	
Glass lenses	Electron-magnetic lenses	
450-650 nm	3.70 pm (100 keV) 2.51 pm (200 keV) 1.96 pm (300 keV.)	
speed of light in vacuum c	0.548c (100 keV) 0.695c (200 keV) 0.776c (300 keV.)	

https://www.youtube.com/watch?v=tYCET6vYdYk

80-120 kV: Hitachi 7800, JEOL 1400, TFS Talos 120

W or LaB6

High contrast & robust sub-nm resolution

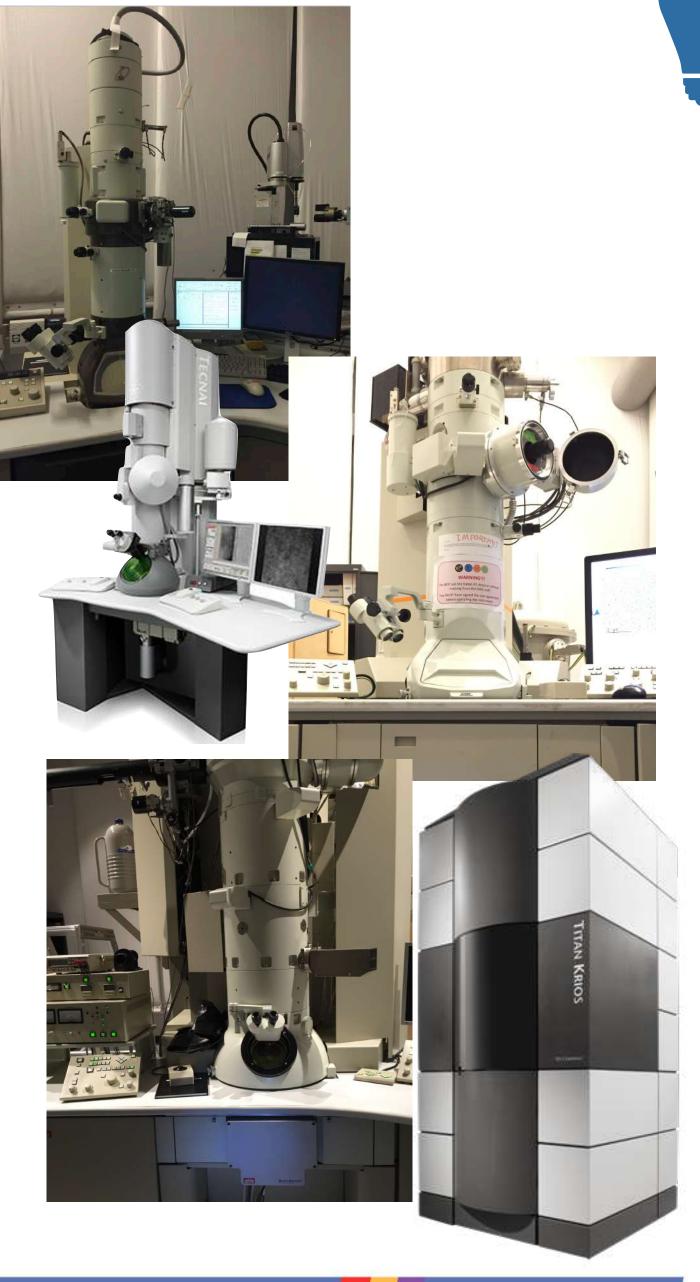
[developments ongoing to push resolution with FEG systems]

200 kV: J2100F;TFS Tecnai, Glacios, Arctica FEG

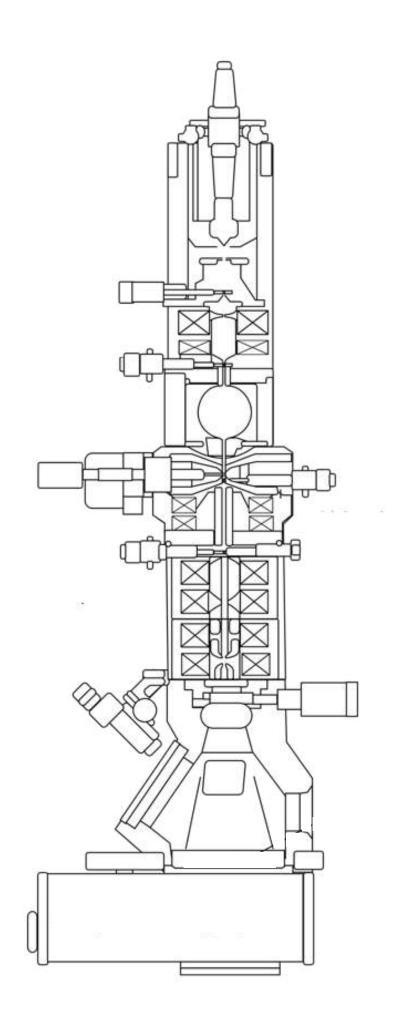
2+ Å resolution (3.5-4 Å)

**300 kV:** JEOL3200FSC, cryoARM;TFS Krios, Halo FEG

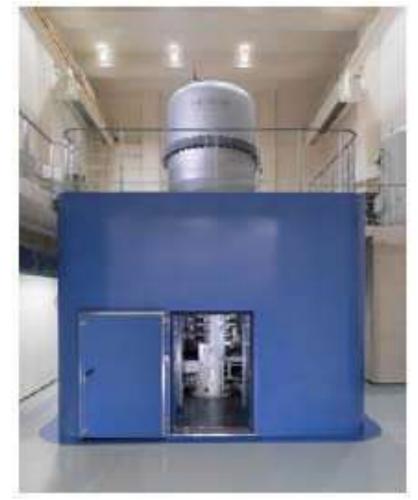
Smaller effect on unwanted lens aberrations 1.5-3 Å resolution







I-I.2 MV: Hitachi, JEOL LaB6

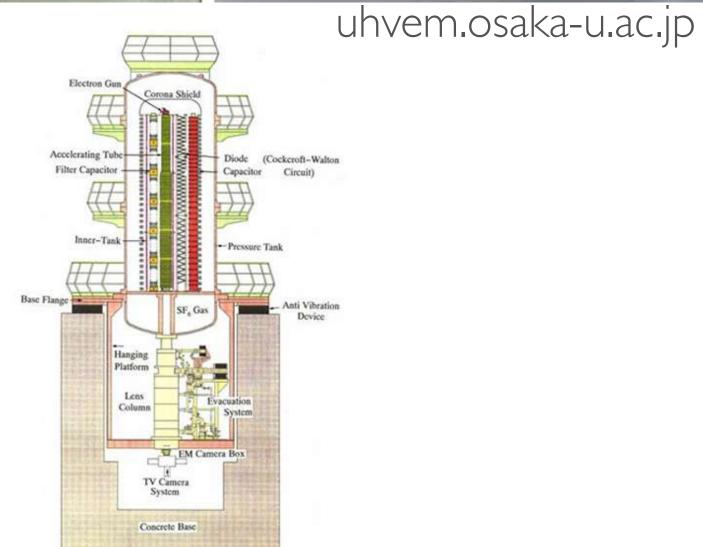




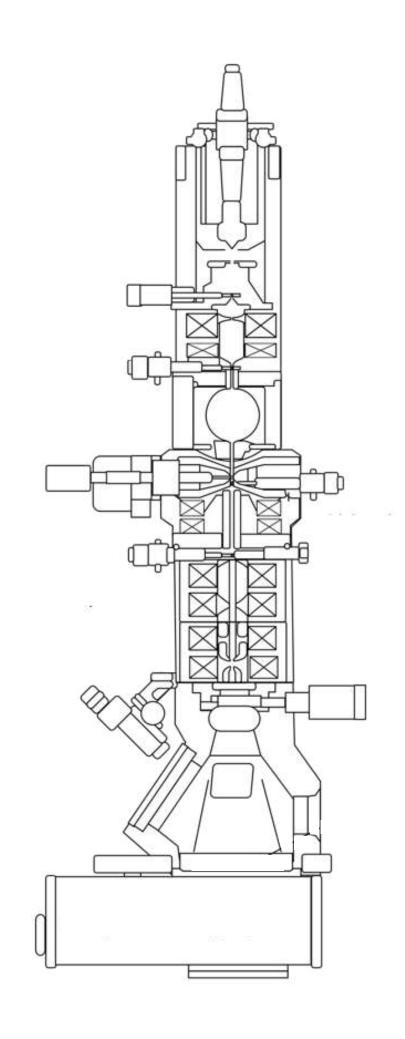


3 MV: Hitachi H3000 LaB6









Why do we need a vacuum?

Beam coherence - at STP mean free path ~ I cm

Insulation - interaction between e- and air

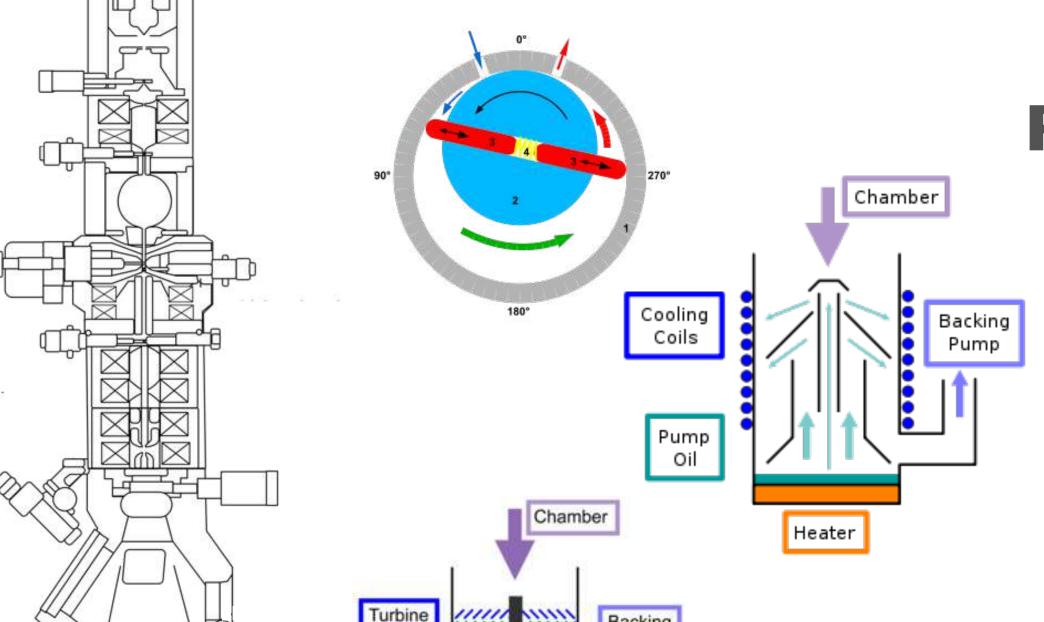
Filament - O2 will burn out source

Contamination - reduce interaction gas, e-beam and sample





 $I \text{ mm Hg} = I \text{ Torr} = I O^2 \text{ Pa}$  $atm = 760 Torr = 7.5 \times 10^4 Pa$ 



PVP / Rotary

 $1-10^{-3}$  Torr | >0.1 Pa

Diffusion

10-3-10-6 Torr | 0.1-10-4 Pa

Turbo

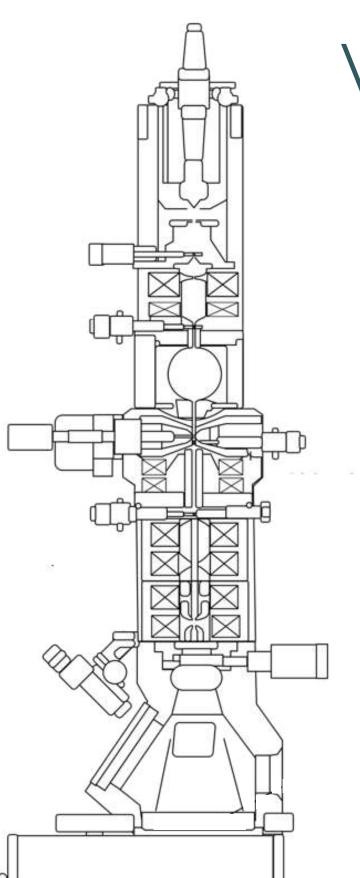
10-6-10-9 Torr | 10-4-10-7 Pa

10-9-10-12 Torr | 10-7-10-9 Pa

**IGP** 

wikipedia.com





What types of pumps do we have?

Gun 10-9 Torr

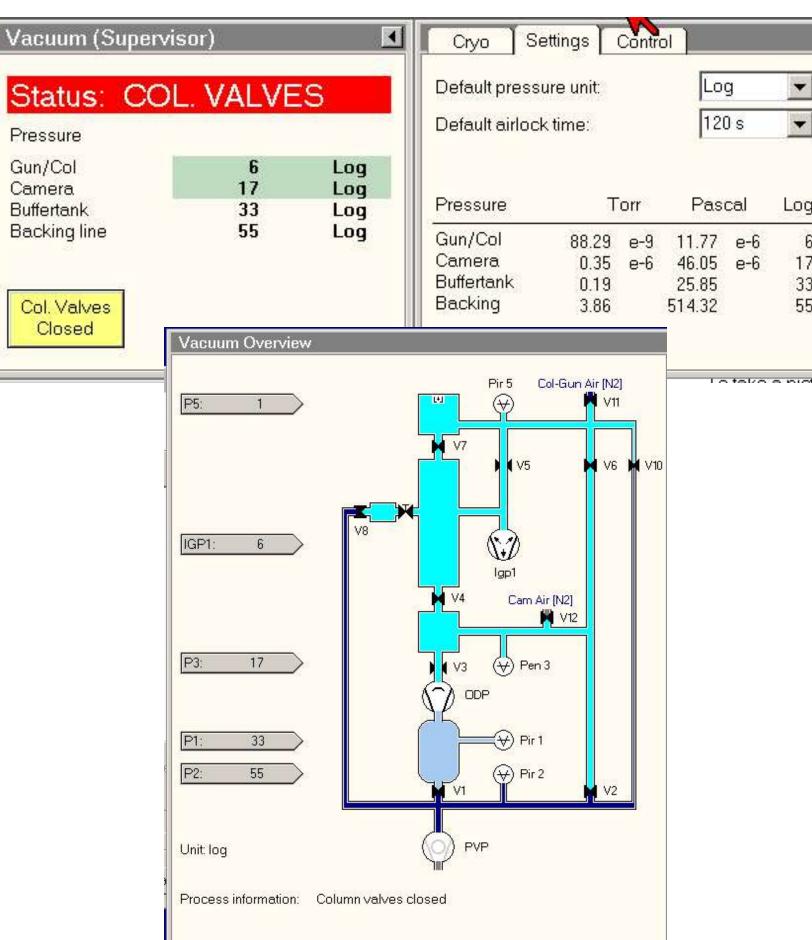
Specimen

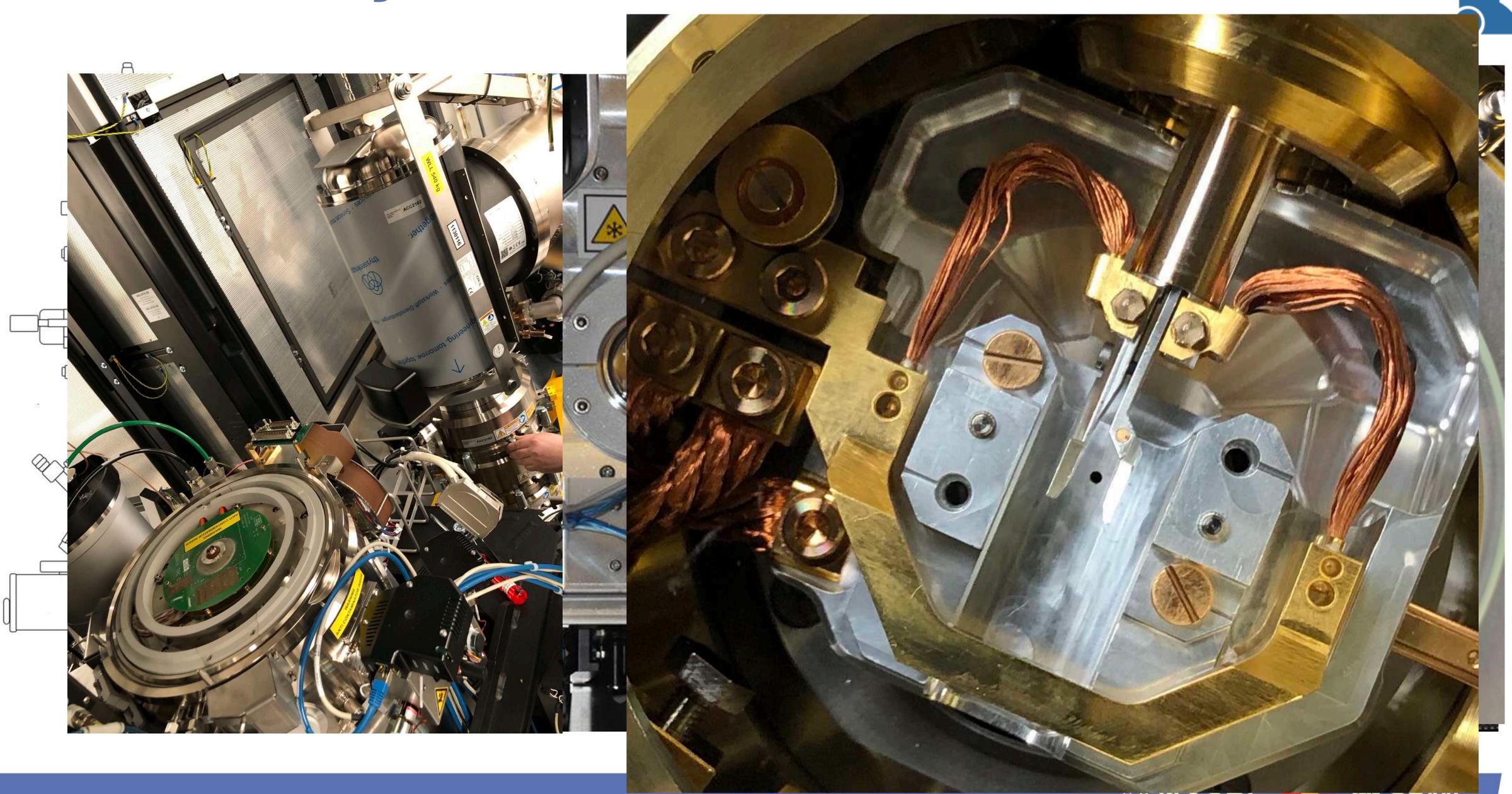
Chamber and Camera

10-6 - 10-7 Torr

10-5 - 10-6 Torr

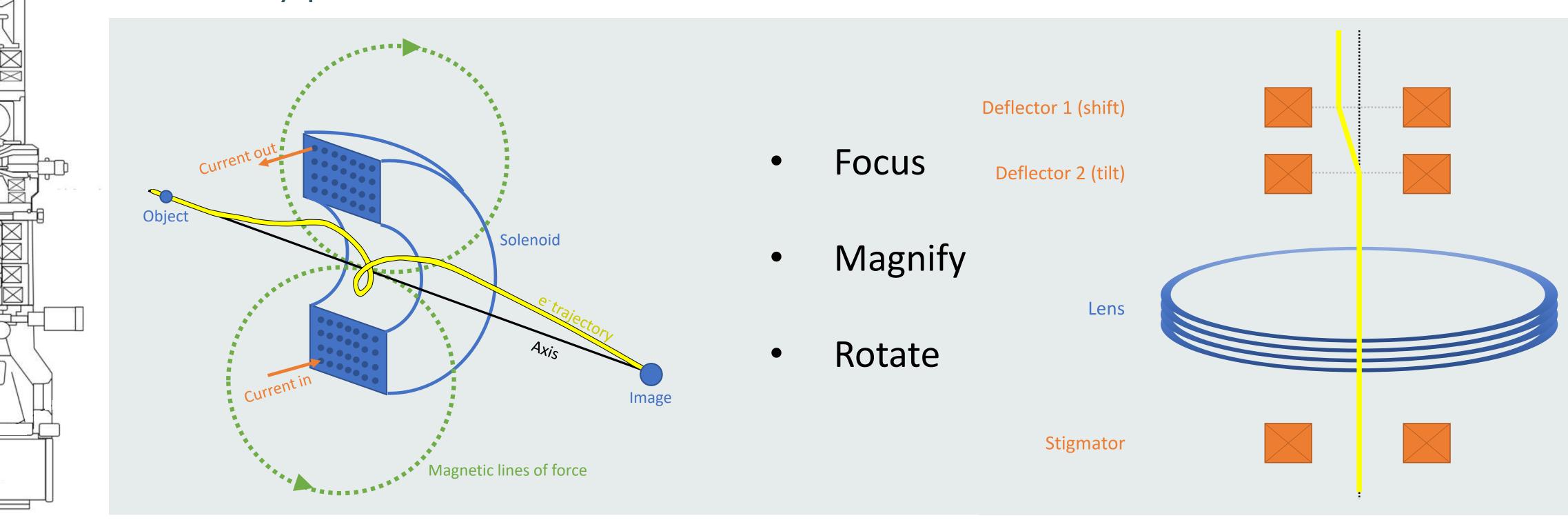
 $I mm Hg = I Torr = 10^{2} Pa$   $atm = 760 Torr = 7.5 \times 10^{4} Pa$ 







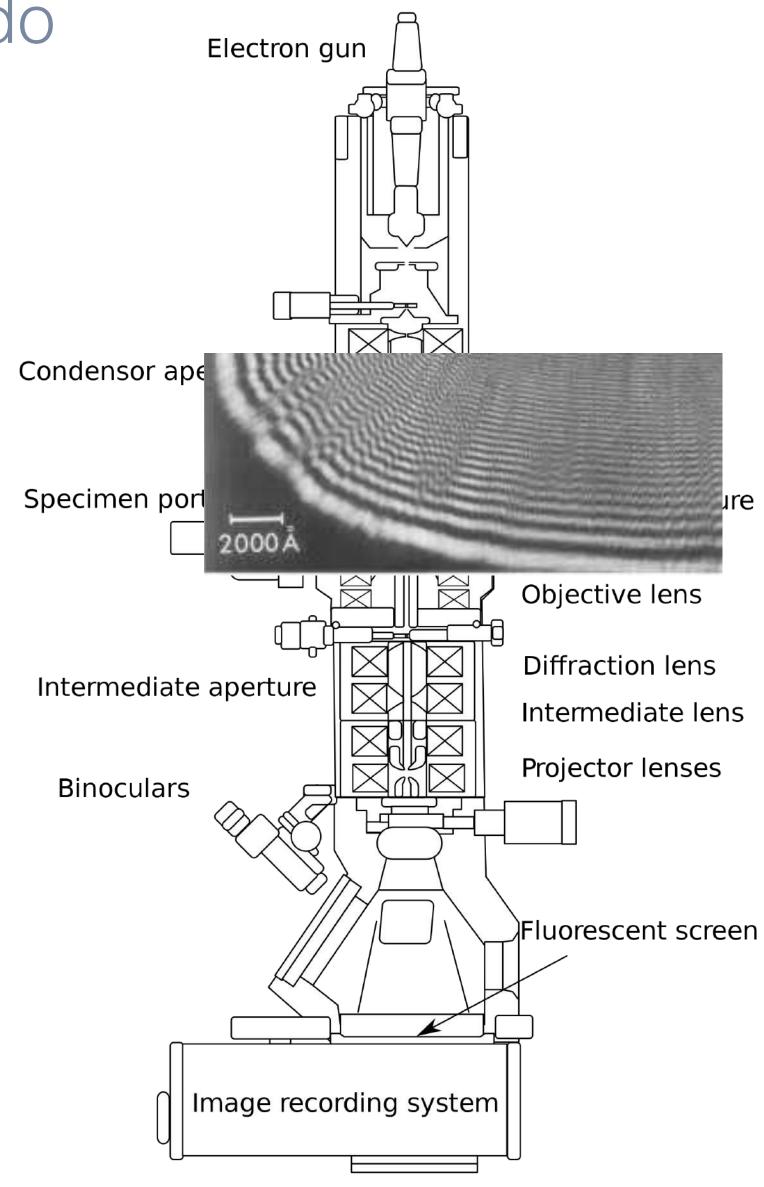
What types of lenses do we have?



# Microscope Alignments What to do & what not to do



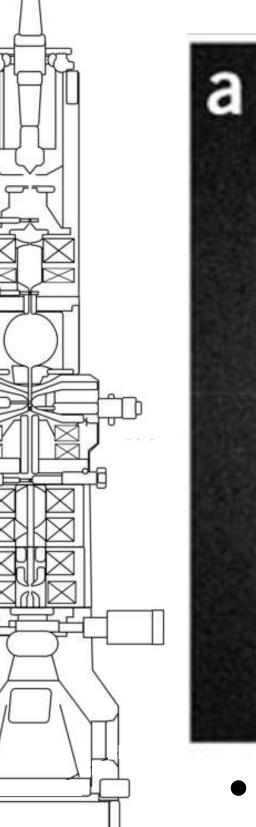
- Start at eucentric height and focus
- Check if it is already good before attempt
- Align from top to bottom
- Not to do:
  - Align without a way to undo
  - Align when TEM is not stable (i.e., temperature)

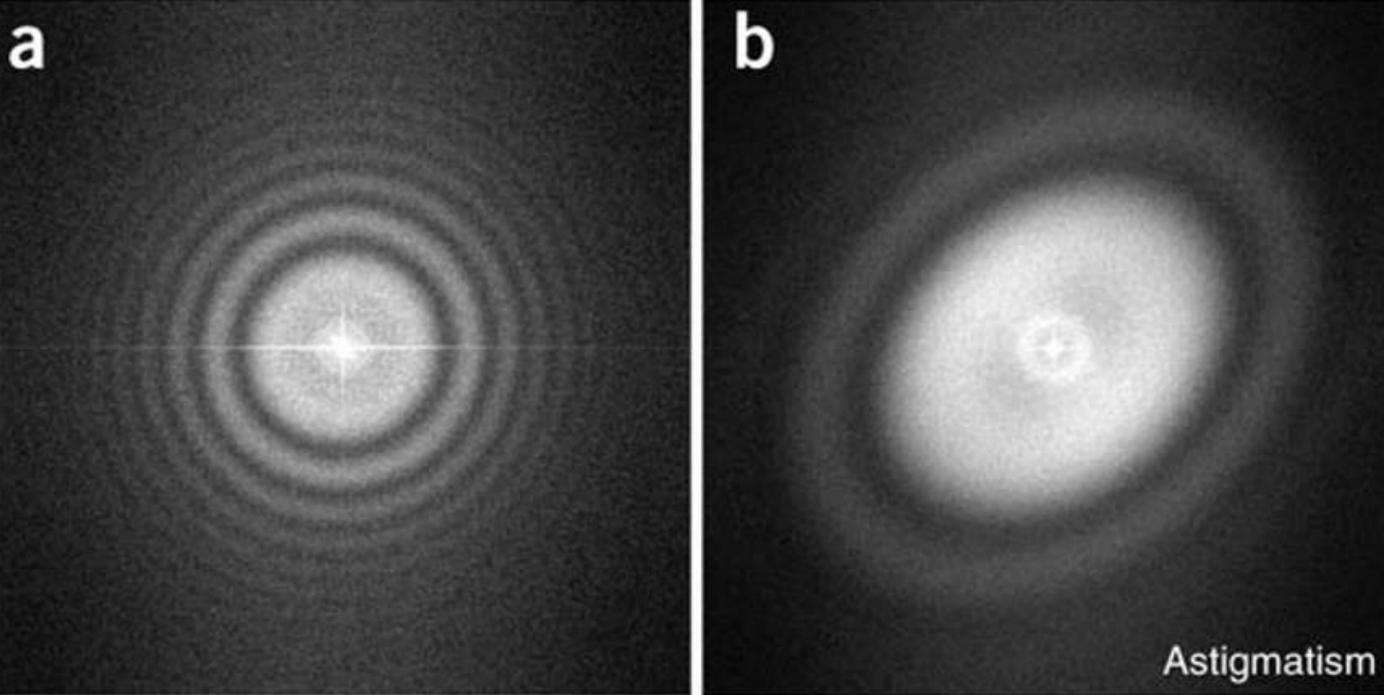


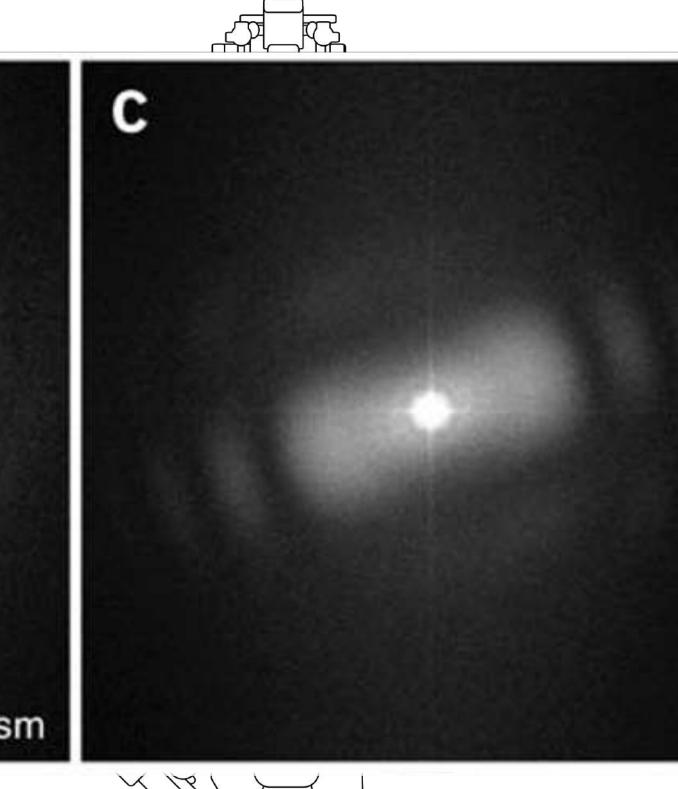
Microscope Alignments
What to do & what not to do



Do:

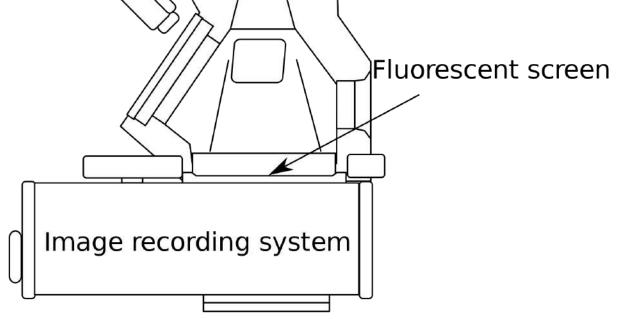






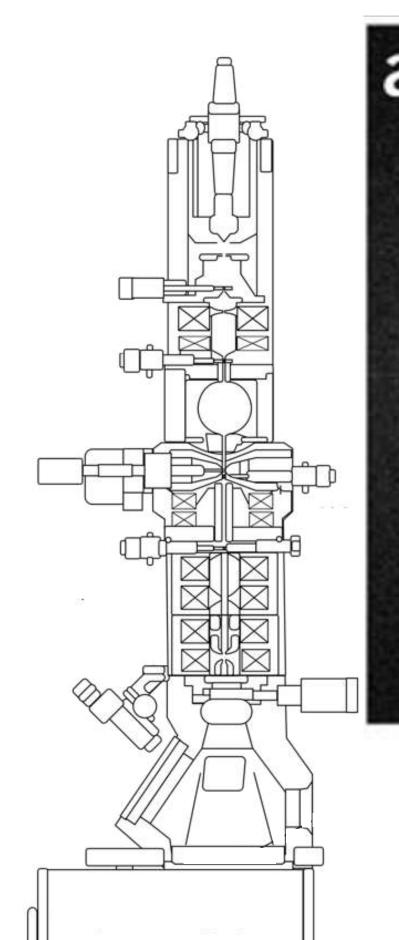
Electron gun

- Align without a way to undo
- Align when TEM is not stable (i.e., temperature)



Drift





The **contrast transfer function** (**CTF**) mathematically describes how aberrations in a transmission electron microscope (TEM) modify the image of a sample

The phase shift (phase distortion function) due to the objective lens can be combined into a single phase factor χ, given by,

$$\chi(|g|) = \left(\frac{1}{2}\pi C_s \lambda^3 |g|^4 - \pi \Delta f \lambda |g|^2\right)_{\text{-----}[4236a.a]}$$

$$=\frac{2\pi}{\lambda}\left(\frac{1}{4}C_s\alpha^4-\frac{1}{2}\Delta f\alpha^2\right)$$
[4236a.b]

where,

C<sub>s</sub> -- The <u>spherical aberration coefficient</u>, defining the quality of objective lens,

λ -- The wave-length,

 $\Delta f$  -- The defocus value,

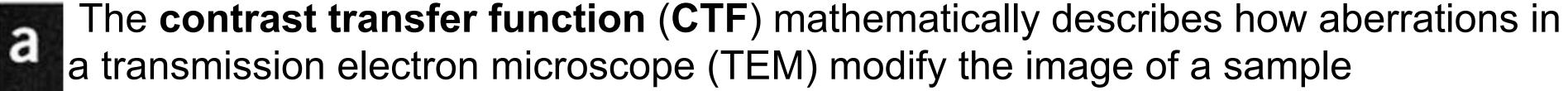
Igl -- The spatial frequency,

α -- The convergence semi-angle.

https://www.globalsino.com/EM/page4236.html

## CTF



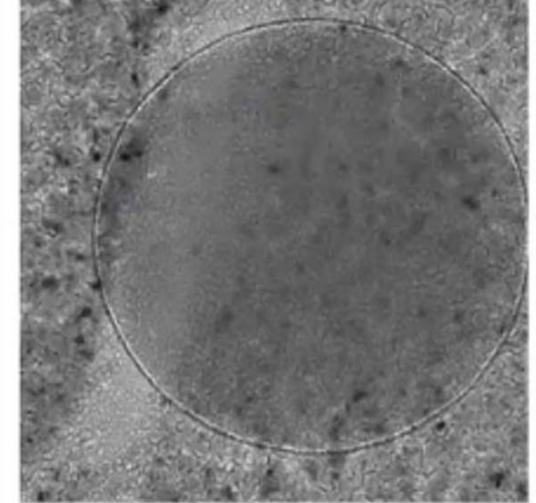


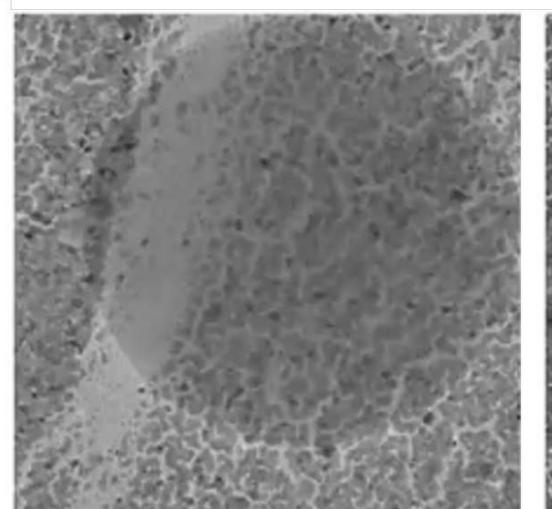
The phase shift (phase distortion function) due to the objective lens can be combined into a single phase factor  $\chi$ , given by,

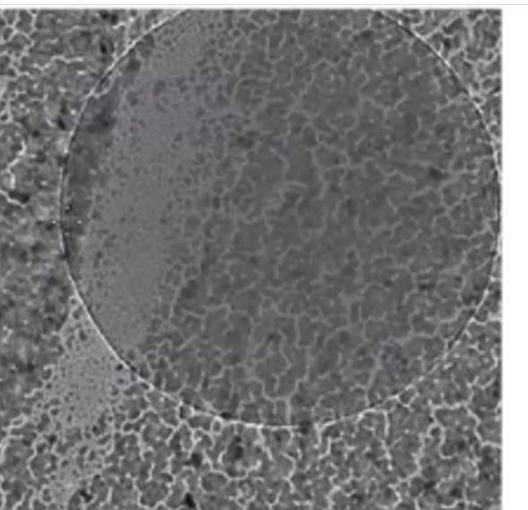
$$\chi(|g|) = \left(\frac{1}{2}\pi C_s \lambda^3 |g|^4 - \pi \Delta f \lambda |g|^2\right)_{\text{-----}[4236a.a]}$$

$$=\frac{2\pi}{\lambda}\left(\frac{1}{4}C_s\alpha^4-\frac{1}{2}\Delta f\alpha^2\right)_{\text{------}[4236a.b]}$$

where







#### How to increase efficiency?

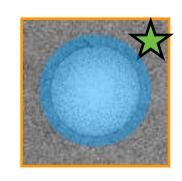


1 target/setup 80 s/image ~1000 images/day

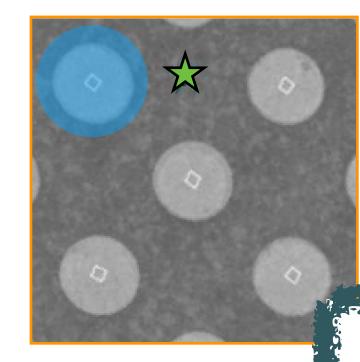
5 targets/setup 35 s/image ~2500 images/day 30 targets/setup 22 s/image ~3800 images/day 70 targets/setup 18 s / image ~ 4800 images/day



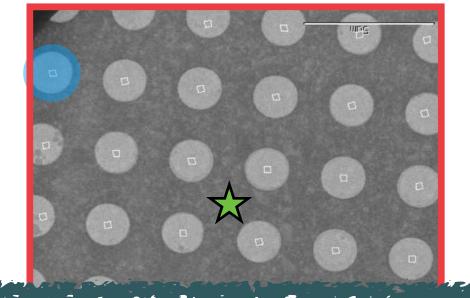




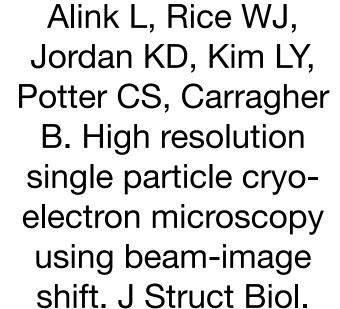
beam tilt 0 mrad



beam tilt 0.5 mrad



Upgrade to K3



Cheng A, Eng ET,

2018;

**Anchi Cheng** 

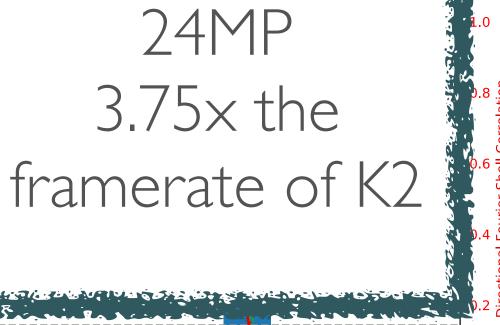
Overhead

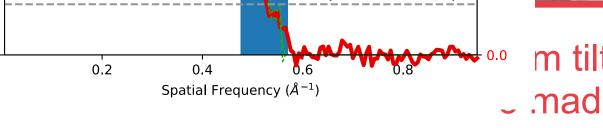
30 s stage move and settling 30 s focus and drift check 20s for K2 40 frame movie to save

But... image shift ind

so... implement hardwark







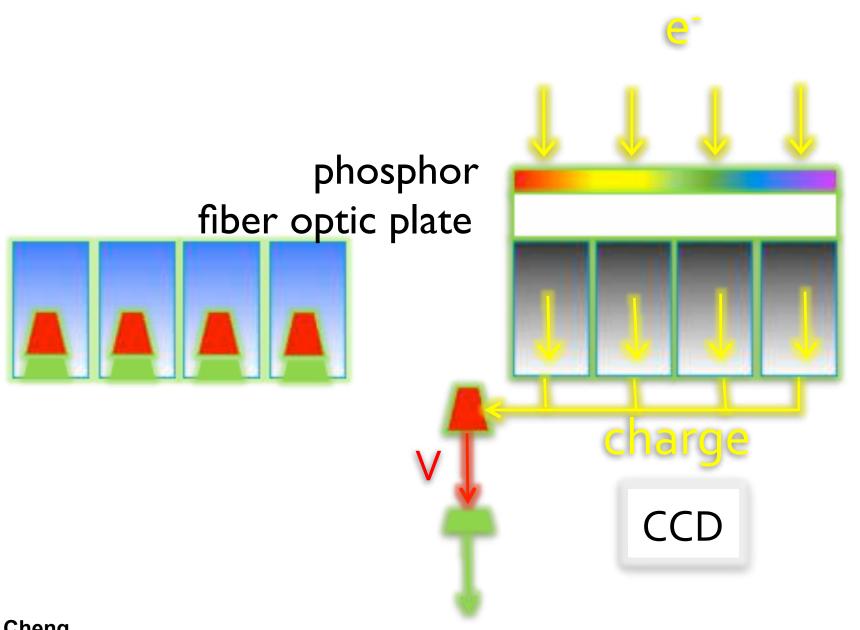
#### Digital Cameras for TEM

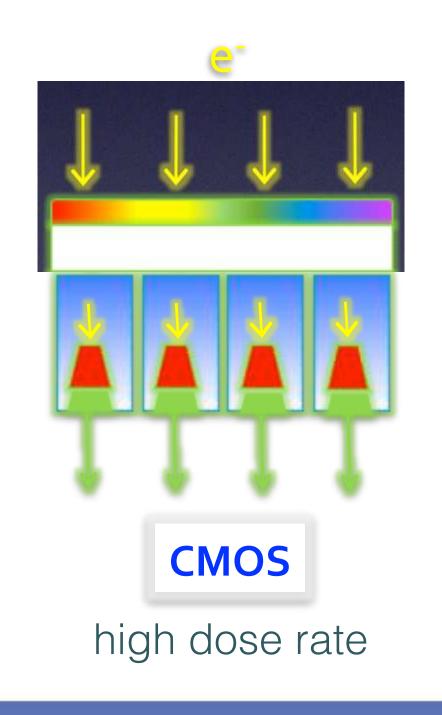


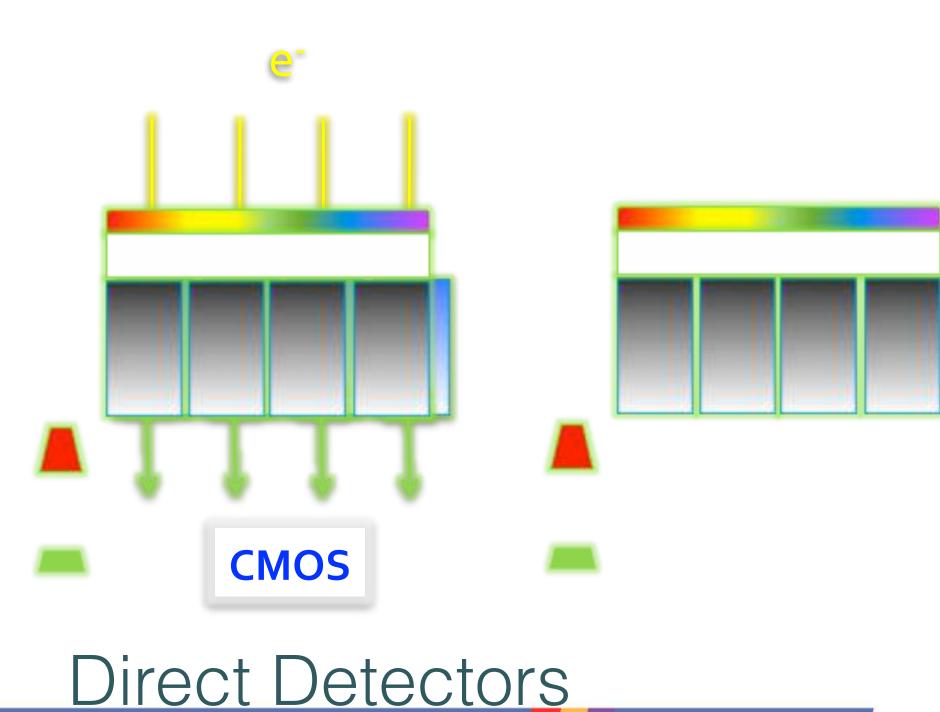
Photon converted

Direct sensing

CCD Charge Coupled Device
 CMOS Complementary Metal Oxide Semiconductor

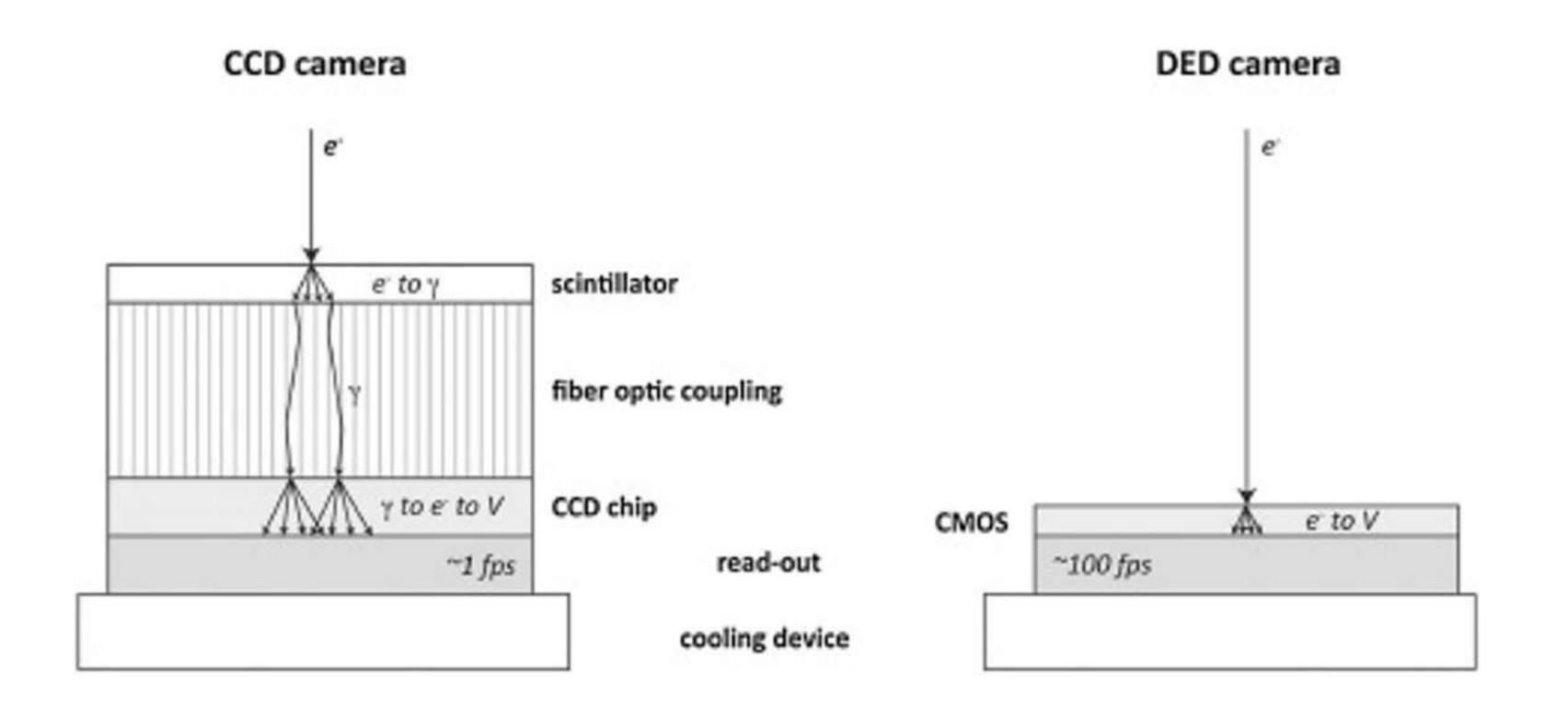






#### Digital Cameras for TEM





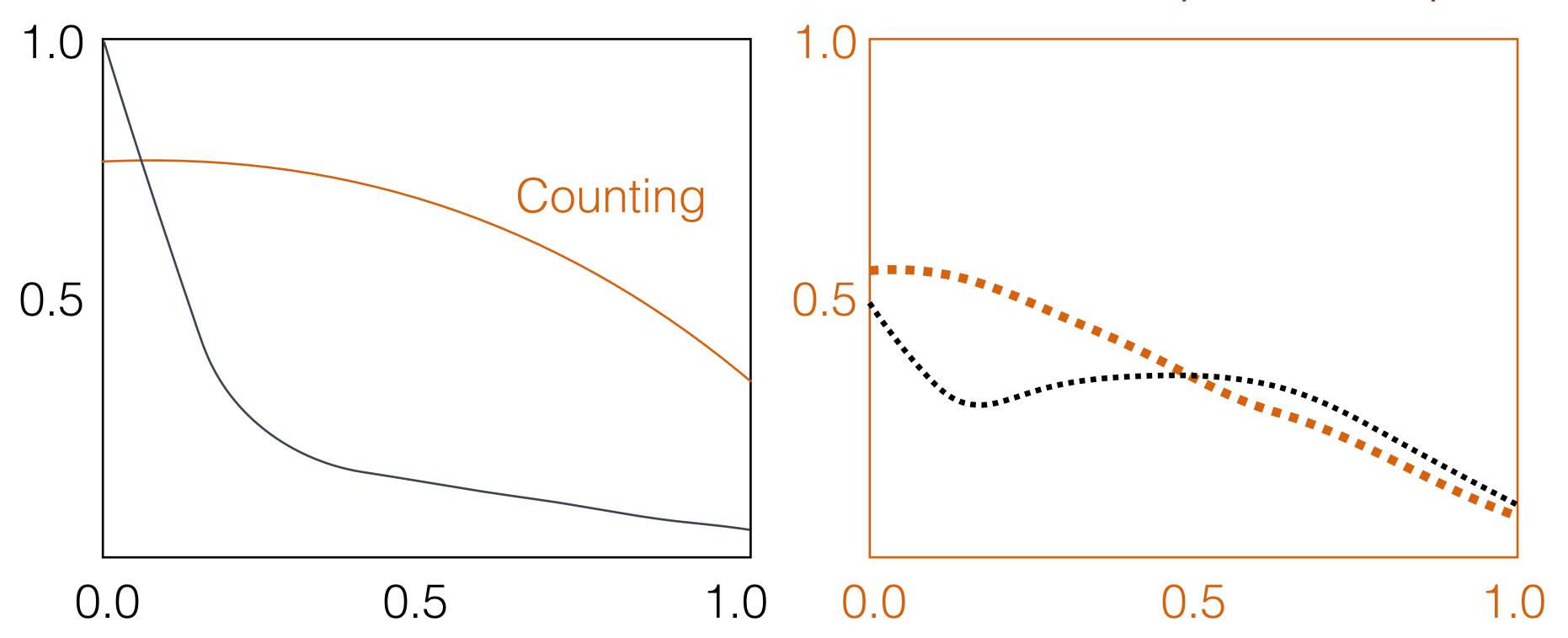
Koning et al. Ann. Anatomy 2018

#### Detector Performance Characterization



MTF (Modulation Transfer Transform)

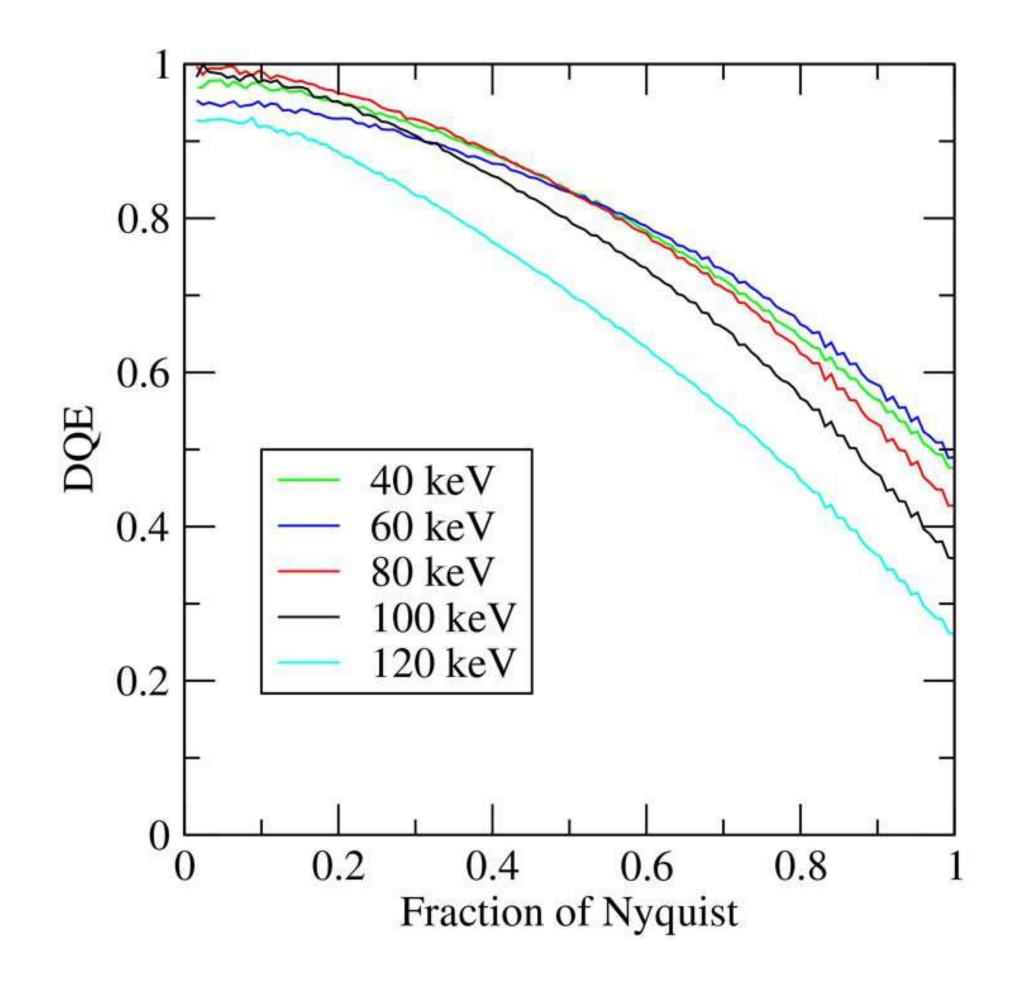
- DQE (Detector Quantum Efficiency)
- contribute to signal envelope
- S/N over spatial frequency range



PSF: the point spread function describes the response of an imaging system to a point source or point object. MTF: the modulation transfer function, is defined as the Fourier transform of the point spread function

#### Detector Performance Characterization





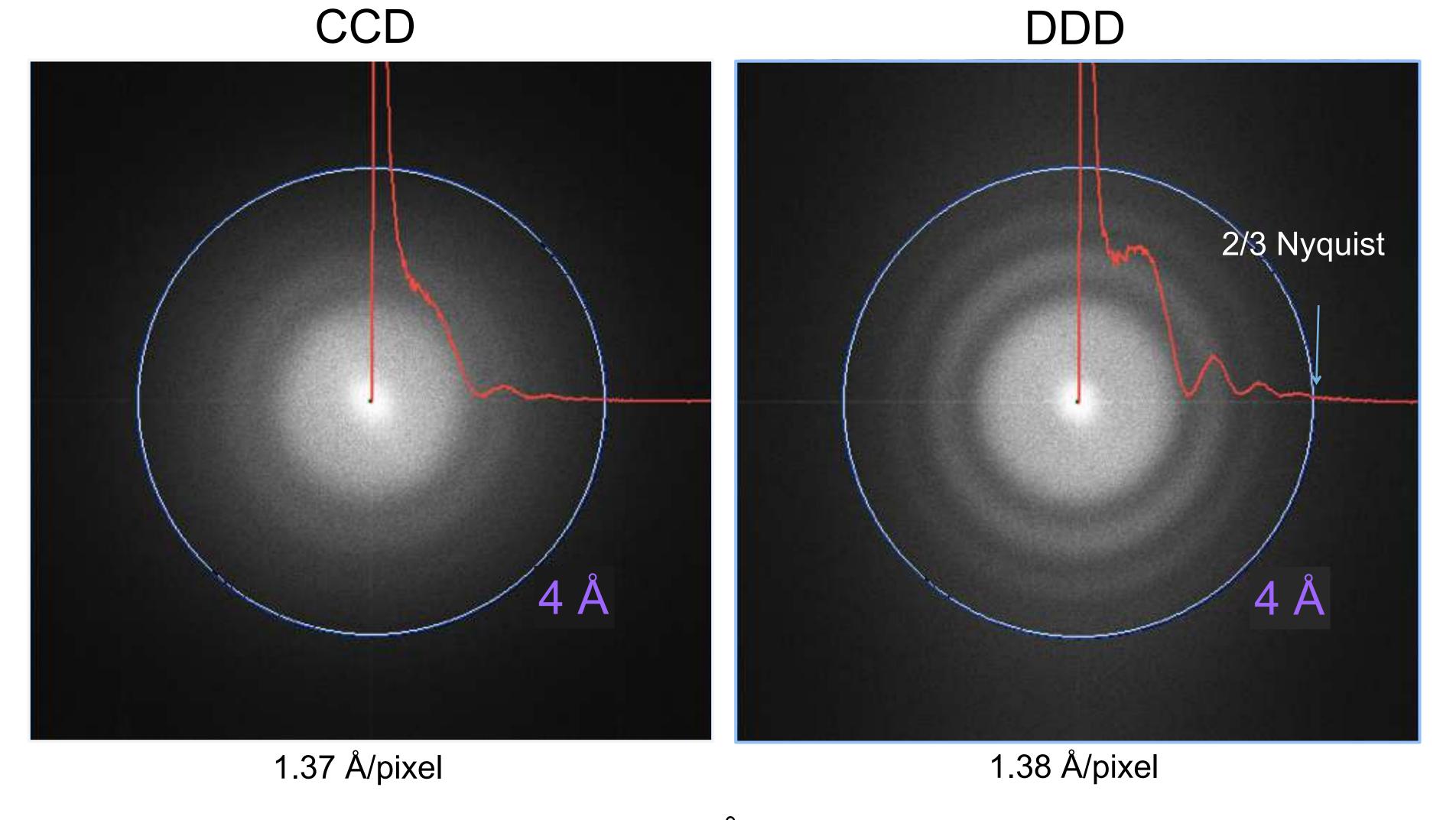
K2 Summit (super-resolution) K2 Summit (counting) 0.8 Falcon Falcon F416 US4000 0.6 0.4 0.2 0.2 0.68.0 Fraction of Nyquist

dectris.com

Ruskin, et al JSB

Improving the resolution:
Detecting electrons instead of photons





200KeV; 20 e-/Å<sup>2</sup>; carbon film; 3k x 3k image

# Improving the resolution: Detecting electrons instead of photons



## K3 specs



https://www.gatan.com/K3

#### **Specifications**

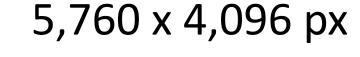
	<b>K</b> 3	K3 Base	
TEM operating voltage (kV)	200/300		
Sensor size (pixels)	5,760 x 4,096	3,456 x 4,096	
Readout modes	Counting Super-resolution	Counting	
Max. image size (pixels)	11,520 x 8,184 Super-resolution	3,456 x 4,096	
Performance relative to physical Nyquist (DQE)  Peak  0.5	>0.87 / >0.83 >0.53 / >0.53	>0.8 >0.5	
Sensor read-out (full fps)	>1500		
Transfer speed to computer (full fps)	>75	>25	
Motion correction	Inline		
Gatan Microscopy Suite® software	Included		
Automation support	Latitude and other third-party software		

Specifications are subject to change without notice.

# Improving the resolution: Detecting electrons instead of photons

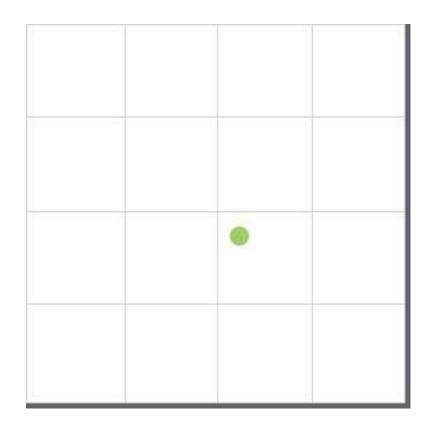


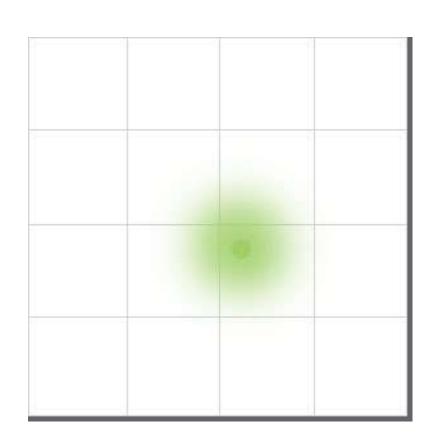
### Counting mode

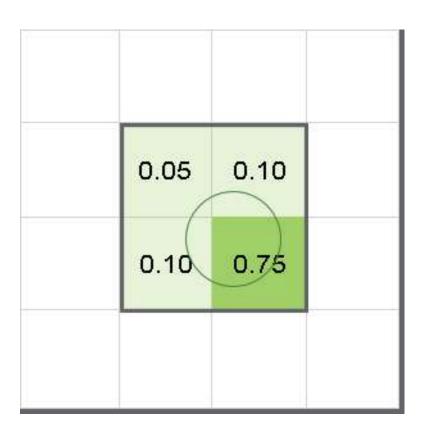


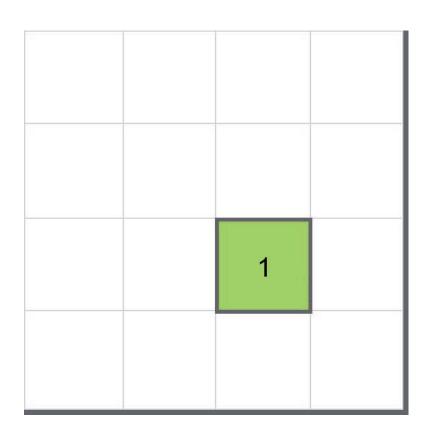


11,520 x 8,184 px









Electron enters detector.

Electron signal is scattered.

Charge collects in each pixel.

Events reduced to highest charge pixels.

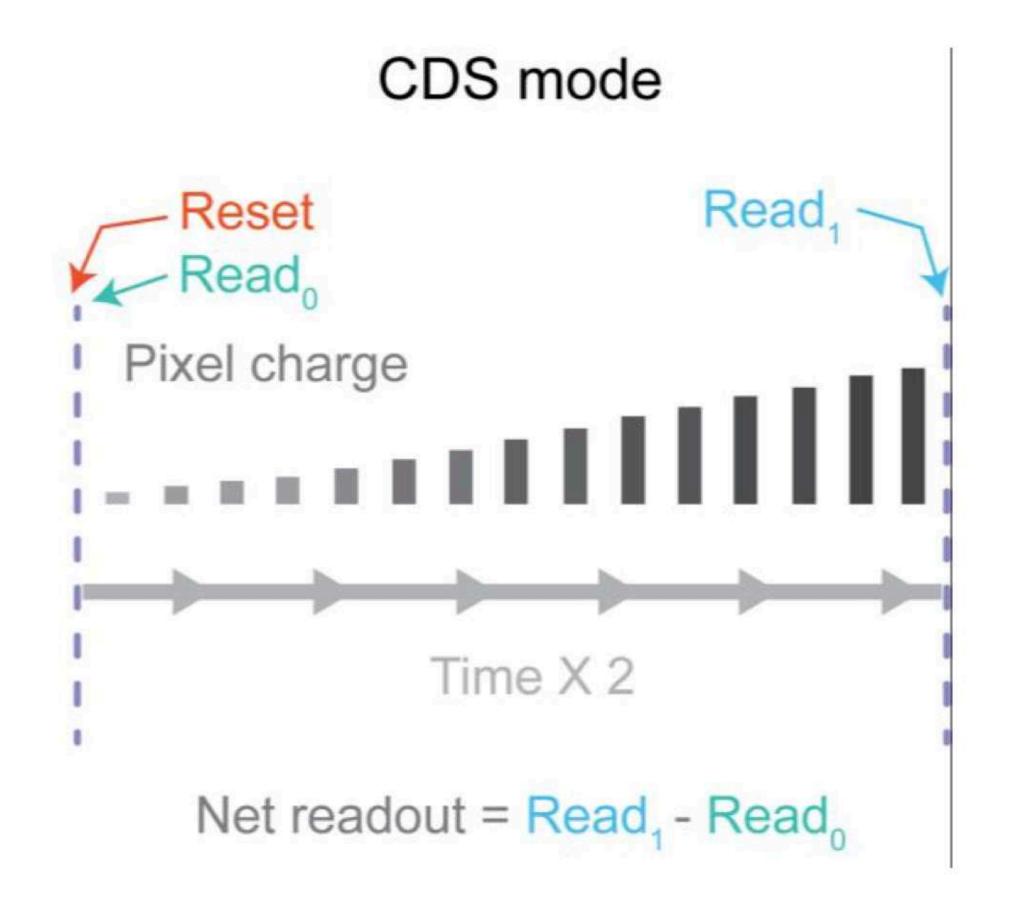
https://www.gatan.com/improving-dqe-counting-and-super-resolution

# Improving the resolution: Detecting electrons instead of photons



### K3 lowers Read Noise with Correlated Double Sampling (CDS)

# Standard mode Reset Reset Read. Pixel charge Time Time Net readout = Read,



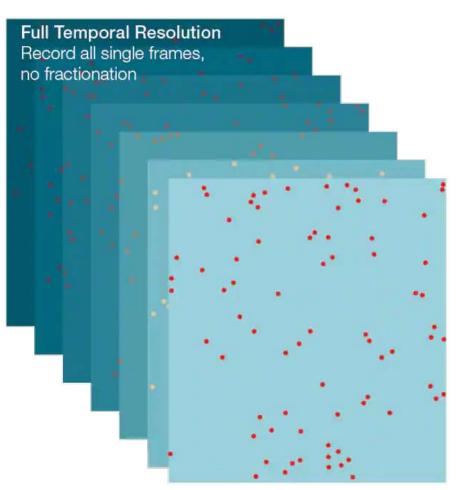
https://www.gatan.com/

### Improving the resolution: Detecting electrons instead of photons



## Falcon4 specs





Coordinates			
x	у		
3953.24	2845.63		
919.78	1447.39		
3864.43	348.13		
3606.05	1539.54		
1758.86	2971.55		
K/K/K	X.8.3		
3983.58	531.96		

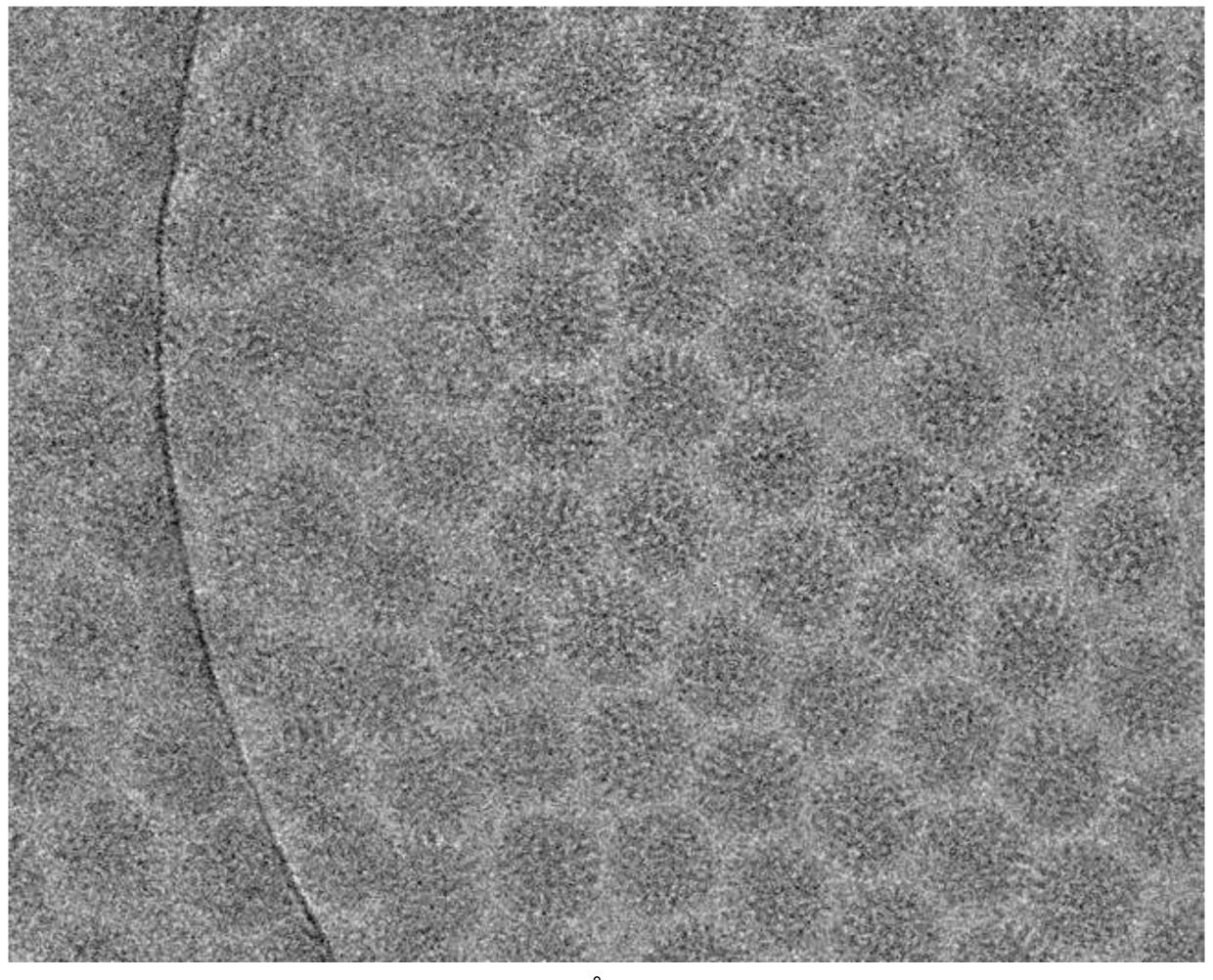
Counted events of all raw frames with full temporal resolution (320 fps) and spatial resolution (events are localized to onesixteenth of a pixel).

Camera architecture	Direct electron detection			
Sensor size	4,096 × 4,096 pixels, ~ 5	.7 x 5.7 cm <sup>2</sup>		
Pixel size	14 x 14 μm <sup>2</sup>			
TEM Operating voltage	200 kV, 300 kV			
Internal frame rate	320 fps			
Frame rate to storage	320 fps (EER mode) Electron-event representation (EER)			
Camera Overhead time	0.5 s per acquisition			
File formats	EER (native), MRC, TIFF, LZW TIFF			
Lifetime (<10% DQE degradation)	5 years in normal use (1.5Ge/px)			
Detection Modes	Electron counting mode Survey mode (fast linear	mode)		
Imaging performance in EER mode (4k x 4k)	300 kV	200 kV		
DQE (0)	0.92	0.91		
DQE (1/2 Nq)	0.72	0.62		
DQE (1 Nq)	0.50	0.33		

https://www.thermofisher.com/us/en/home/electron-microscopy/products/accessories-em/falcon-detector.html

### Images are movies



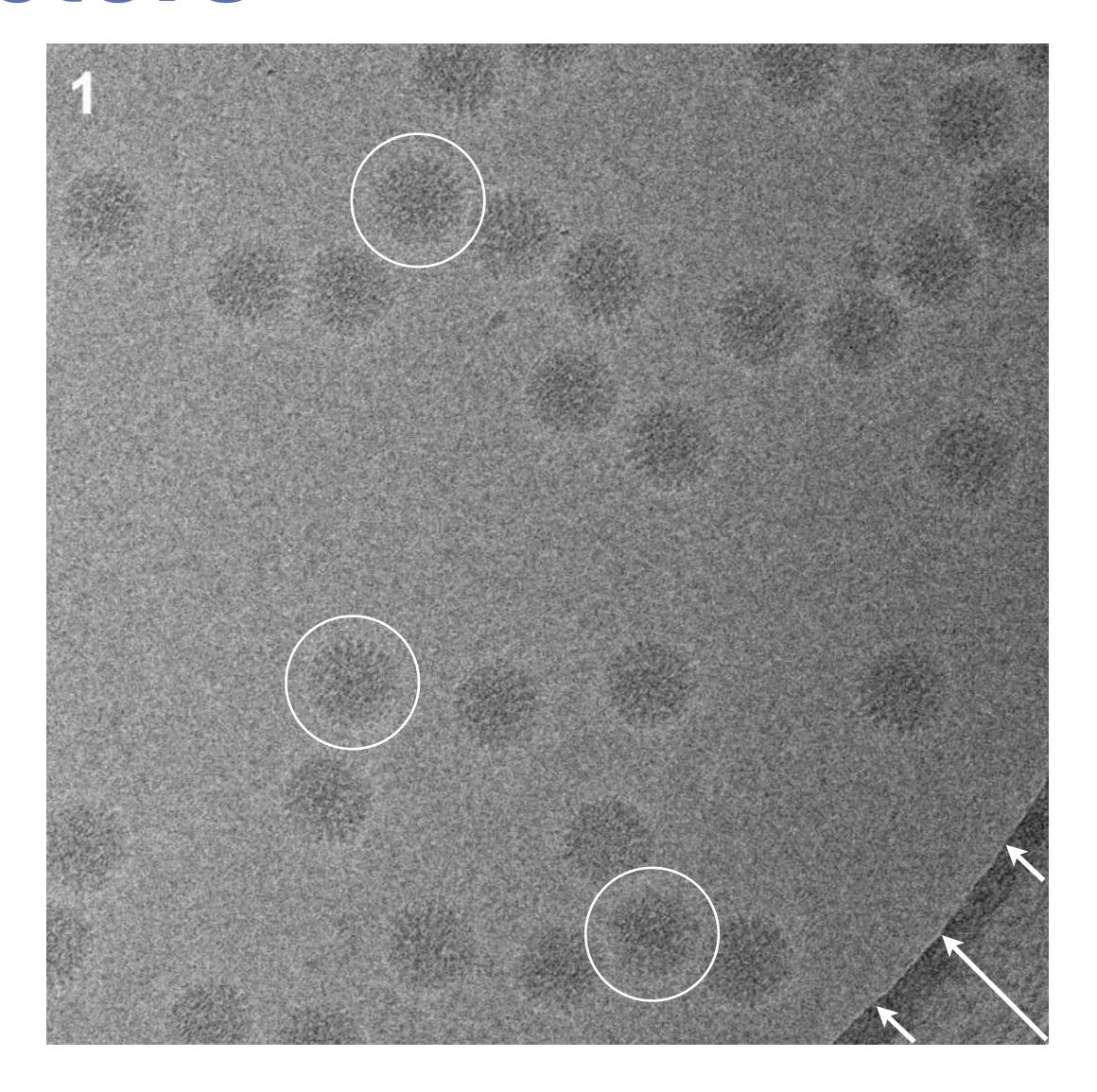


0.5 e<sup>-</sup>/Å<sup>2</sup>/frame

Image = Frame1 + Frame2 + Frame3 + Frame4 + Frame5
We can use DDD movies to examine (and correct) "beam induced motion"

### Images are movies





Each averaged frame corresponds to 0.25 s.

Dose/frame =  $5 e^{-1}$ Å<sup>2</sup>

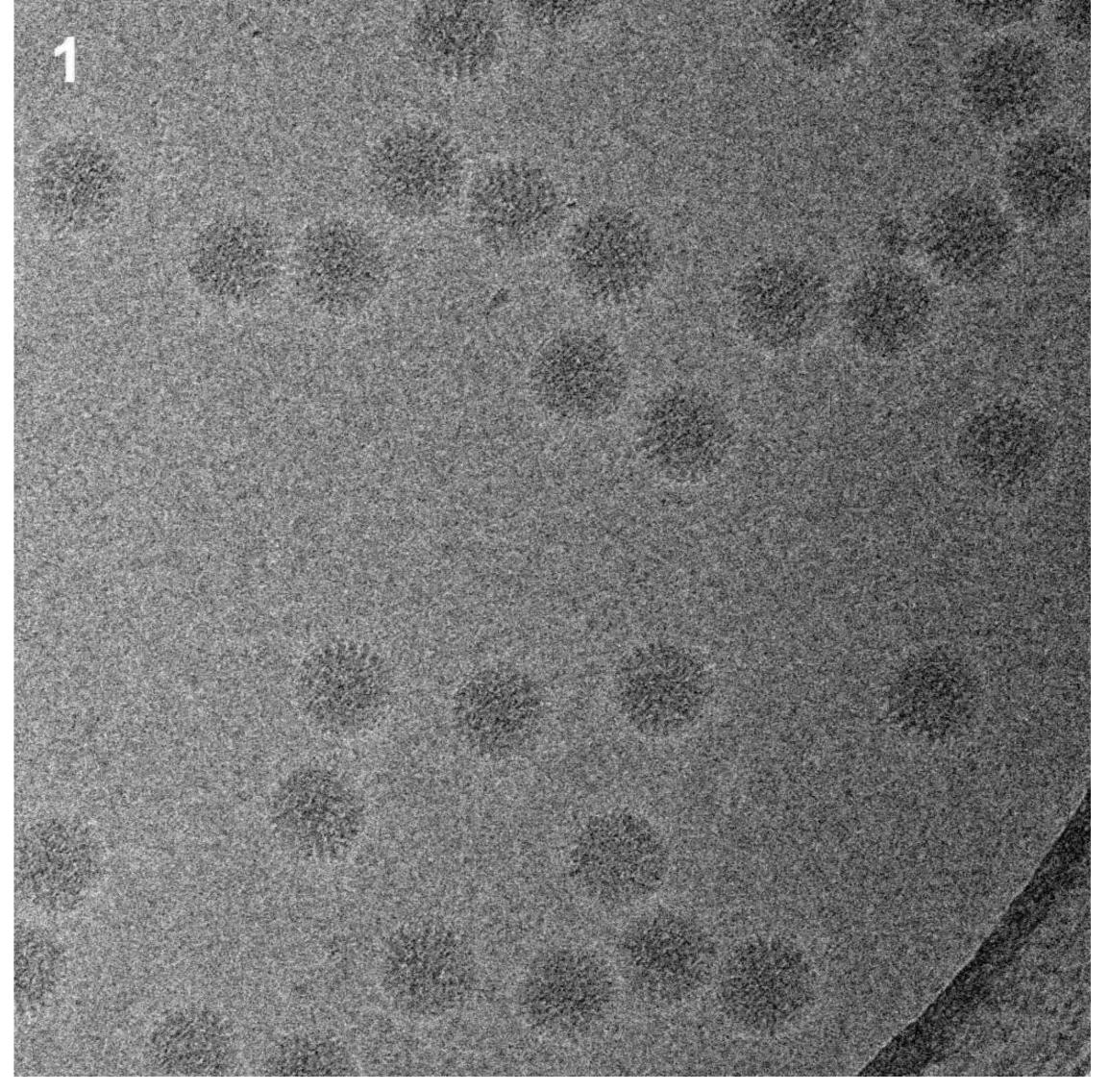
A "movie" of rotavirus exposed to electron beam

10 frame averages

Brilot C.F. et al. (2012) J Struct Biol.

### Images are movies





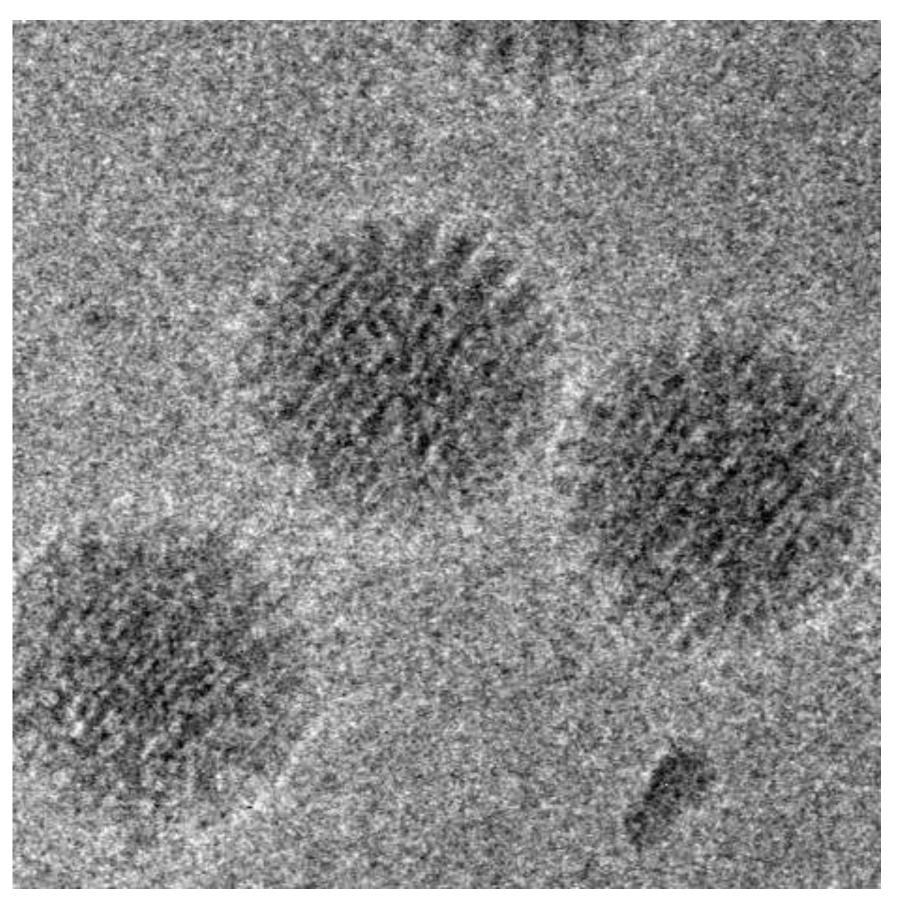
2.5nm

Translations over time

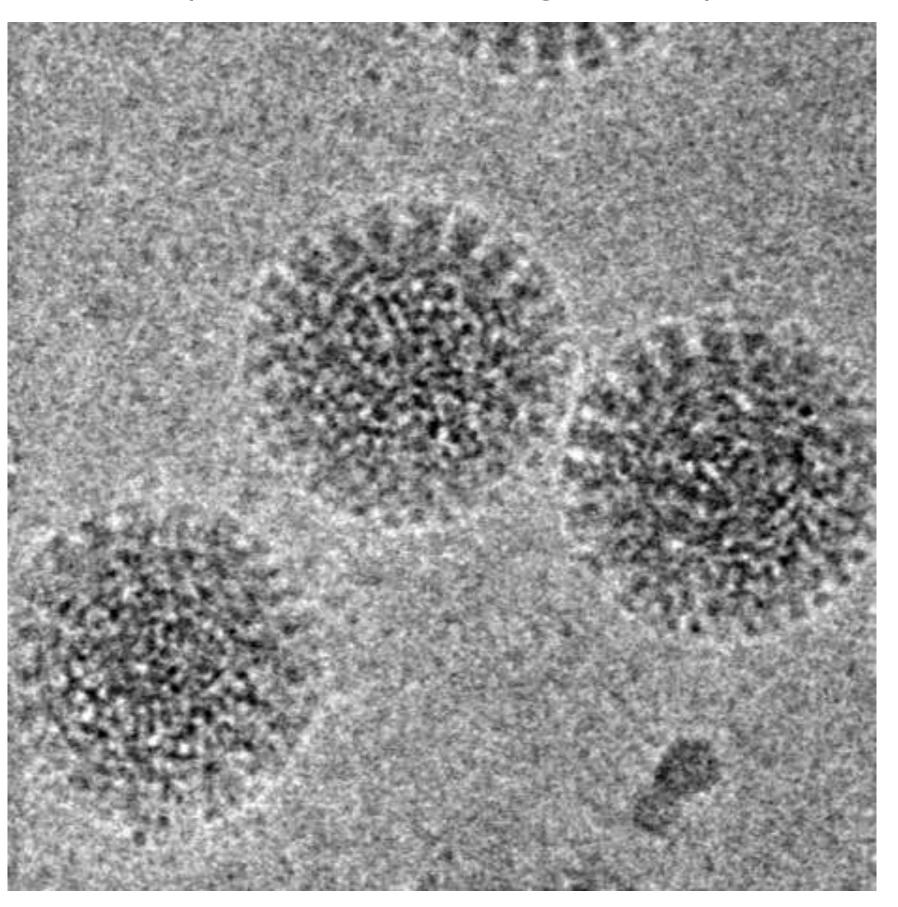
### Correcting for movement



60-frame average (no alignment)



60-frame average (translational alignment)



Brilot C.F. et al. (2012) J Struct Biol.

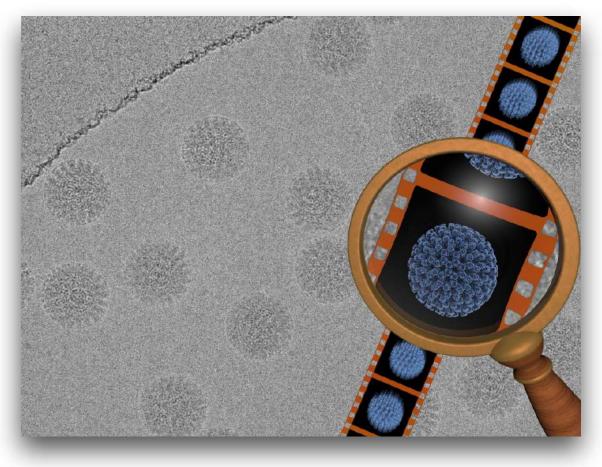
# What brought about the resolution revolution?

(~2012-2014)

### Microscopes



# **Direct Detectors**



### Computers



# ement focused on complex minus GasAH

5% used in map! 4.1 Å (3.9 Å in core region)

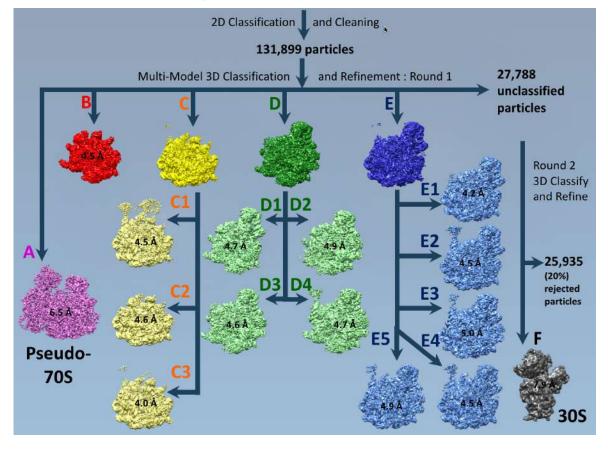
17,000 images motion correction semi-autopick particles

Leginon / SerialEM / EPU, ...

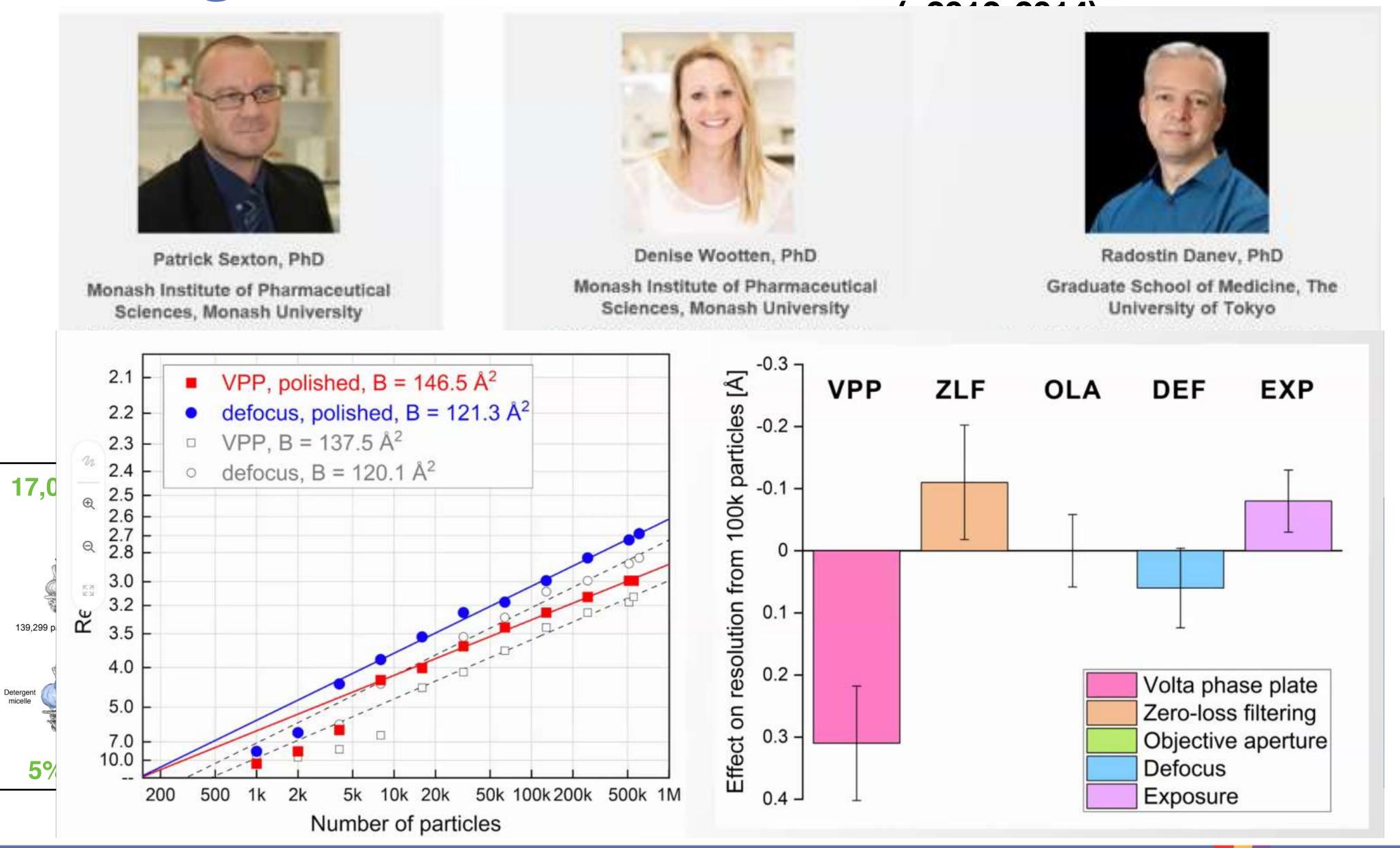
MotionCorr2, Unblur, ...

RELION, FREALIGN/cisTEM, cryoSPARC EMAN, Sparx, SPHIRE, XMIPP, ...

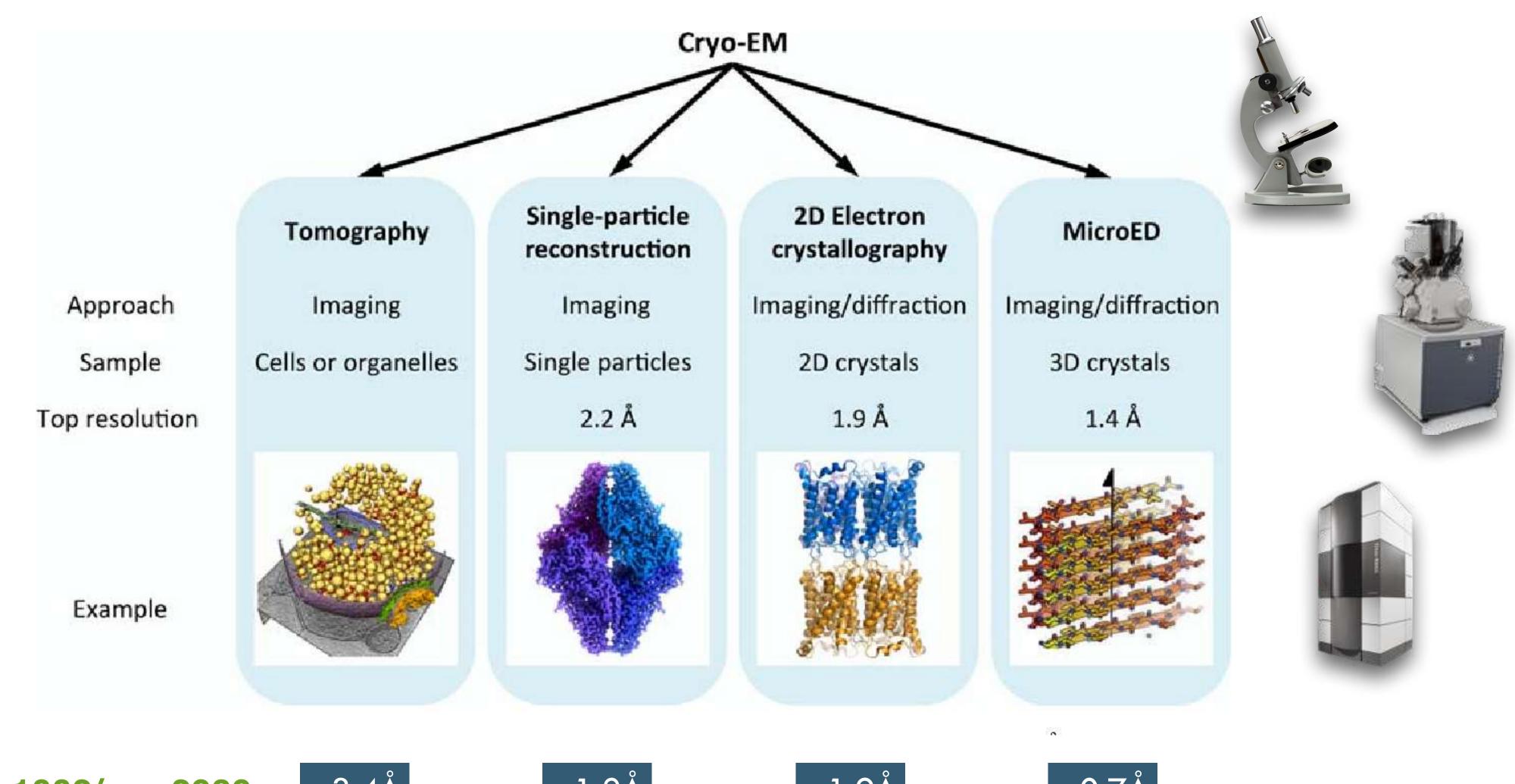
### 14 independent structures



# What brought about the resolution revolution?



# Cryoem modalities and tools



https://doi.org/10.1002/pro.2989

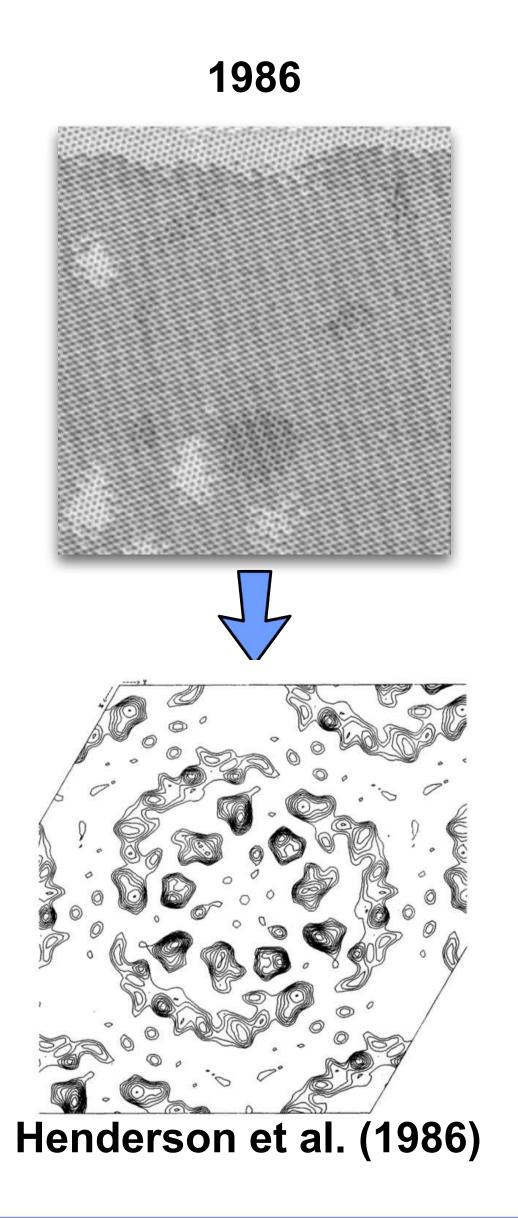
~3.4Å

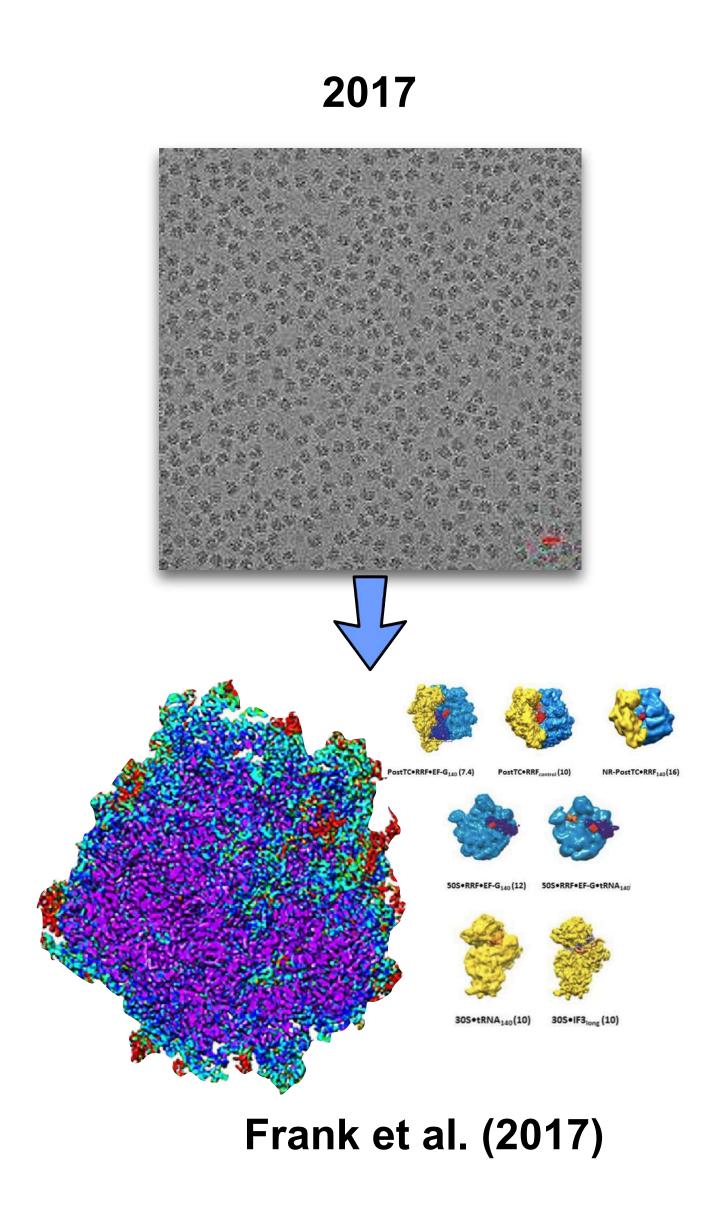
~1.2Å

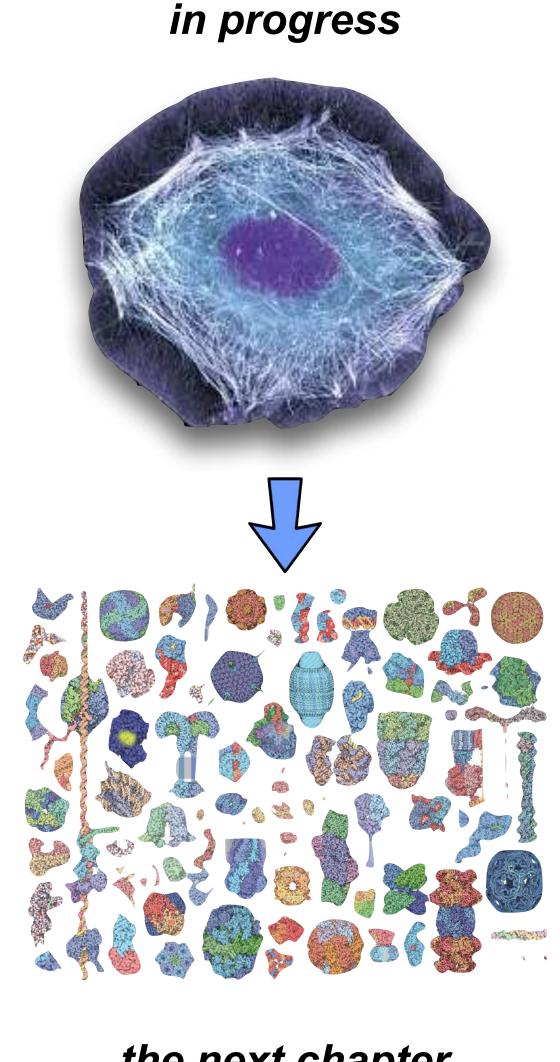
~1.9Å

~0.7Å

# cryoEM: technology on the rise

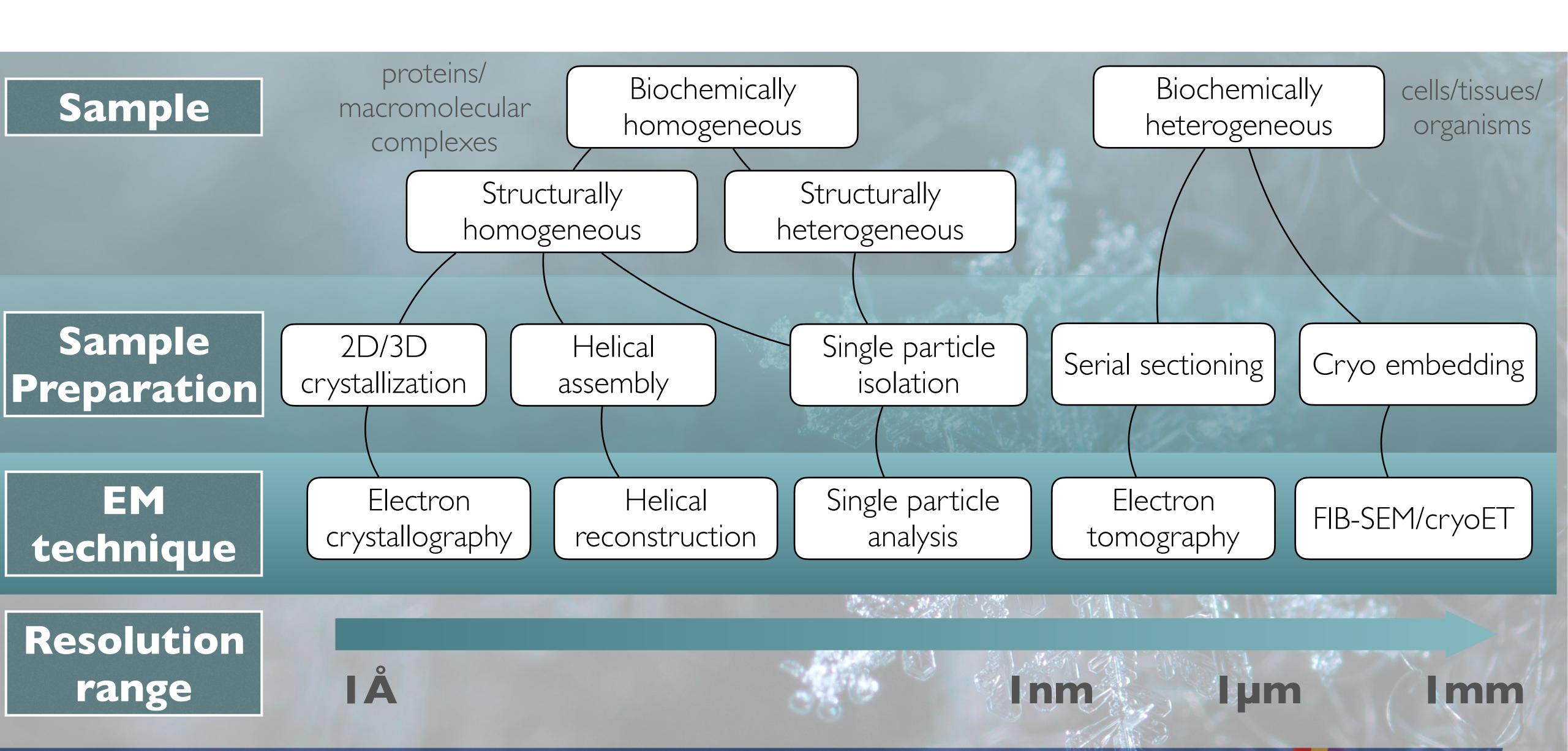


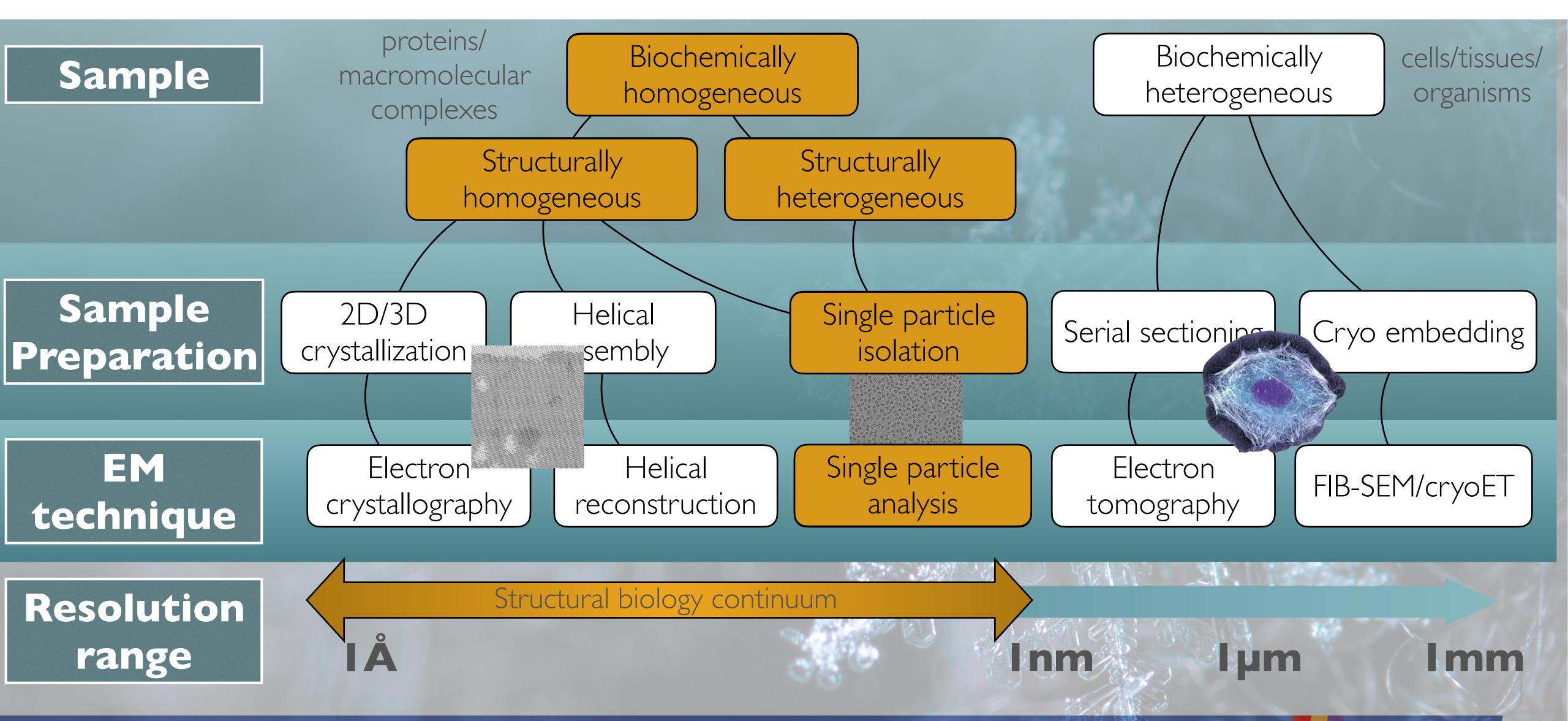




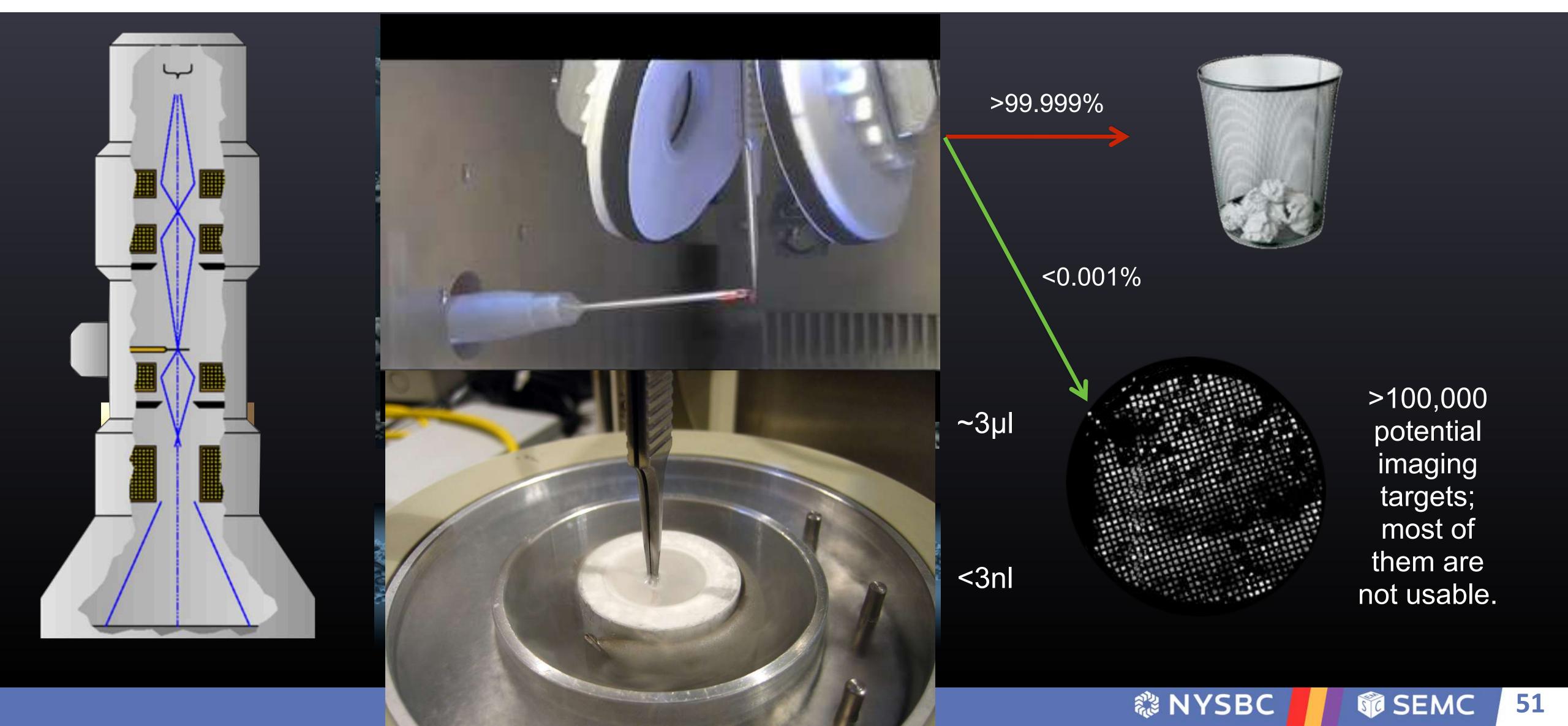
the next chapter

# And true "atomic" resolution is possible:

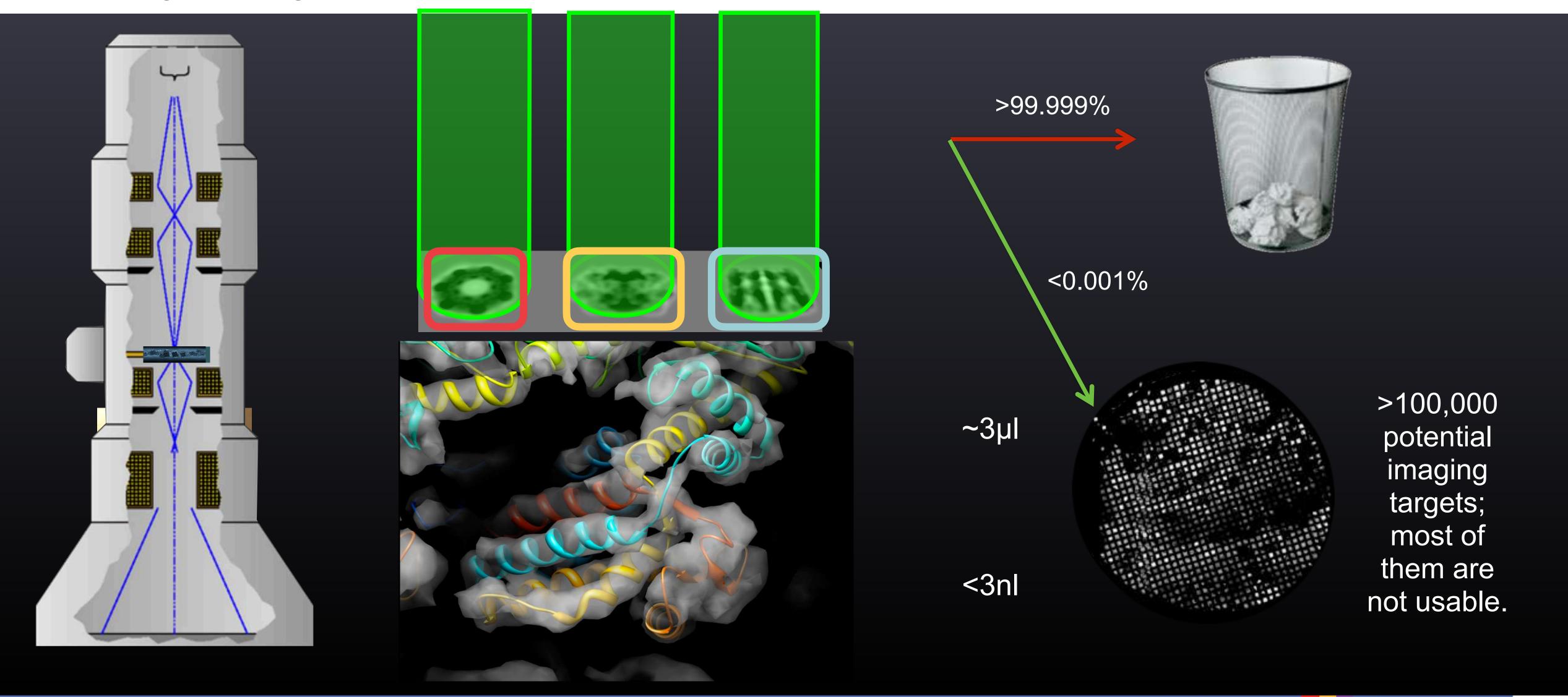


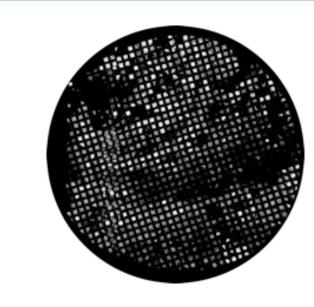


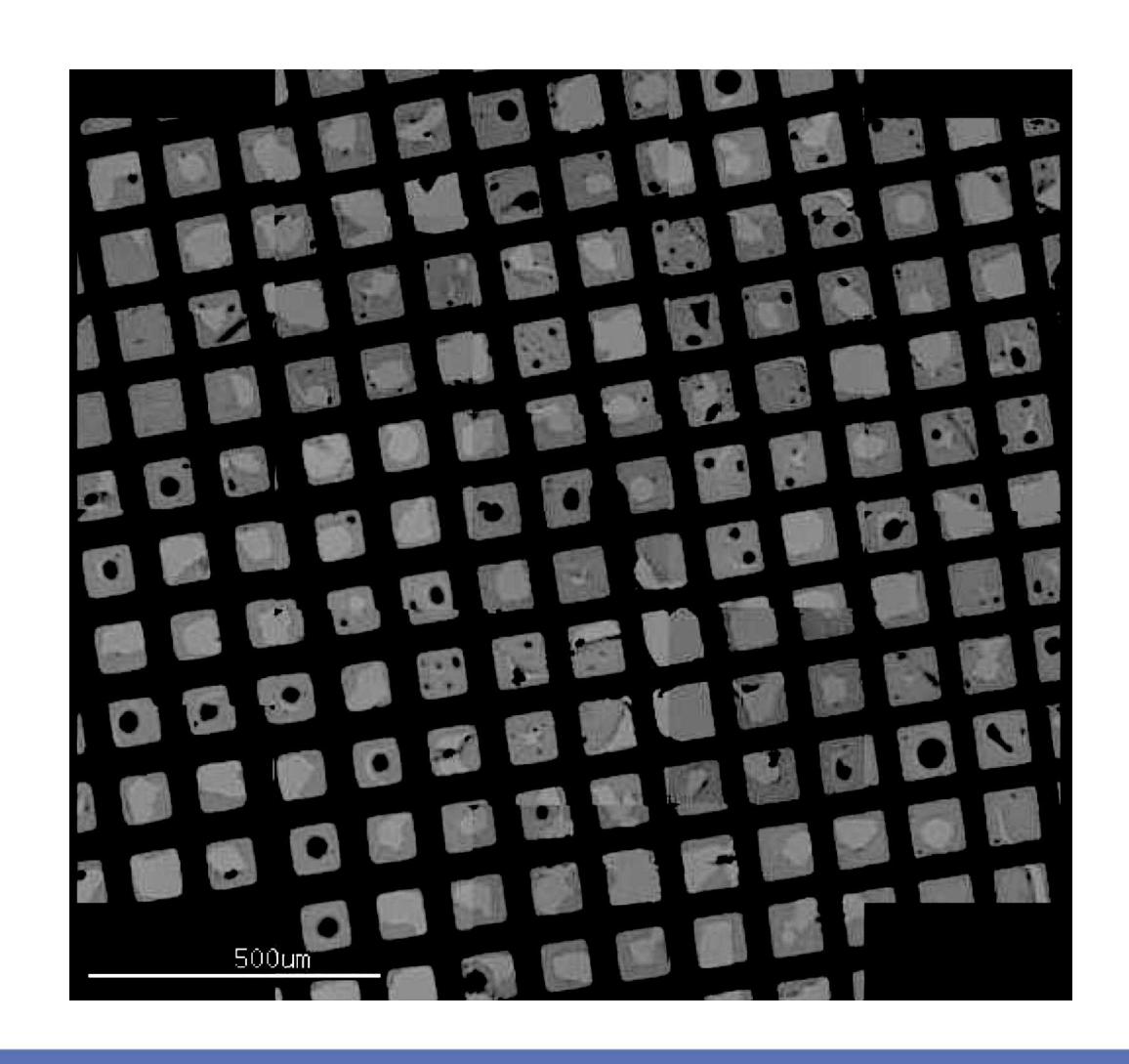
Vitrifying a biological sample

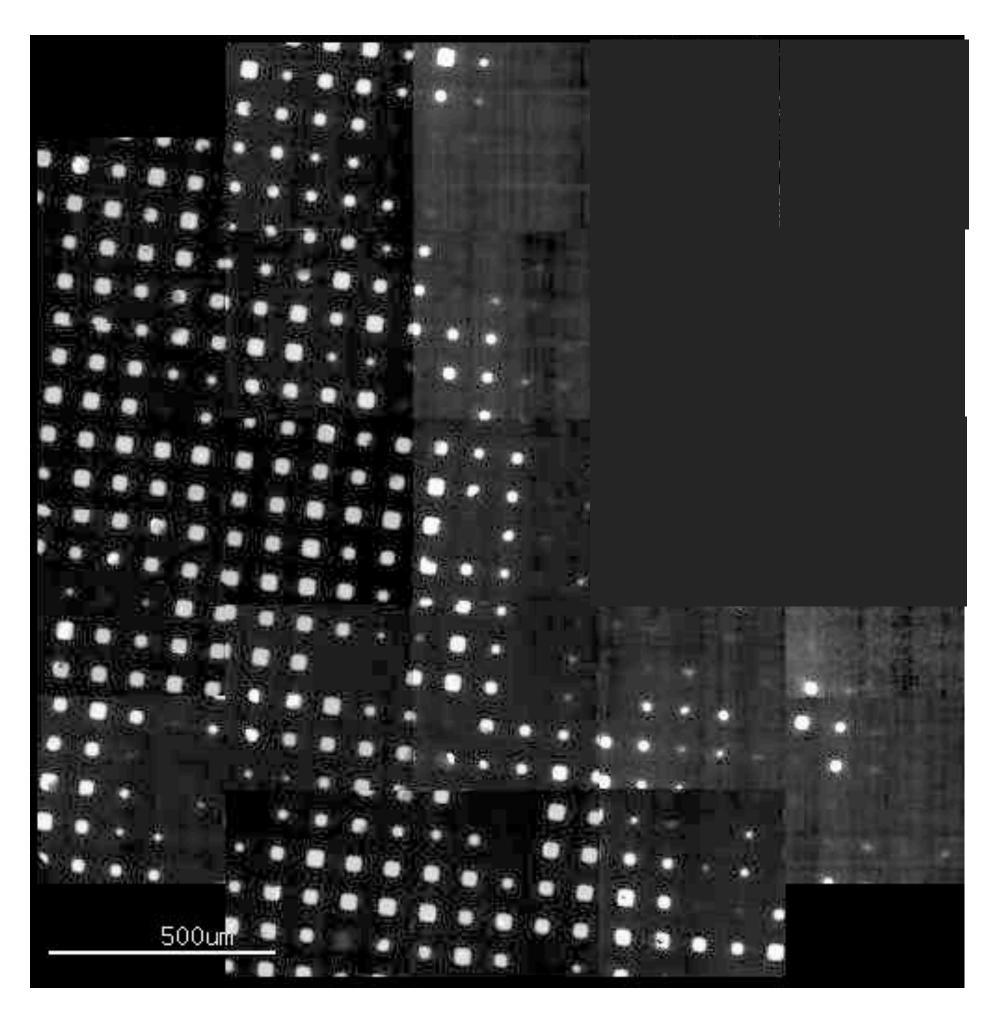


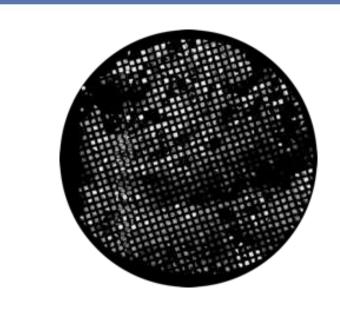
Vitrifying a biological sample

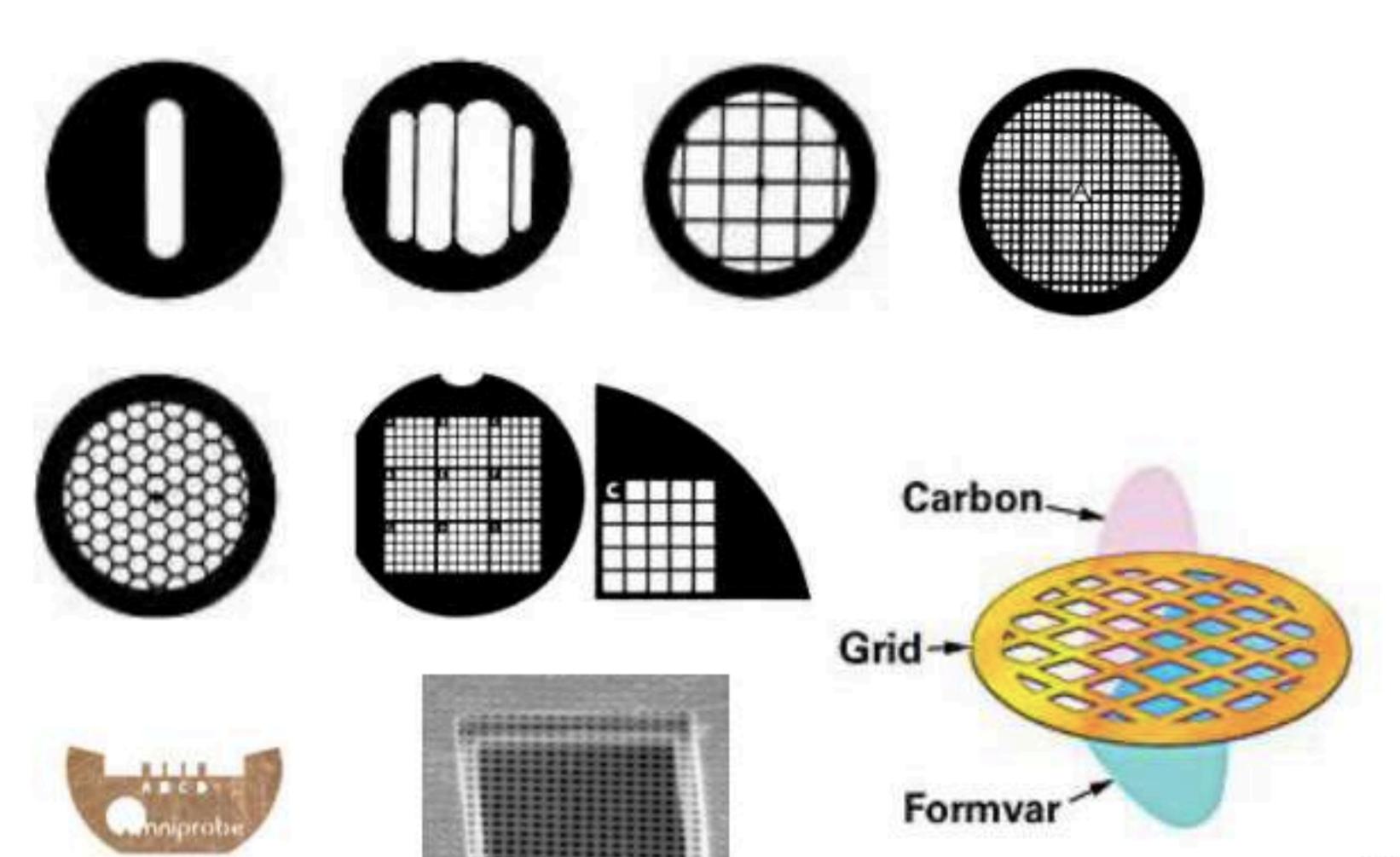












### **Common Materials**

Copper

Nickel

Gold

Aluminum

Molybdenum

**Titanium** 

Stainless Steel

https://www.tedpella.com/grids\_html/



### Rough grid parameters

Rim Width: 350-400μm.

Thickness: approximately 25µm thick.

3.0 to 3.05mm Diameter:

Pitch: Is 1"/mesh or 25.4mm/mesh

Example 200 mesh pitch =  $25.4/200 = 127 \mu m$ 

### **PELCO®** Grid Size

Square Mesh	Pitch µm	Hole µm	Bar µm	% Trans-mission
50	508	425	83	70
75	339	284	55	70
100	254	204	50	65
150	169	125	44	60
200	127	90	37	50
300	85	54	31	40
400	64	38	26	35
500	51	28	23	30

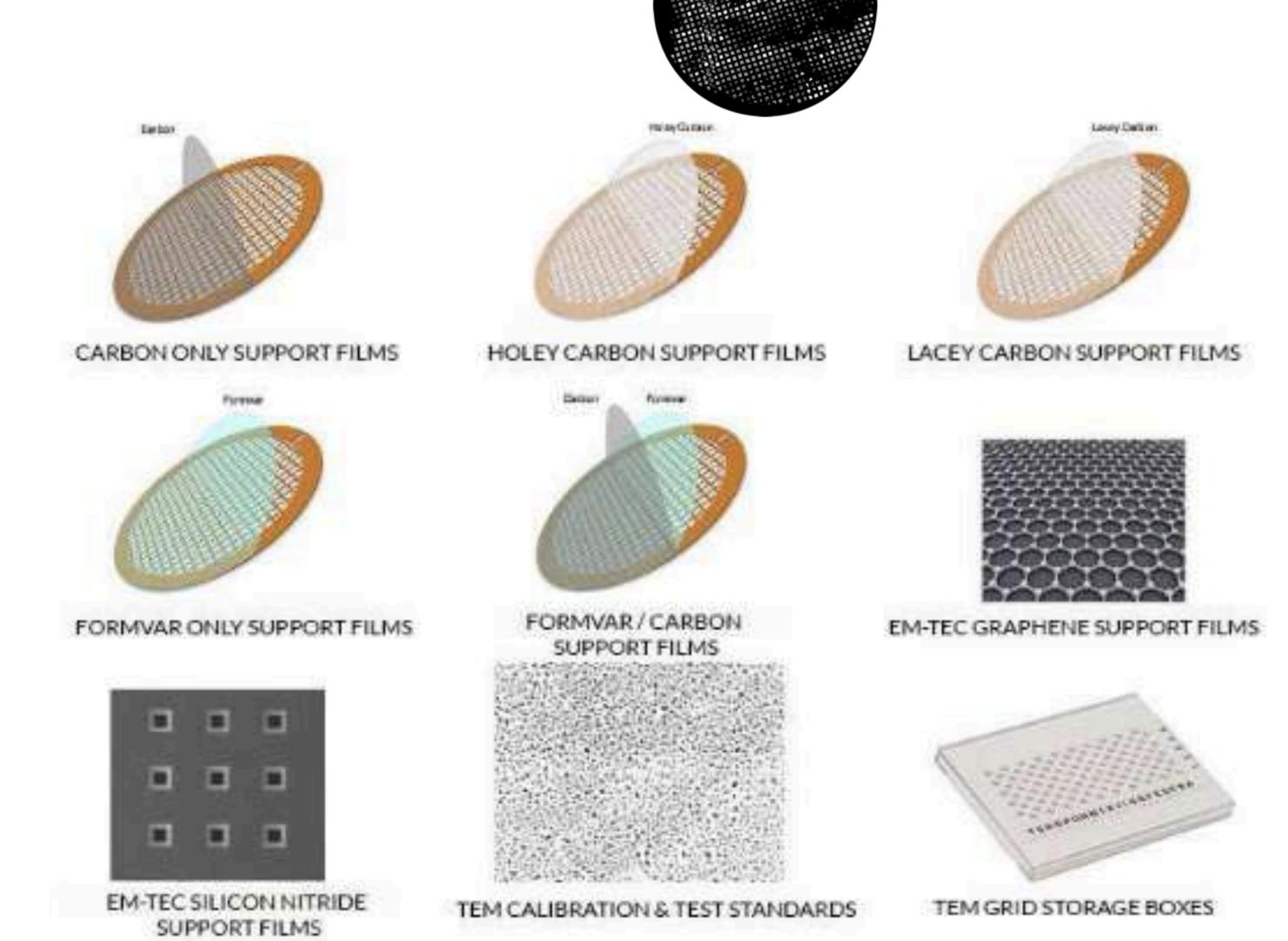
### **TERMINOLOGY**

Grid (Cu, Au, Mo, etc...)

mesh

Foil (C, Au, etc...)

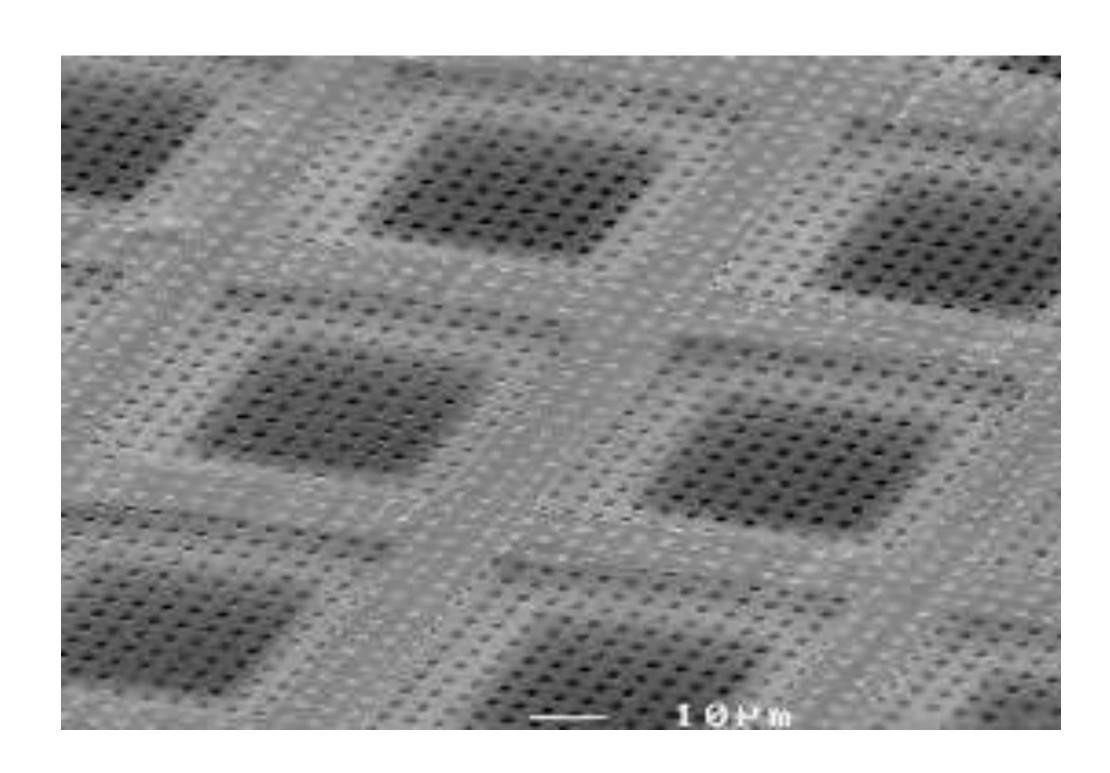
- Continuous
- lacy
- holey (hole size and spacing)



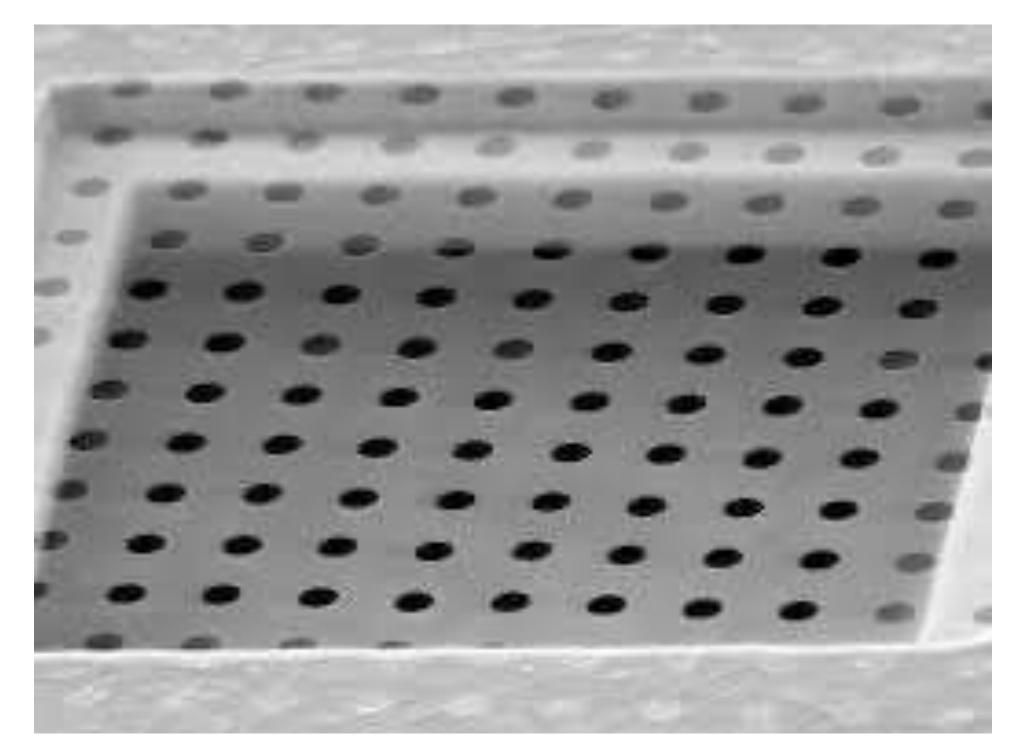
https://edgescientific.com/product-category/tem-supplies/tem-support-films/



### **TERMINOLOGY**



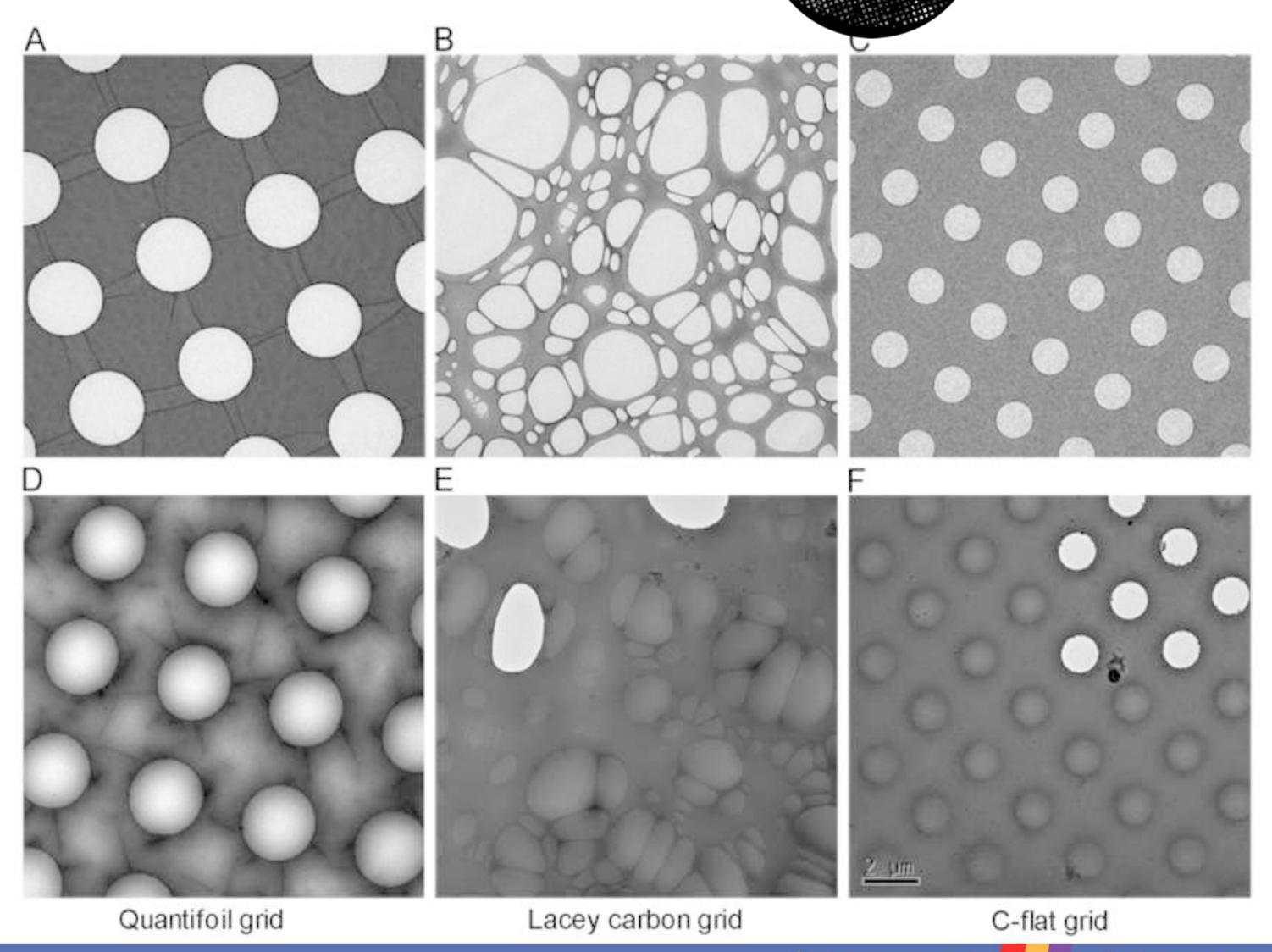
Protochips.com



Quantifoil.com

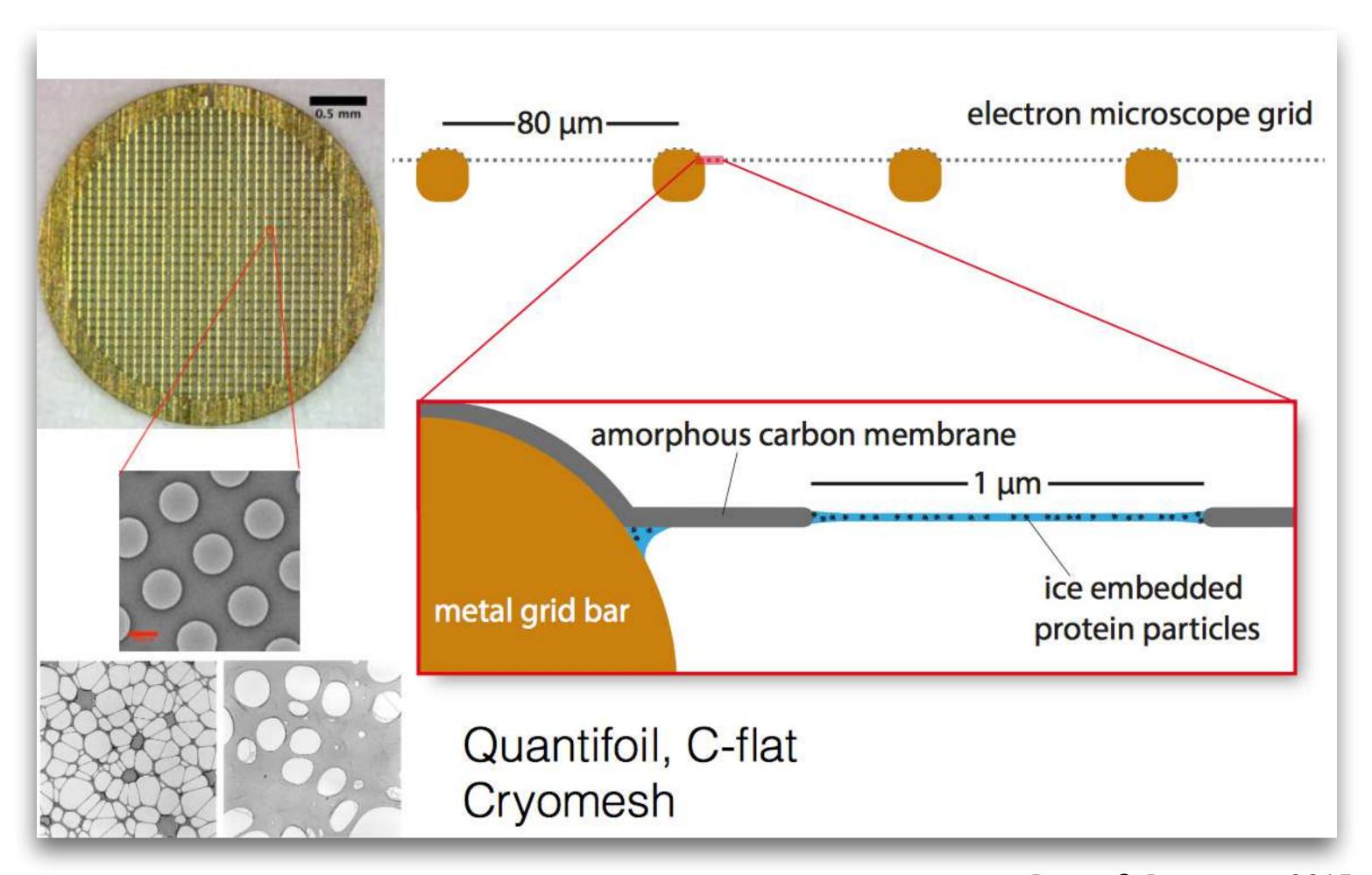
### **TERMINOLOGY**

Cho, Hye-Jin & Hyun, Jae-Kyung & Kim, Jin-Gyu & Jeong, Hyeong & Park, Hyo & You, Dong-Ju & Jung, Hyun. (2013). Measurement of ice thickness on vitreous ice embedded cryo-EM grids: investigation of optimizing condition for visualizing macromolecules. Journal of Analytical Science and Technology. 4. 10.1186/2093-3371-4-7.





### **TERMINOLOGY**



### **TERMINOLOGY**

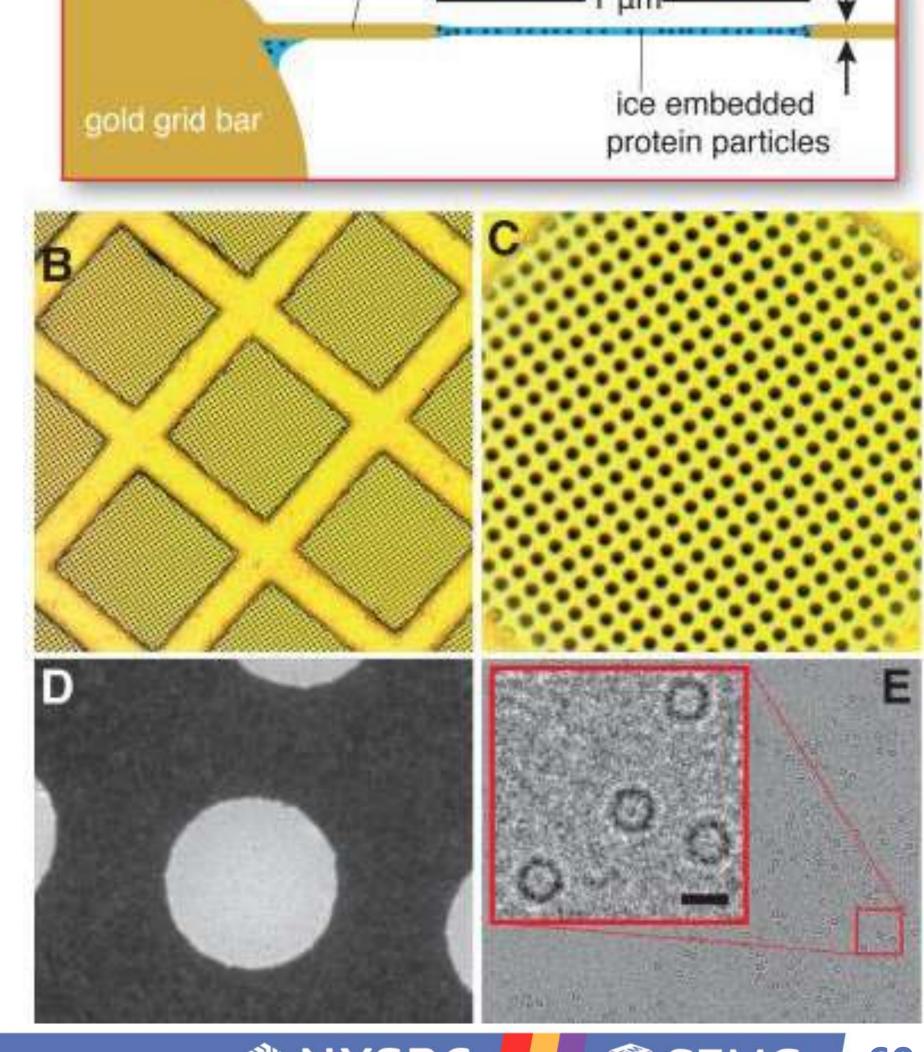
Holey gold foil on gold mesh grid

### Advantages:

- Prevents differential thermal contraction when freezing
- Reduces beam-induced specimen movement
- Combined with direct detector technology allows for near atomic resolution

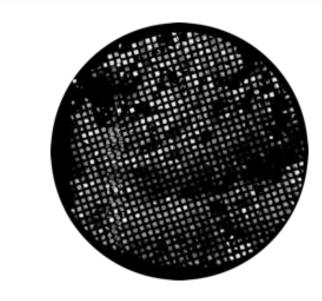
### Disadvantages:

Difficult to find focus due to lack of amorphous substrate

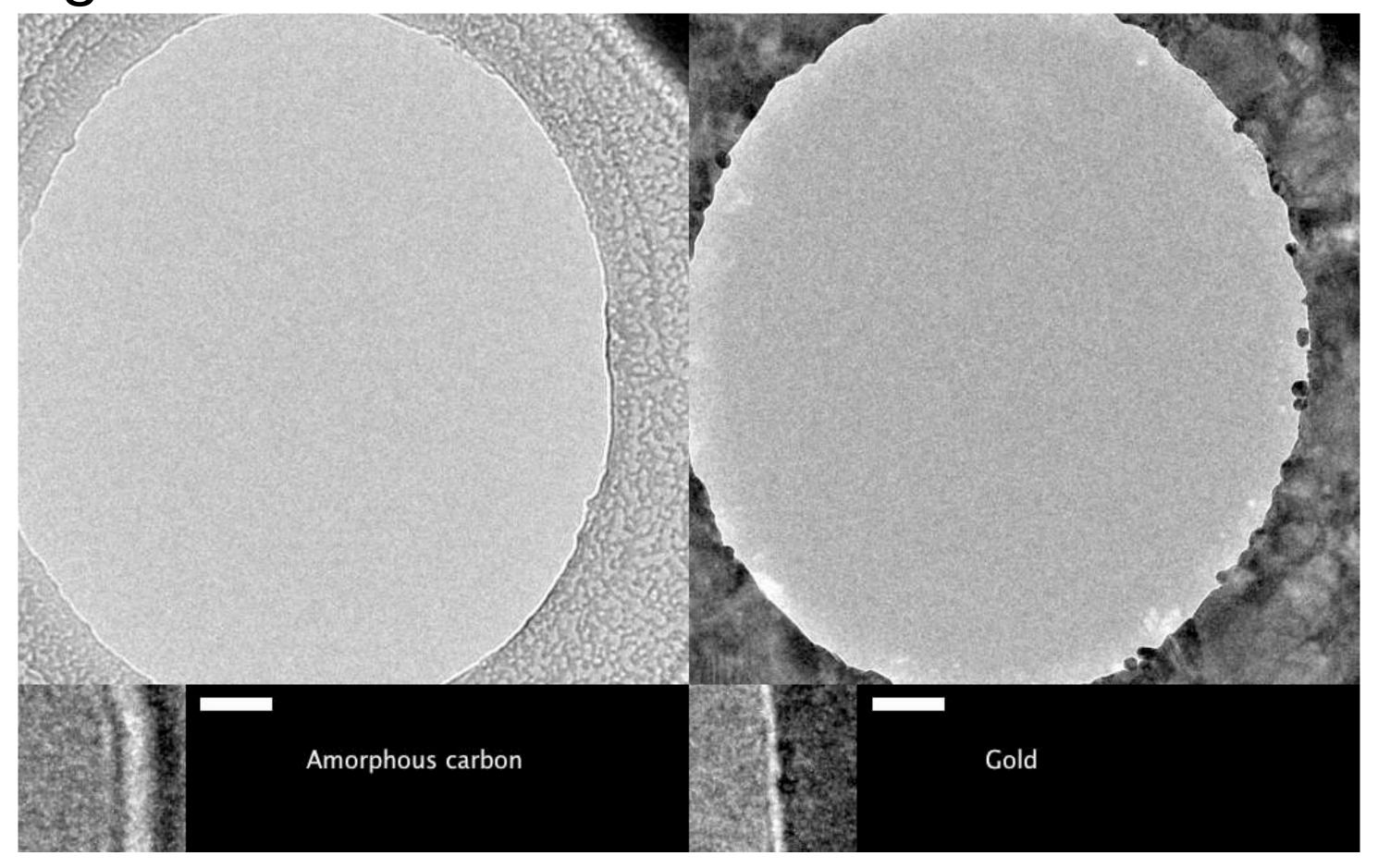


Russo & Passmore, 2015

500 Å



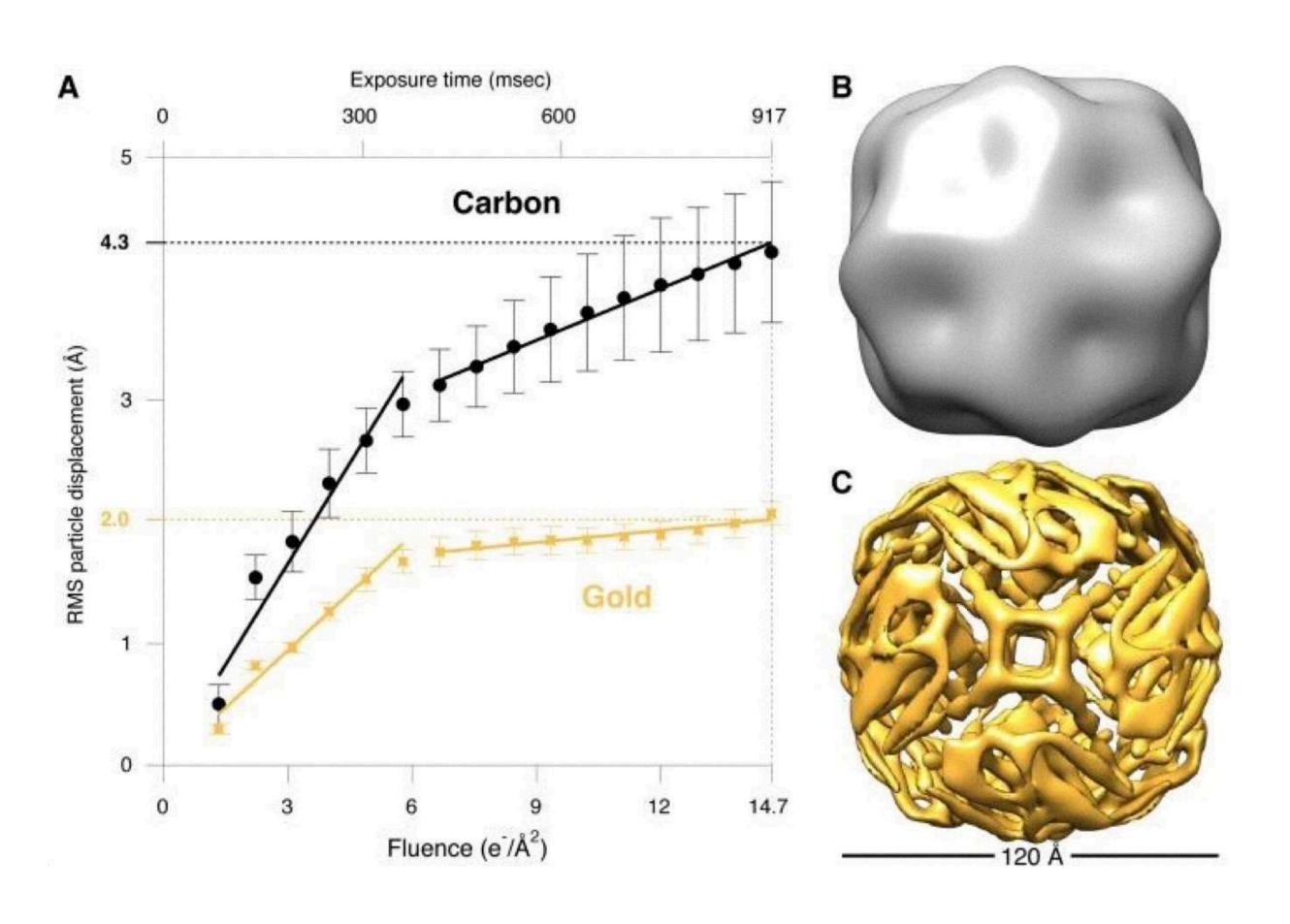
Gold grids



Russo & Passmore, 2015



### Gold grids

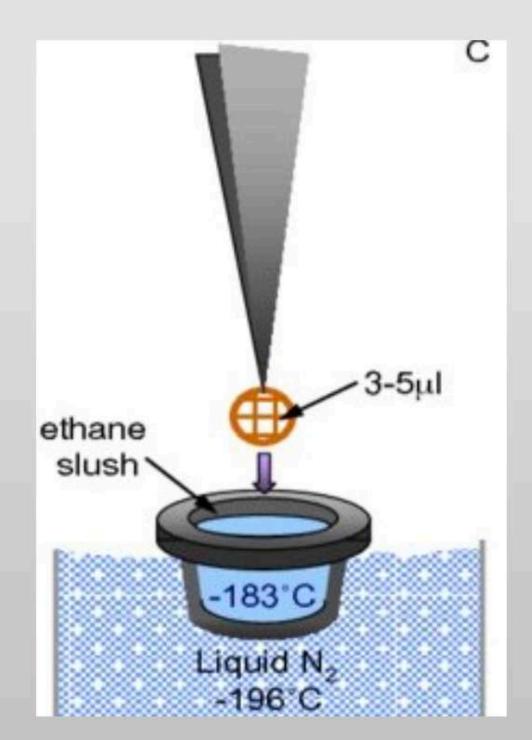


A. 80S ribosome movement during irradiation supported by amorphous carbon and gold using same imaging conditions.

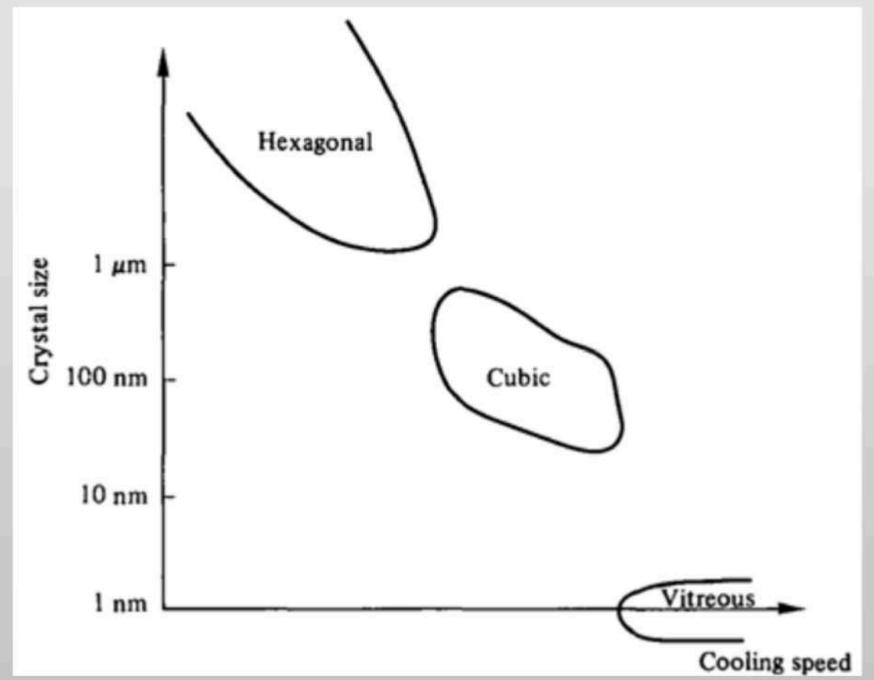
Apoferritin density maps using same imaging conditions and identical processing for **B**. carbon and **C**. gold substrates. **B**. is at 25 Å and **C**. 8 Å resolution.

### Vitrification process

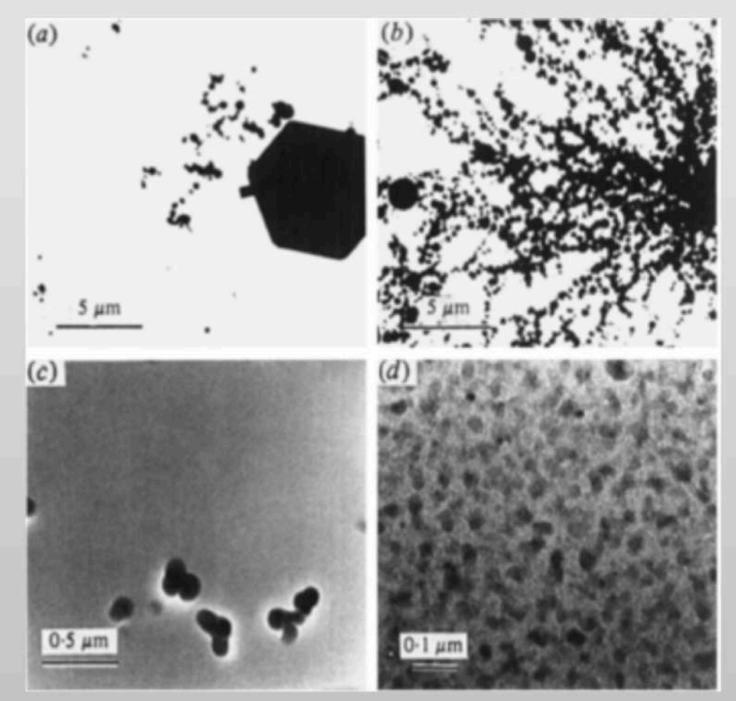
- Liquid ethane is a suitable coolant.
- Liquid nitrogen boils on contact, which makes it a poor coolant for cryo-EM.
- Cooling speed faster than 10<sup>5</sup>-10<sup>6</sup> K/s ensure the formation of vitrified ice.



Setup of liquid ethane (Image from Wen Jiang)



Cooling speed & forms of ice



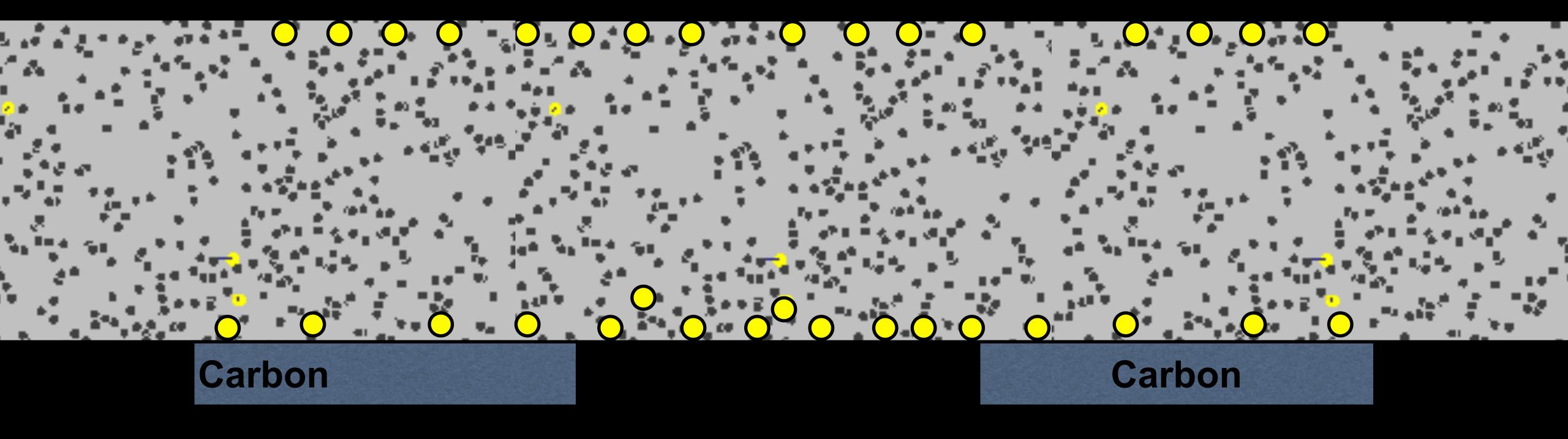
Different forms of ice contamination

Jacques Dubochet et al., 1988

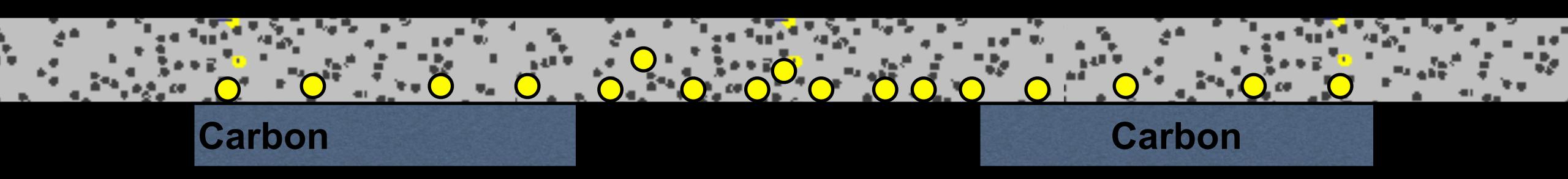
Vitrification process



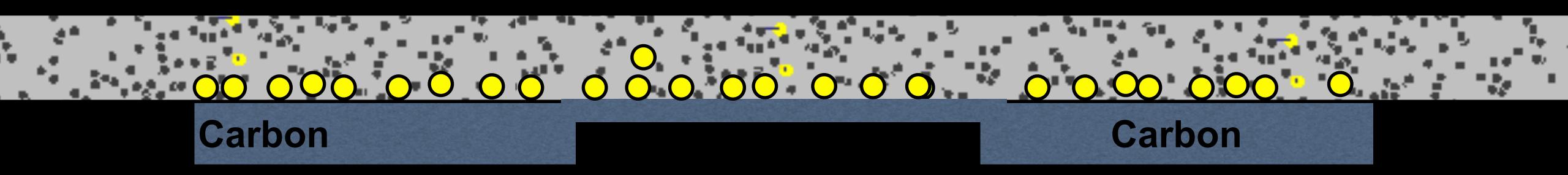
A hypothetical scenario during cryoEM grid preparation



A hypothetical scenario during cryoEM grid preparation



A hypothetical scenario during cryoEM grid preparation



# What issues arise?

Noble AJ, et al.

Routine single

particle CryoEM

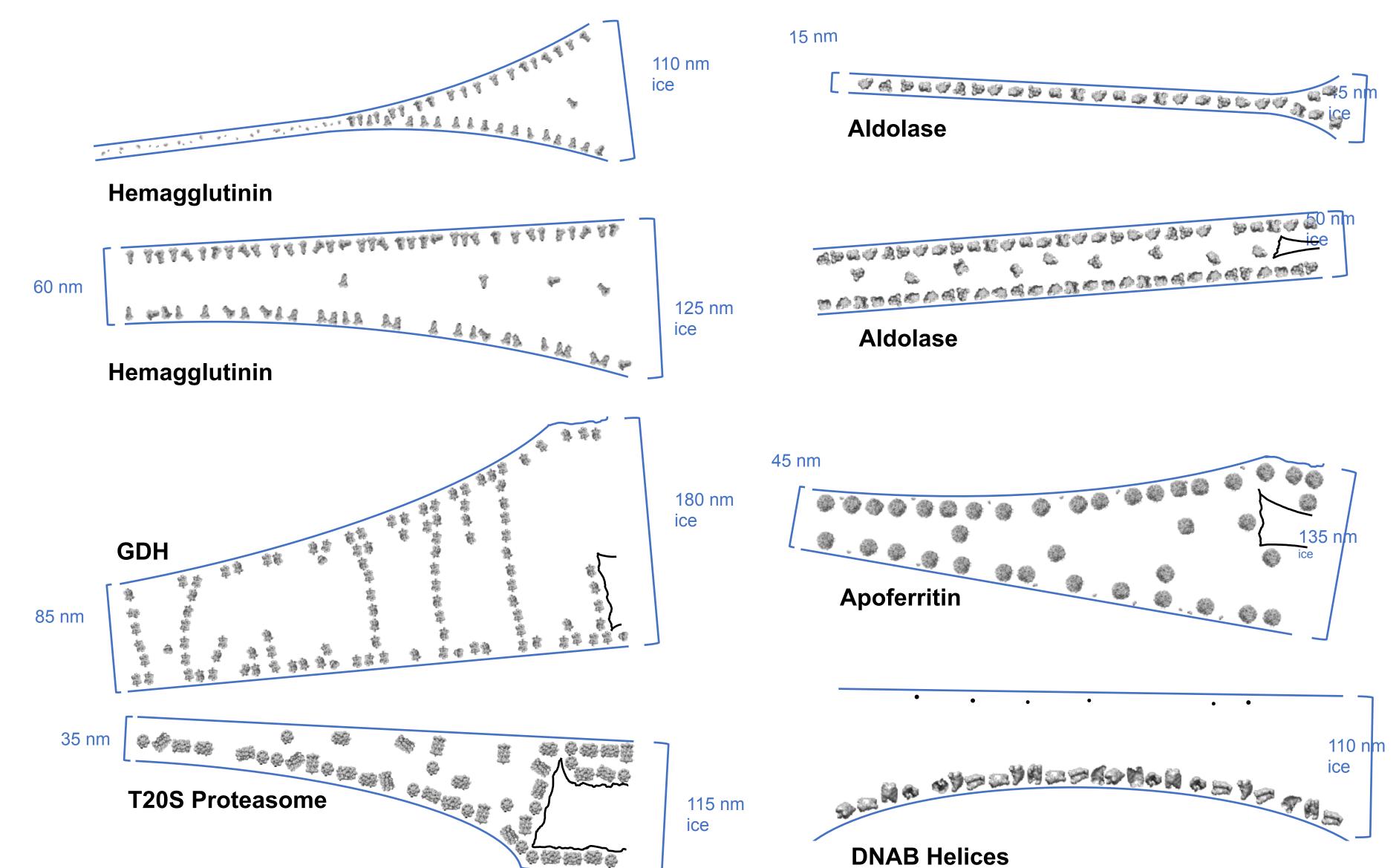
sample and grid

characterization

by tomography.

**Alex Noble** 

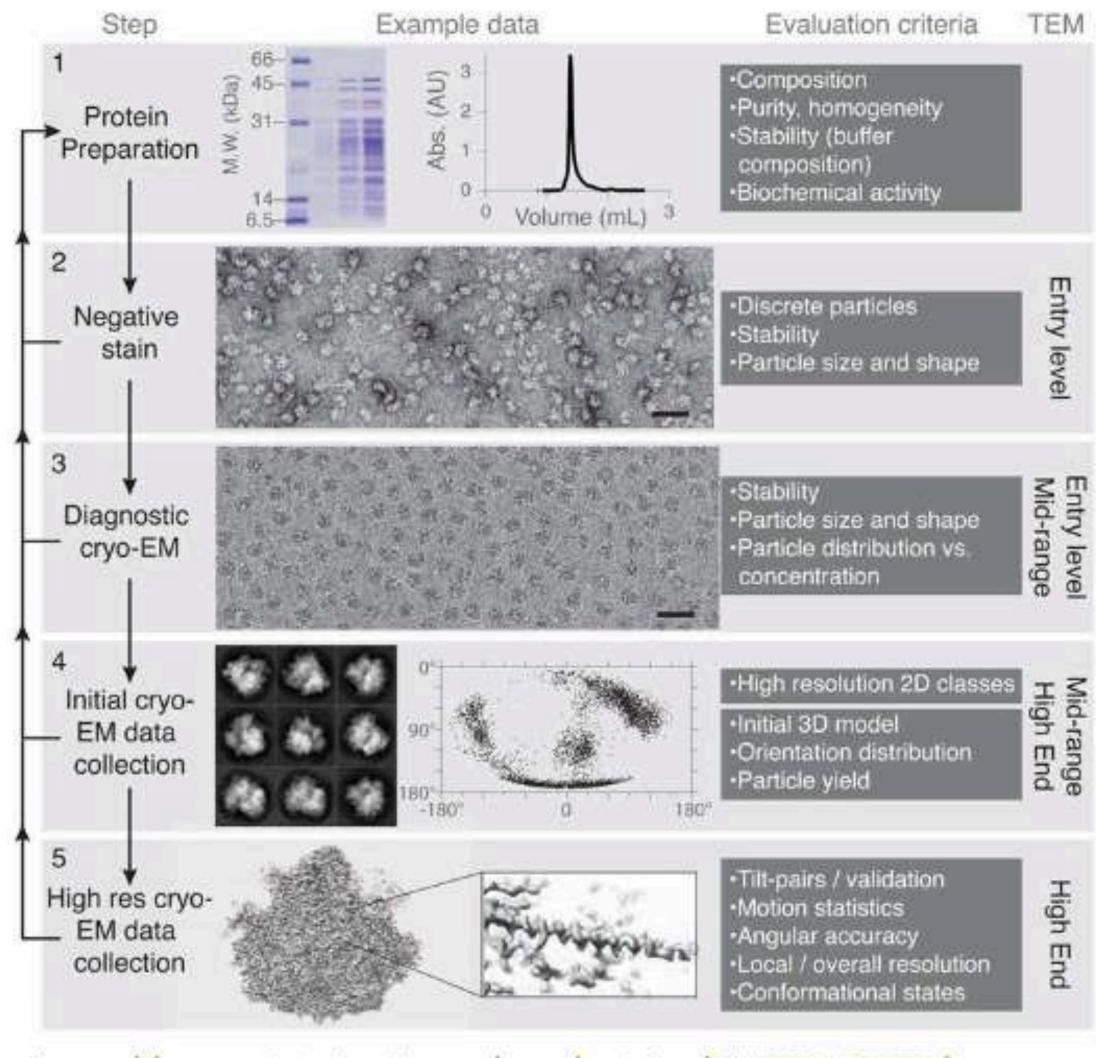
Elife. 2018;7.



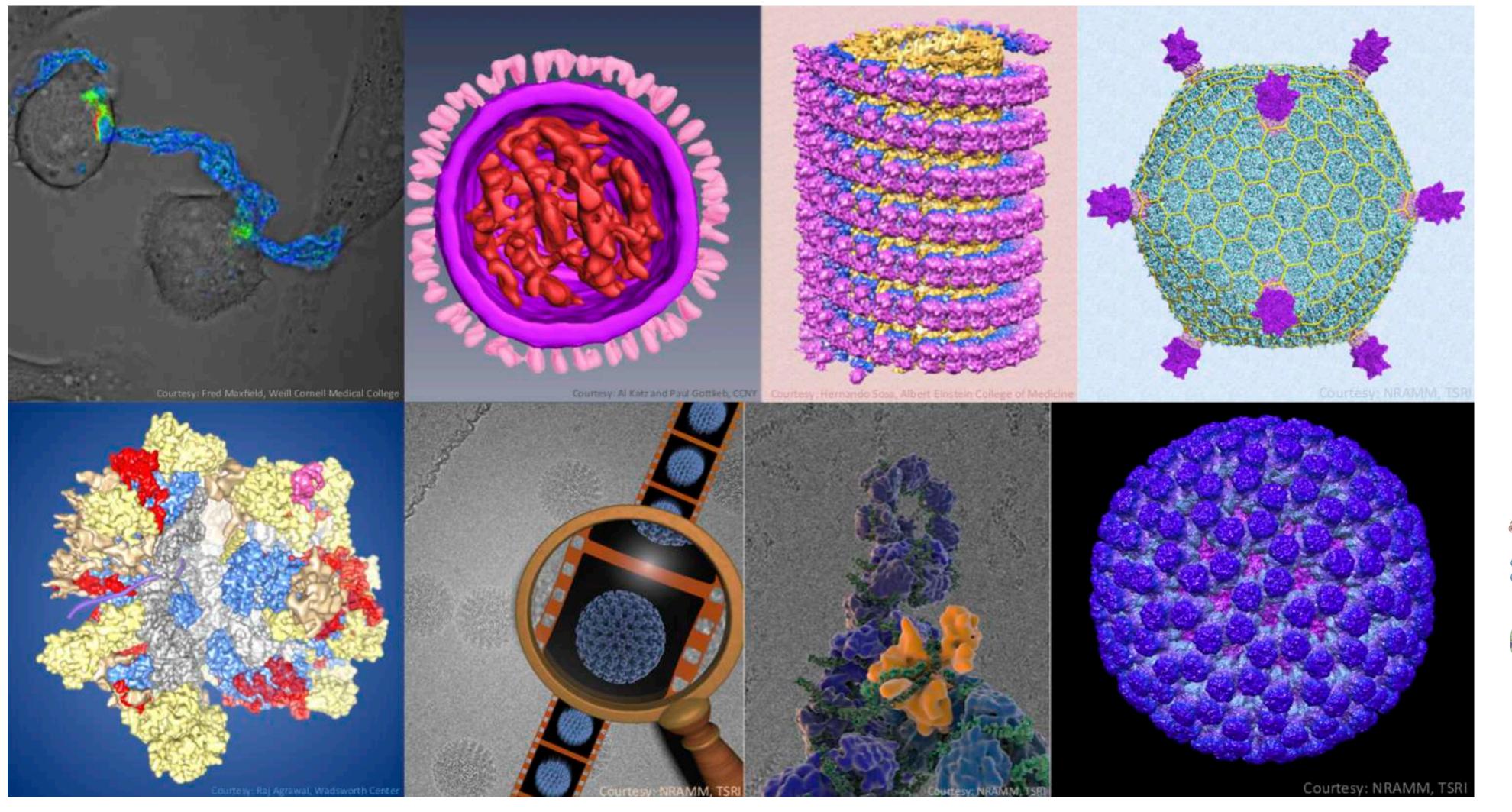
# THE OPTIMIZATION WORKFLOW

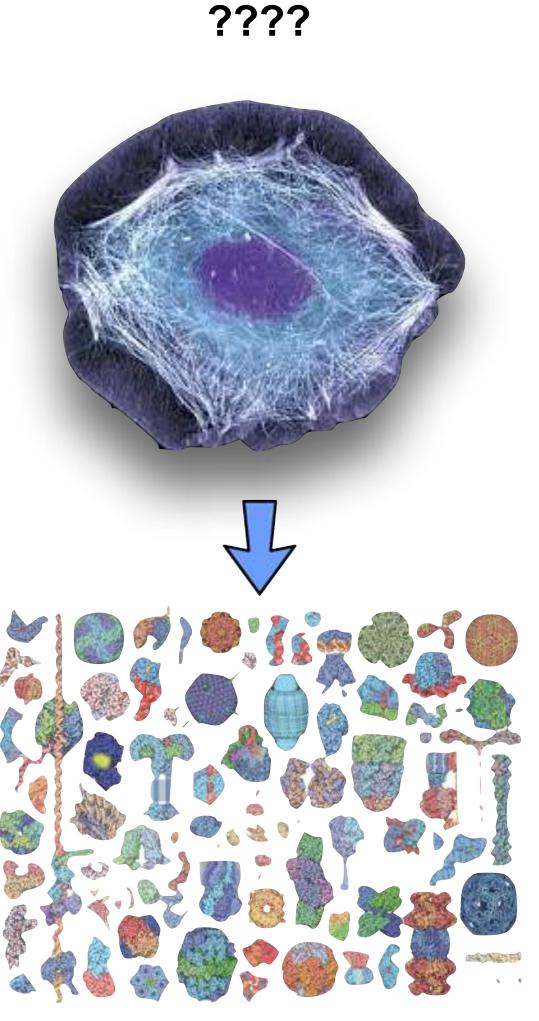
### Structure determination by cryo-EM.

A systematic approach to 3D structure determination is shown. In the left column, the major steps are listed. Each step should be performed successively and only after one has been completed successfully should the scientist move onto the next step. In the second column, example data are shown for ribosomes (details in text). Scale bars on the micrographs are 500 Å. Each step should be evaluated with the criteria listed in the third column, returning to earlier steps for troubleshooting.



https://www.ncbi.nlm.nih.gov/pmc/articles/PMC5140023/

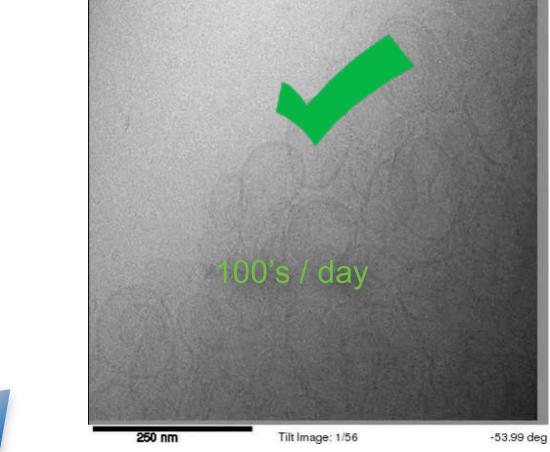




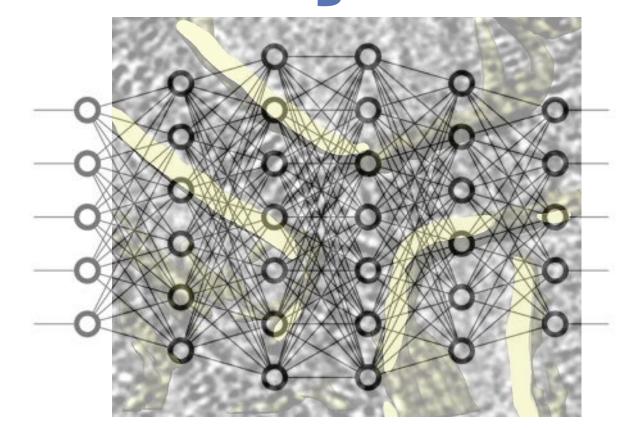
**TBD (20??)** 

Towards Automation for In Situ CryoEM

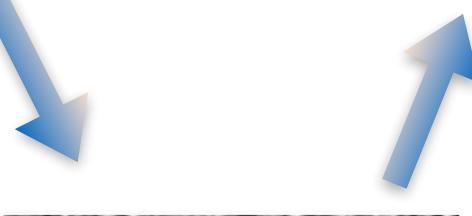


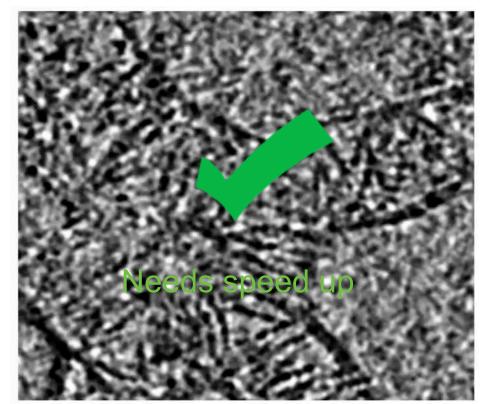


Automated Data Collection (Leginon, etc.)

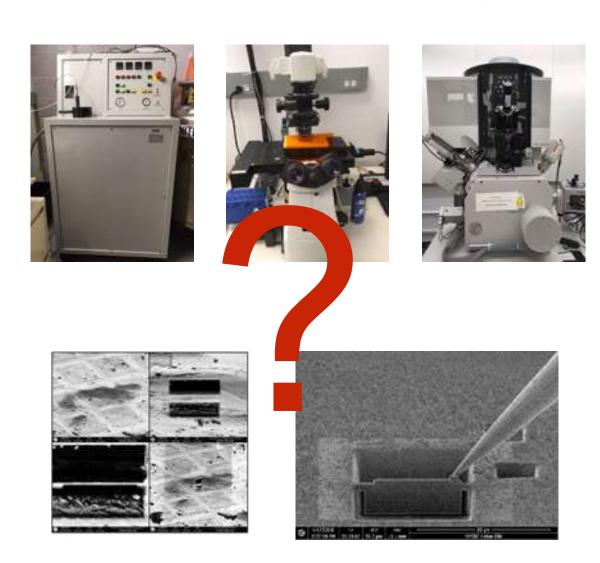


Deep learning?





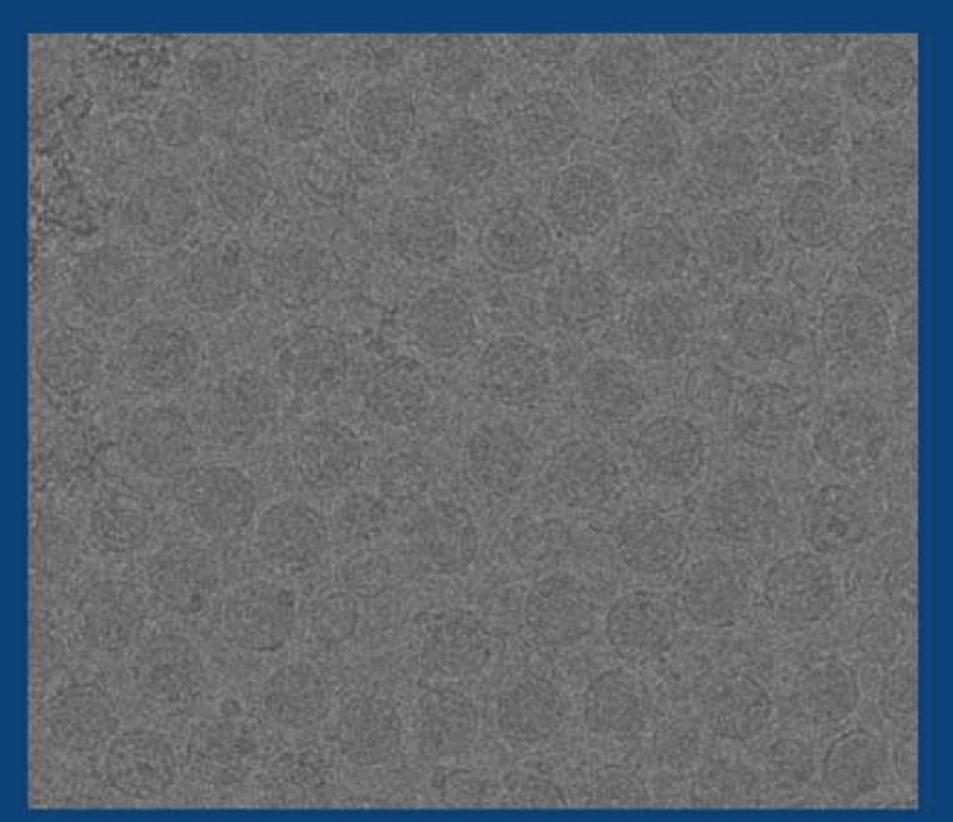
Streamlined Processing (Appion Protomo)

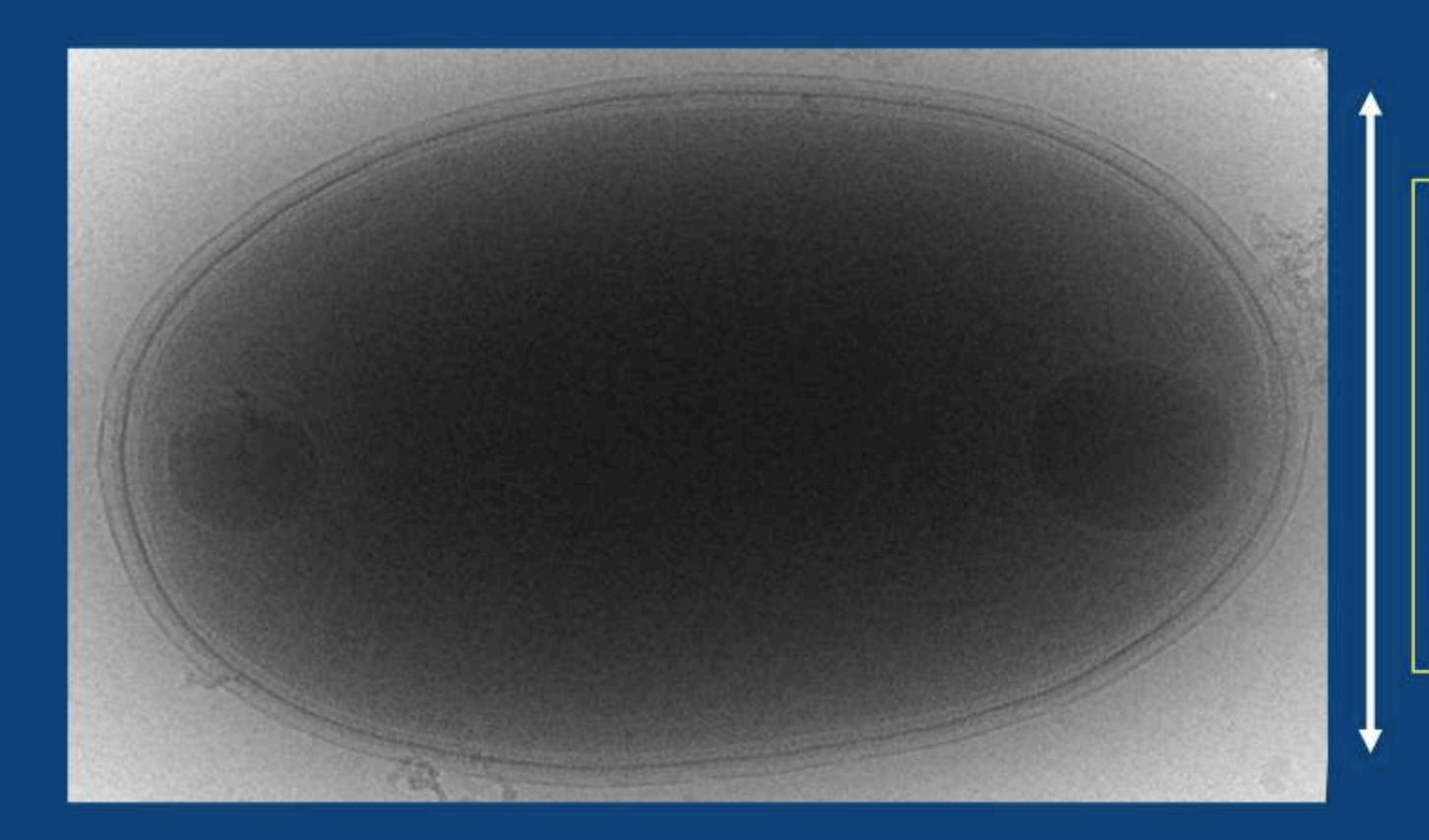


Milling
Grid preparation

Lift out

HOW THIN DOES THE SAMPLE NEED TO BE?





50 nm Bacteriophage (φ12)

E. coli, Salmonella, Cyanobacteria



# CLEM workflow

