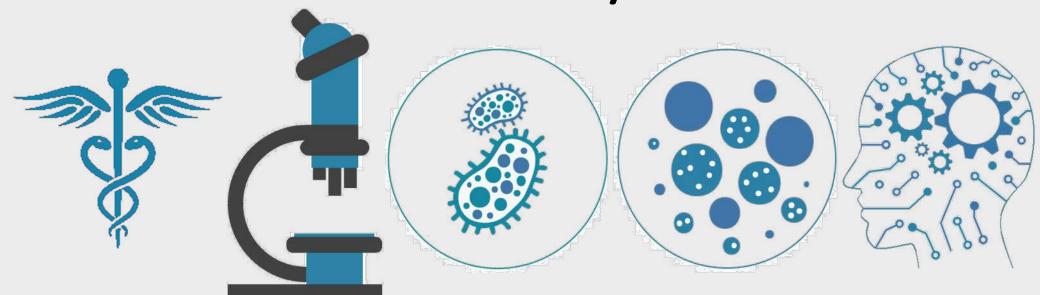
## Tomography roundtable Theory



**Tomography Short Course!** 

4-12-21

Alex Noble

anoble@nysbc.org







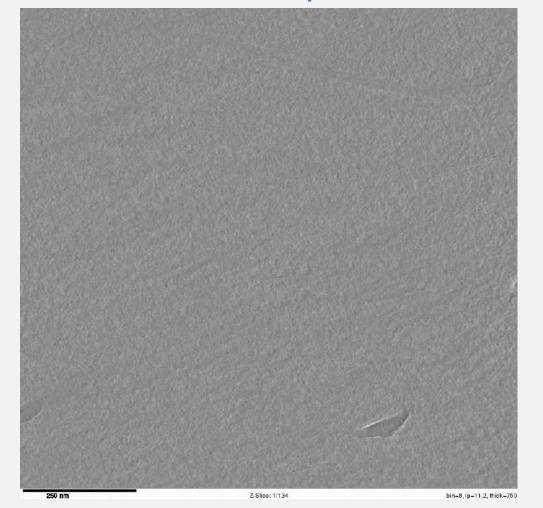
### What is CryoET?

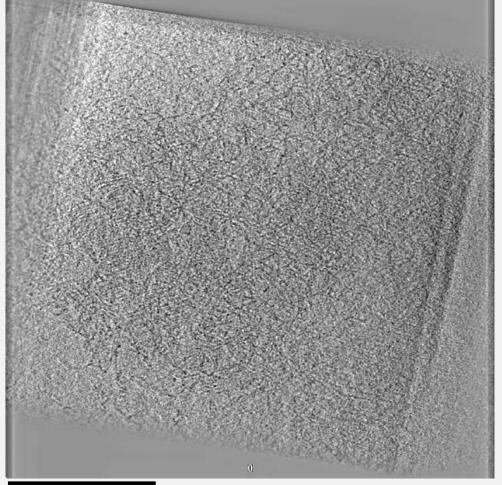
(cryo-electron tomography)

Cells or complex reconstituted environments











250 nm

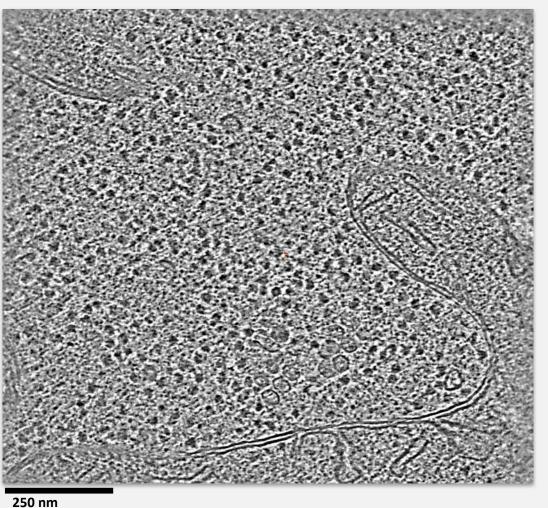


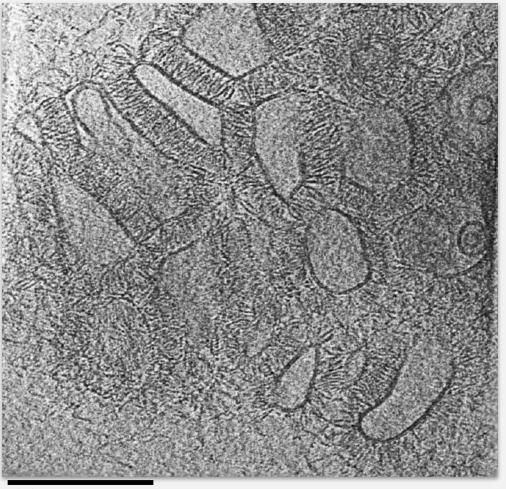
### What is CryoET?

(cryo-electron tomography)

















### Overview – Why CryoET?

#### Why cryo?

• Specimen preservation in native or near-native environments.

#### Why electrons?

• +Small wavelengths (high res), +Can be focused, –Damage sample Why tomography?

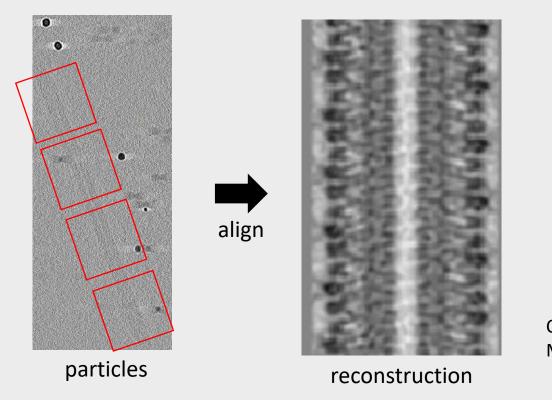
- Some combination of:
  - Sample is unique; e.g. cells,
  - Sample is too heterogeneous (structurally or morphologically);
     e.g. viruses with variable # of receptors, or viruses of different non-symmetric shapes,
  - Domain-stoichiometry and/or orientation is required,
  - Sub-nanometer information is usually not required, but may be possible.

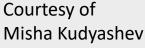




# Overview – Why subtomogram averaging?

- ....
- Some amount of structural repetition,
- Repeating subunit preferred orientation overcome by tilt range









#### Overview

- CryoET limitations
- Tilt-series collection
- Tilt-series alignment
- Defocus estimation and CTF correction
- Sub-tomogram localization
- Sub-tomogram alignment and averaging
- Examples
- Processing limitations
- Future directions and improvements





## **CryoET Limitations**



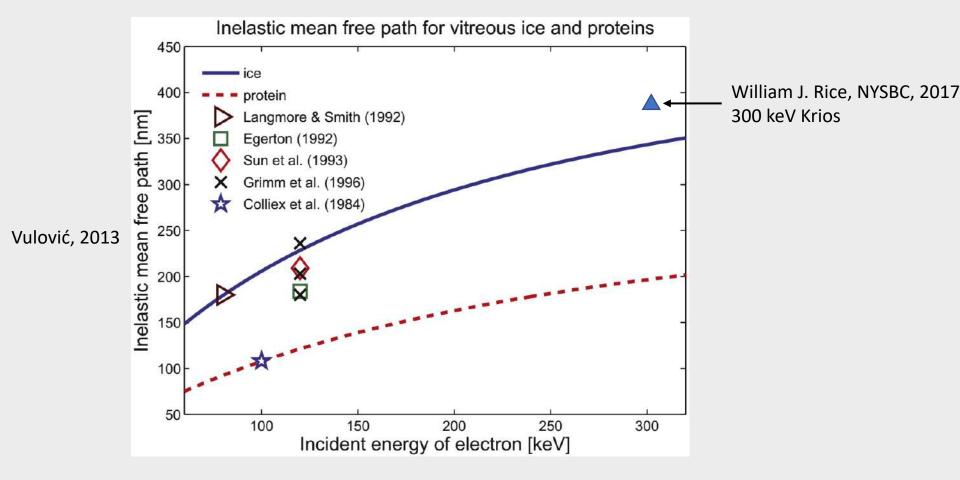


Limitation: Specimen/Ice thickness

• At 300keV in a TEM (e.g. Krios), electrons cannot penetrate more than 0.5-1  $\mu m$ 





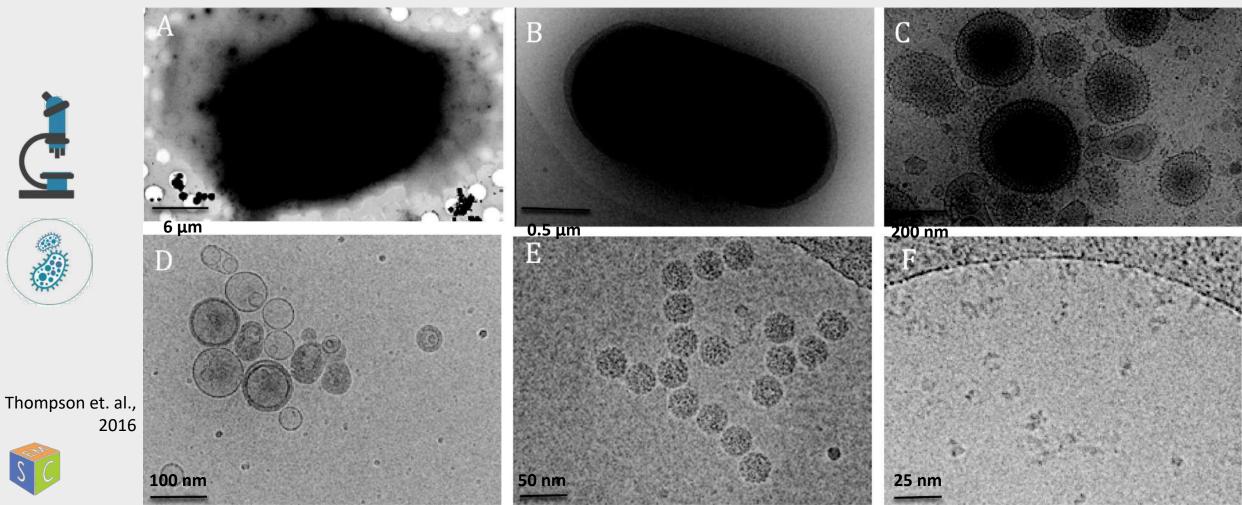






Limitation: Specimen/Ice thickness

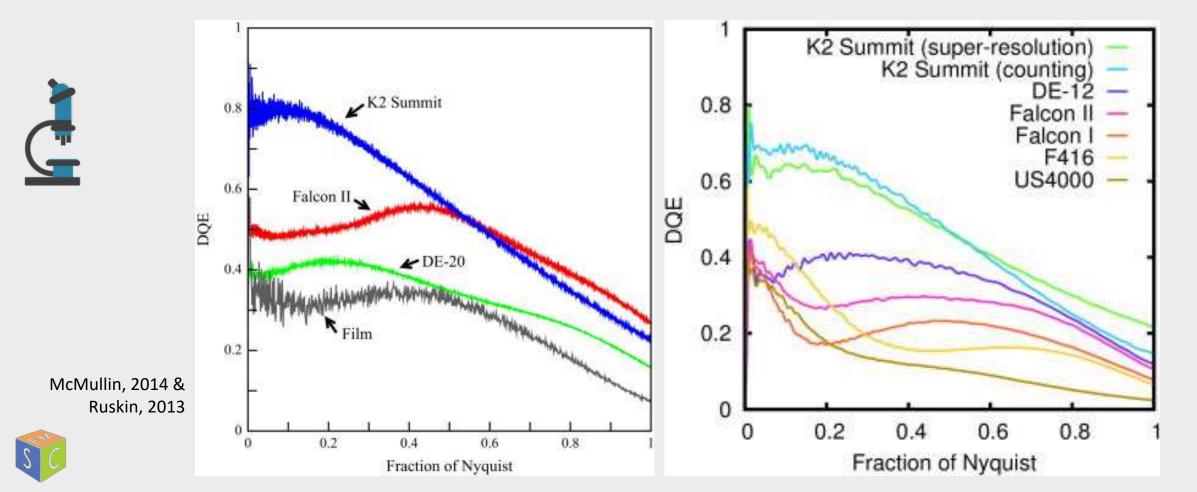
• At 300keV in a TEM (e.g. Krios), electrons cannot penetrate more than 0.5 - 1 μm





Limitation: Camera fidelity at localizing electrons

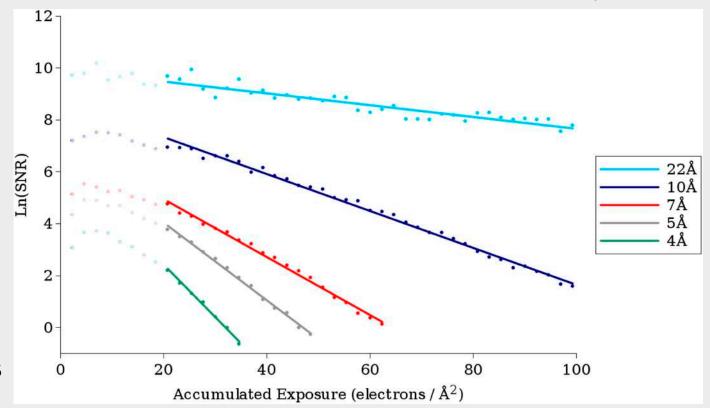
Cameras do not transfer information perfectly or equally across frequencies.





Limitation: Electron damage of the specimen

- High voltage electrons damage biological specimen.
  - High resolution information is lost first followed by lower resolution info.



#### **Solution:**

Remove damaged information from image frames



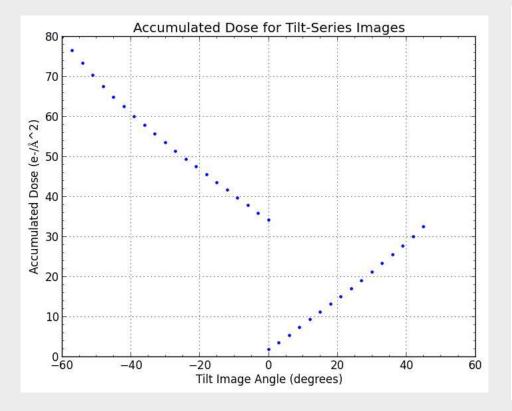


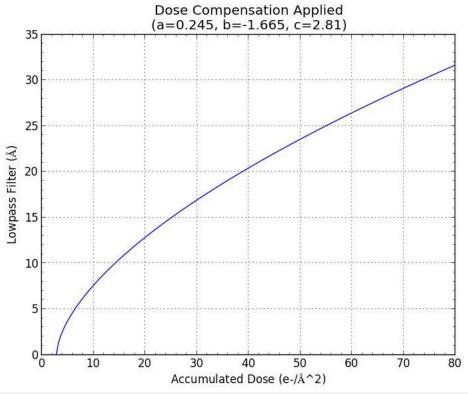


Limitation: Electron damage of the specimen

• Solution: Remove damaged information from image frames (single particle) or tilt images (tomography):







Noble & Stagg, 2015

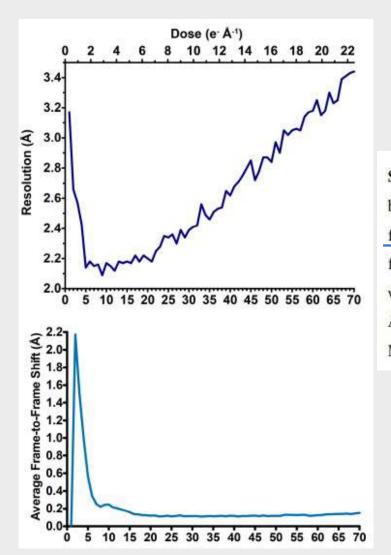




#### But be careful! There might be more information than you think:

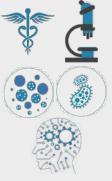


Tan et al., Nat. Comm. 2018



Supplementary Figure 3 | Resolution of individual frame reconstructions. (a) Using the best Euler angles and shifts, reconstructions were computed separately for each of the 70 frames. The resulting resolution shows two trends: the first 4 frames (3.17-2.43 Å) suffered from the initial effects of beam-induced motion; after frame 22, the resolution gradually worsens owing to the cumulative effects of radiation damage. (b) Frame-to-frame shifts in Ångstroms for all 70 frames are shown in blue. Frame-to-frame shifts were calculated using MotionCor2 global frame alignment mode.





## Tomography overview





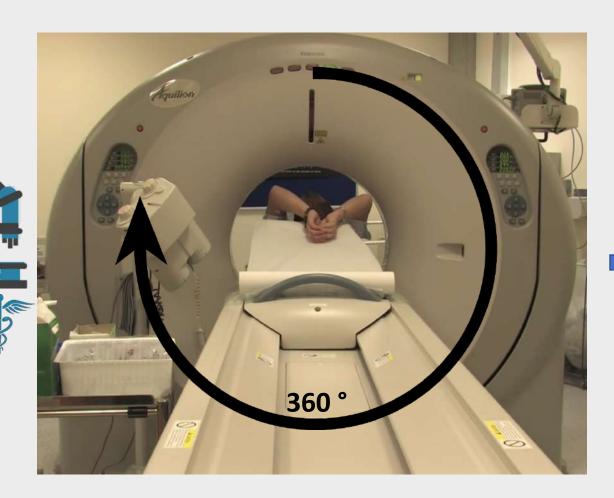
## Tomography overview

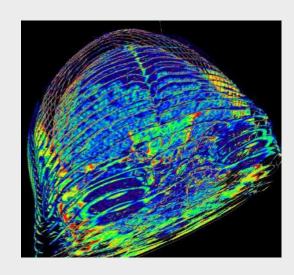
### Tilt-series Collection





## Tomography overview









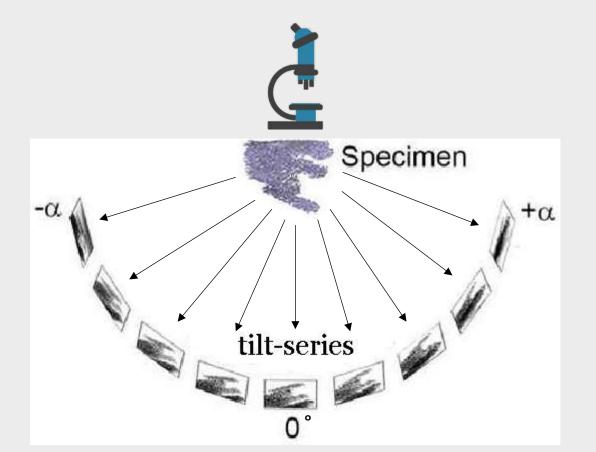




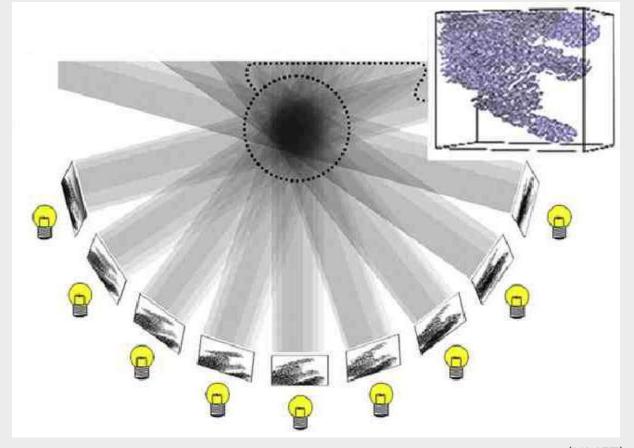




## ET/CryoET collection and processing overview

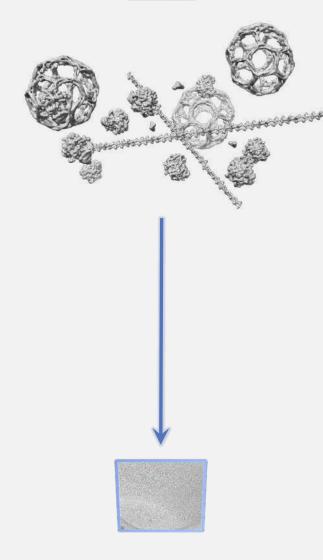






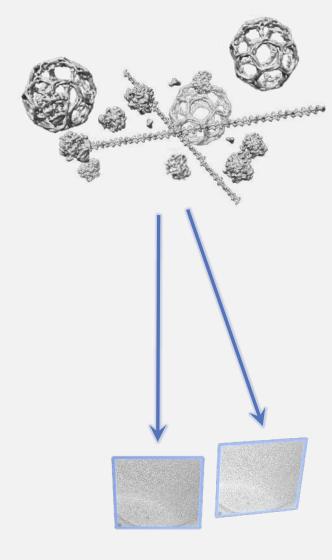


(UMET)



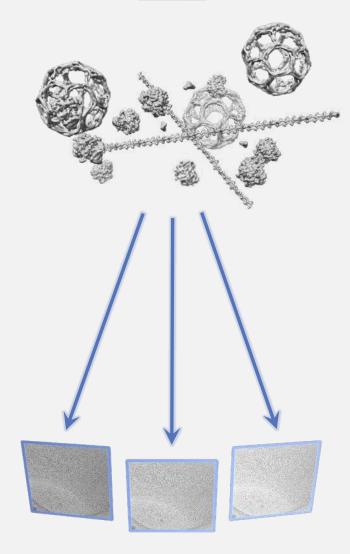
(movements are exaggerated)





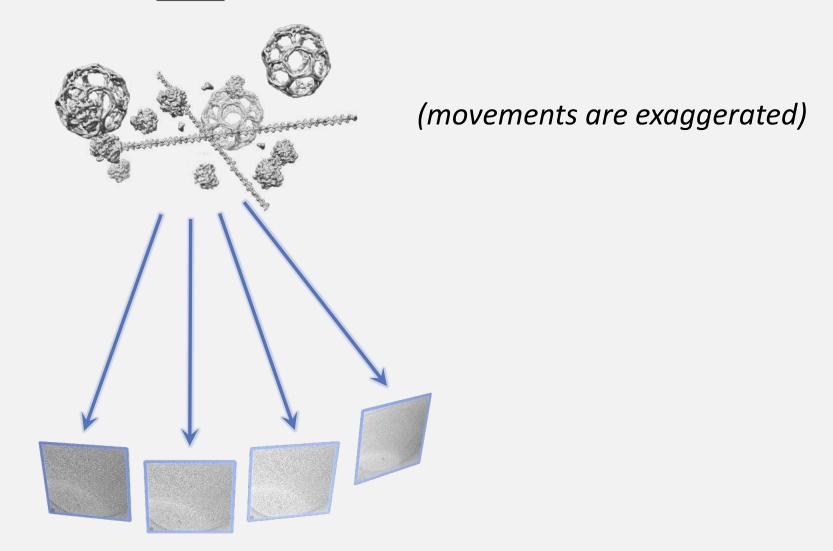
(movements are exaggerated)



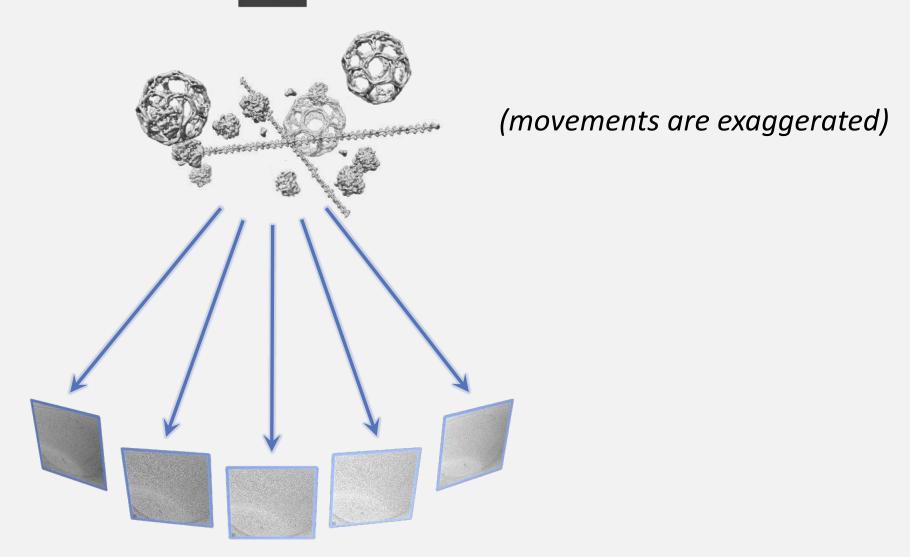


(movements are exaggerated)

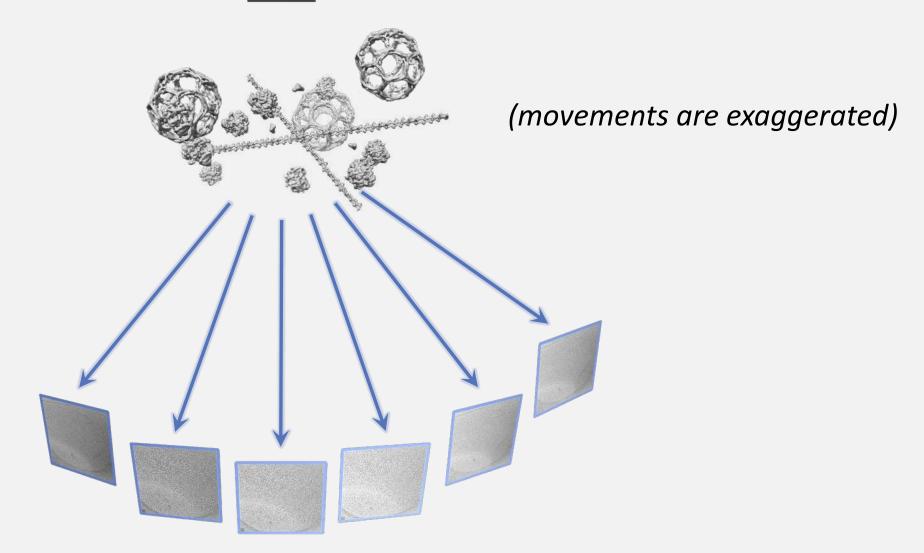




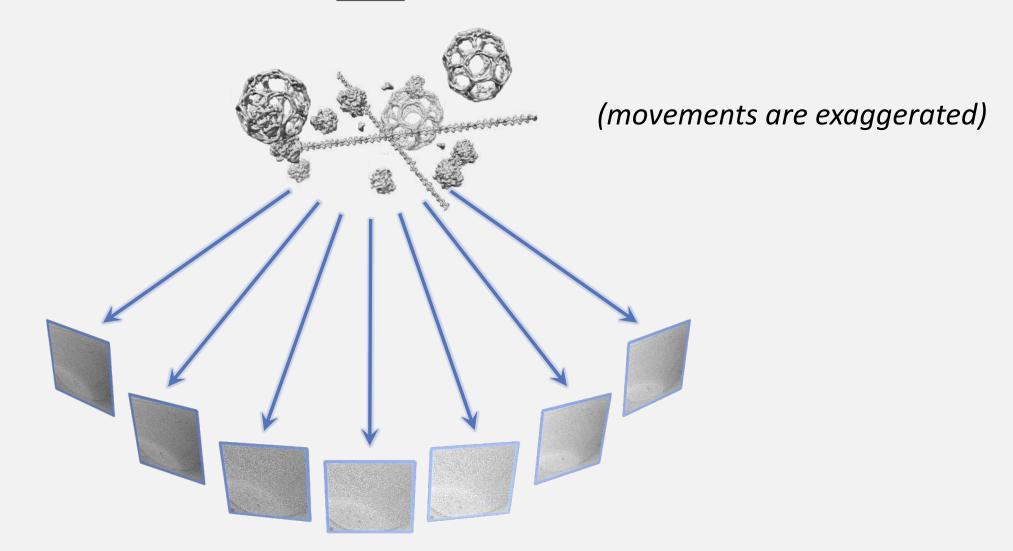




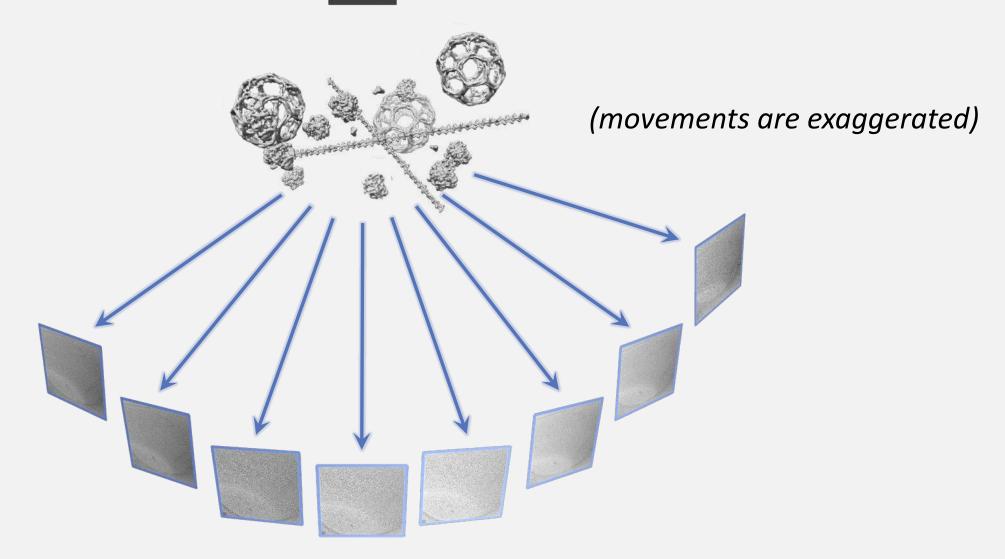




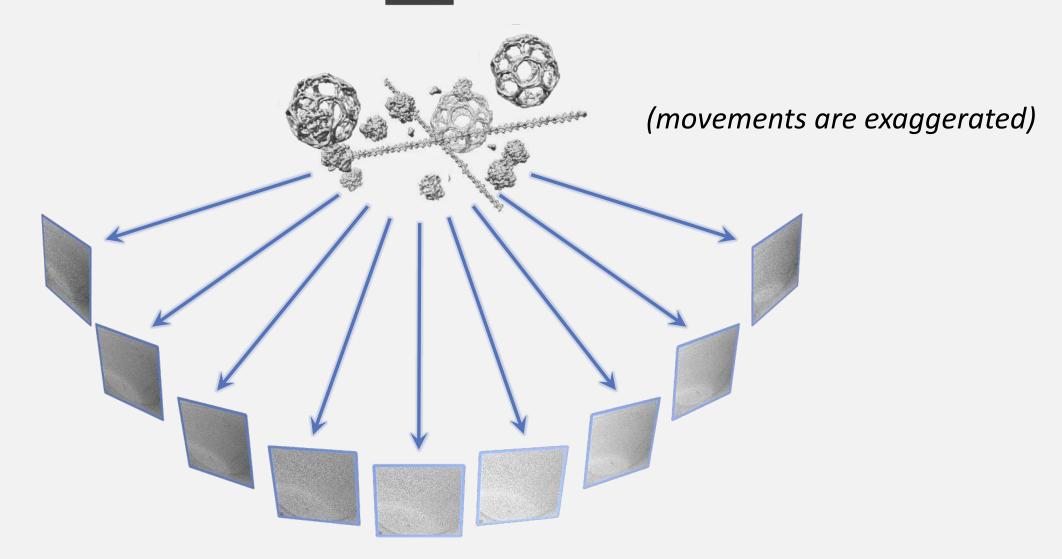




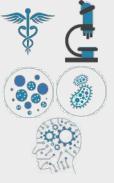










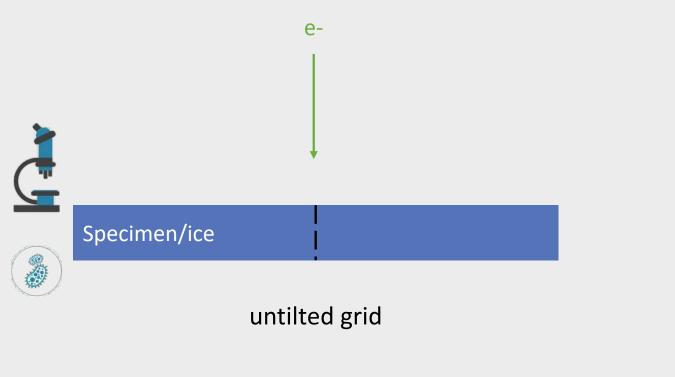


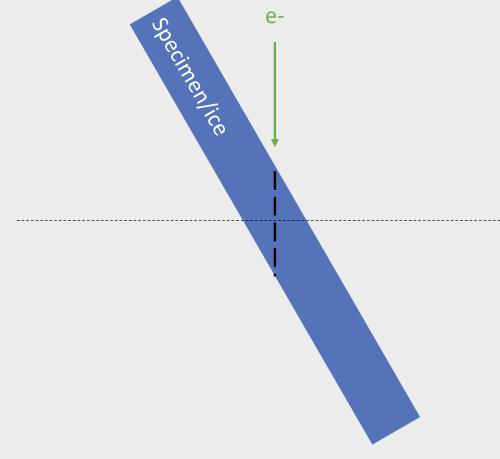
# Some more CryoET Limitations





### Grid tilting increases thickness



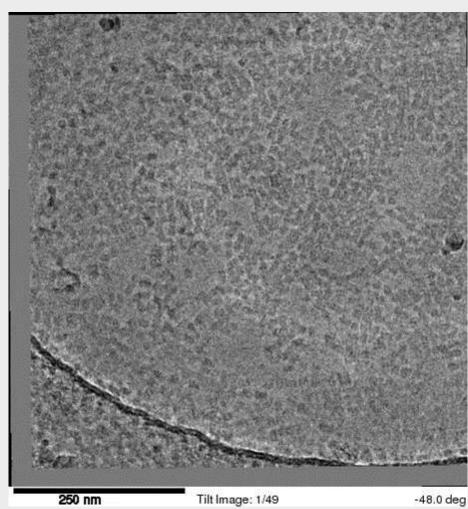






### Grid tilting thickness increase limits tilting



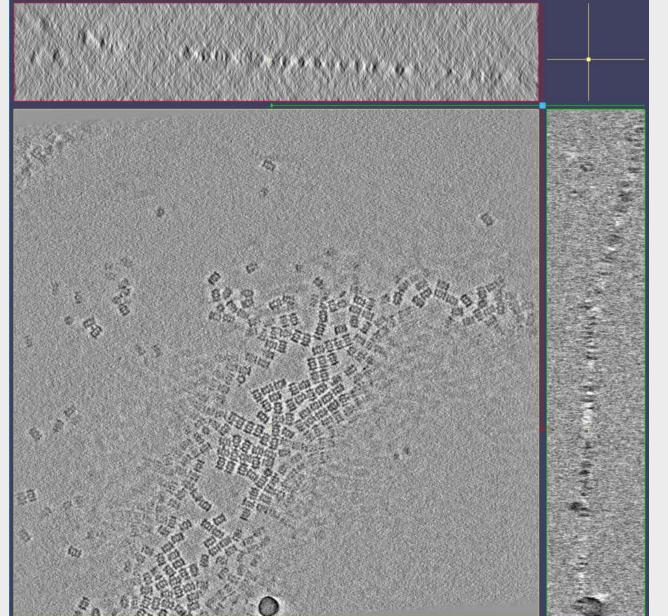


- Phase plate tilt-series of T20S Proteasome
- Tilt axis is horizontal





### Grid tilting limit results in missing information



Phase plate tilt-series of T20S Proteasome.

Tilt axis is vertical



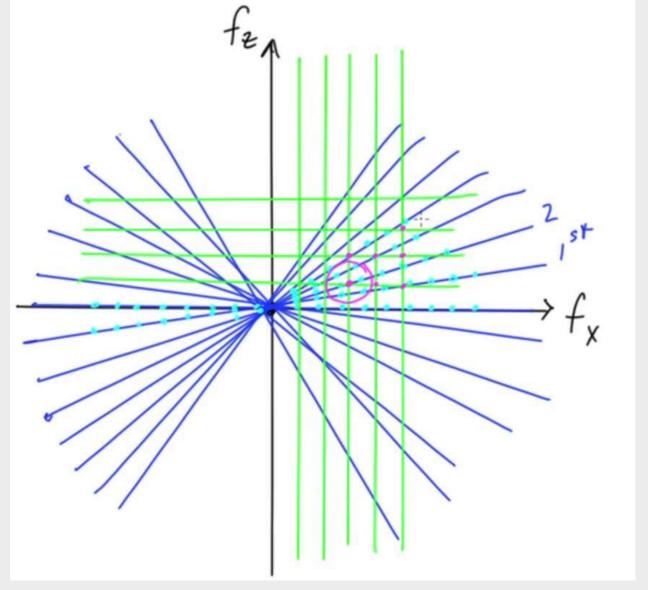


### Reconstruction Implies Interpolation

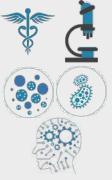
 Tomographic reconstruction on a 3D grid requires interpolation



Larger tilt increment =
 more missing information
 at higher tilt angles







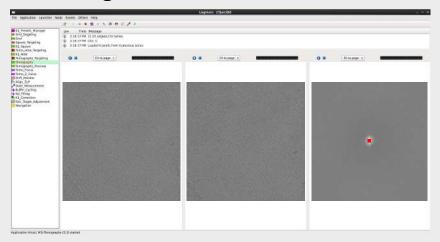
### Tilt-series collection

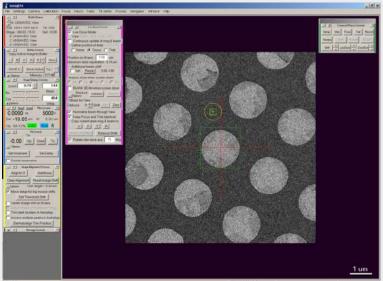




Tilt-series collection software

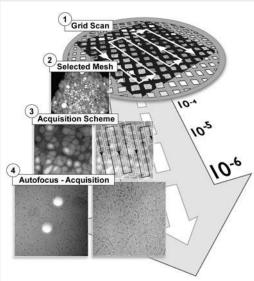
Leginon





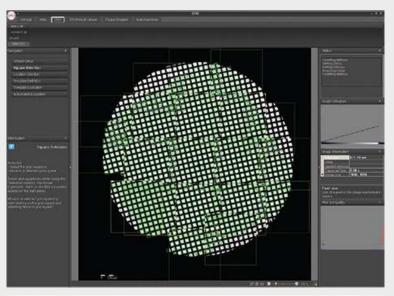


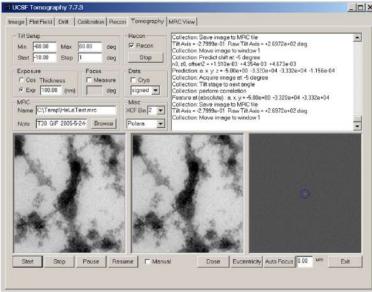




**TOM Toolbox** 











### Tilt-series tracking

- Problem: You cannot trust the goniometer to move where you tell it
- **Problem:** You cannot use the area of interest to refine your tracking because you will over-expose your sample
- **Problem:** You need to refine x, y, and usually z to within 10-100 nm for a high-mag tilt-series collection.

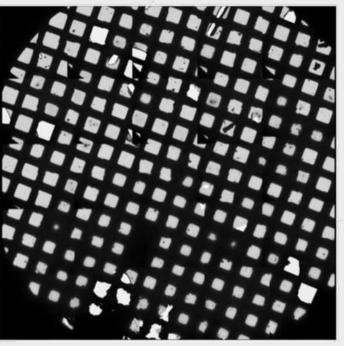


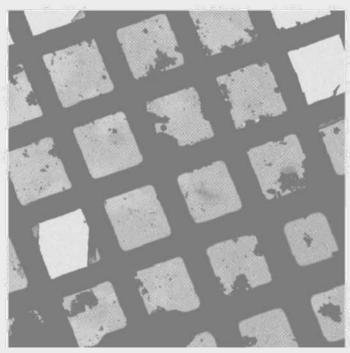
- **Solution 1: Predictive tracking** Use previous tilt images, previous tilt-series, and possibly known goniometer instabilities.
- **Solution 2: Focus position method** Identify one or two locations along the tilt axis the software will go to re-focus and re-track.
- **Solution 3: Pre-calibrated tracking** Make a model of your goniometer before collecting to predict movements.

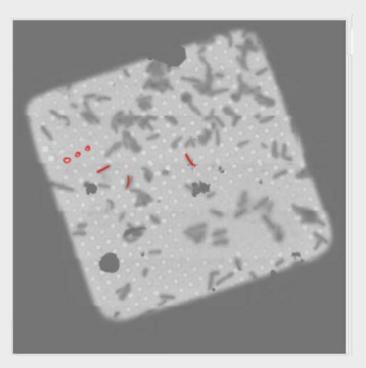




#### Automated tilt-series collection









Automated tilt-series collection is currently routine

- From an atlas, select multiple squares, and from each square select holes,
- For each hole place an exposure target along with one or more focus targets,
- Set up dose, defocus range, tilt model, etc. appropriately,
- Collect!

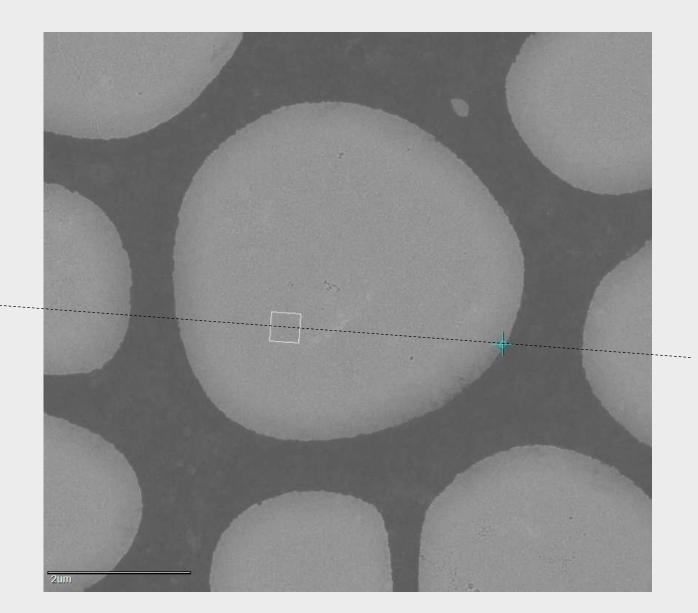




### Automated tilt-series collection

#### Focus on the tilt axis!

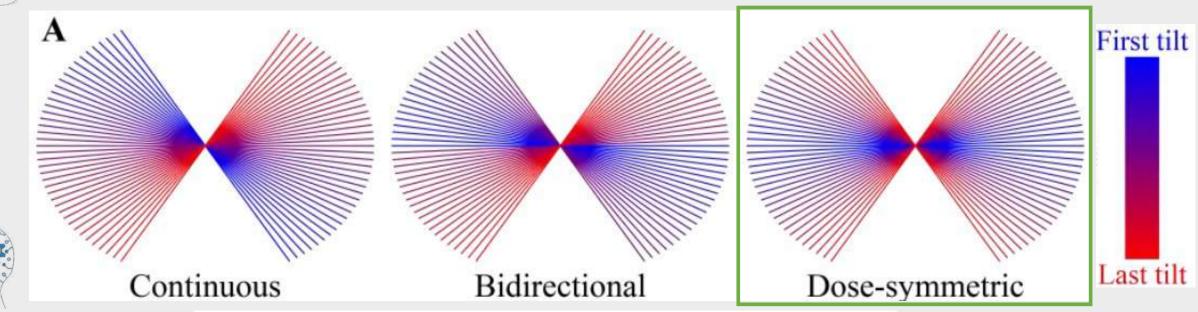
- You want to minimize the amount of tracking error
  - Tilting should not change the x,y,z target location
- This is called getting eucentric height.

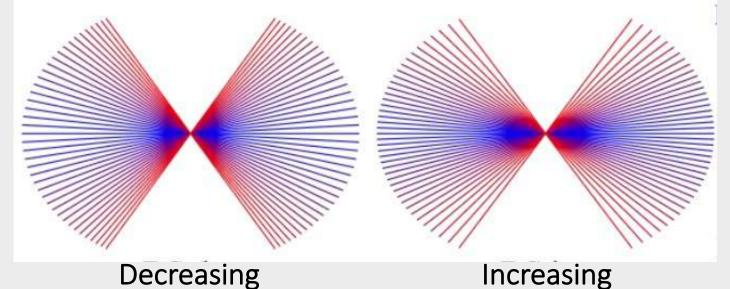






#### Some Collection Schemes



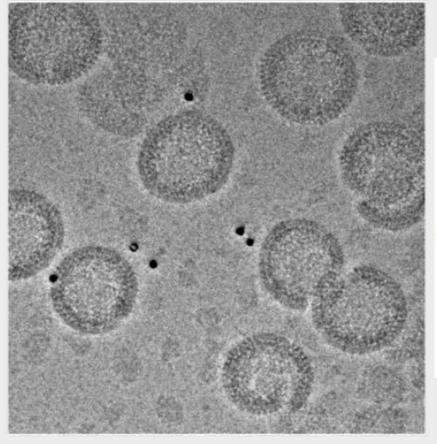


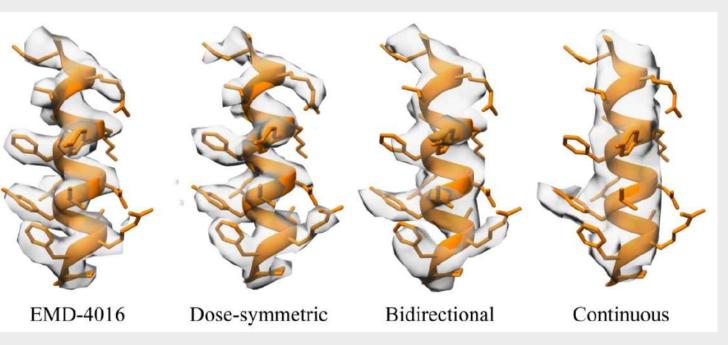




# Some Collection Schemes on an *Isotropic* Sample













## Tilt-series alignment





#### Tilt-series alignment

#### • Software:

- ETomo in IMOD Fiducial-based alignment (also patch tracking)
- Markerauto and AuTom Automated fiducial-based alignment
- Protomo Fiducial-less alignment
- Alignator Patch tracking alignment, GPU-accelerated
- Dynamo Fiducial-based alignment
- Must refine most or all of the following:
  - Tilt image shifts, rotations, defocus changed, & magnification changes
  - Tilt axis location
  - Tilt angles





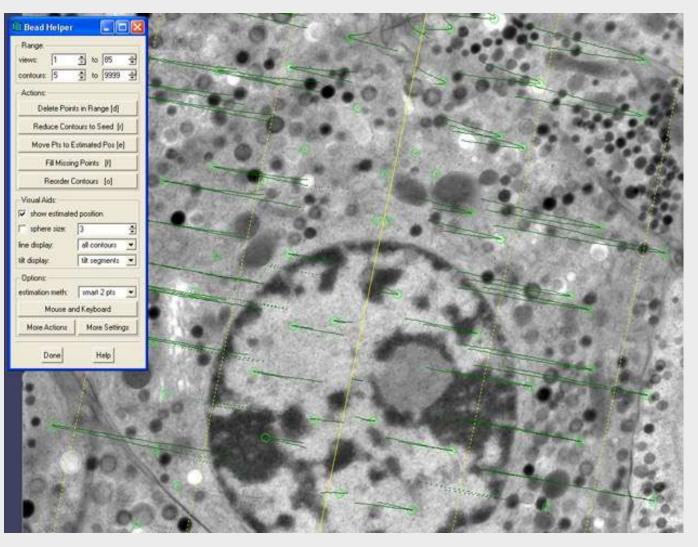


#### Fiducial-based tilt-series alignment

 Requires a sufficient number of wellbehaved gold beads



Semi-automated
(IMOD, Dynamo) or
automated
(AuTom/markerauto,
IMOD) processing







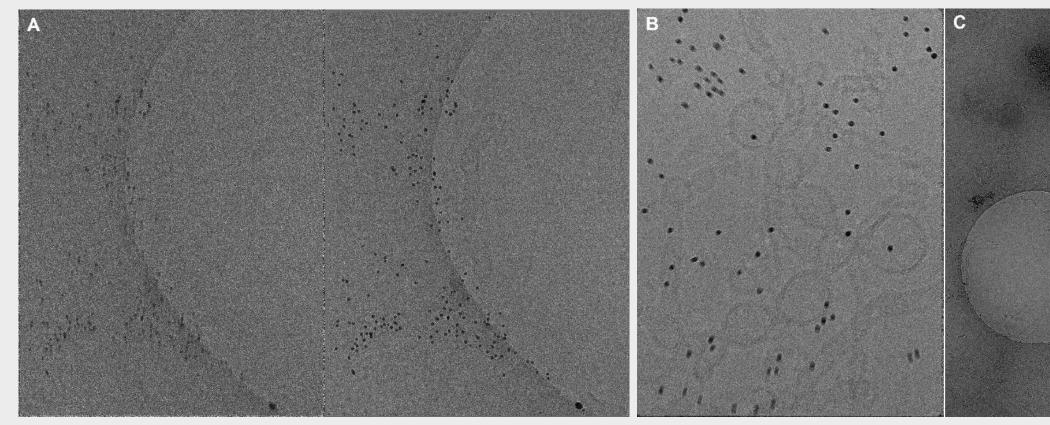
#### Observed fiducial & sample motion in 2D

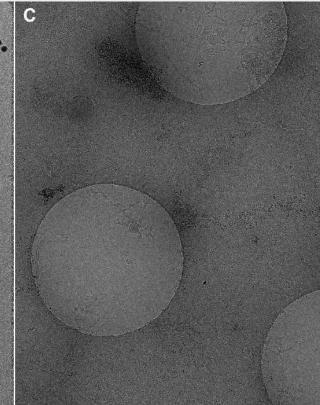


Fiducial Movement

Anisotropic Bead Motion

**Bead Aggregation** 





DE-20 @ 18kx; 51°, 2.34  $e^-/Å^2$  after a cumulative dose of 60  $e^-/Å^2$ 

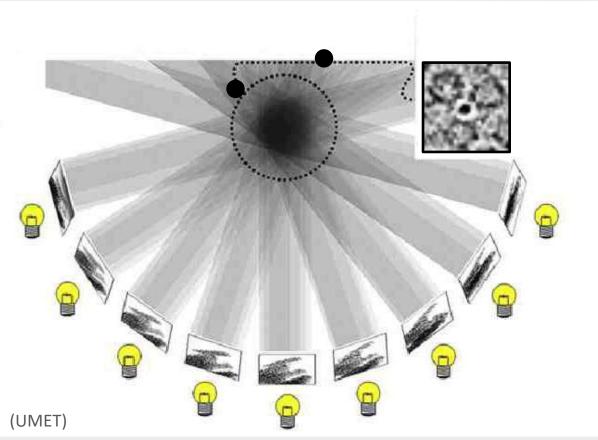
DE-20; 57.5  $e^{-}/Å^{2}$ , 0° exposure





#### Fiducial-based tilt-series alignment issues





# Nearby Fiducials Affect Signal and Contrast

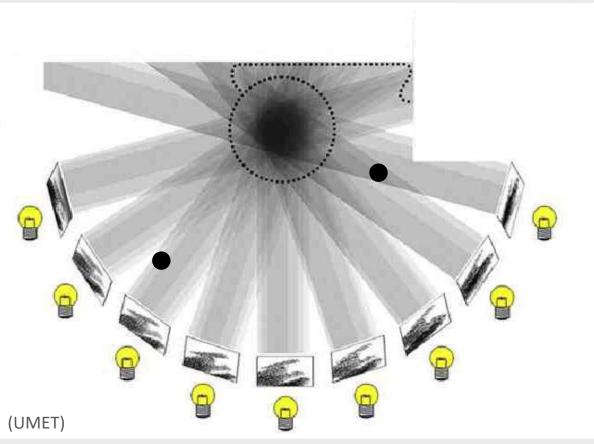
 Fiducial fringes change the power spectrum of your reconstructed object.





#### Fiducial-based tilt-series alignment issues





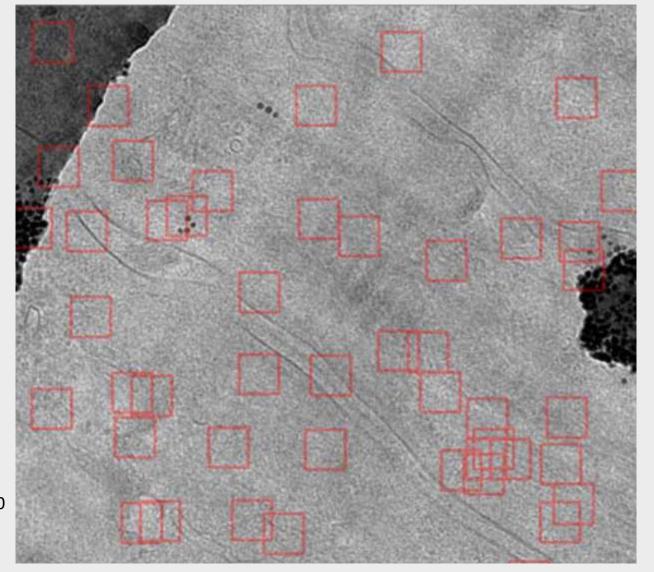
#### Fiducials are in the reconstruction, Even if You Can't See Them!

- Distant fiducials can be in the projection direction of your extracted object of interest.
- Erasing fiducials isn't perfect.





### Patch tracking tilt-series alignment



Identify featureful objects with contrast in all tilt images and track them.

 Semi-automated (IMOD, Alignator)

Castaño-Díez, 2010



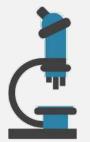




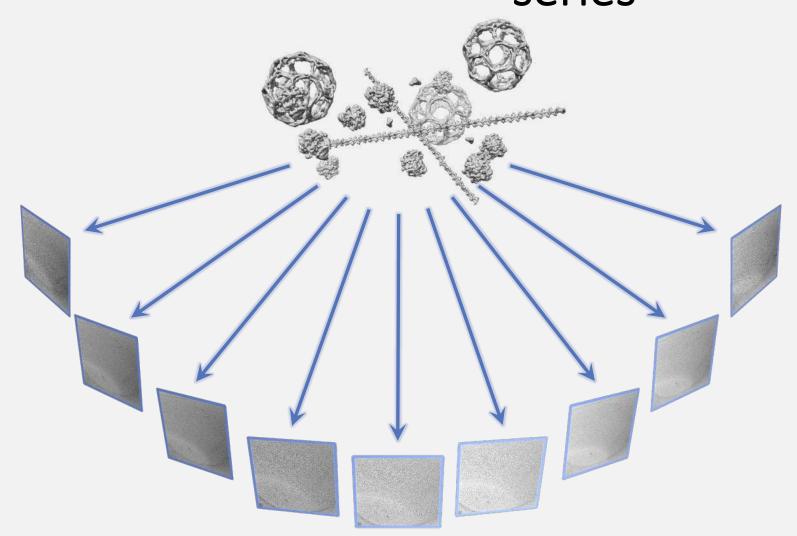
# How does fiducial-less alignment in Protomo work?







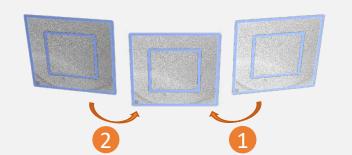
# Collect a tiltseries









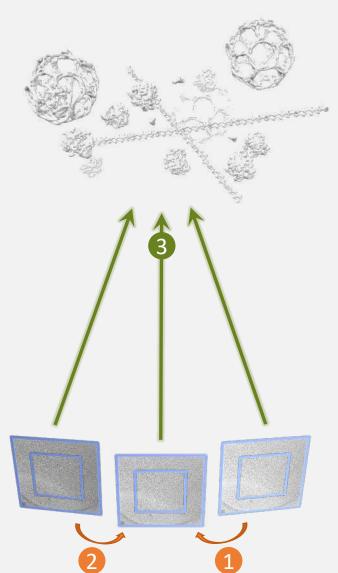




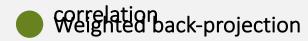








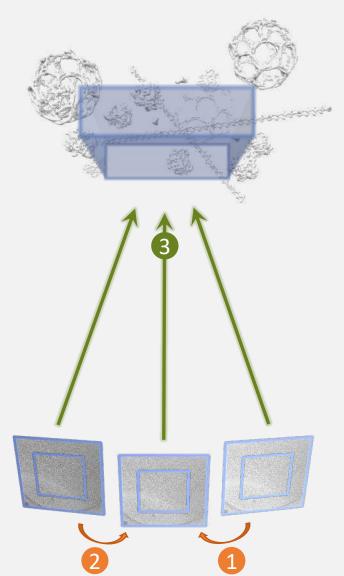


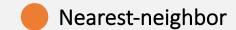


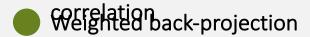


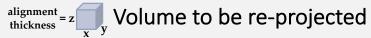








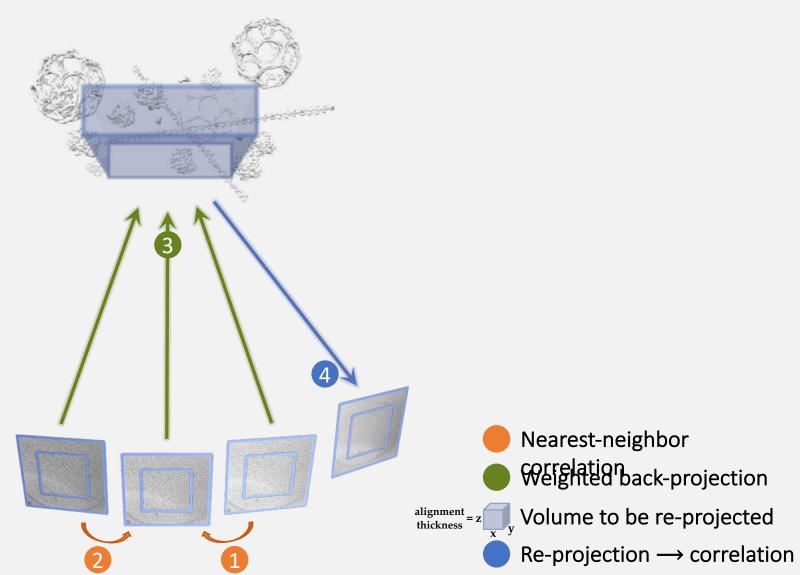








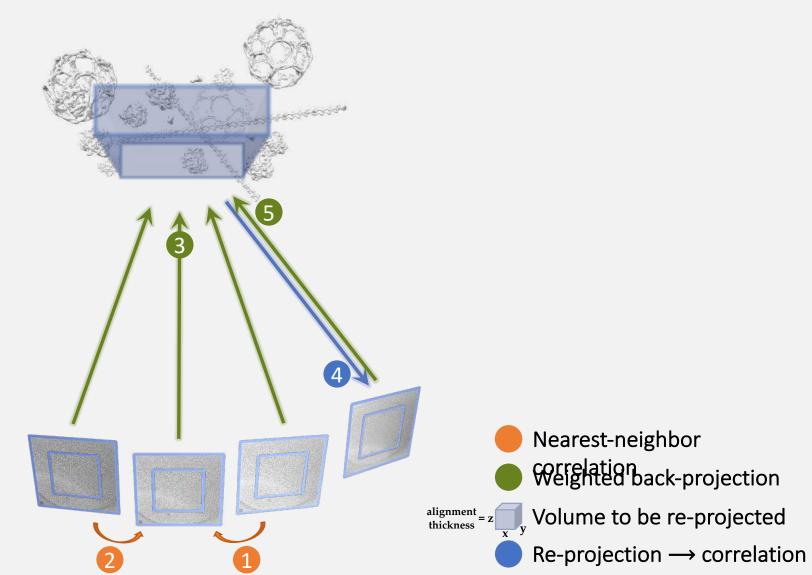








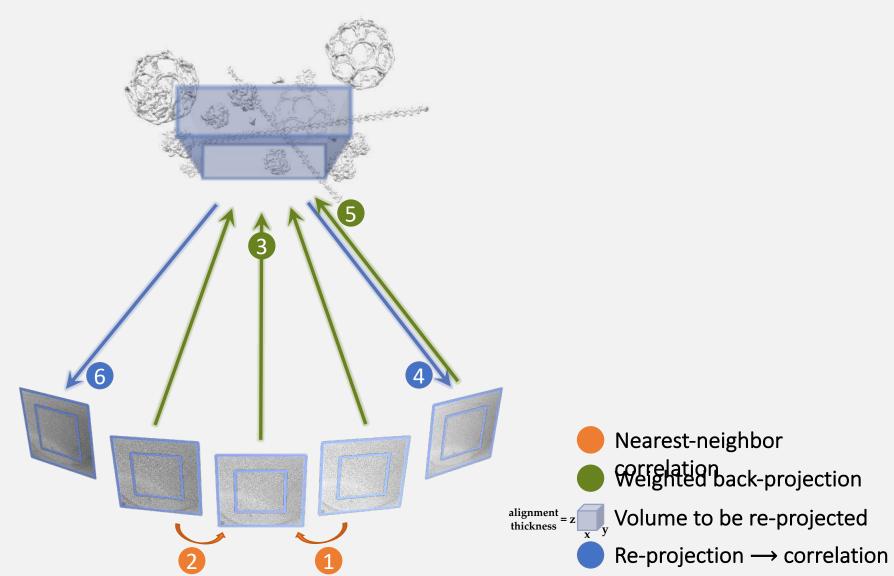








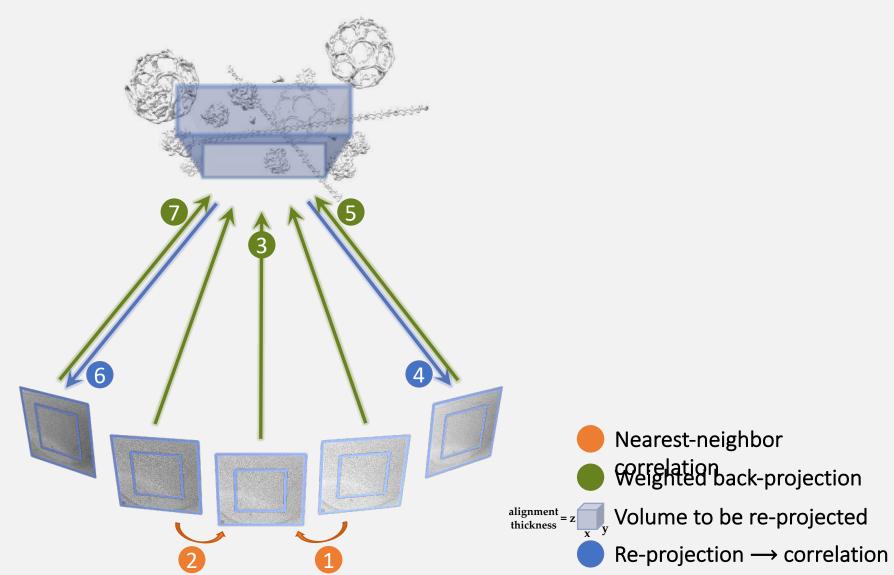








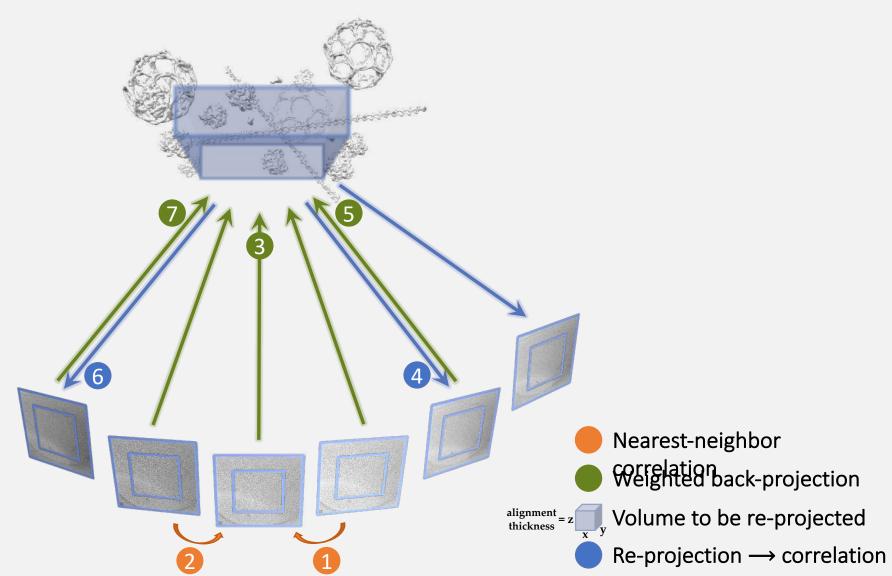








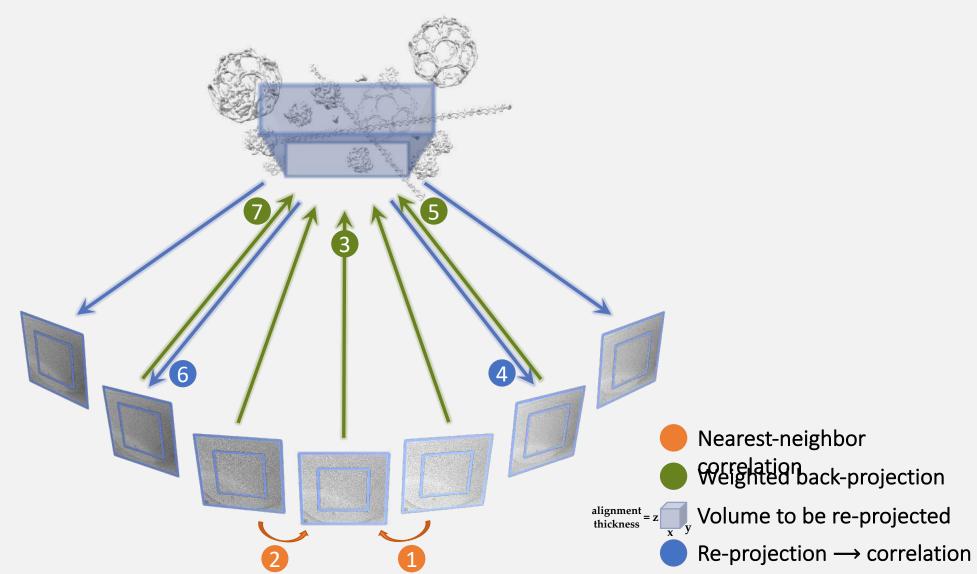








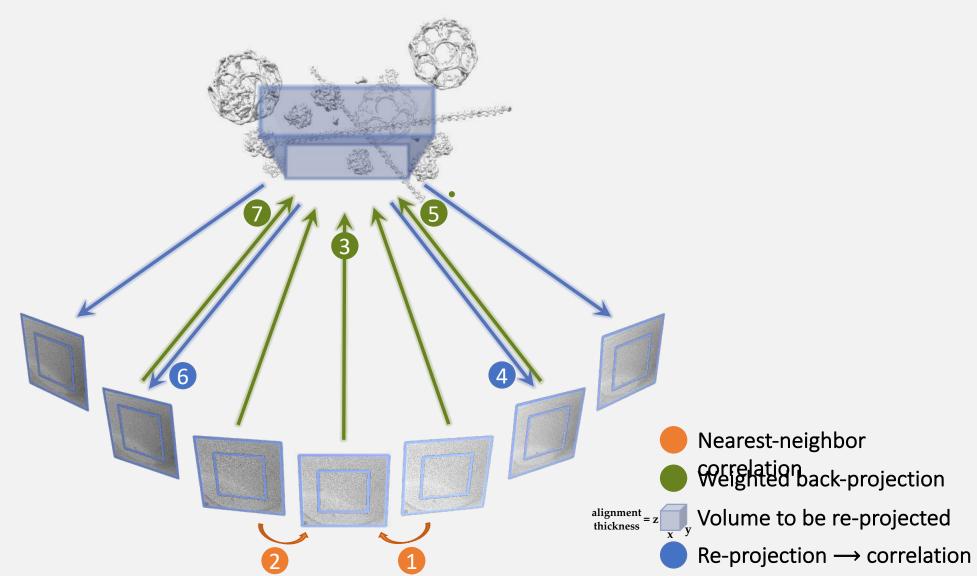








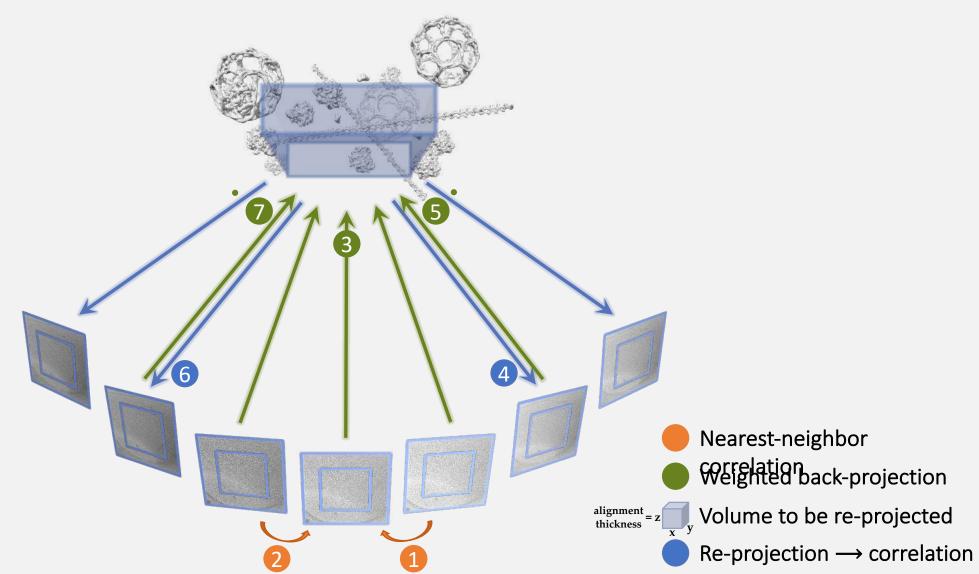








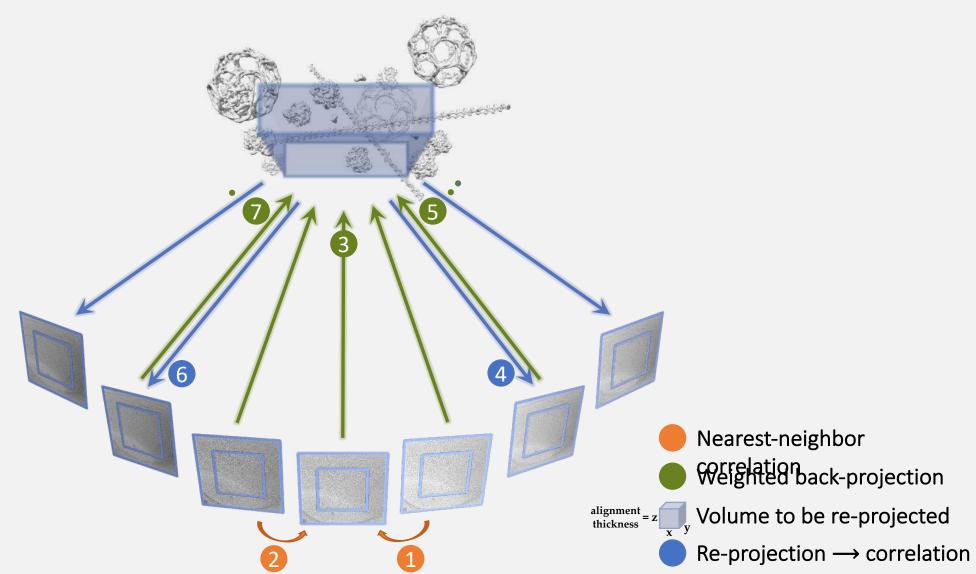








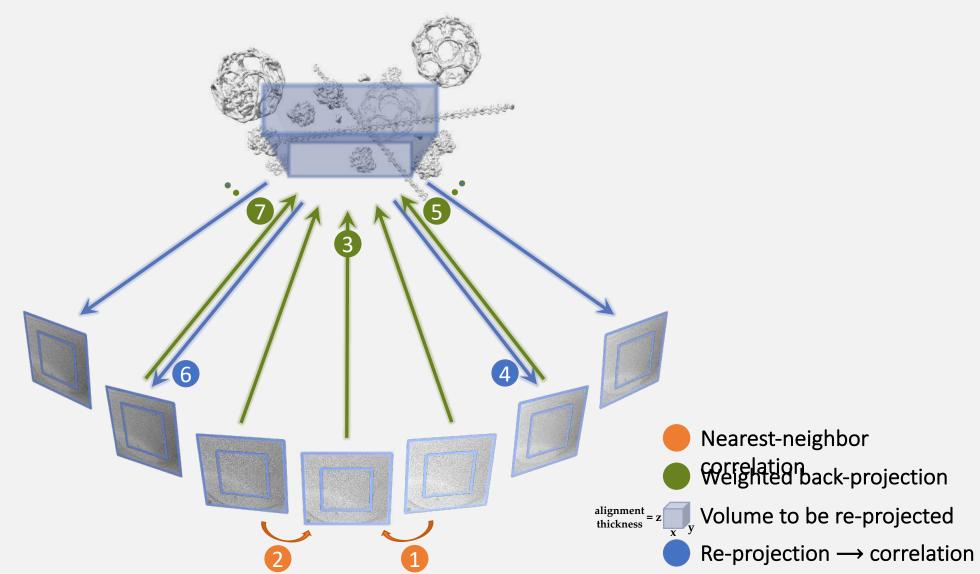








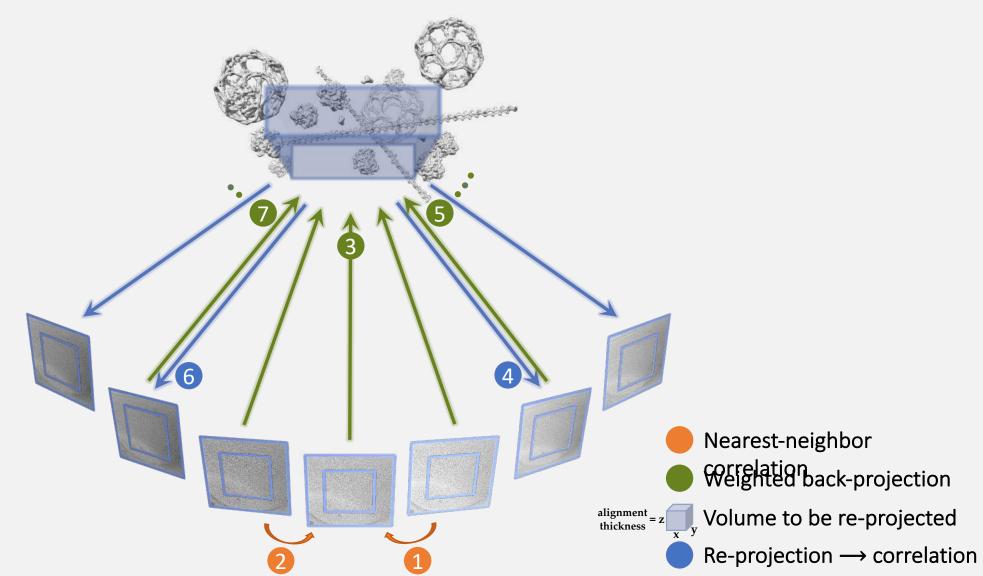








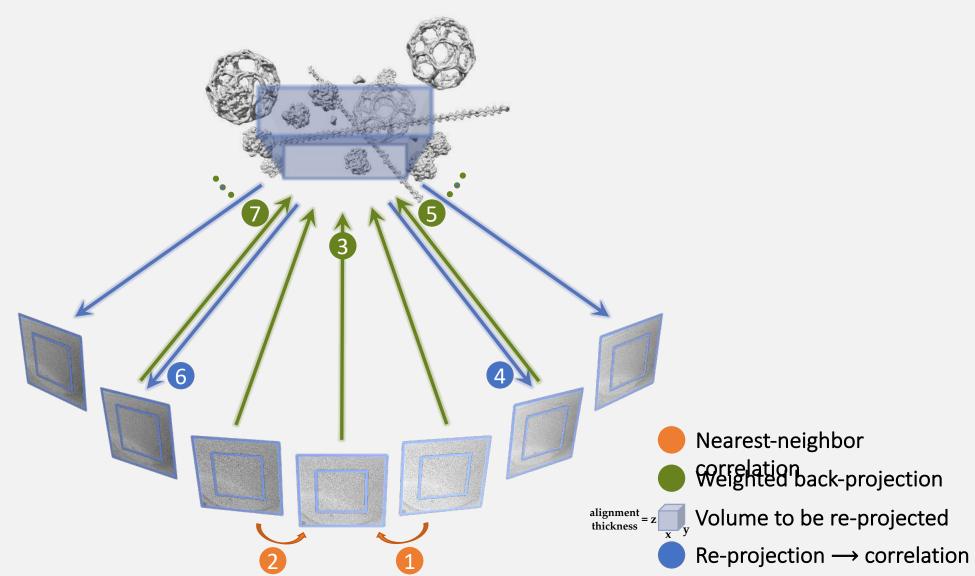








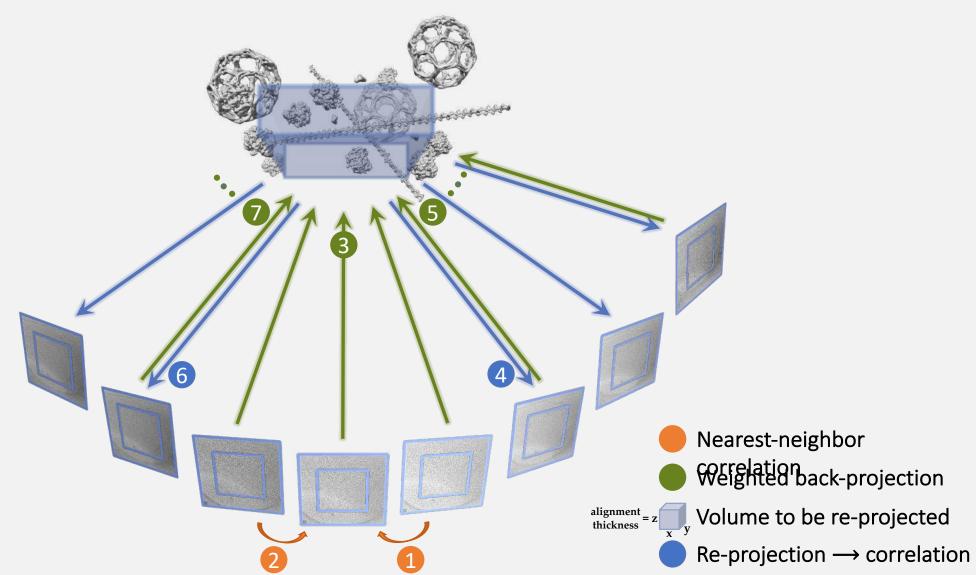








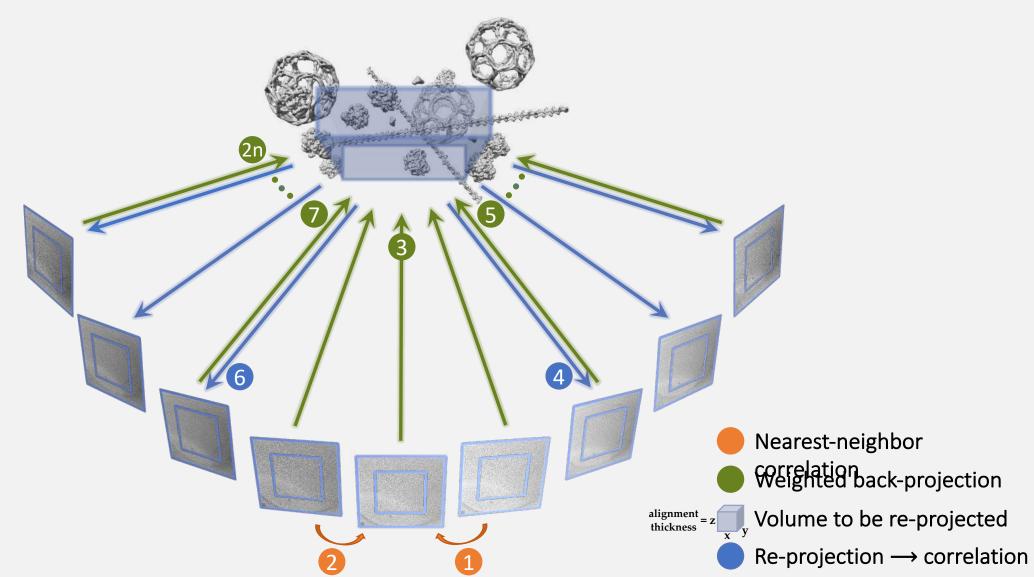








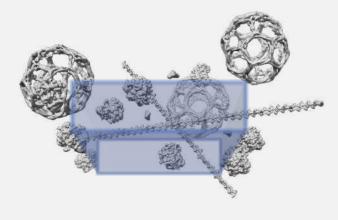


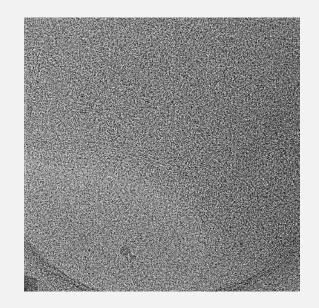








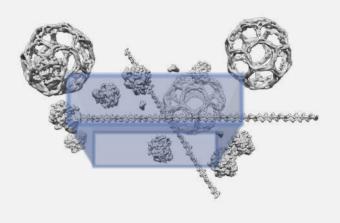




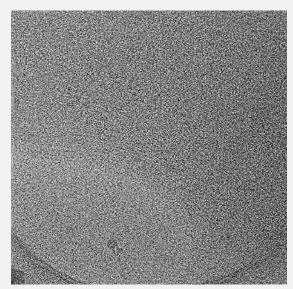








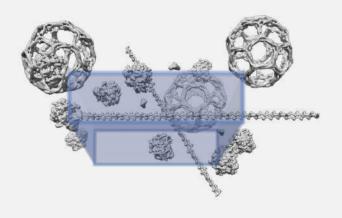
Refine orientations of objects

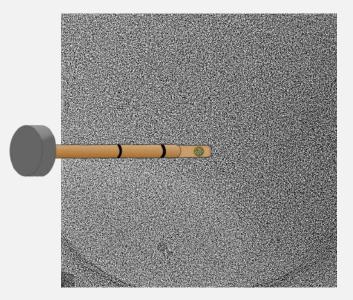








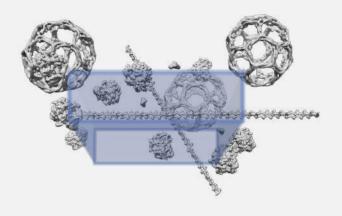


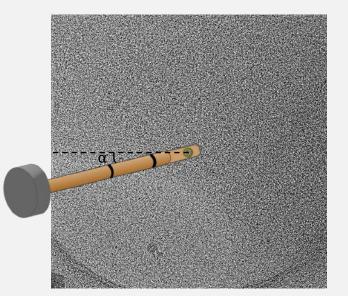












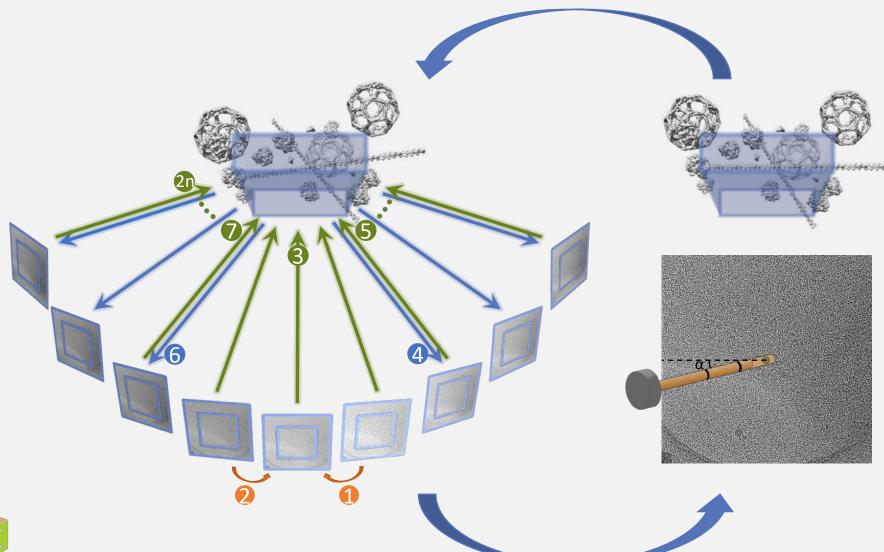
Refine tilt azimuth







#### Appion-Protomo refinement



Iterate with different filters

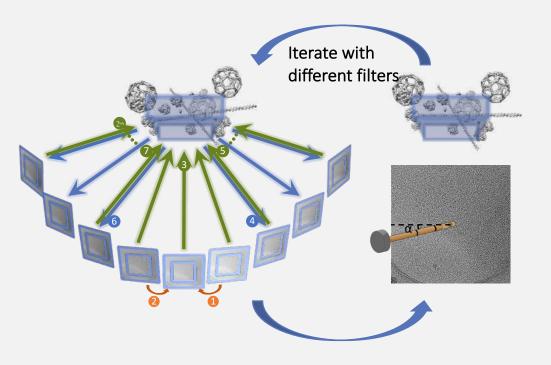






#### Appion-Protomo refinement

# Why is this important?

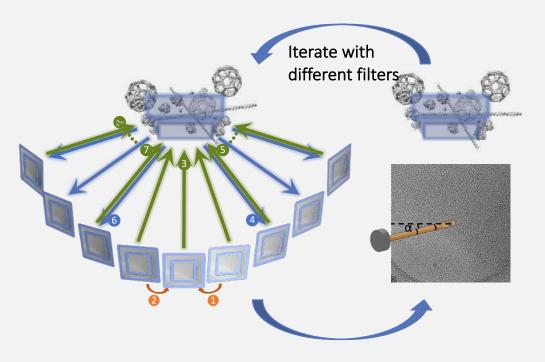




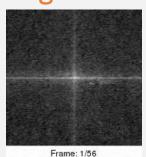


#### Appion-Protomo refinement

# Why is this important?



# Nearest-neighbor alignment

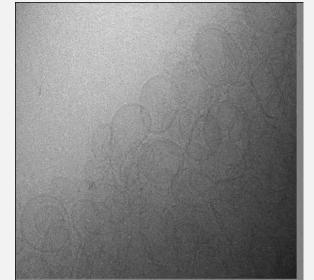


After refinement



Frame: 1/56

#### After refinement







0 nm Z-Slice: 1/108



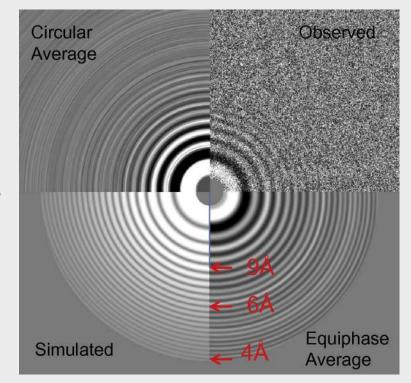
#### Defocus estimation

**Goal:** Find the **height of your objects** of interest to correct for microscope aberrations (CTF)

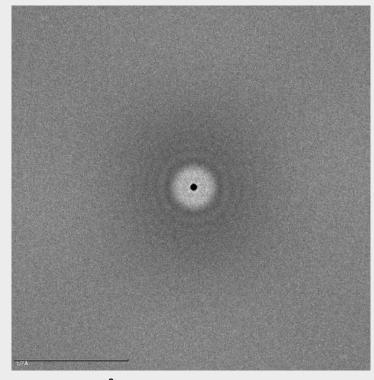
Problem: Low per-image SNR and potential poor tracking



Zhang, 2016



High dose single particle image



3 e<sup>-</sup>/Ų single particle tilt image







# CTF estimation and correction for tilt-series or tomograms





#### Defocus estimation methods

Methods ordered approximately worst-to-best (depends on sample):

- Per-image defocus estimation accounting for tilts (CTFFIND4, GCTF, etc.)
- Per-tomogram post-hoc estimation by using SPT FSC to locate the first CTF zero
- Image tiling to estimate the defocus of the untilted plane (TomoCTF)
- Defocus estimation and interpolation using two focus locations on the tilt axis
   (Eibauer, 2012)
- Per-particle tilt image fine estimation and correction that accounts for the 3D location of each particle
- Per-particle tilt image fine estimation and correction that takes into account
   overlapping objects in each tilt image of each particle and accounts for the 3D
   location of each particle can use all particles in each tilt image to refine!





#### CTF correction methods

Methods ordered approximately worst-to-best (depends on sample):

- Per-image correction
- Strip-based correction with TomoCTF or IMOD ctfphaseflip



- Flips phases and optionally corrects amplitudes (TomoCTF) on a strip-bystrip basis.
- Error will depend on the amount of non-eucentricity
- 3D CTF model (Relion) takes into account x,y,z particle locations
- Per-particle/tiling CTF correction (EMAN2)
- During tomographic reconstruction (EmSART, NovaCTF)





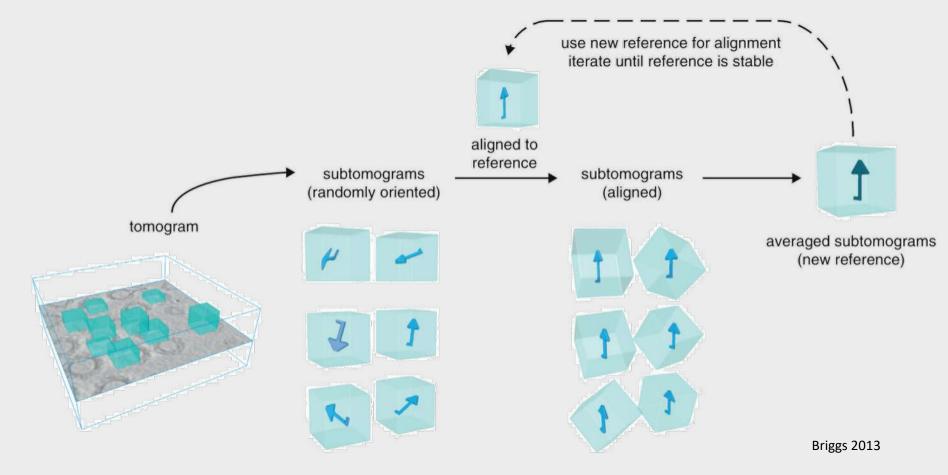


#### Sub-tomogram processing





#### Sub-tomogram processing workflow

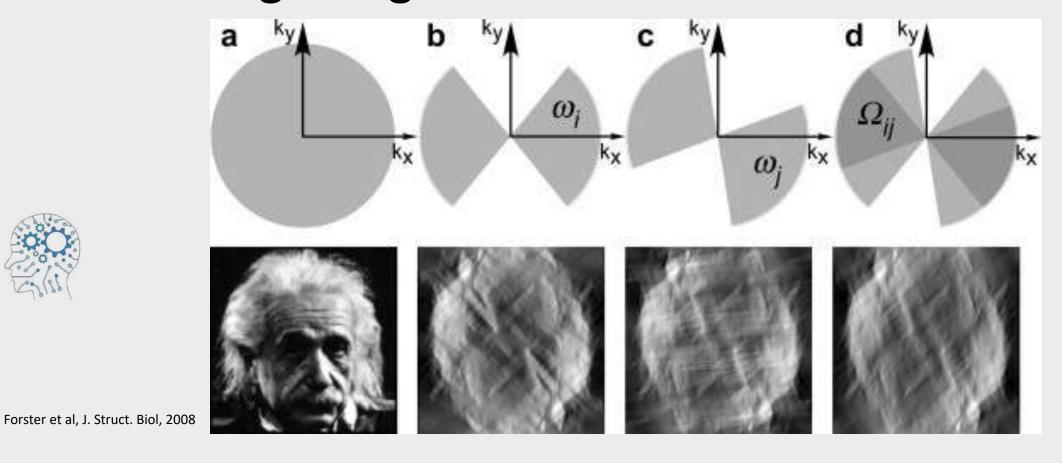


Missing wedge must be taken into account for each sub-tomogram





### Must take into account subtomogram missing wedges



• Effectively align volume in common in Fourier space





#### Classification (in Dynamo)

- PCA + K-Means
  - Calculate eigenvolumes to reduce the dimensionality
  - Separate particles according to eigenvalues
- MRA / ML
  - Generate M seeds and align each particle to each seed
  - Iterate till convergence
- Challenges
  - May classify direction of missing wedge, defocus, etc.
  - Computationally expensive





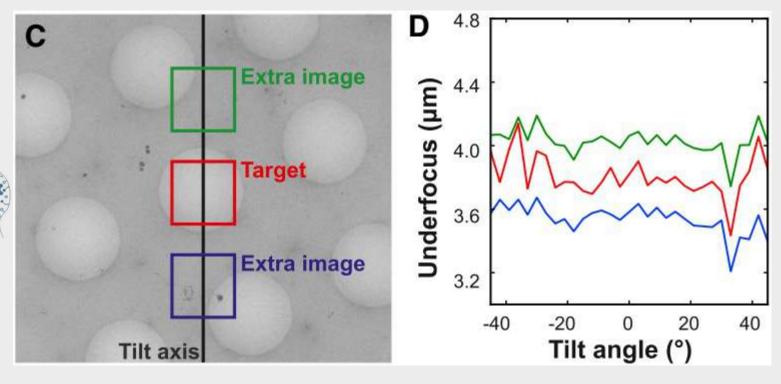


#### Sub-tomogram processing software

- Dynamo GPU accelerated, tomogram database, extensive picking abilities
- Relion 3D CTF model, Bayesian approach to alignment is used
- EMAN2 Sub-tilt-series refinement and defocus estimation/correction
- emClarity Sub-tilt-series refinement and defocus estimation/correction
- TYGRESS Intended for use w/ high dose 0 degree image (Nicastro group)
- PyTom
- PEET
- Jsubtomo
- TOM & AV3
- XMIPP
- Warı



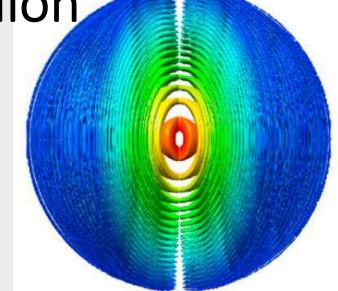


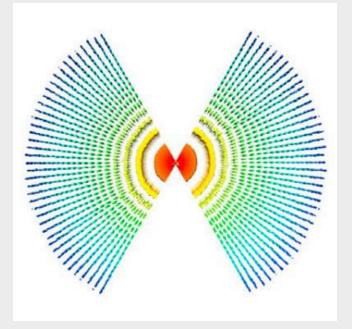




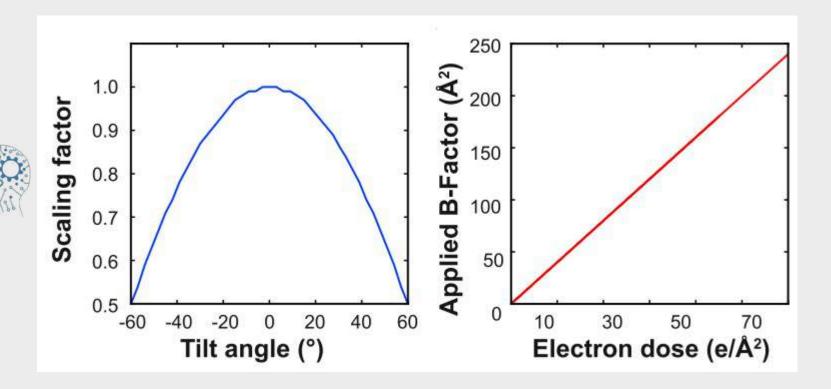
- Potential issues:
  - Extra images are likely not at the same focus as the Target
  - 3D FSC may eliminate properly interpolated values due to sampling

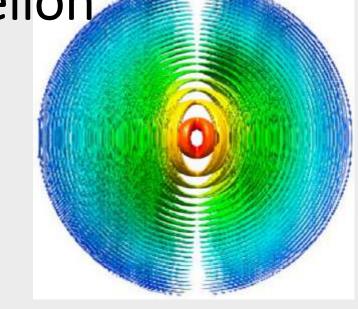


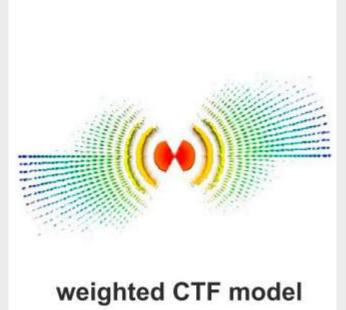






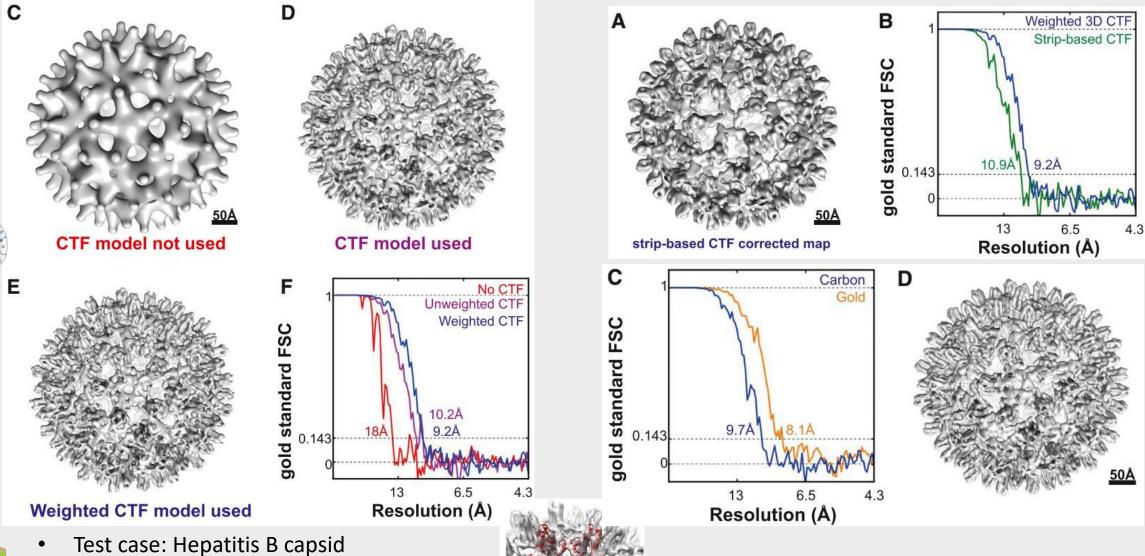






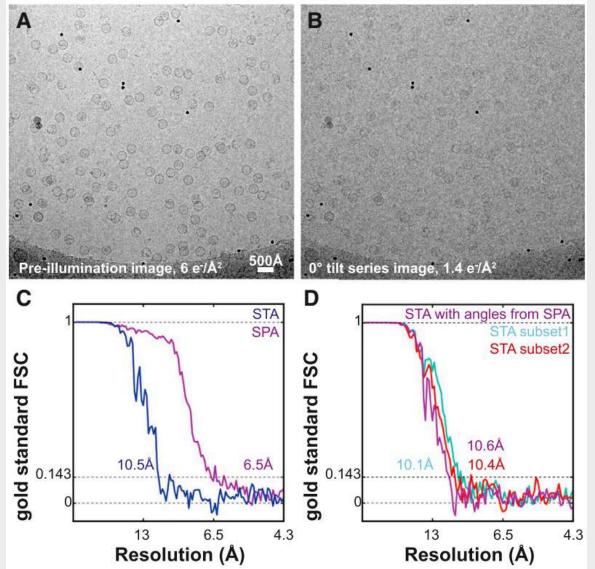












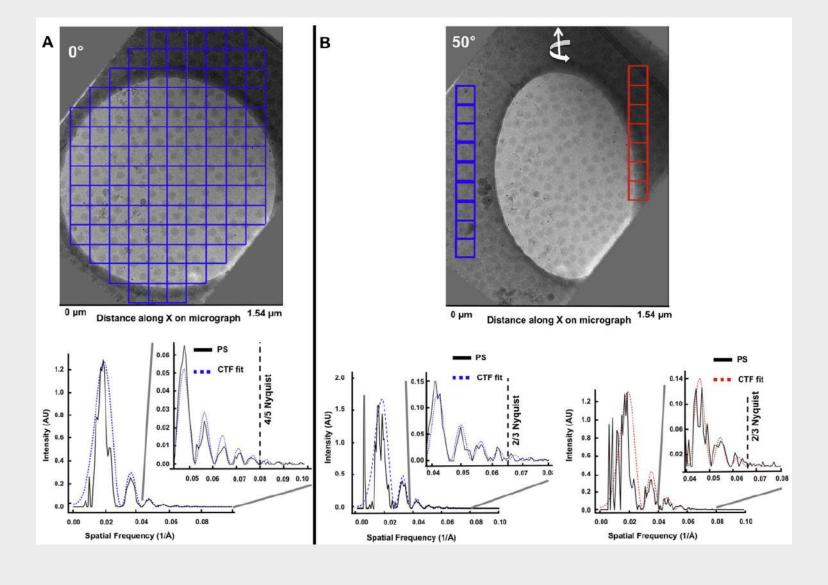
 6e-/A<sup>2</sup> pre-exposures prior to tilt-series collected were collected and analyzed with single particle





#### Sub-tomogram processing in EMAN2



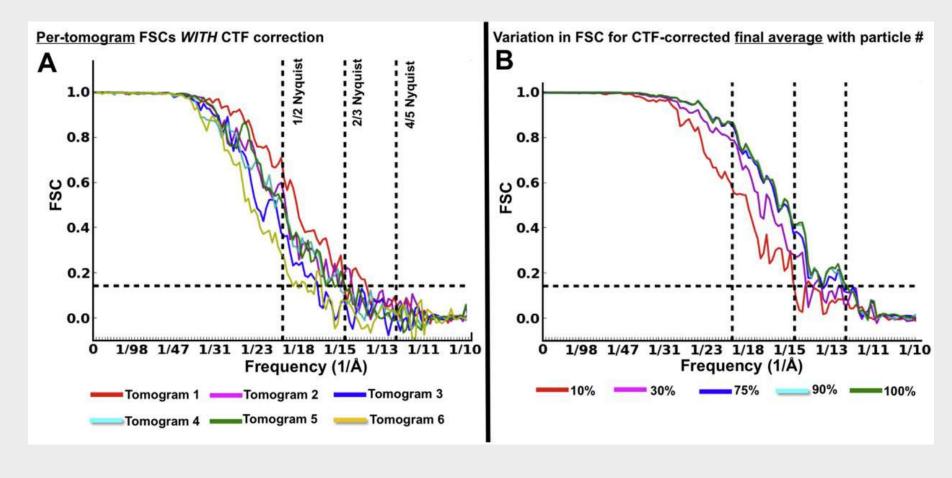






#### Sub-tomogram processing in EMAN2





Better than 2/3 Nyquist







#### Tomogram annotation





# Tomogram/sub-tomogram annotation and segmentation software

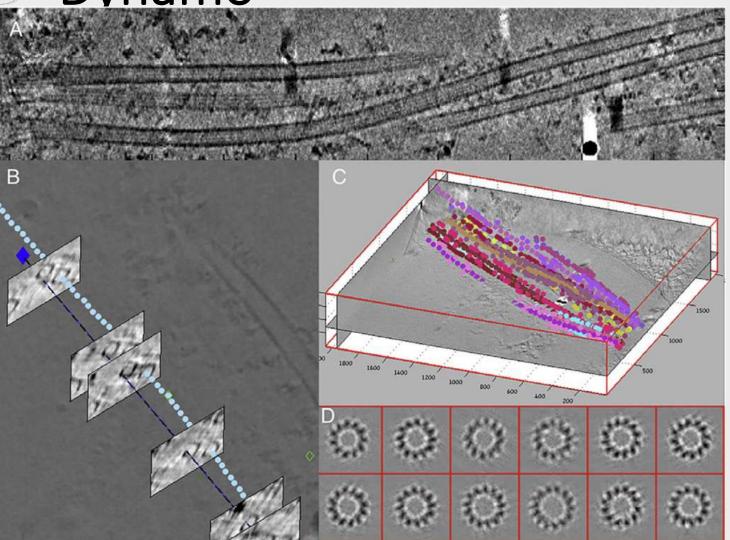
- Dynamo Annotate membranes, tubes, helices, crystal structures, vesicles, etc.
- EMAN2 Shallow learning neural network
- Amira Interactive segmentation and filtering suite
- UCSF Chimera w/ Segger Interactive segmentation
- Template picking MolMatch, Dynamo
- Various deep learning picking and segmentation softwares (search biorxiv)





### Sub-tomogram annotation processing in

Dynamo



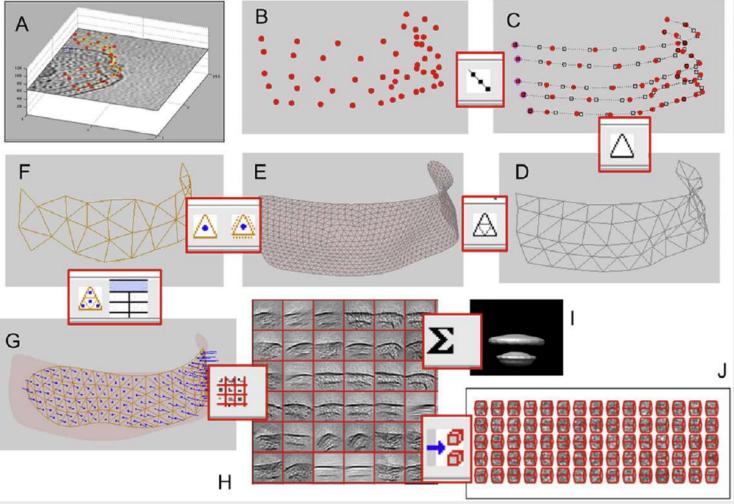
- Backbone, helical, and circumferential picking
- Helical symmetry determination





Sub-tomogram annotation processing in

Dynamo



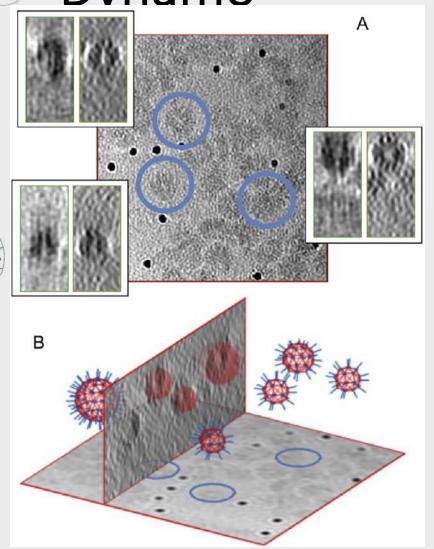


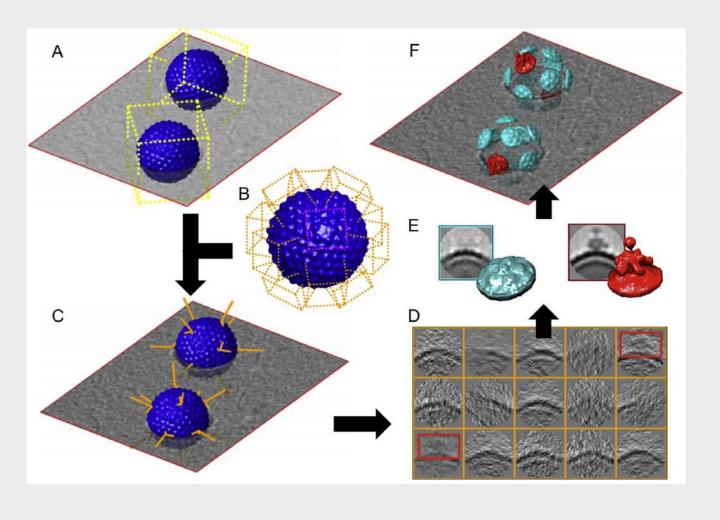




#### Sub-tomogram annotation processing in

Dvnamo



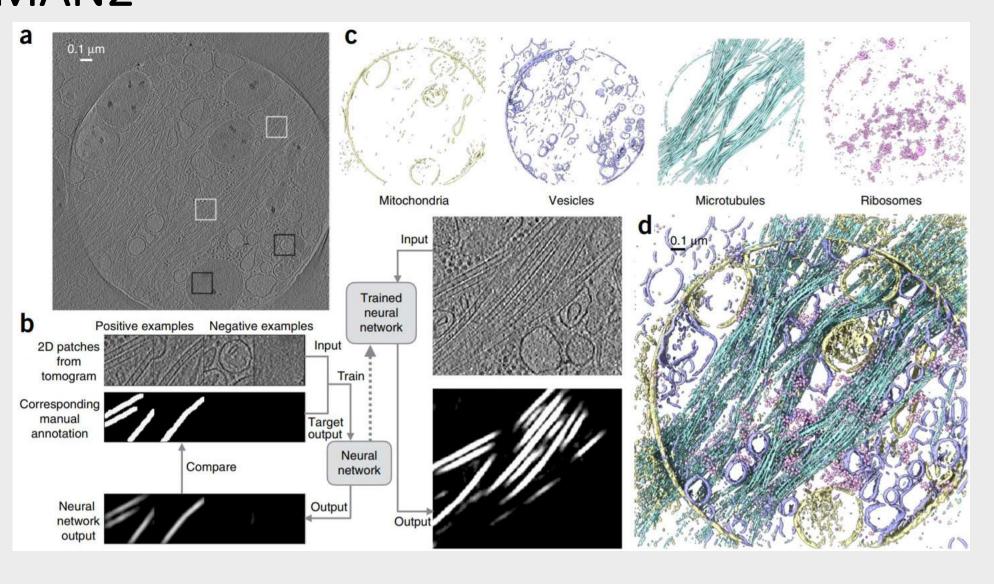






### Sub-tomogram segmentation with CNNs in EMAN2



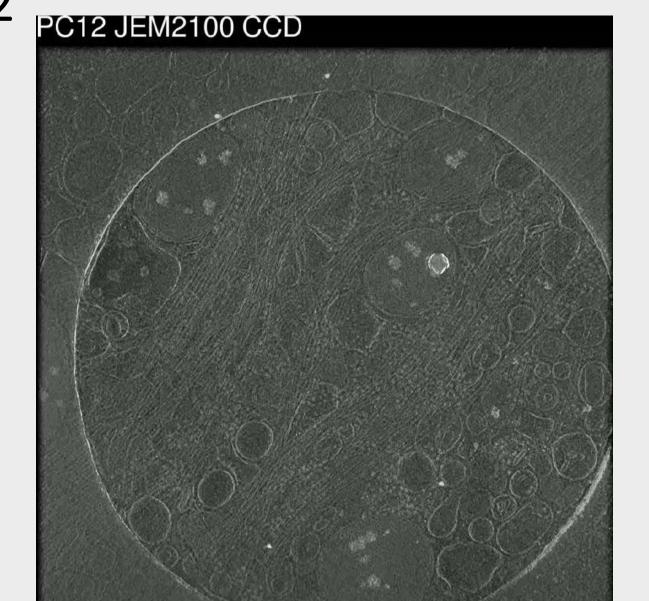






#### Sub-tomogram segmentation with CNNs in

EMAN2

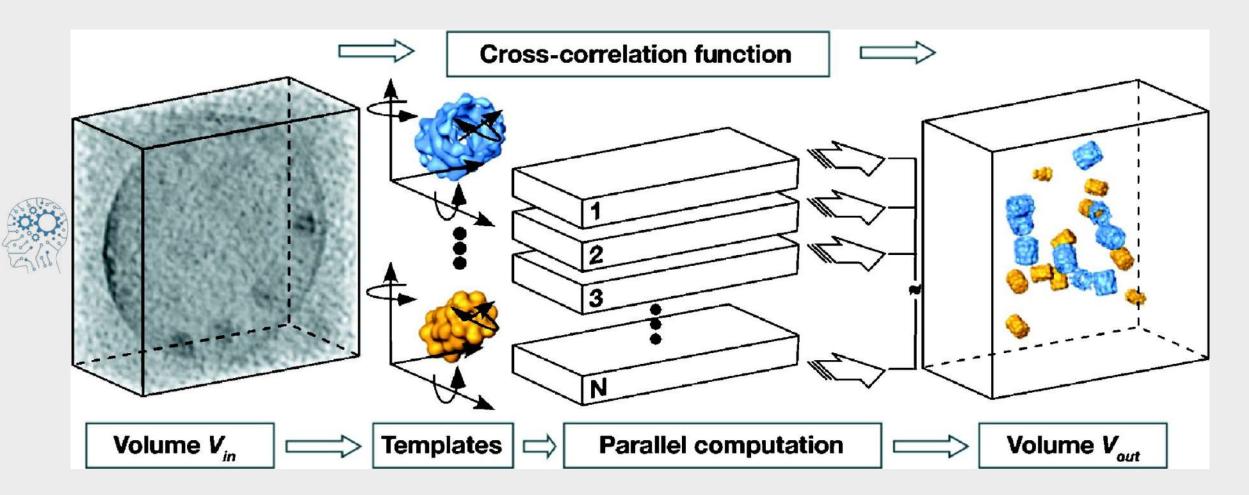








#### Template matching

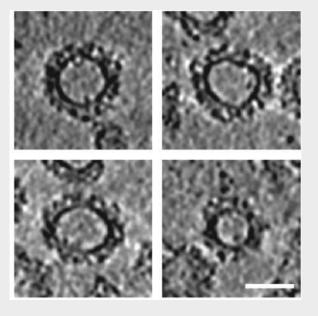


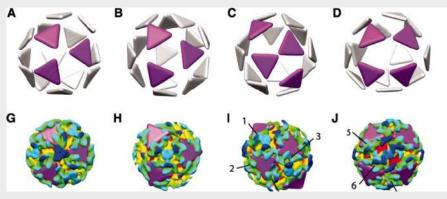




# Example: STA followed by placing averages to the tomograms







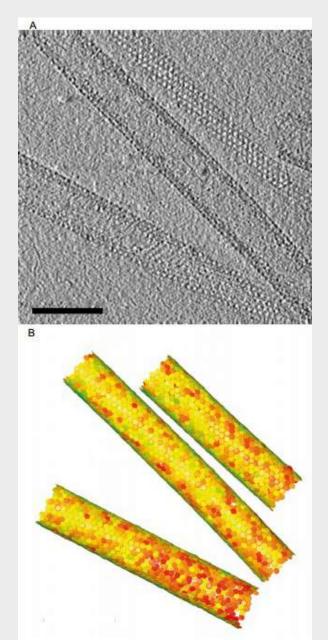


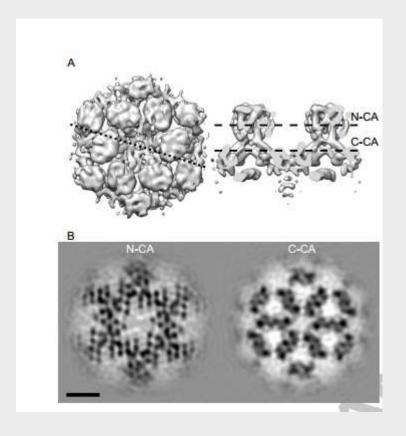
#### Example: Mason-Pfizer monkey virus Gag

protein



Over-picking to find repeating units











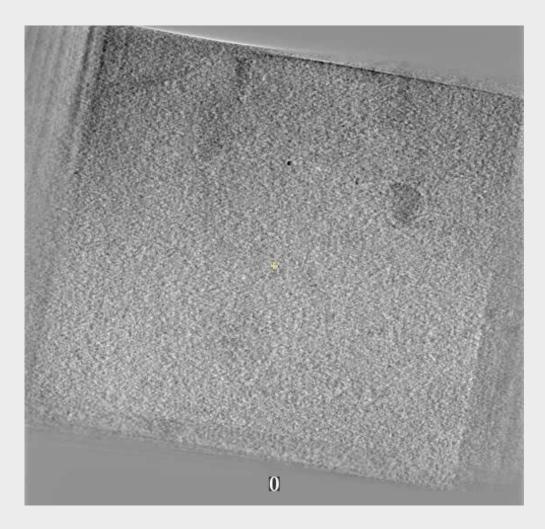
#### Various examples

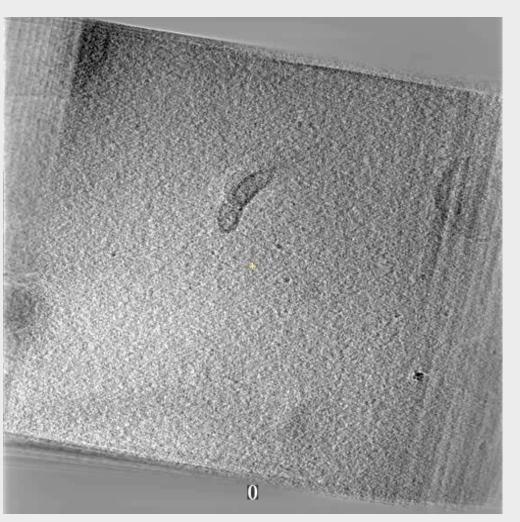




#### Example: Liposomes and VLPs



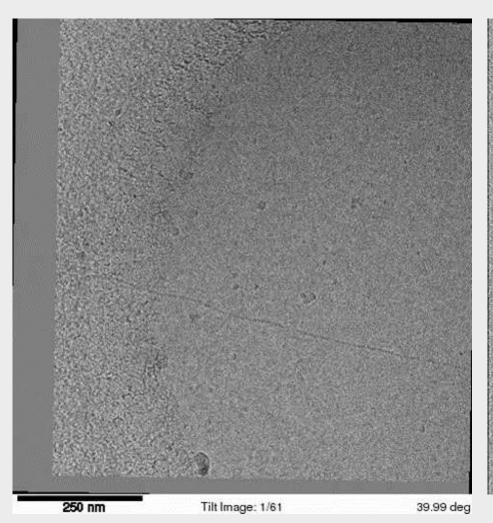








#### Example: Actin Filaments



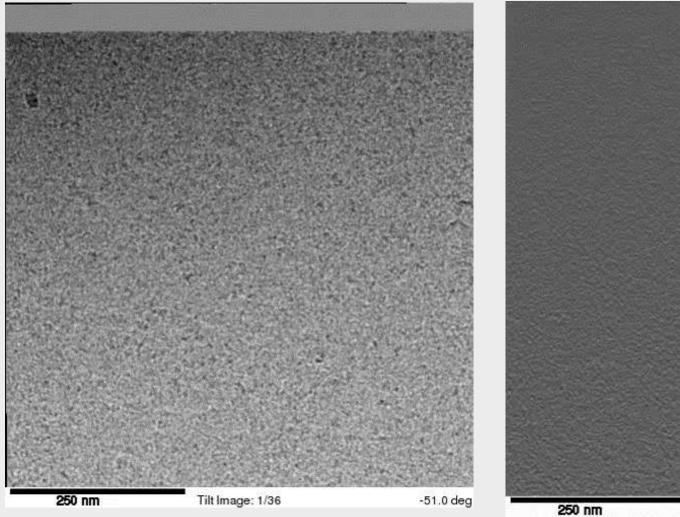


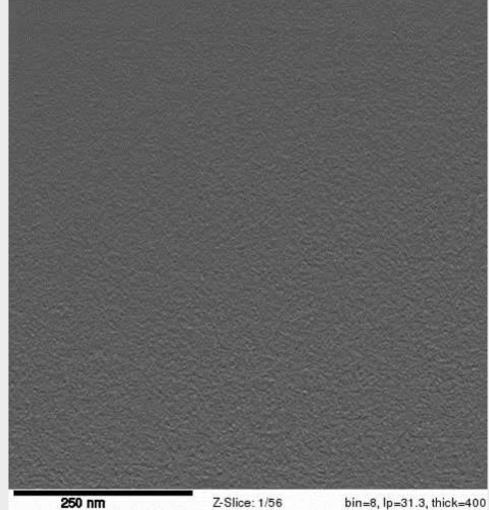




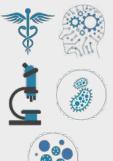
#### Example: HIV-1 trimer single particle











#### Example: Exotically Shaped Samples

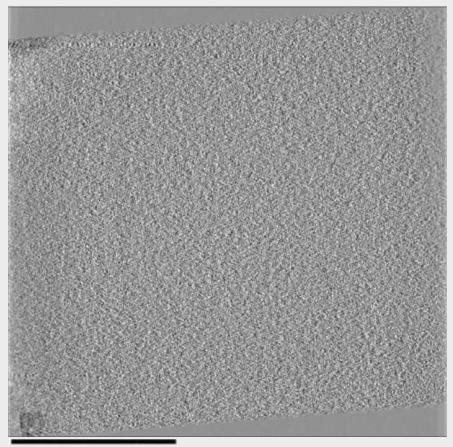






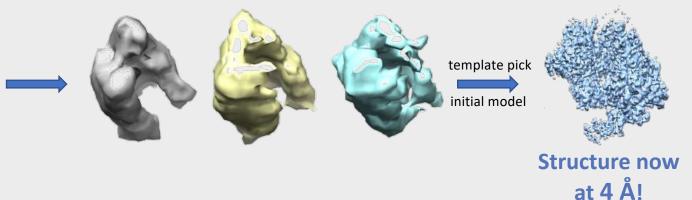
### Example: Tomography for single particle initial model





250 nm

Z-slices through tomogram/ice



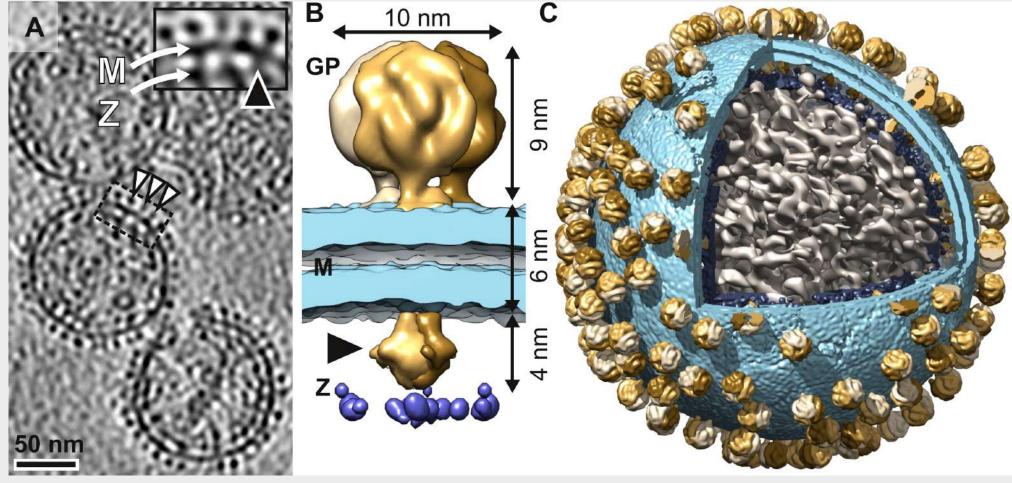
- 5 tomograms were collected
- ~1,000 particles picked, aligned, and classified
- Classes used as templates for picking single particle micrographs
- Single particle now at 4 Å without anisotropy.



Jillian Chase and Alex Noble eLife, 2018 and 2019



#### Example: Lassa virus glycoprotein spike



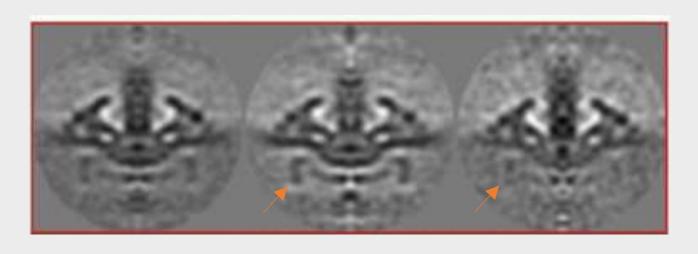
- Heterogeneous shape makes single particle difficult/impossible
- Sub-tomogram processing on spiked allows for 13.6 Å spike structure
- Can re-map spikes onto all particles in the tomogram





## Example: Bacterial flagella motor and type III secretion injectisome





Kudryashev et al, JSB, 2010 and Castaño-Díez, et al, JSB, 2012



Kudryashev et al, eLife, 2013

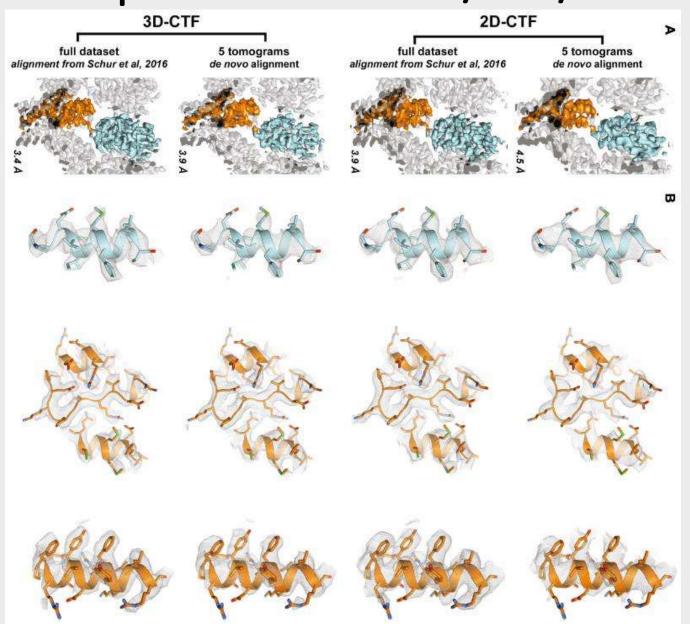
- Conformational states studied in situ
- Presence and absence of C-ring
- Elongation of injectisome

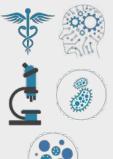




#### Example: HIV-1 Capsid-SP1 at 3.9/3.4/3.2 Å

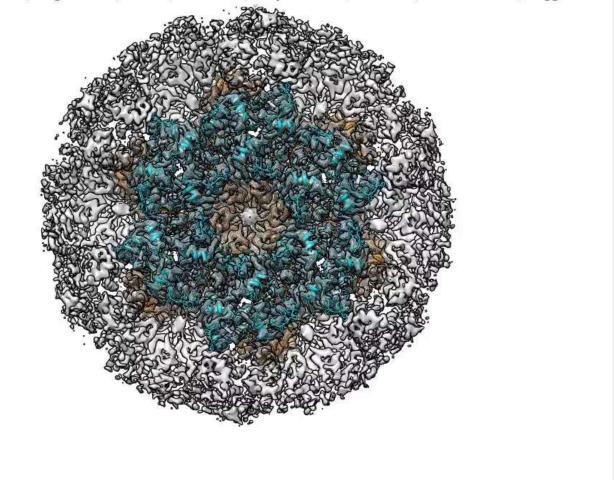
- Krios + Super-res K2 + Gatan Energy Filter
- Fiducial tilt-series alignment
- 1.5 5 micron defocus
- Strip-based CTF correction
- ~750,000 sub-particles used
- TOM, AV3, Dynamo, and in-house scripts were used
- NovaCTF 3D CTF pushed it to 3.4 Å
- emClarity pushed to 3.2 Å





#### Example: HIV-1 Capsid-SP1 at 3.9 Å

An atomic model of HIV-1 capsid-SP1 reveals structures regulating assembly and maturation Schur F.K.M, Obr M., Hagen W.J.H, Wan W., Jakobi A.J., Kirkpatrick J.M., Sachse C., Kräusslich H-G., Briggs J.A.G







#### Example: HIV-1 Capsid-SP1 at 3.9 Å

Sample		HIV-1 ΔMACANCSP2 VLPs	HIV-1 ΔMACANCSP2 VLPs + 100 μg/ml Bevirimat	Immature HIV-1 (D25A) virus
Acquisition settings	Microscope	FEI Titan Krios	FEI Titan Krios	FEI Titan Krios
	Voltage (keV)	300	300	300
	Detector	Gatan Quantum K2	Gatan Quantum K2	Gatan Quantum K2
	Energy-filter	Yes	Yes	Yes
	Slit width (eV)	20	20	20
	Super-resolution mode	Yes	Yes	Yes
	Å/pixel	1.35	1.35	1.35
	Defocus range (microns)	-1.5 to -4.5	-1.5 to -5.0	-1.5 to 5.0
	Defocus step (microns)	0.25	0.25	0.25
	Acquisition scheme	-60/60°, 3°, Serial EM	-60/60°, 3°, Serial EM	-60/60°, 3°, Serial EM
	Total Dose (electrons/Ų)	~90 - 270	~120 - 145	~120-221
	Dose rate (electrons/A <sup>2</sup> /sec)	-3 - 8	-3 - 3.8	-1.5 - 5.5
	Frame number	6 – 10	8 – 10	10 – 12
	Tomogram number	93	43	74
Processing settings	VLPs/Viruses	285	383	484
	Asymmetric units Set A	265,506	386,040	301,302
	Asymmetric units Set B	263,910	386,598	301,920
	Final resolution (0.143 FSC) in Å	4.5	3.9	4.2





#### Processing/Resolution limits

- Pixelsize (highest resolution = 2 x pixelsize = Nyquist)
- Isotropic motion (monitor your drift before full collection)
- Inherent specimen flexibility
- Ice warping in 3D during collection (doming)
- Beam-induced motion of objects of interest in 3D (particularly anisotropic)

Already discussed: Sample thickness, camera accuracy, and specimen damage



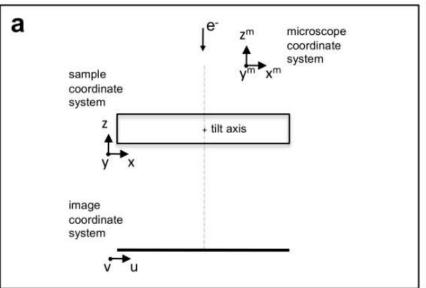


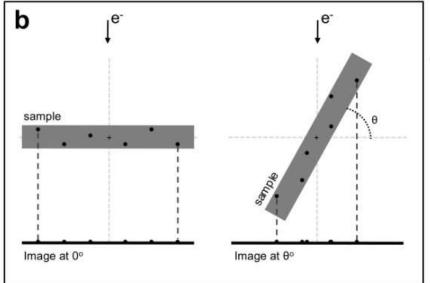
#### Refining tilt-series alignment by tracking beads in

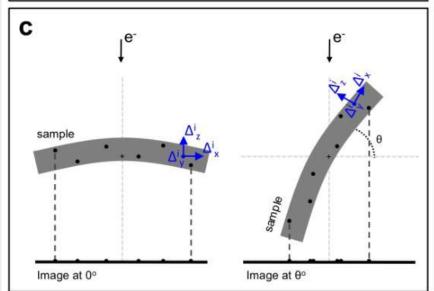


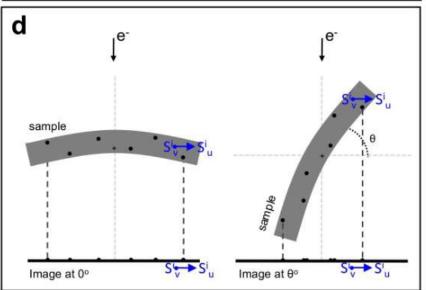








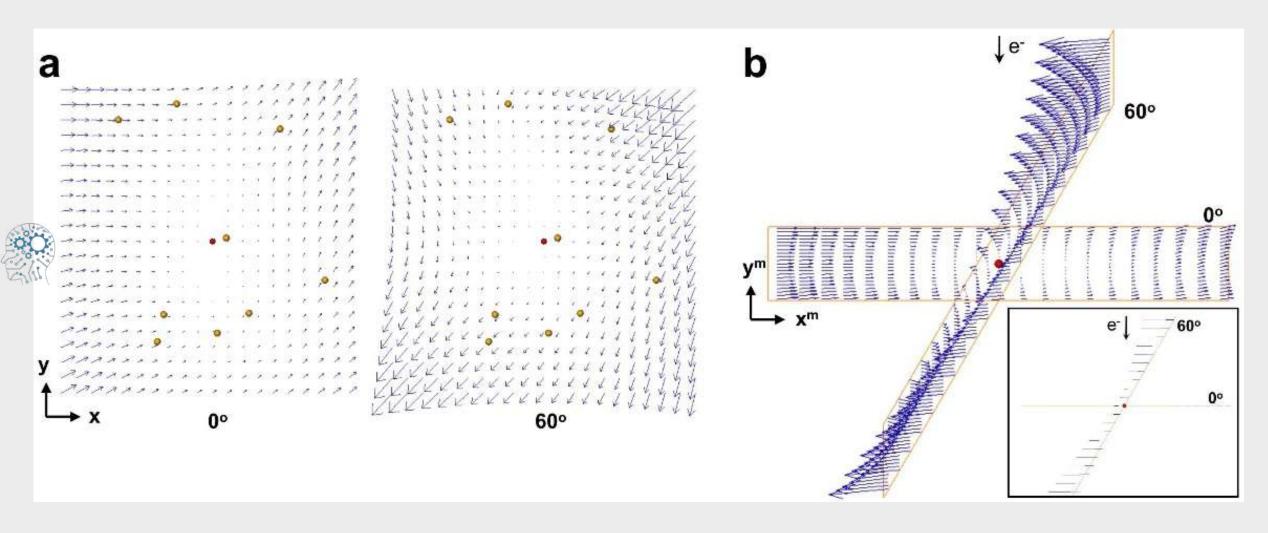








#### Refining tilt-series alignment by tracking beads in 3D

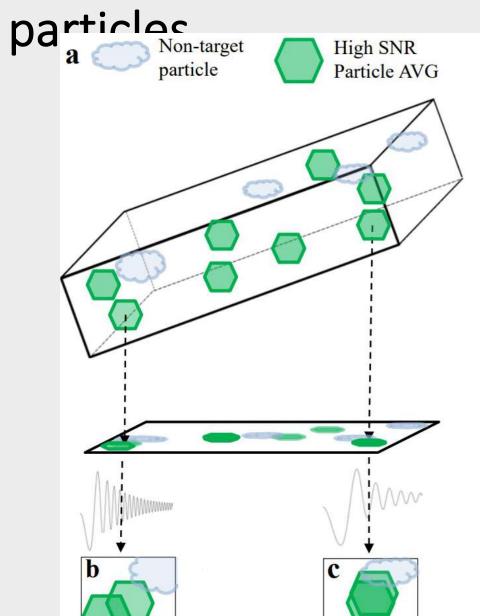


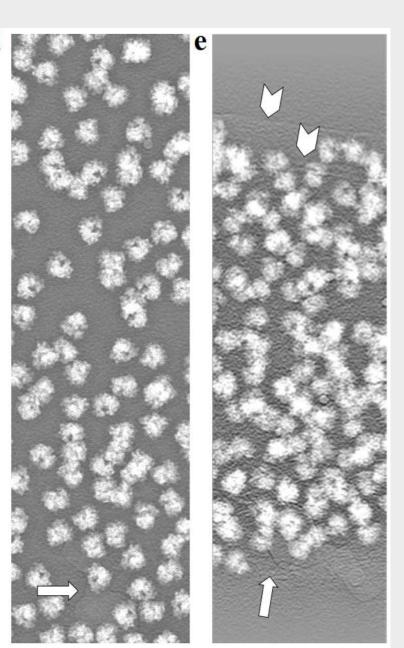


















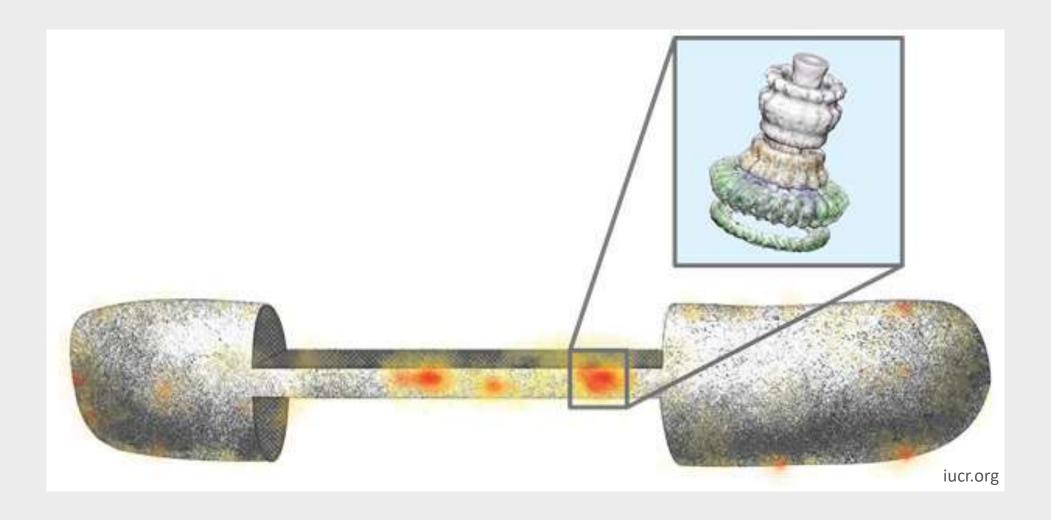
#### Current/future directions in tomography





# Future hardware improvements in the field: 3D cryo-CLEM







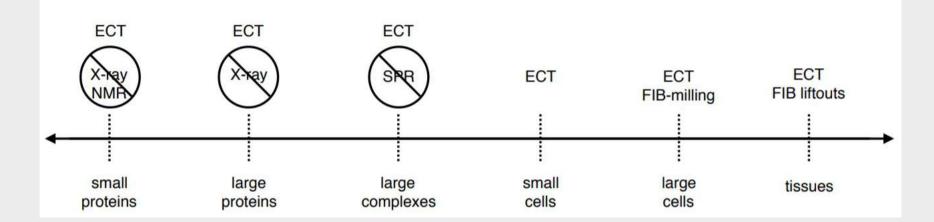


#### Hardware improvement – Rapid tilting

Nominal magnification	Pixel size (Å)	Exposure time (s)	Total frames	Total time per tilt-series (min)
33kx	4.32	126	5040 or less	9.7
53kx	2.74	50	2000 or less	7.6
81kx	1.78	20	800	6.7
130kx	1.09	12	480	5.0



MOSTLY MOST
ALL cryotomography, ALL the time

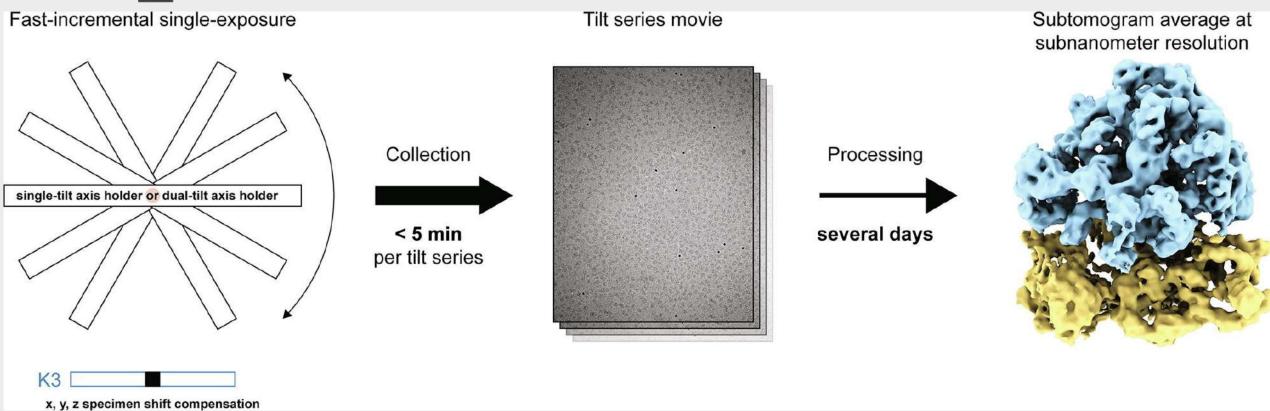






#### Hardware/software improvement Pre-calibrated rapid tilting!



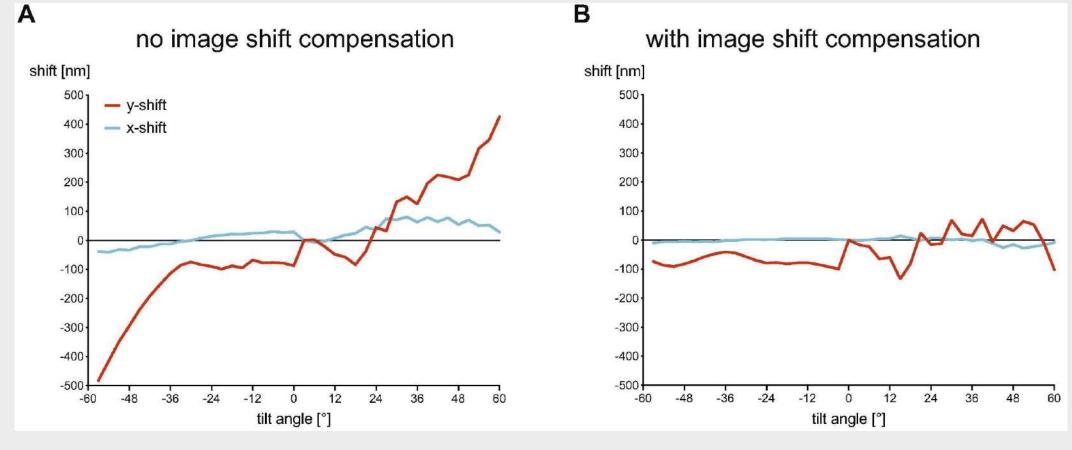






## Software improvements in the field Pre-calibrated Rapid tilting

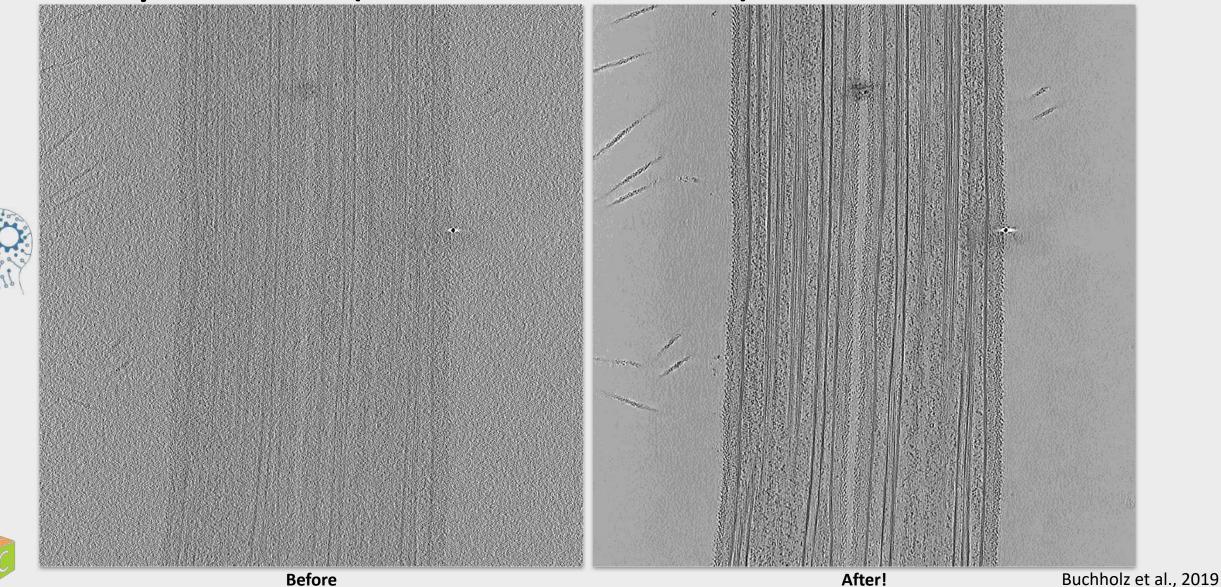








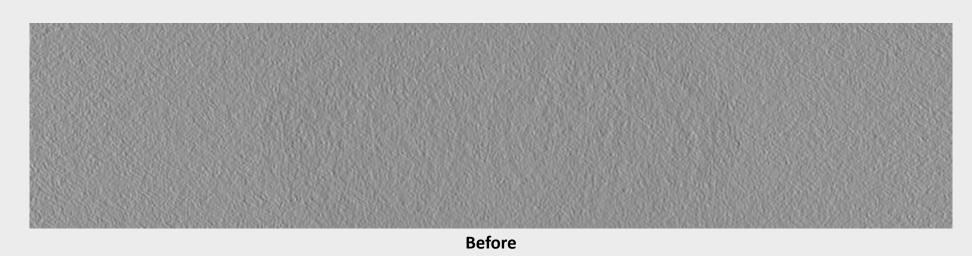
## Post-processing improvement - *Denoising* Cryo-CARE (3D Noise2Noise):

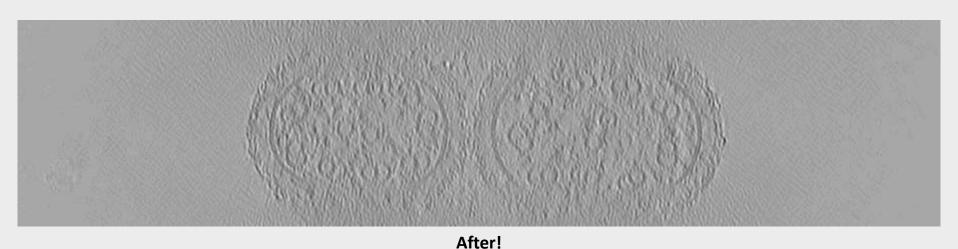




## Post-processing improvement - *Denoising* Cryo-CARE (3D Noise2Noise):



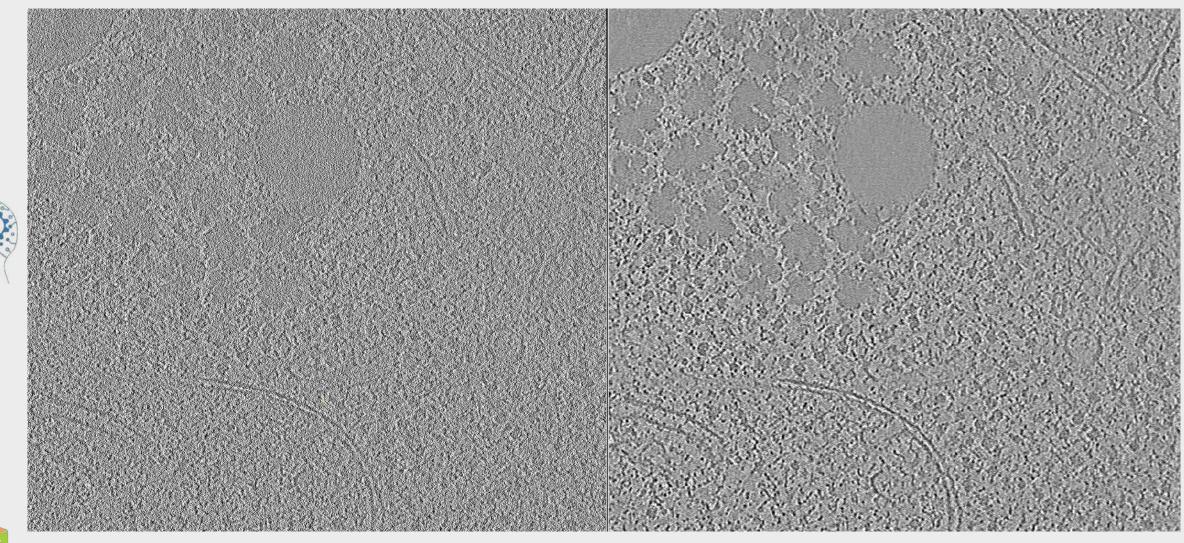






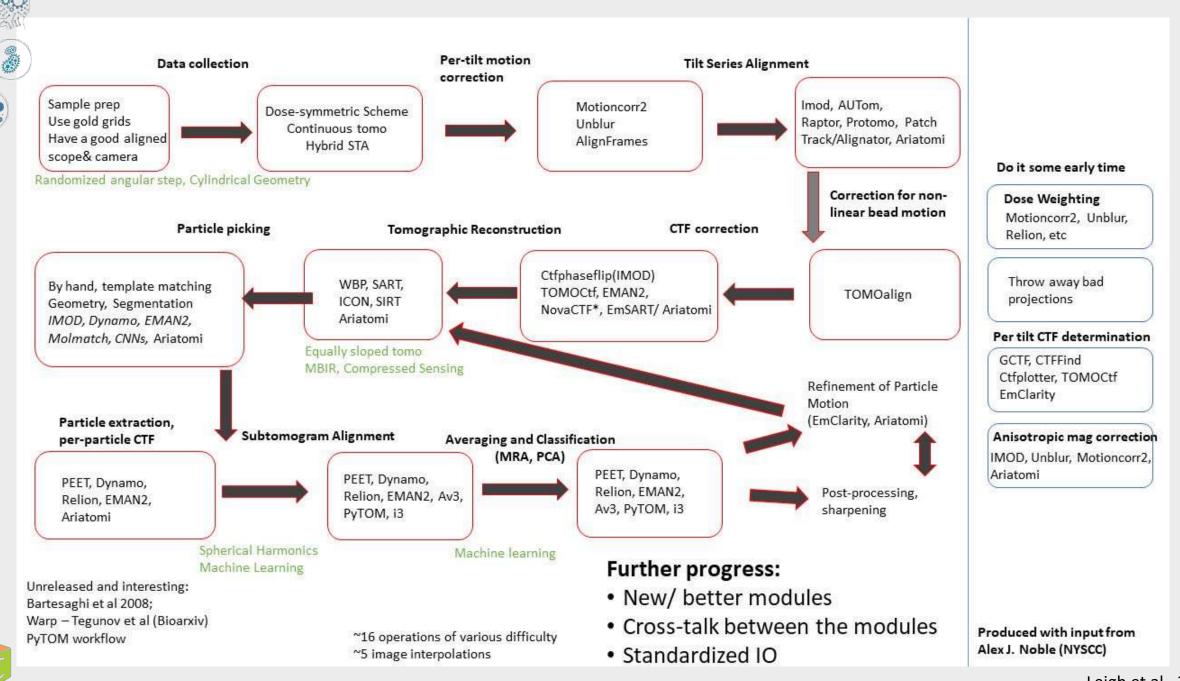


## Post-processing improvement - *Denoising* Topaz (3D Noise2Noise):





**Original** 

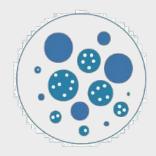








#### Thank you! Questions?



Alex Noble anoble@nysbc.org tw: @alexjamesnoble



National Resource for Automated Molecular Microscopy Simons Electron Microscopy Center New York Structural Biology Center



