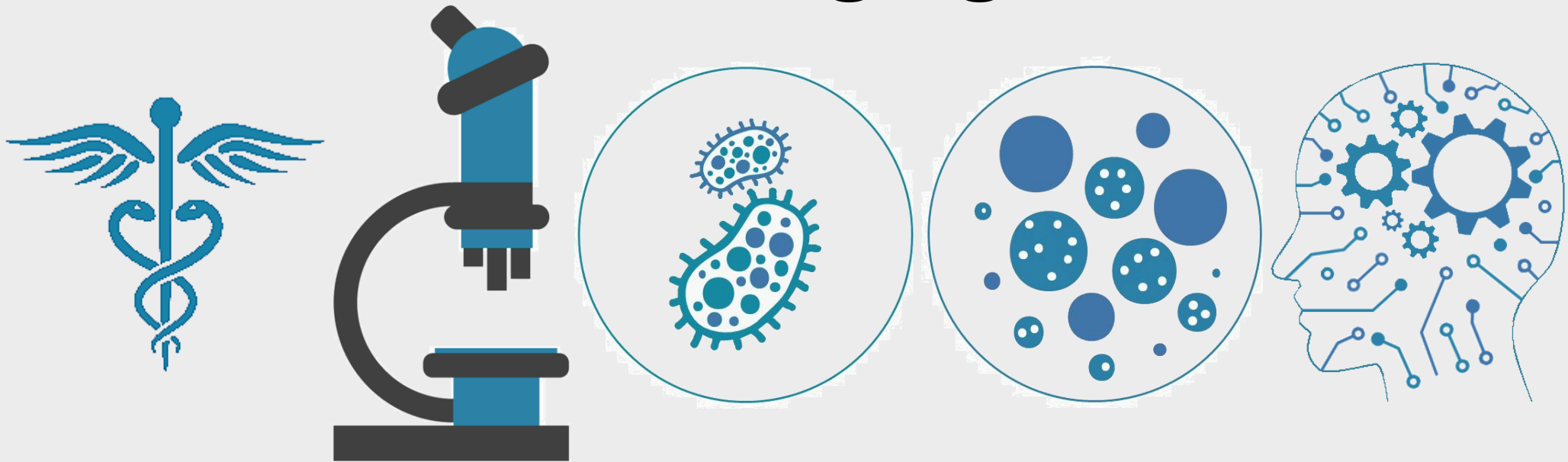


Cryo-Applications and sub-tomogram averaging



Tomography Short Course!

4-12-21

Alex Noble

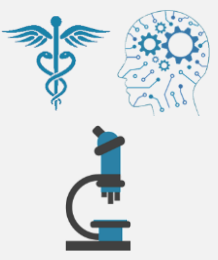
anoble@nysbc.org



SIMONS ELECTRON
MICROSCOPY CENTER

National Resource for Automated Molecular Microscopy
Simons Electron Microscopy Center
New York Structural Biology Center

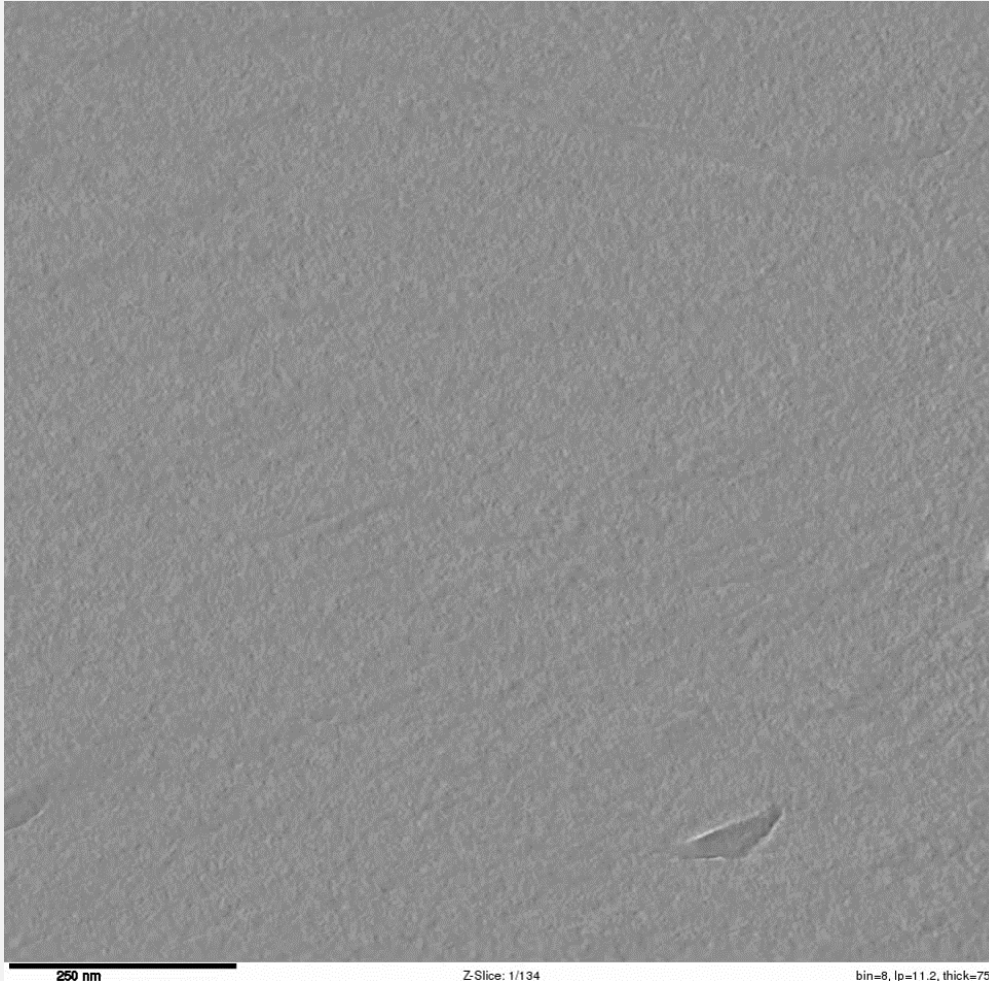




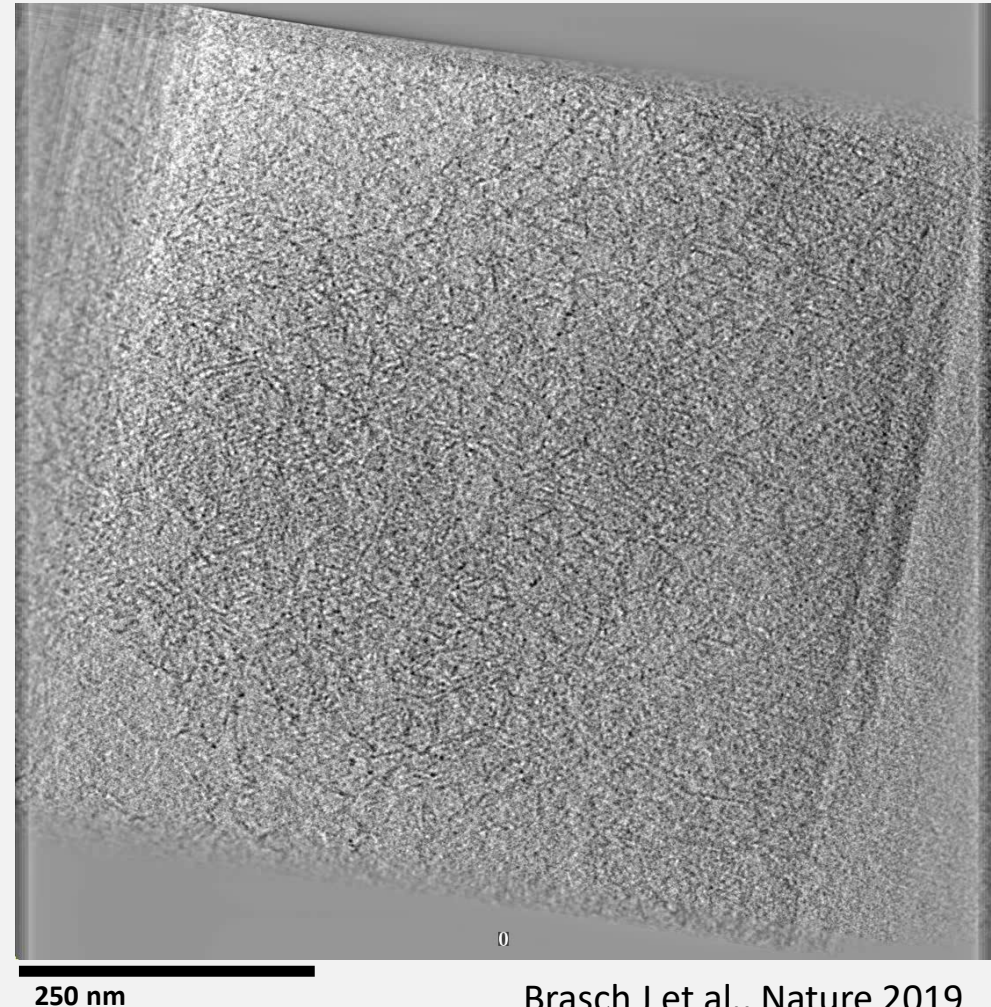
What is CryoET?

(cryo-electron tomography)

- Cells or complex reconstituted environments

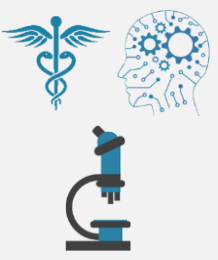


Tan ZY et al., bioRxiv 2021



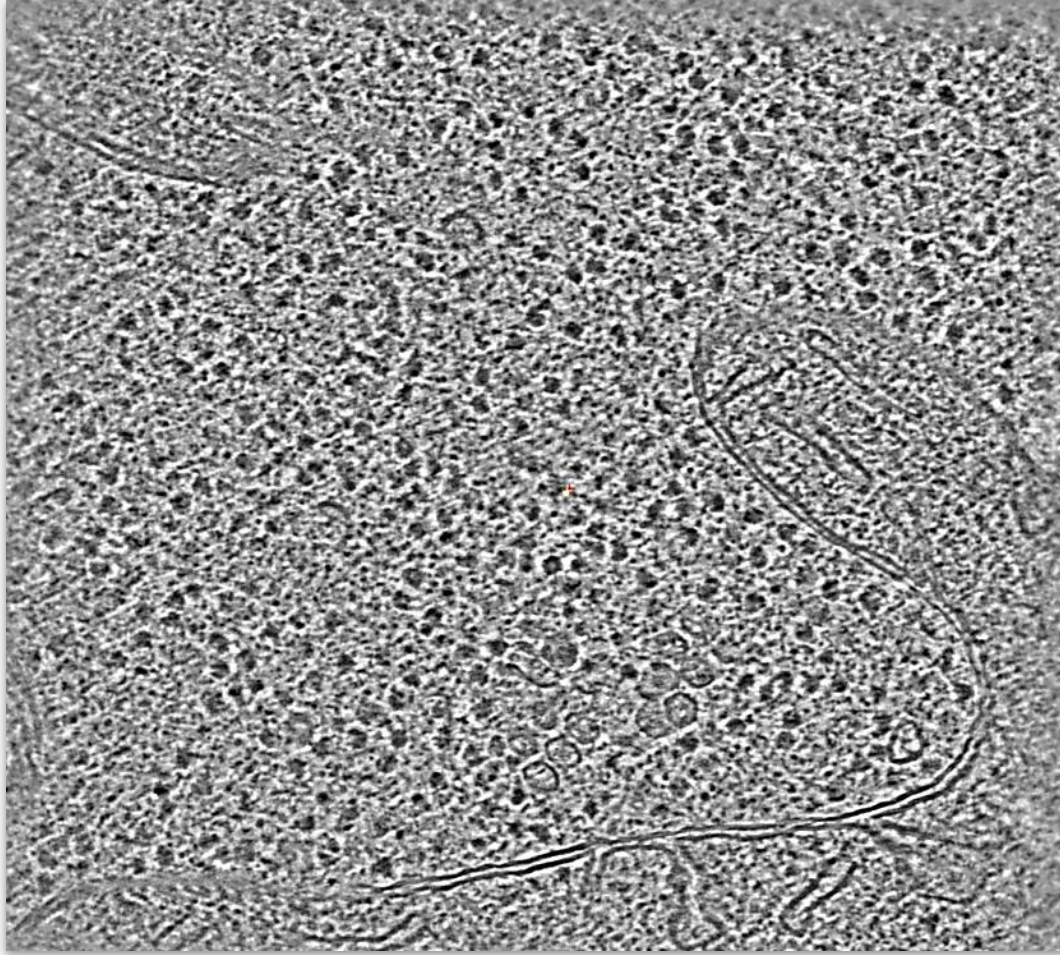
Brasch J et al., Nature 2019





What is CryoET?

(cryo-electron tomography)



250 nm

Tan ZY et al., bioRxiv 2021

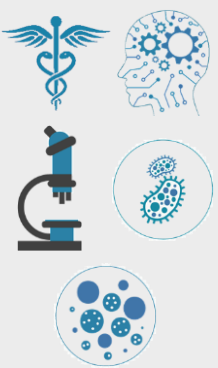


250 nm

Brasch J et al., Nature 2019

>> CryoET is the **highest resolution method** for **native specimen**





Overview – Why CryoET?

Why **cryo**?

- Specimen preservation in **native or near-native** environments.

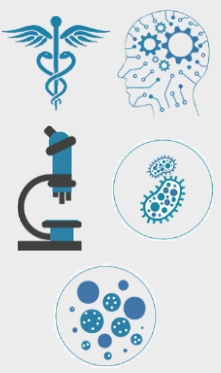
Why **electrons**?

- +Small wavelengths (**high res**), +Can be focused, –Damage sample

Why **tomography**?

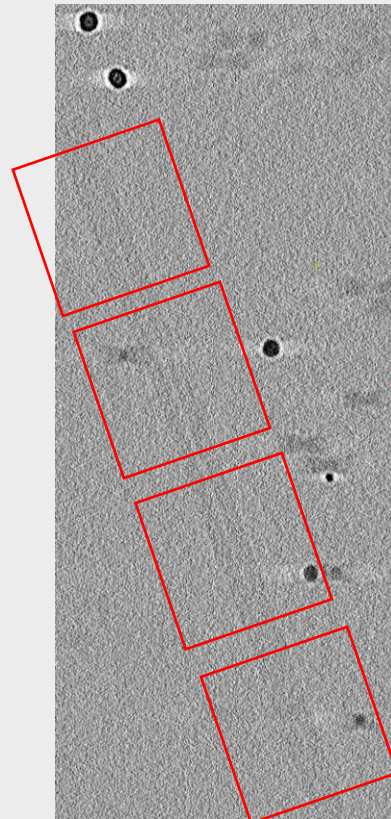
- Some combination of:
 - Sample is **unique**; e.g. cells,
 - Sample is too **heterogeneous** (structurally or morphologically); e.g. viruses with variable # of receptors, or viruses of different non-symmetric shapes,
 - **Domain-stoichiometry** and/or orientation is required,
 - **Sub-nanometer** information is usually **not** required, but may be possible.



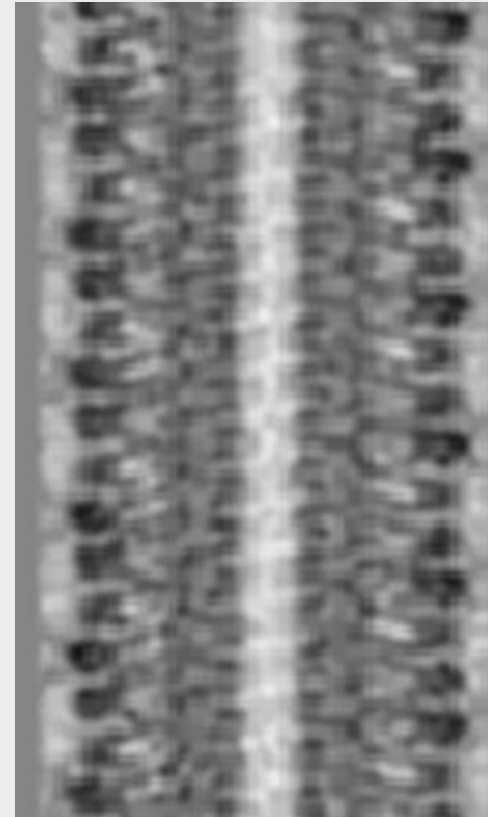


Overview – Why subtomogram averaging?

- Some amount of structural **repetition**,
- Repeating subunit preferred **orientation** overcome by **tilt range**

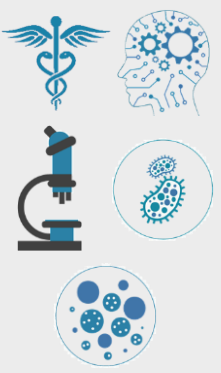


particles



reconstruction

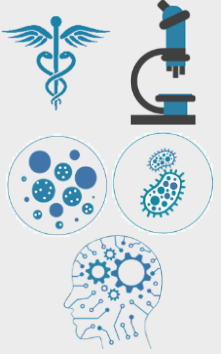
Courtesy of Misha
Kudryashov



Overview

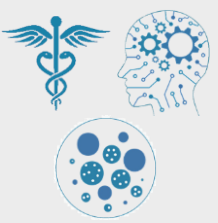
- CryoET limitations
- Tilt-series collection
- Tilt-series alignment
- Defocus estimation and CTF correction
- Sub-tomogram localization
- Sub-tomogram alignment and averaging
- Examples
- Processing limitations
- Future directions and improvements





CryoET Limitations

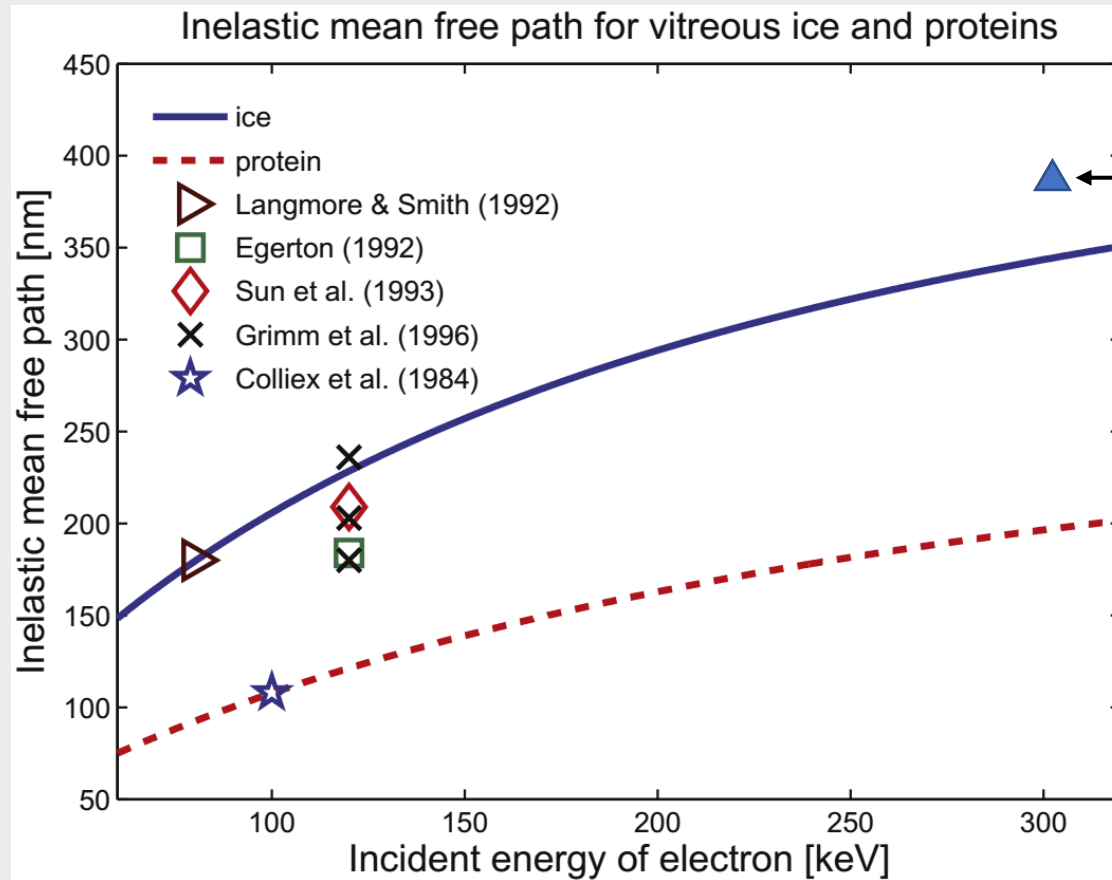




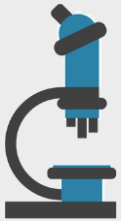
Overview – Limitations

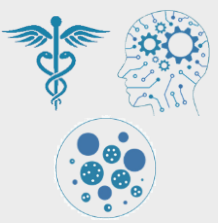
Limitation: Specimen/Ice **thickness**

Vulović, 2013



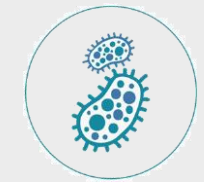
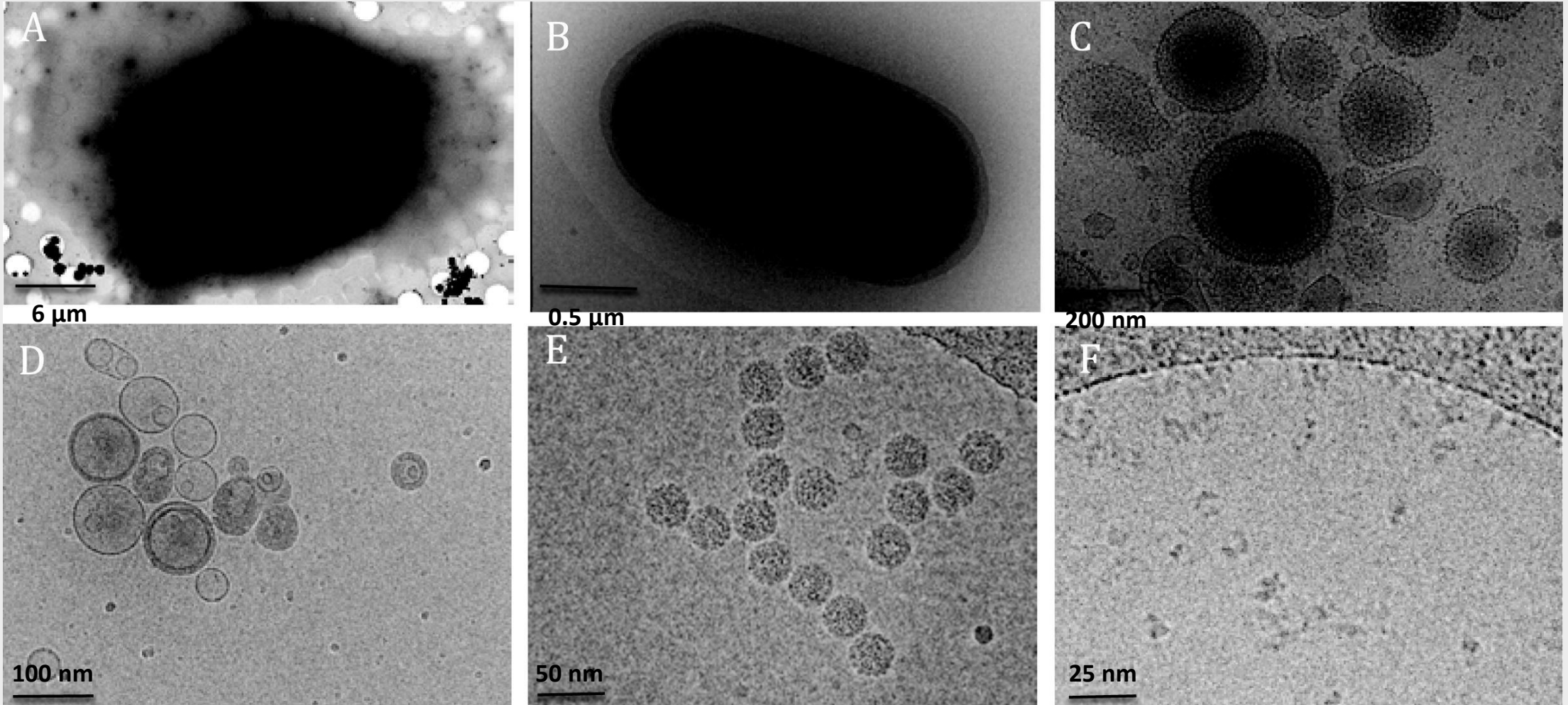
William J. Rice, NYSBC, 2017
300 keV Krios





Overview – Limitations

Limitation: Specimen/Ice **thickness**



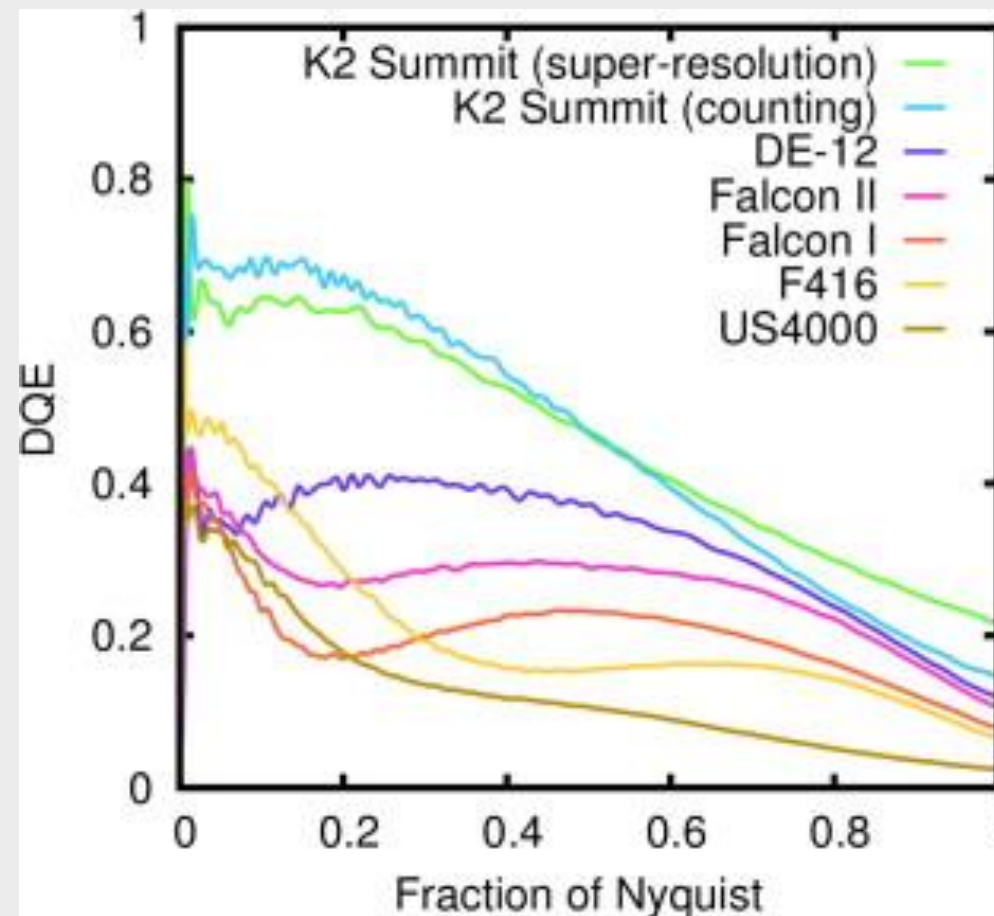
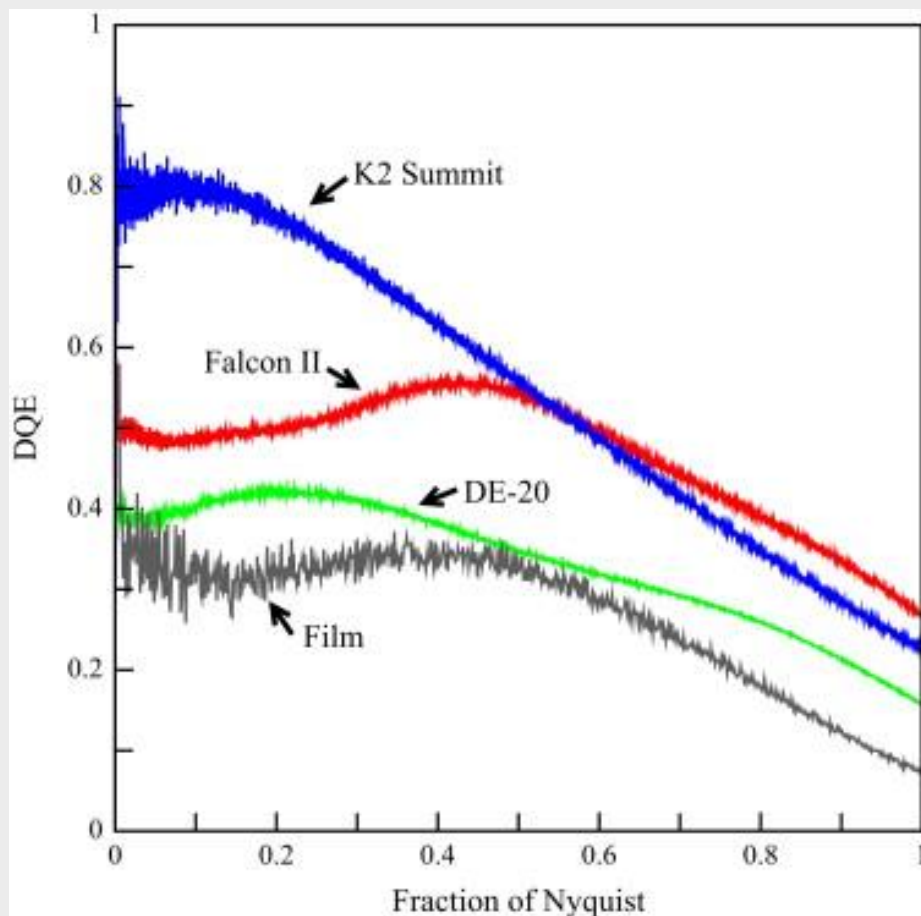
Thompson et. al.,
2016





Overview – Limitations

Limitation: Camera fidelity



McMullin, 2014 &
Ruskin, 2013

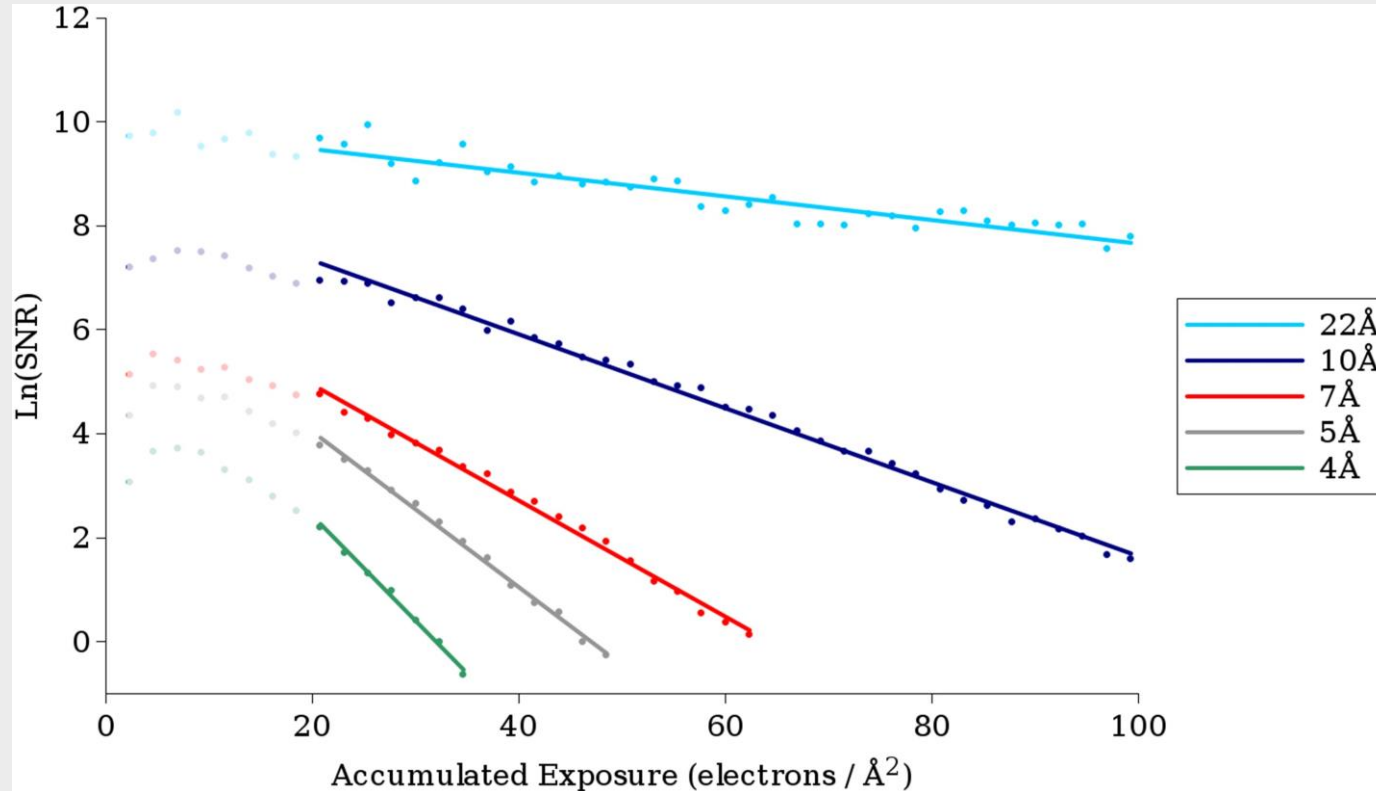
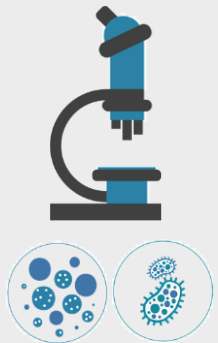




Overview – Limitations

Limitation: **Electron damage** of the specimen

- **High resolution information is lost first.**

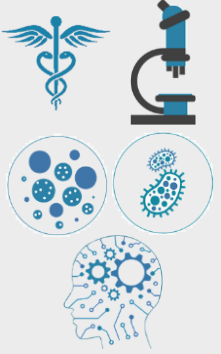


Solution:

Remove damaged information from image frames

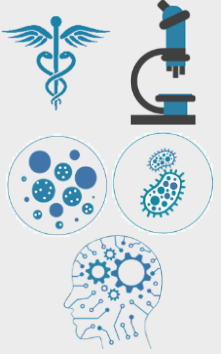
Grant & Grigorieff, 2015





Tomography overview

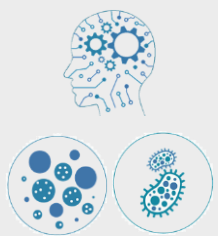




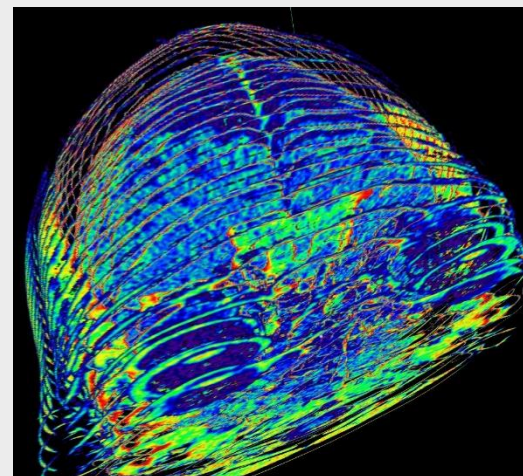
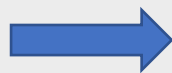
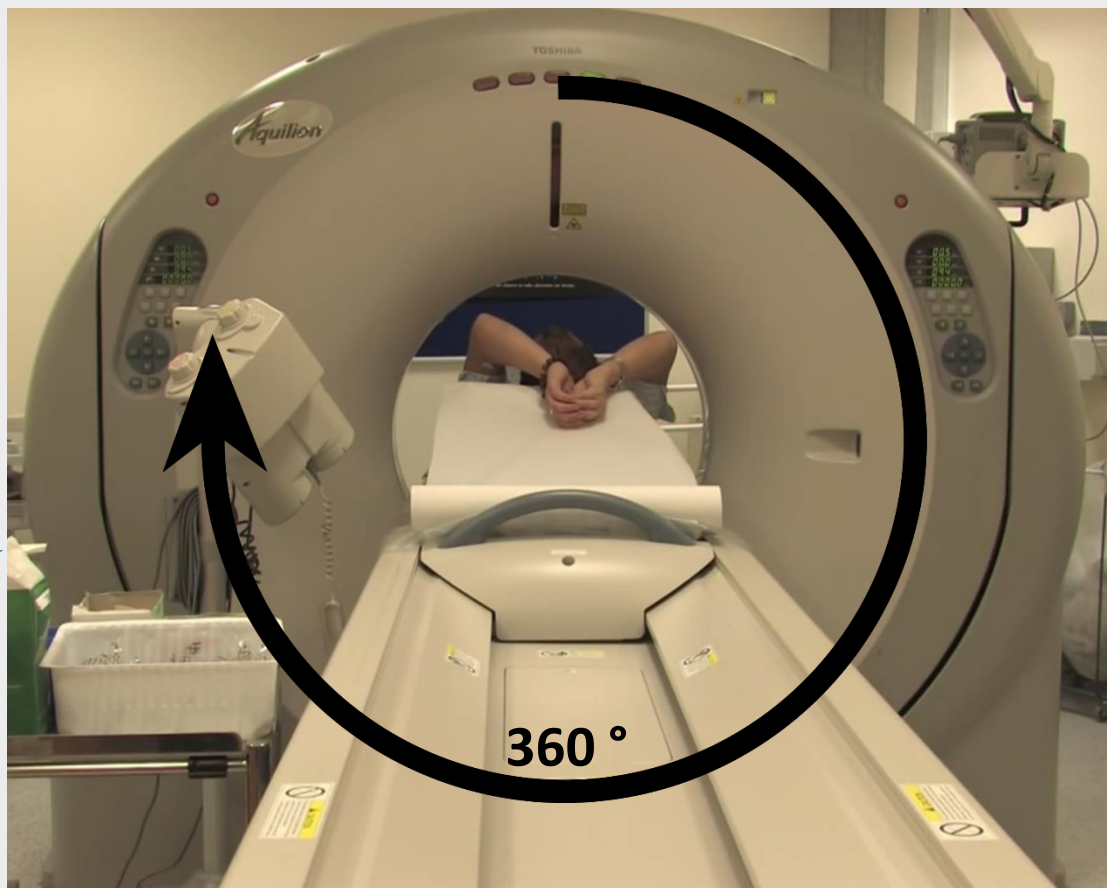
Tomography overview

Tilt-series Collection



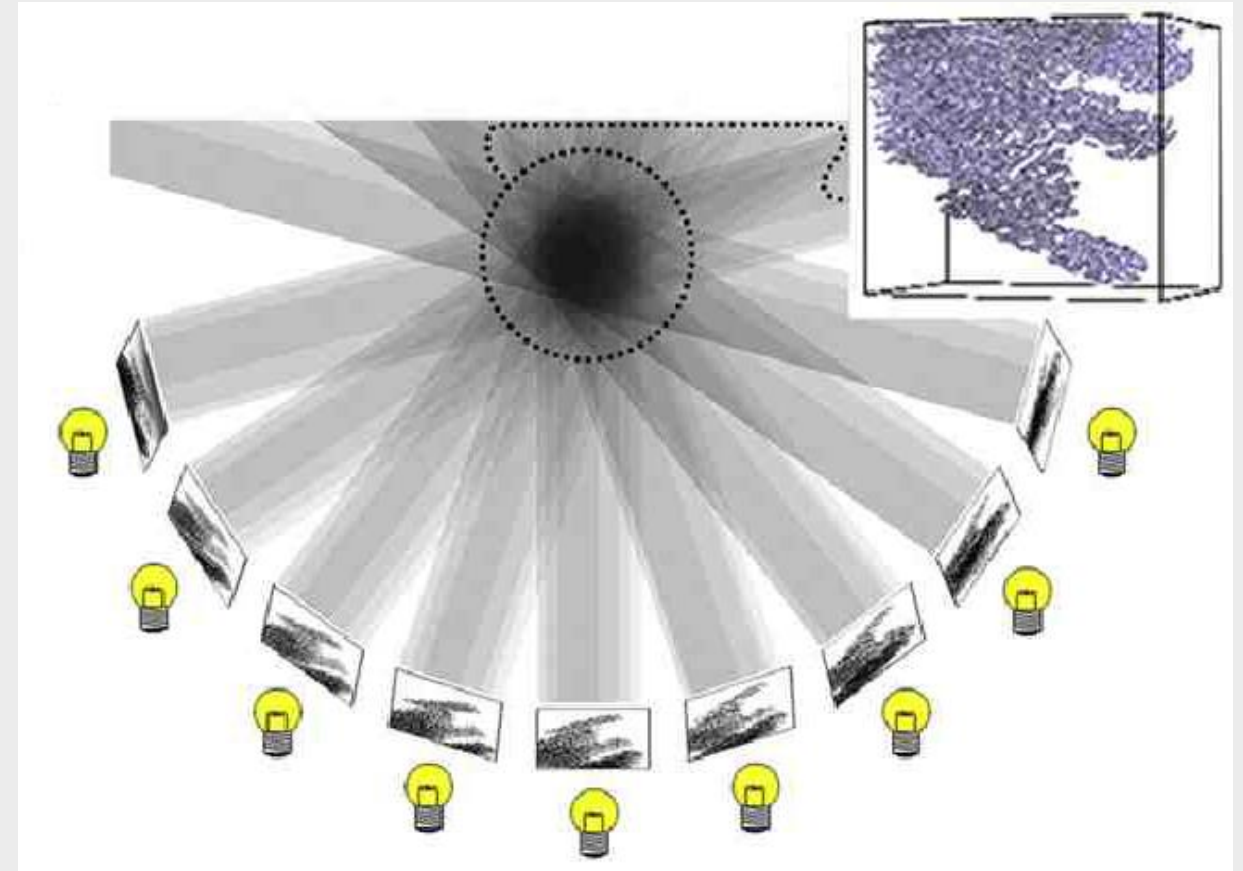
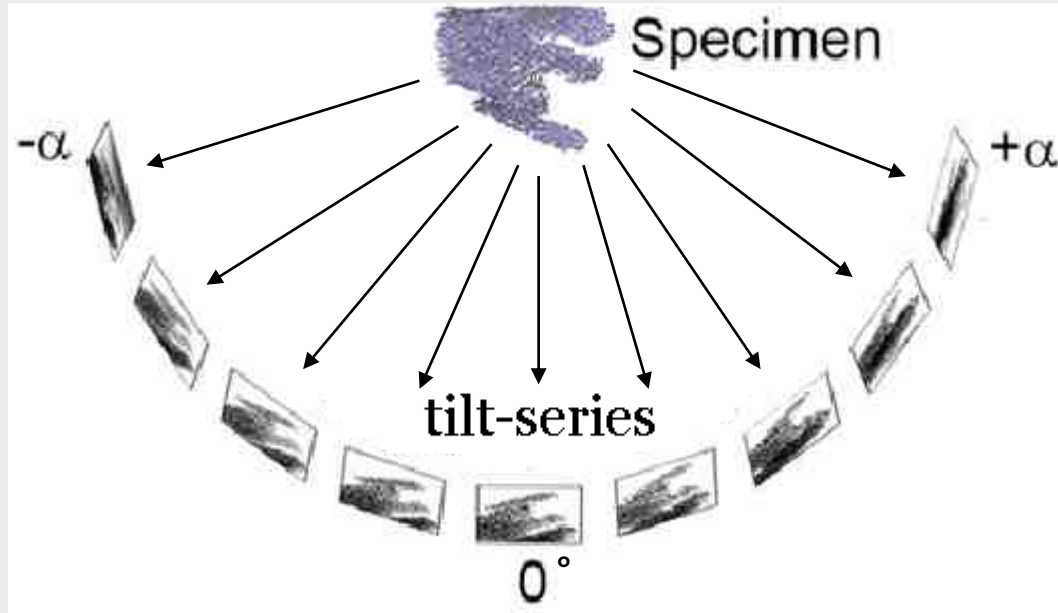
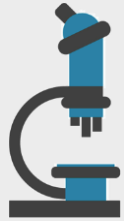


Tomography overview





ET/CryoET collection and processing overview

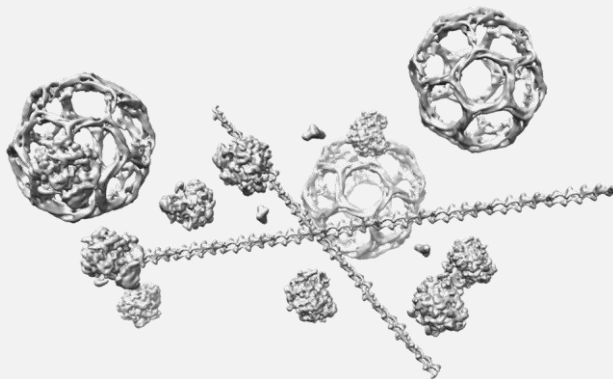
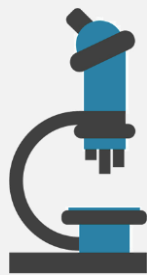


Collect → align → reconstruct

(UMET)

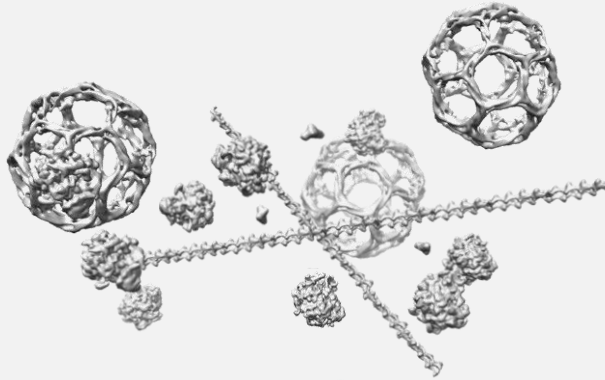


3D specimen movement during collection

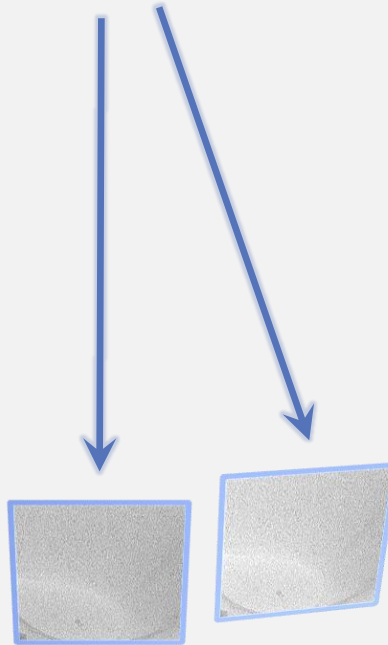


(movements are exaggerated)

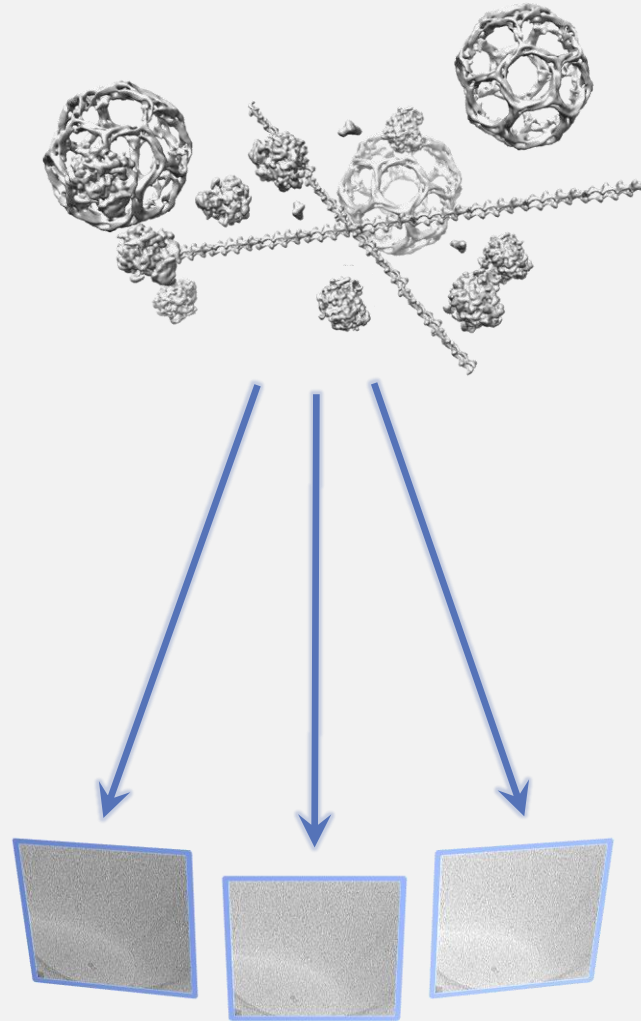
3D specimen movement during collection



(movements are exaggerated)

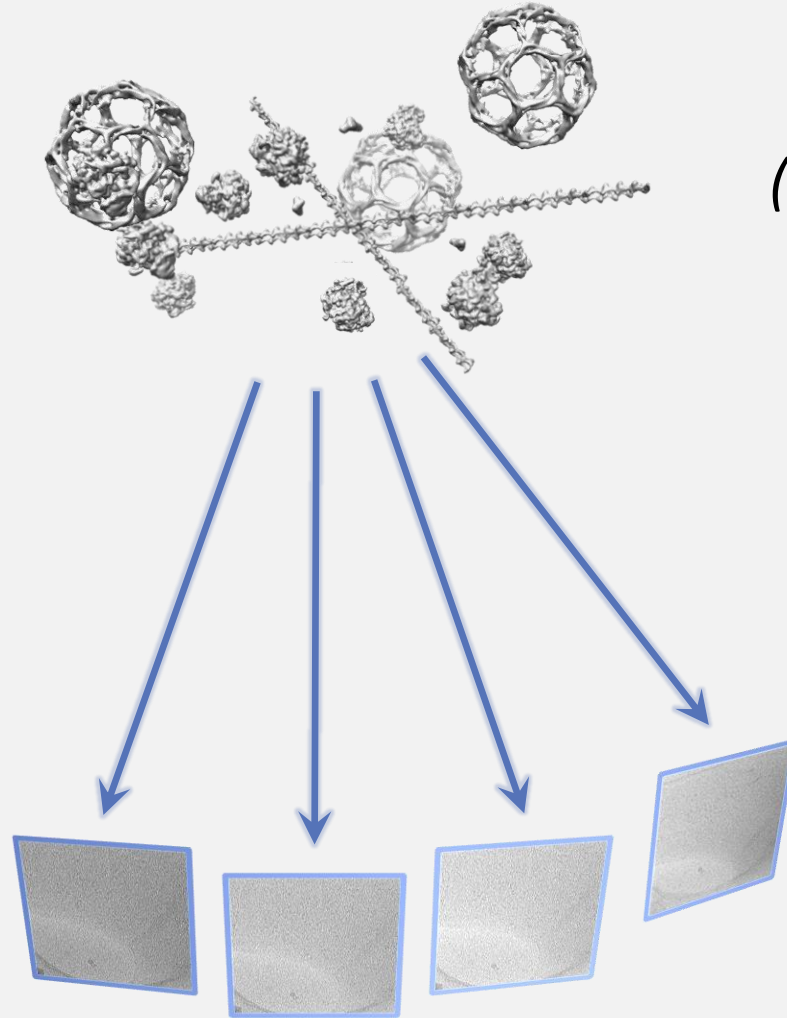
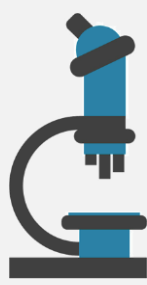


3D specimen movement during collection



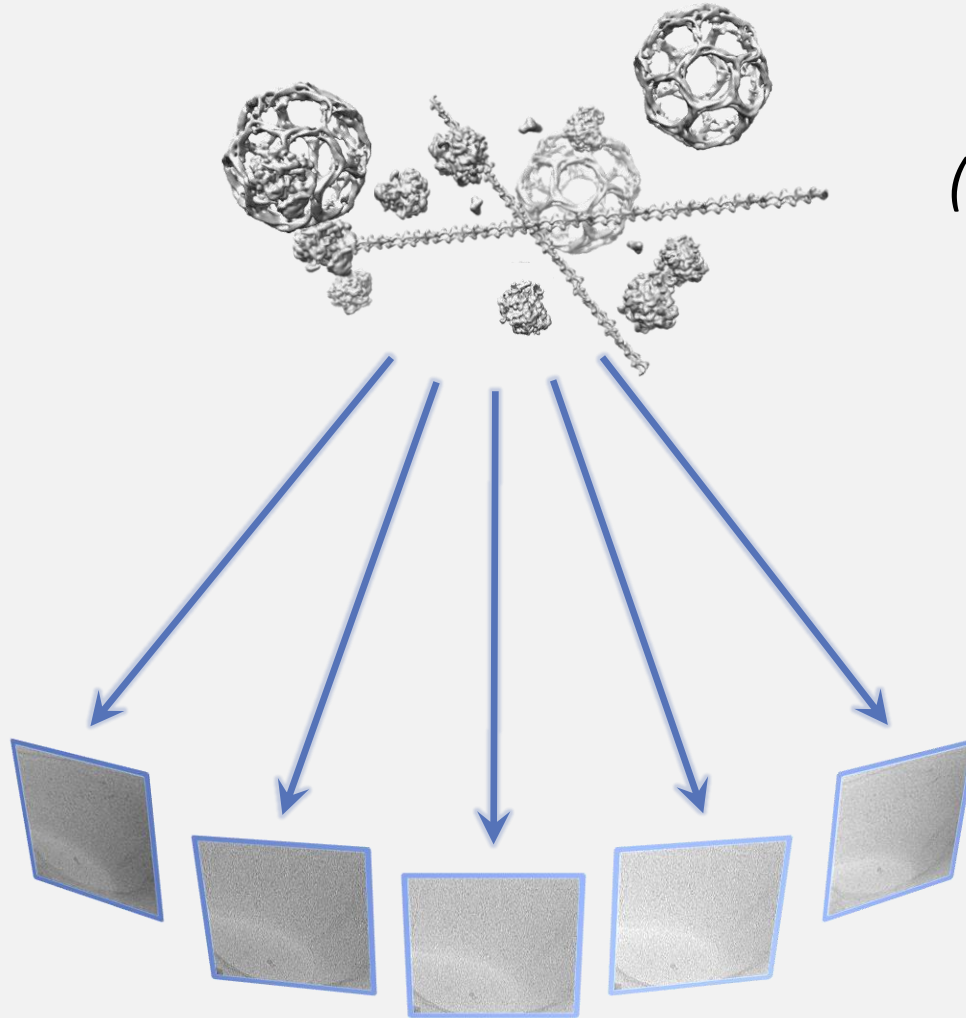
(movements are exaggerated)

3D specimen movement during collection



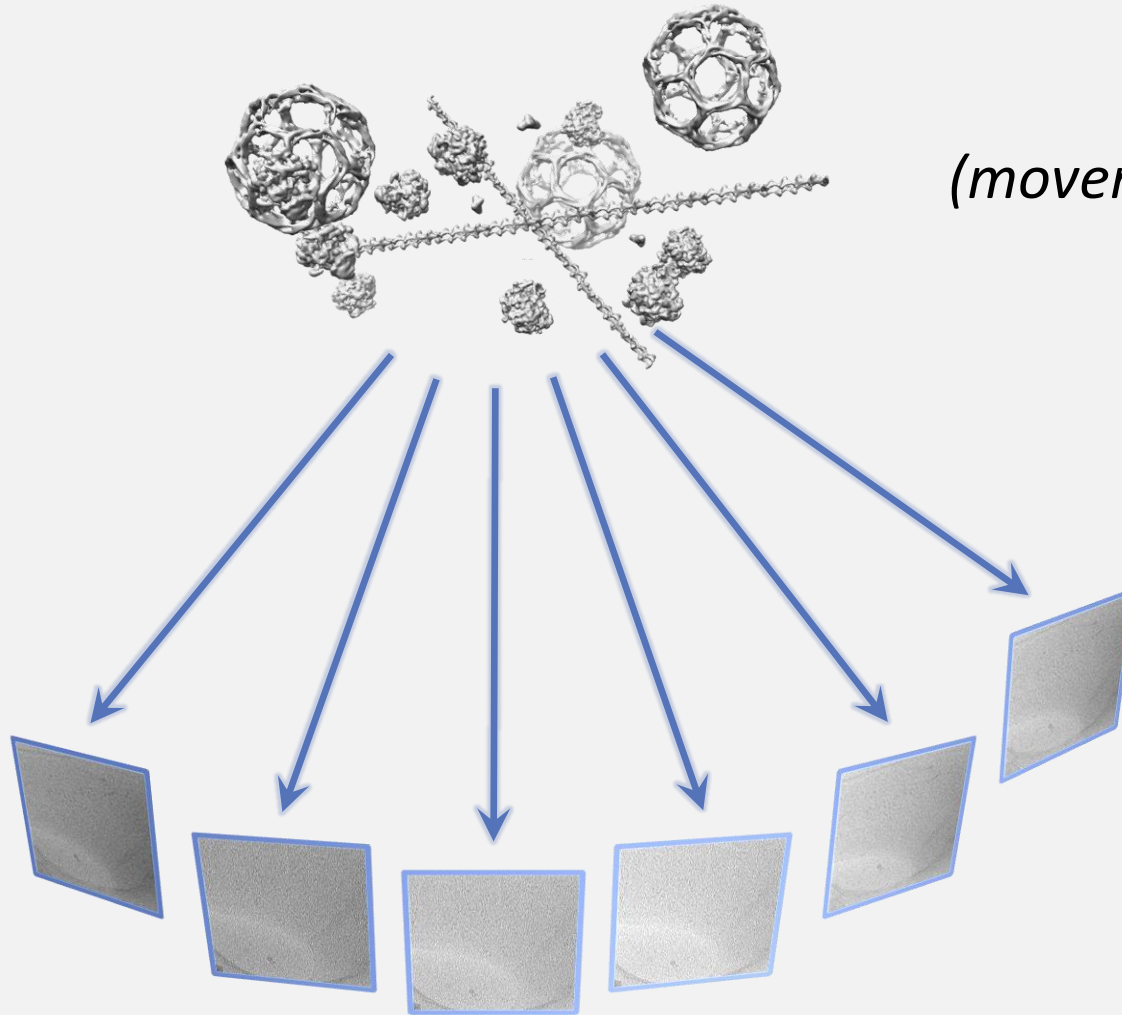
(movements are exaggerated)

3D specimen movement during collection



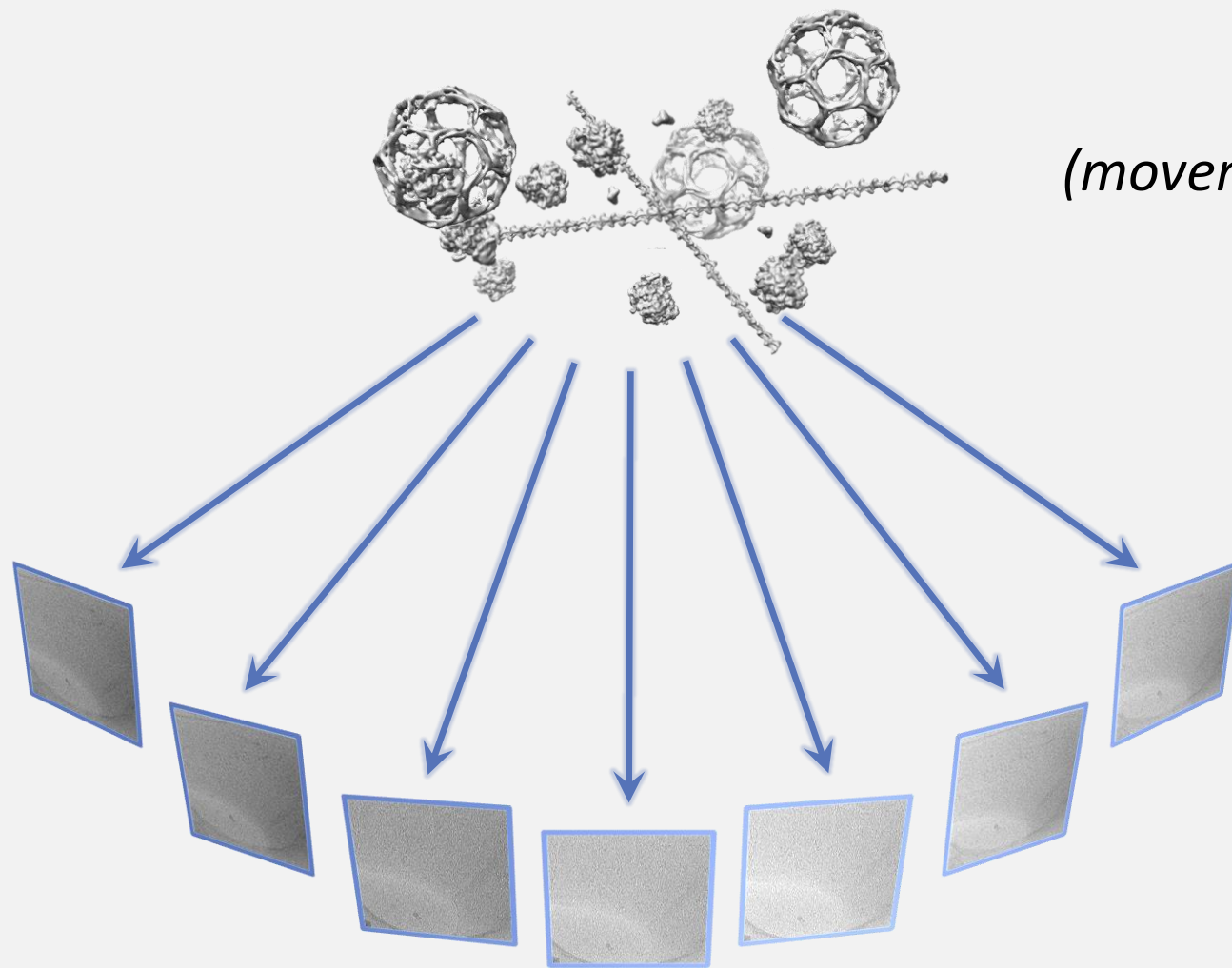
(movements are exaggerated)

3D specimen movement during collection



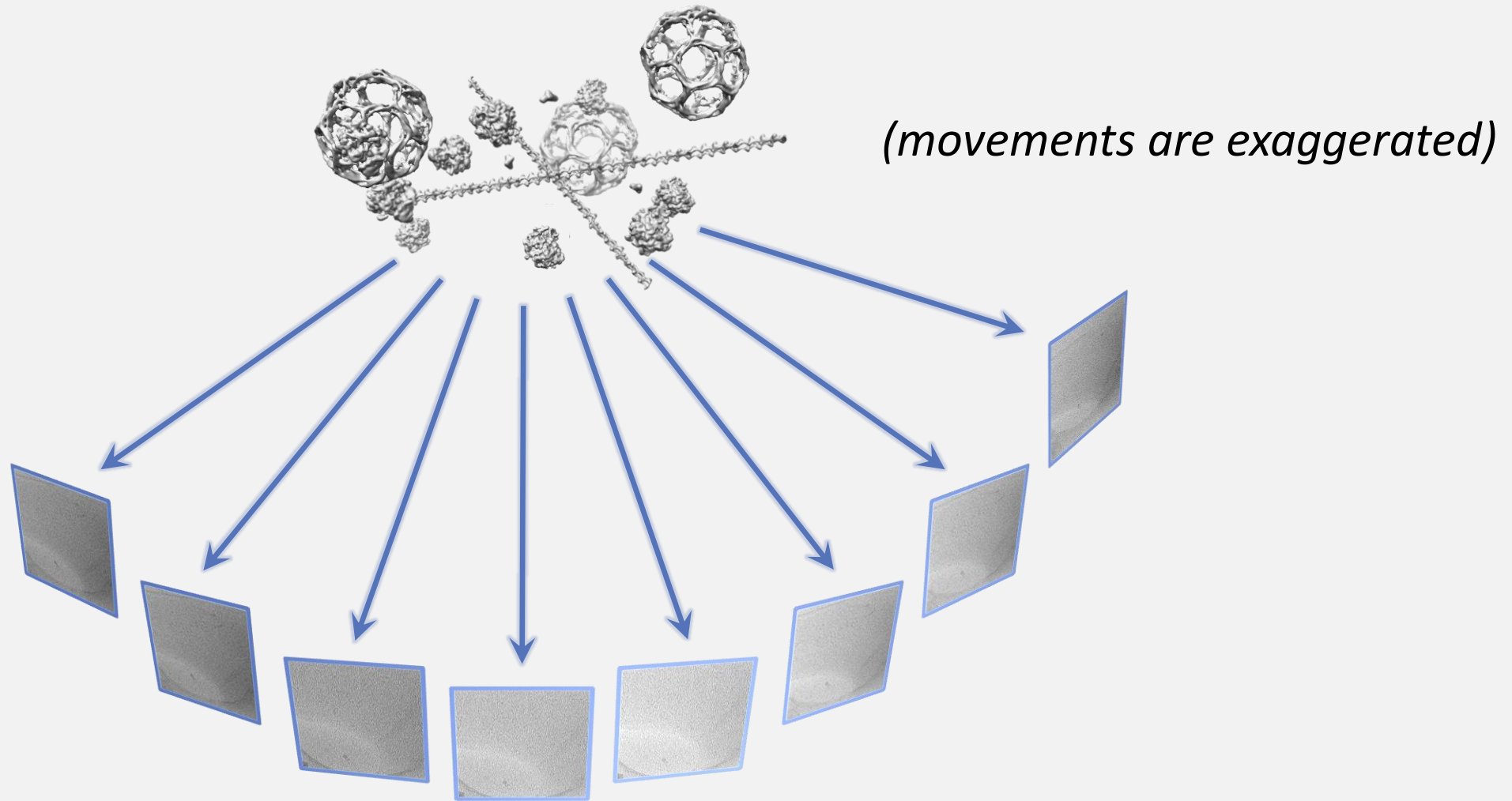
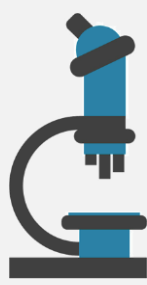
(movements are exaggerated)

3D specimen movement during collection

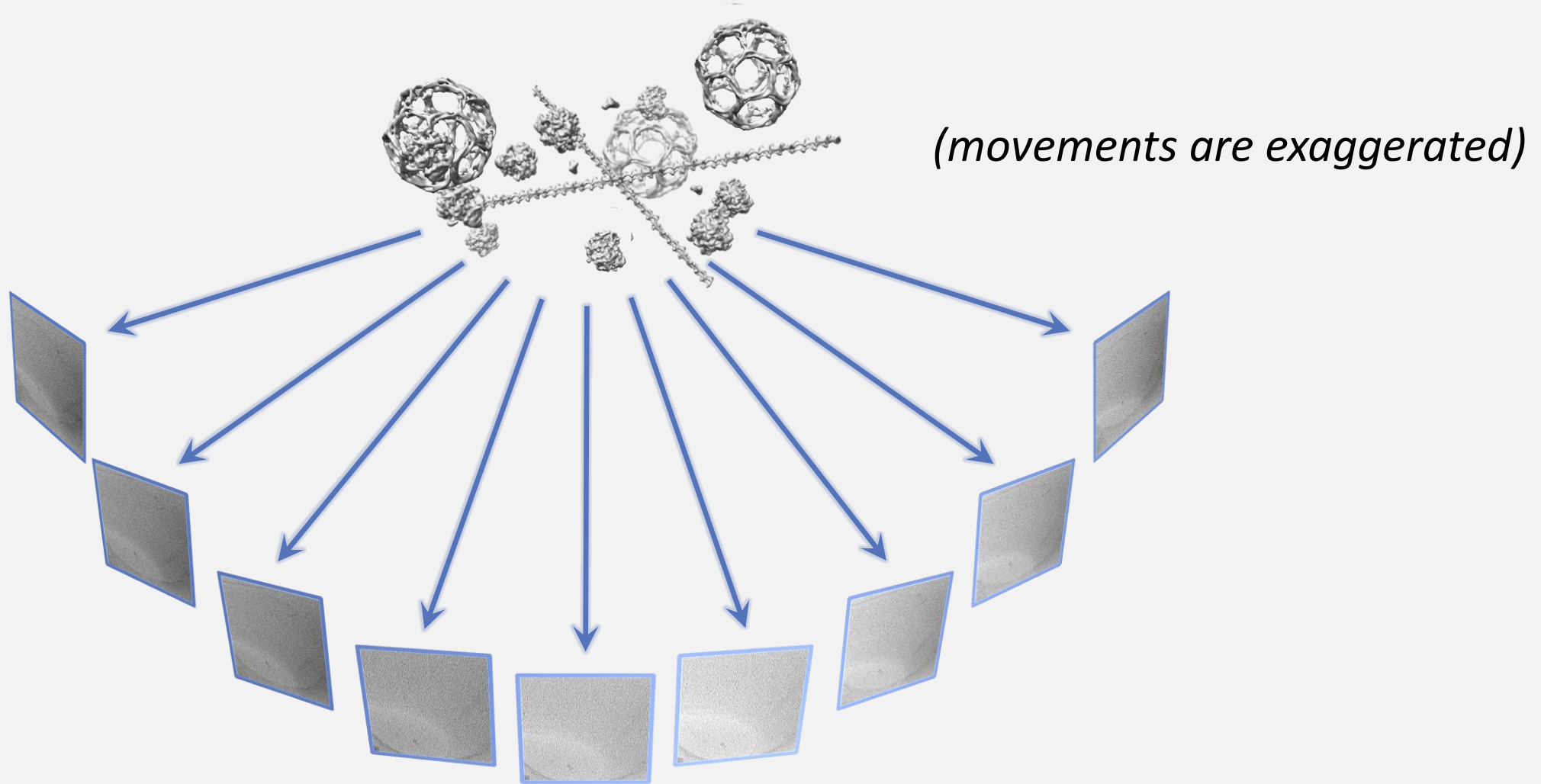


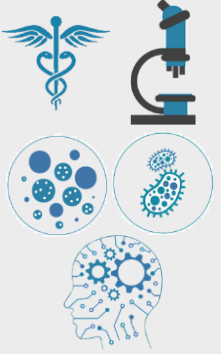
(movements are exaggerated)

3D specimen movement during collection



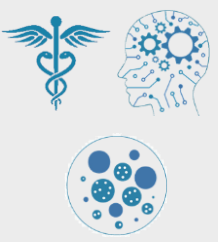
3D specimen movement during collection



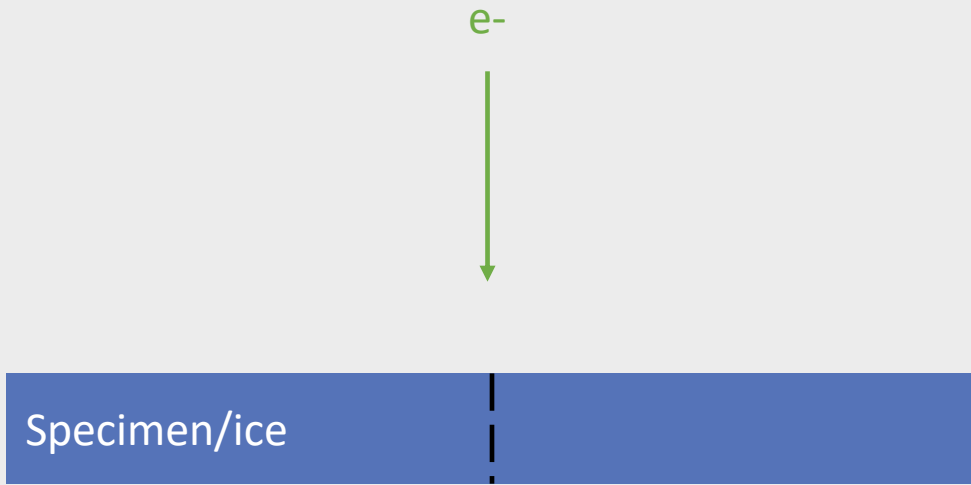


Some more CryoET Limitations

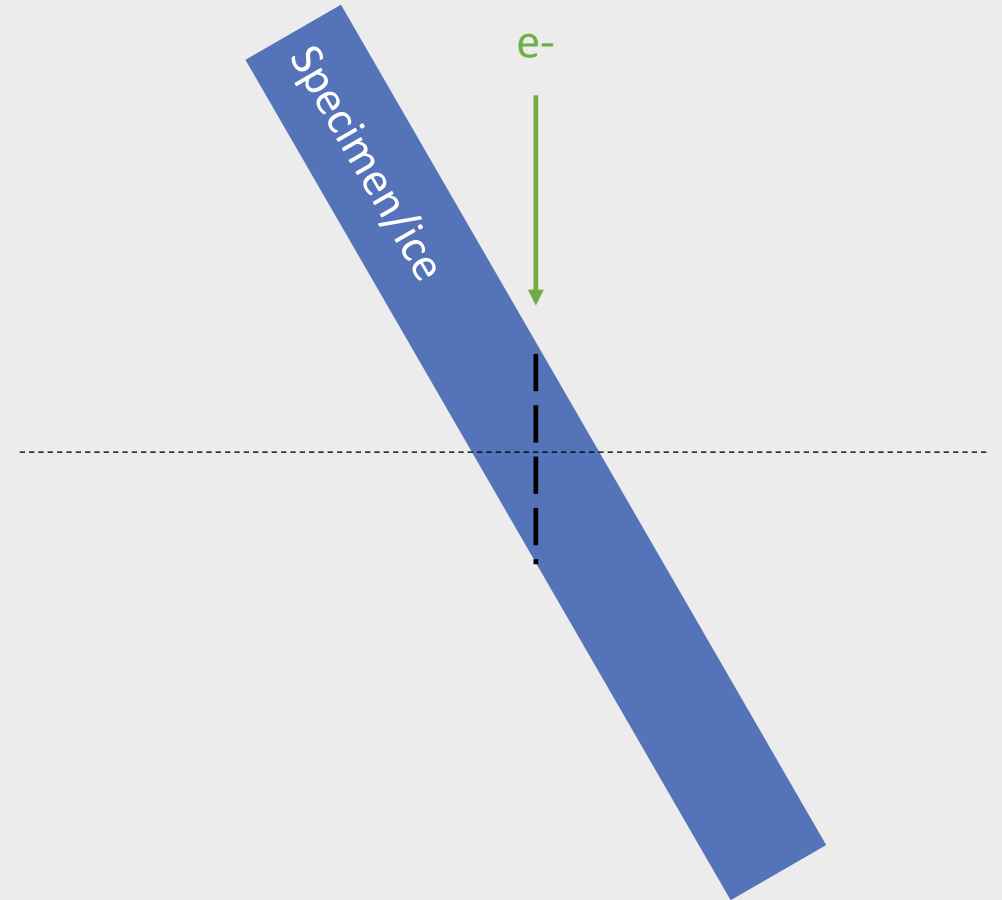




Grid tilting increases thickness



untilted grid

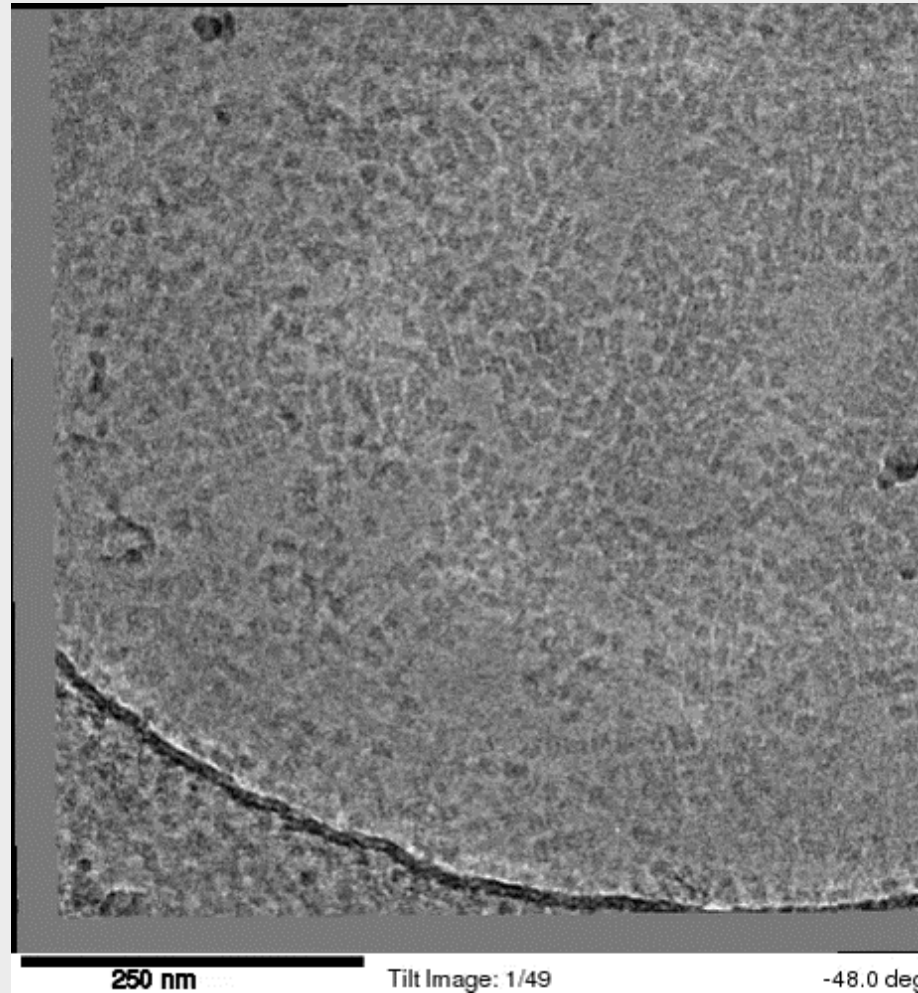


grid tilted 60° = 2x thickness





Grid tilting thickness increase limits tilting



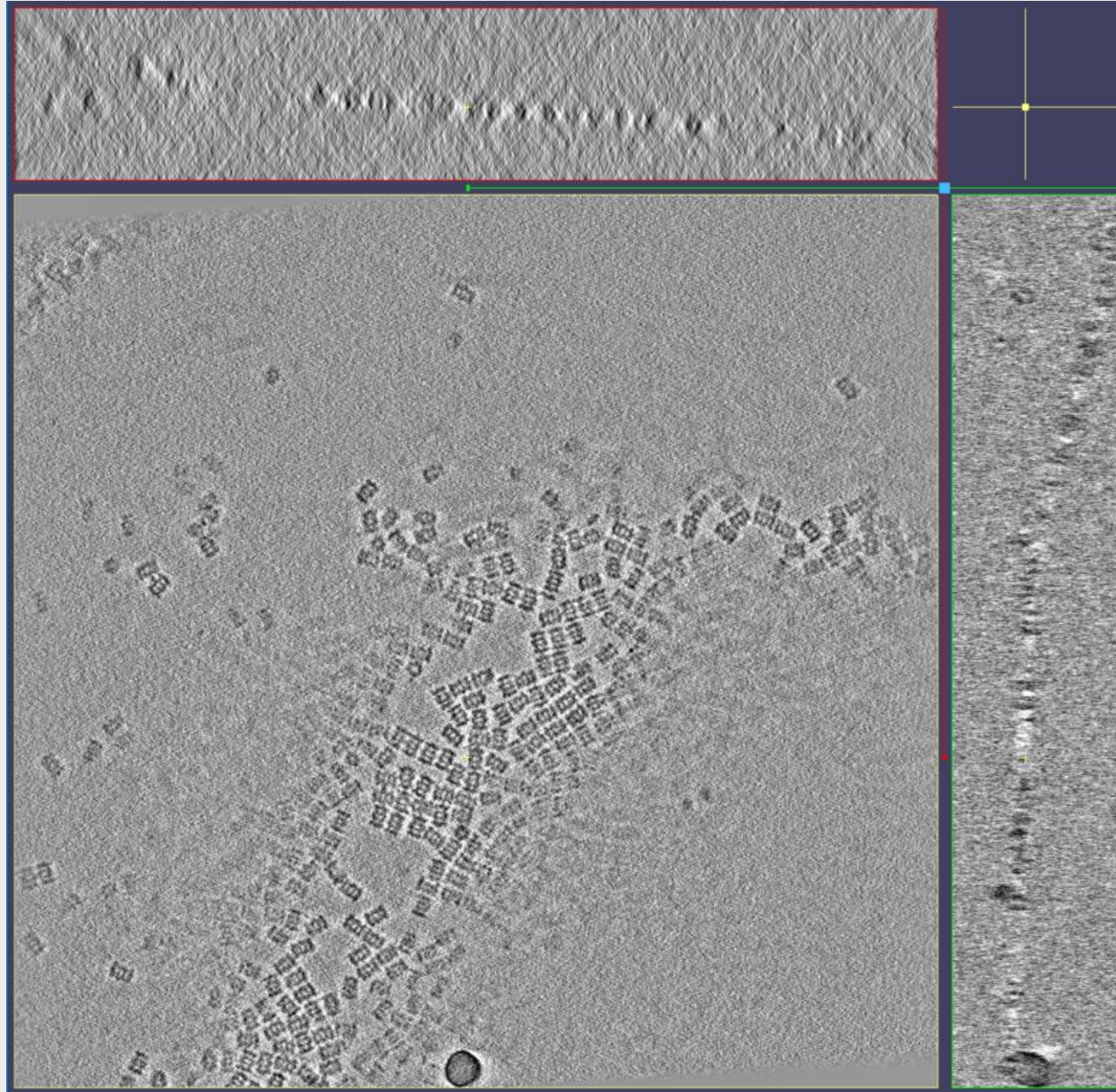
- Phase plate tilt-series of T20S Proteasome
- Tilt axis is **horizontal**

Noble et al., eLife 2018





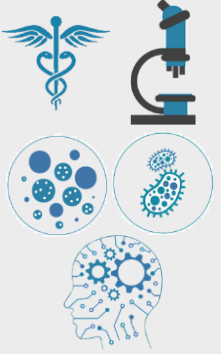
Grid tilting limit results in missing information



Phase plate tilt-series
of T20S Proteasome.

Tilt axis is **vertical**





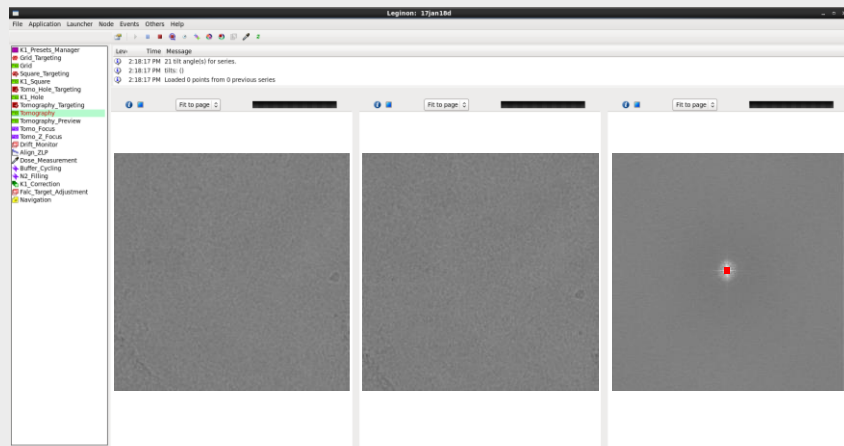
Tilt-series collection



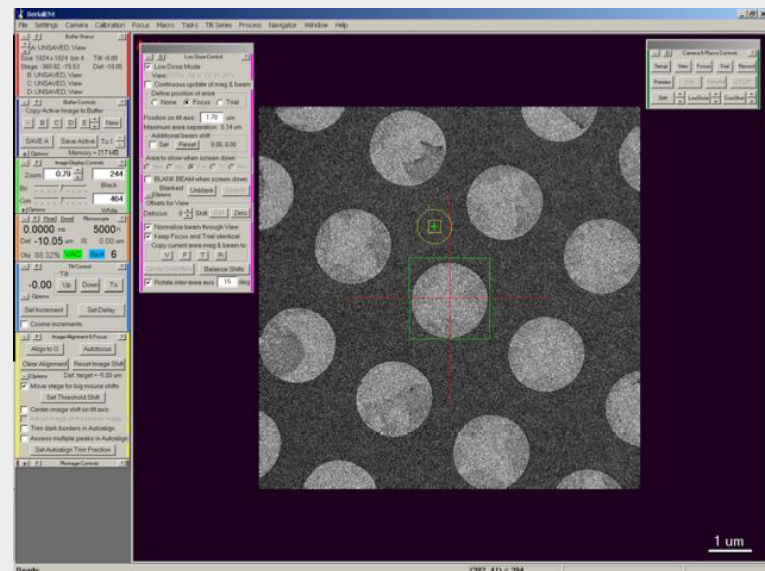


Tilt-series collection software

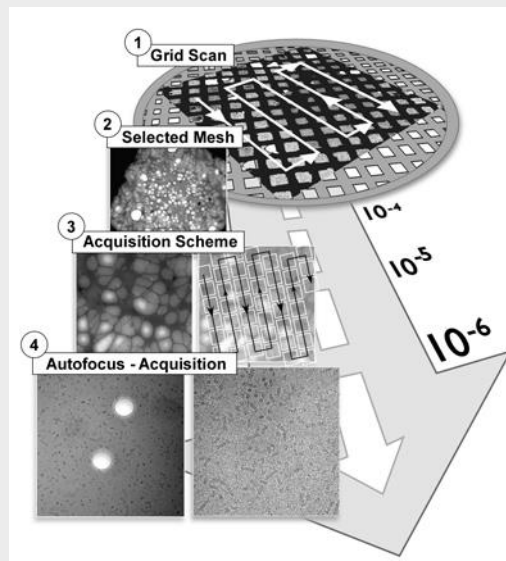
Leginon



Application Kinet1 MS-Tomography (3.3) started

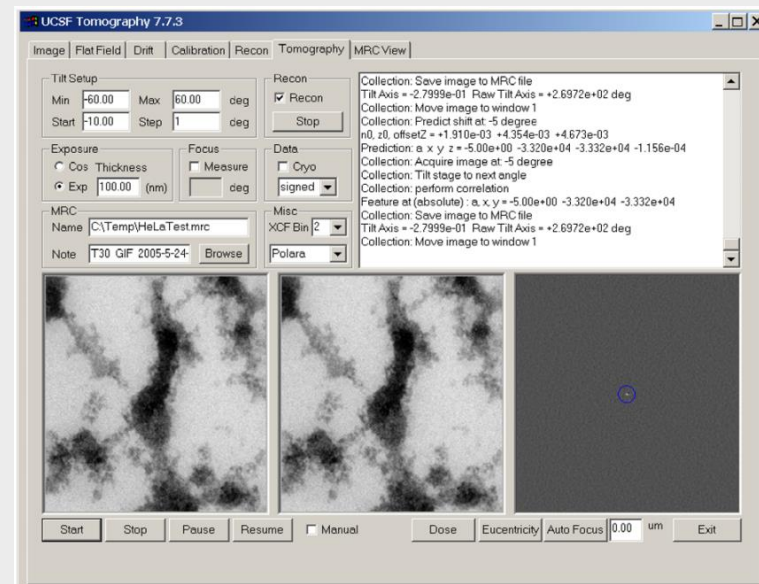
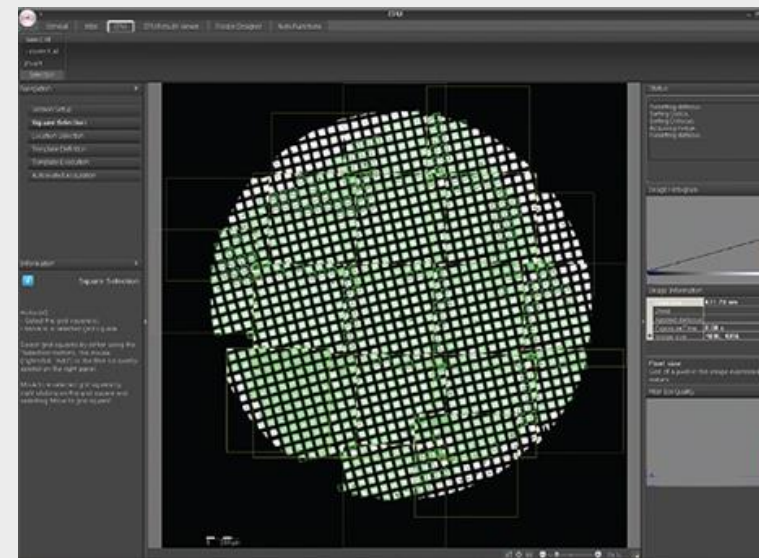


SerialEM



TOM Toolbox

EPU

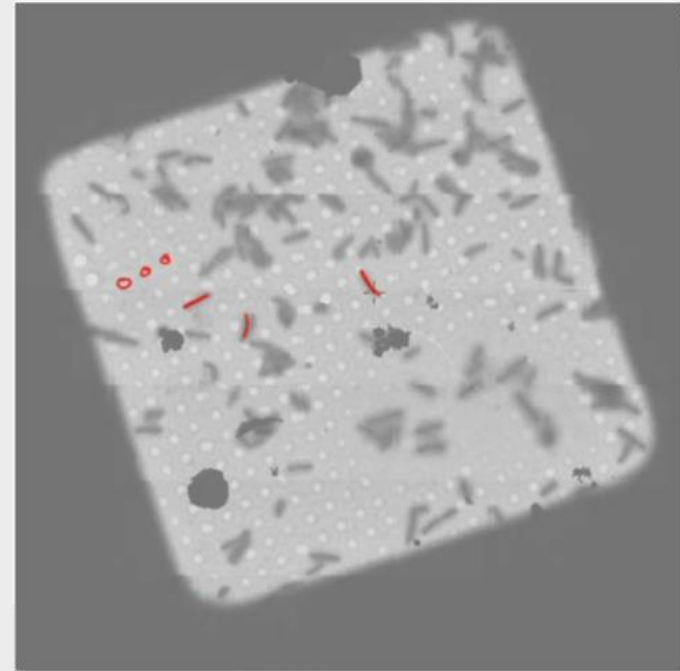
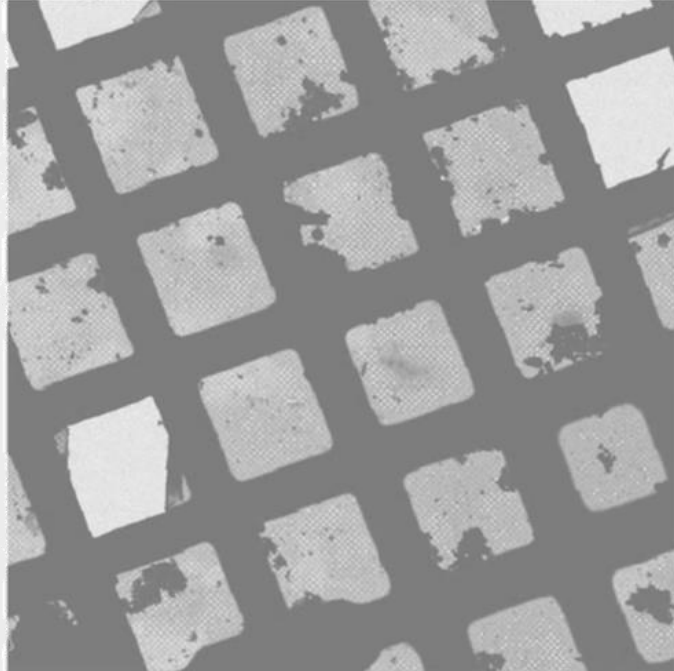
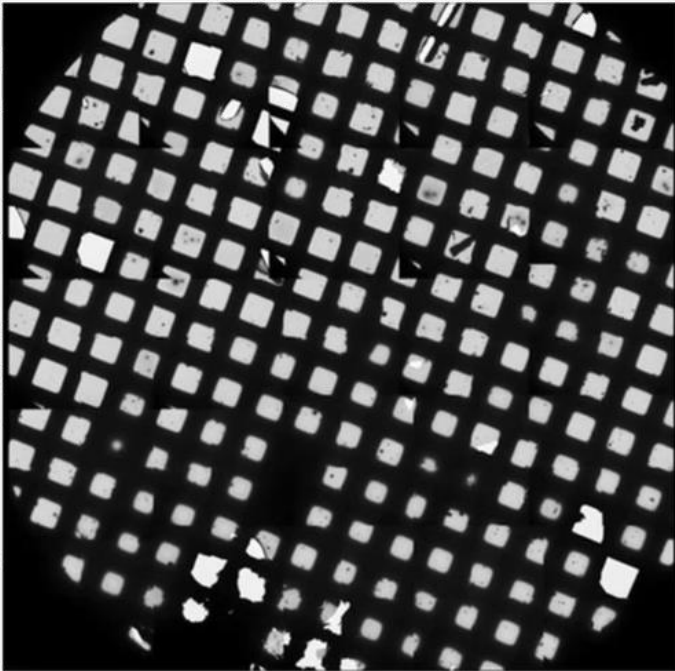


UCSF Tomography





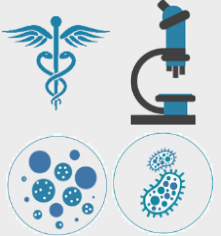
Automated tilt-series collection



Automated tilt-series collection is currently **routine**

- From an atlas, select multiple squares, and from each square select holes,
- For each hole place an exposure target along with one or more focus targets,
- Set up dose, defocus range, tilt model, etc. appropriately,
- Collect!

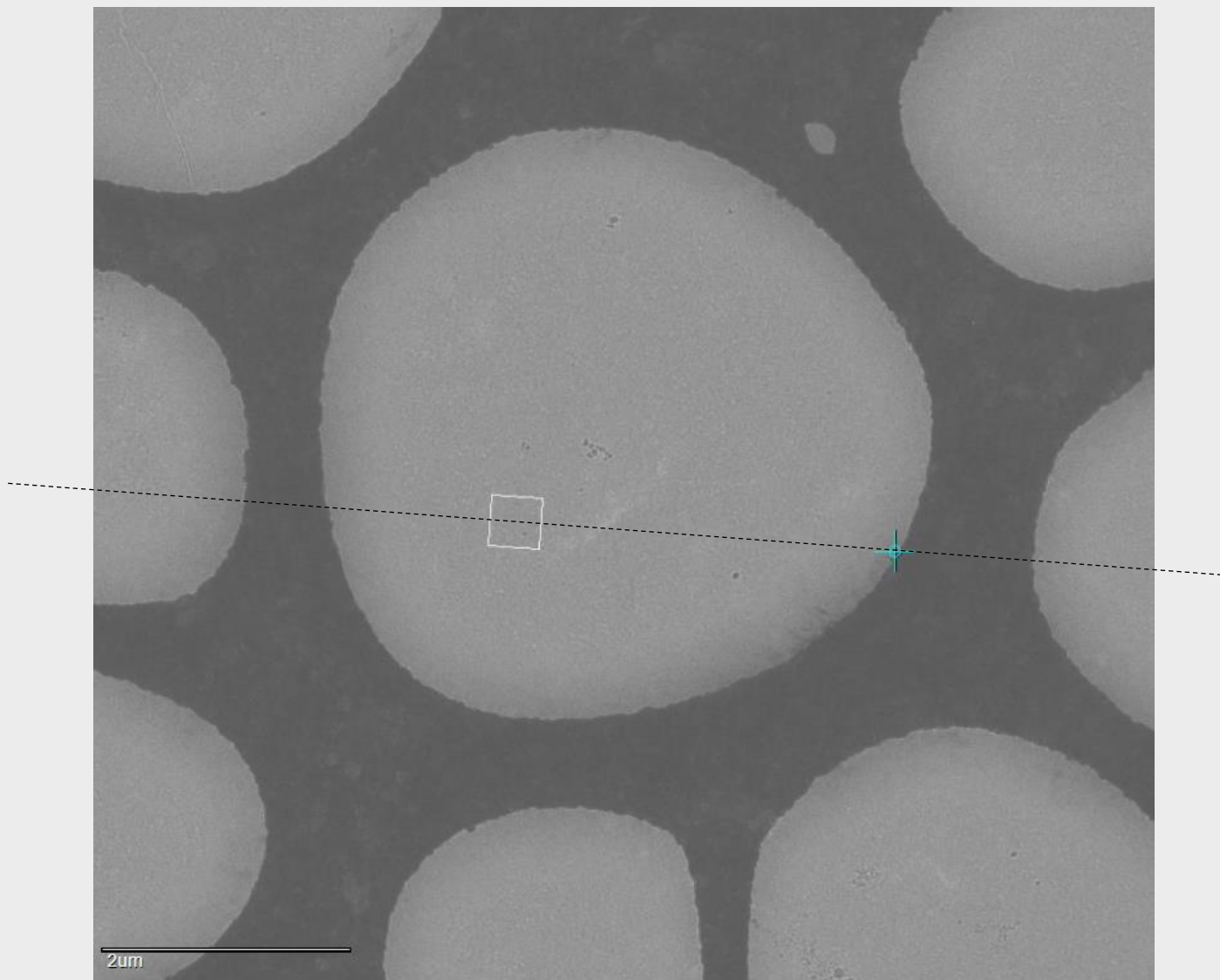


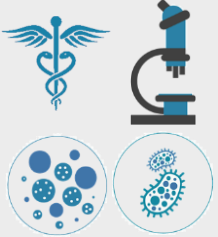


Automated tilt-series collection

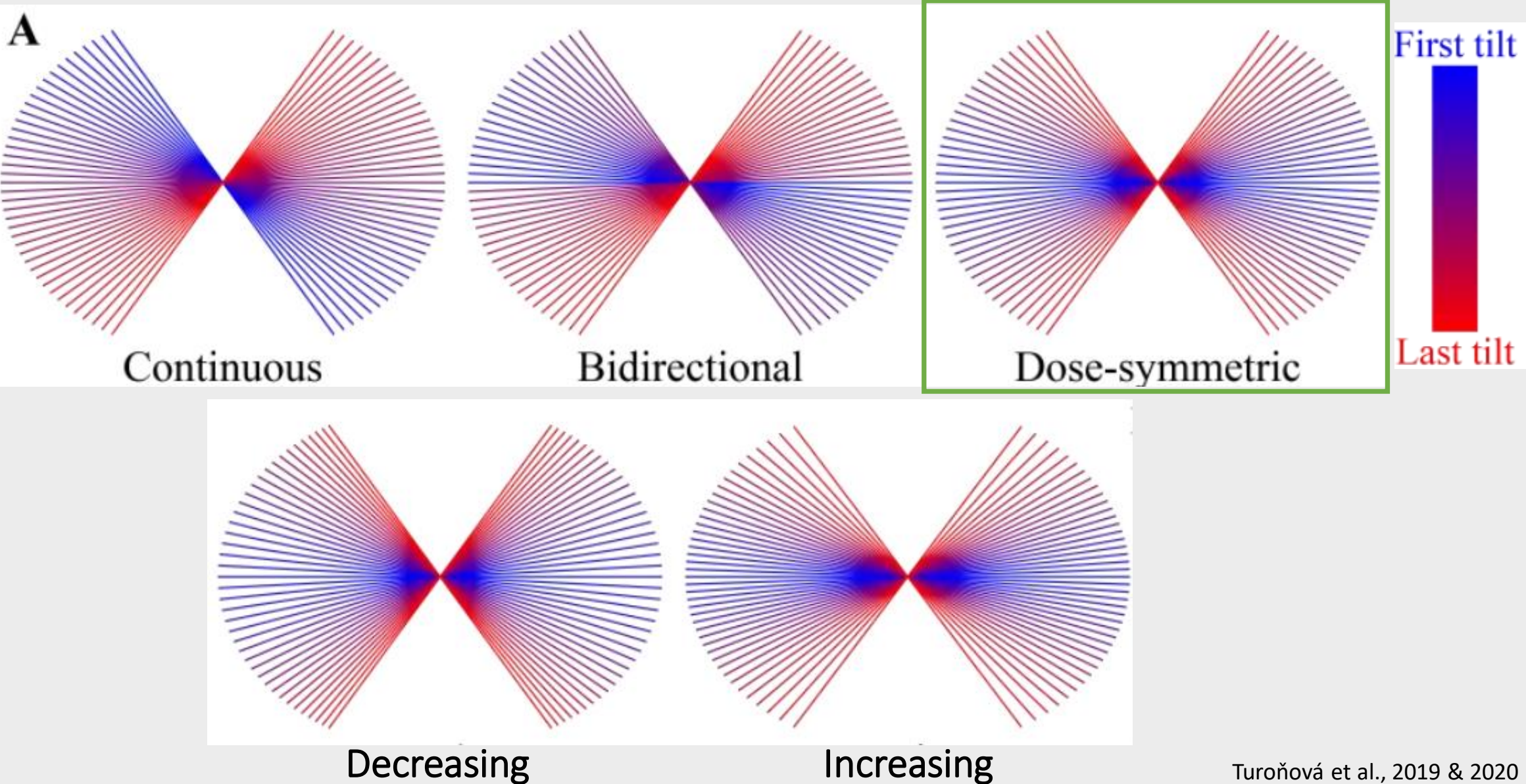
Focus on the tilt axis!

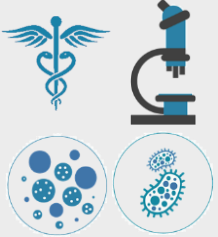
- You want to minimize the amount of tracking error
 - Tilting should not change the x,y,z target location
- This is called getting **eucentric height**.



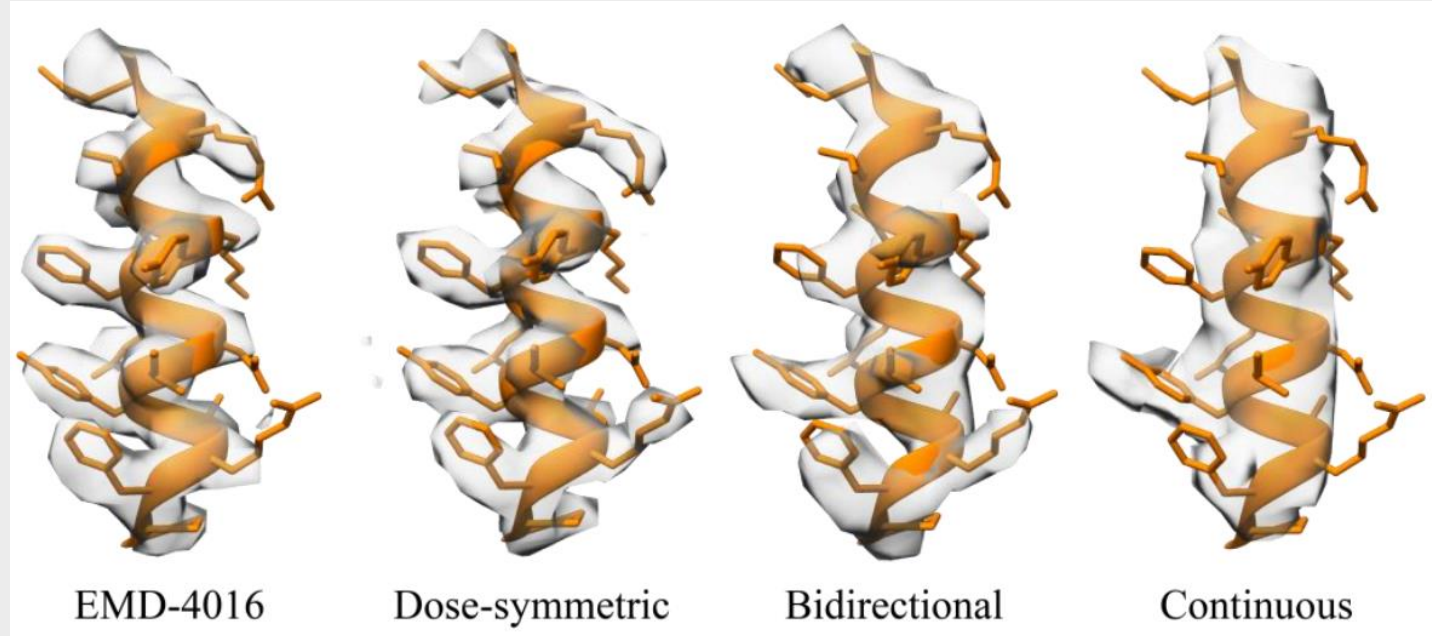
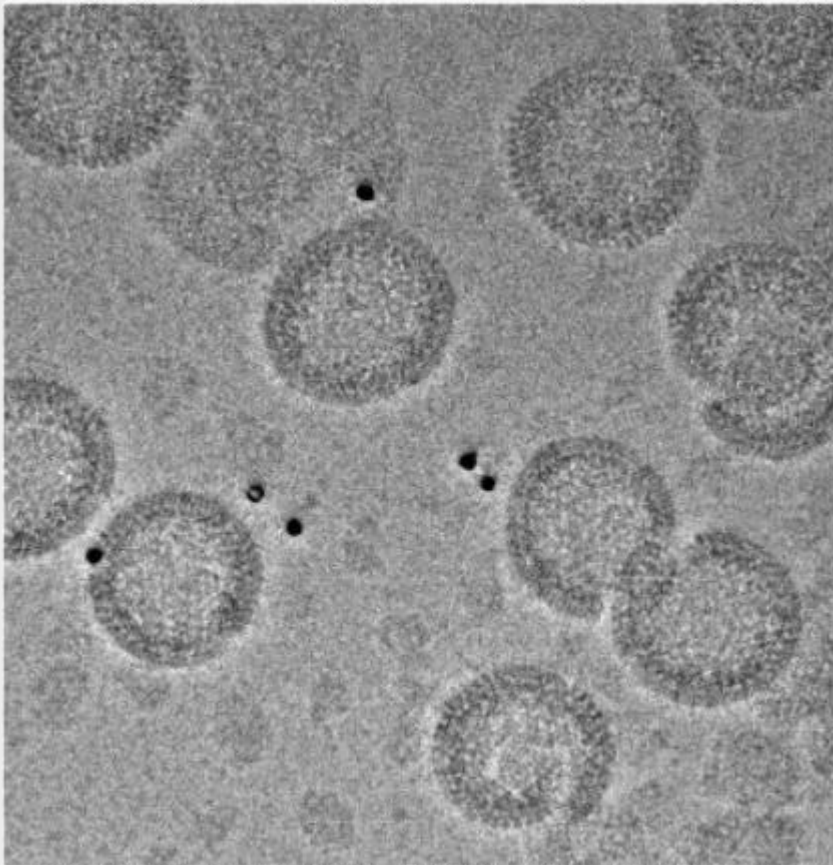


Some Collection Schemes





Some Collection Schemes on an *Isotropic* Sample





Tilt-series alignment





Tilt-series alignment

- **Software:**

- ETomo in IMOD – **Fiducial-based** alignment (also **patch tracking**)
- Markerauto and AuTom – Automated **fiducial-based** alignment
- Protomo – **Fiducial-less** alignment
- Alignator – **Patch tracking** alignment, GPU-accelerated
- Dynamo – **Fiducial-based** alignment

- **Must refine** most or all of the following:

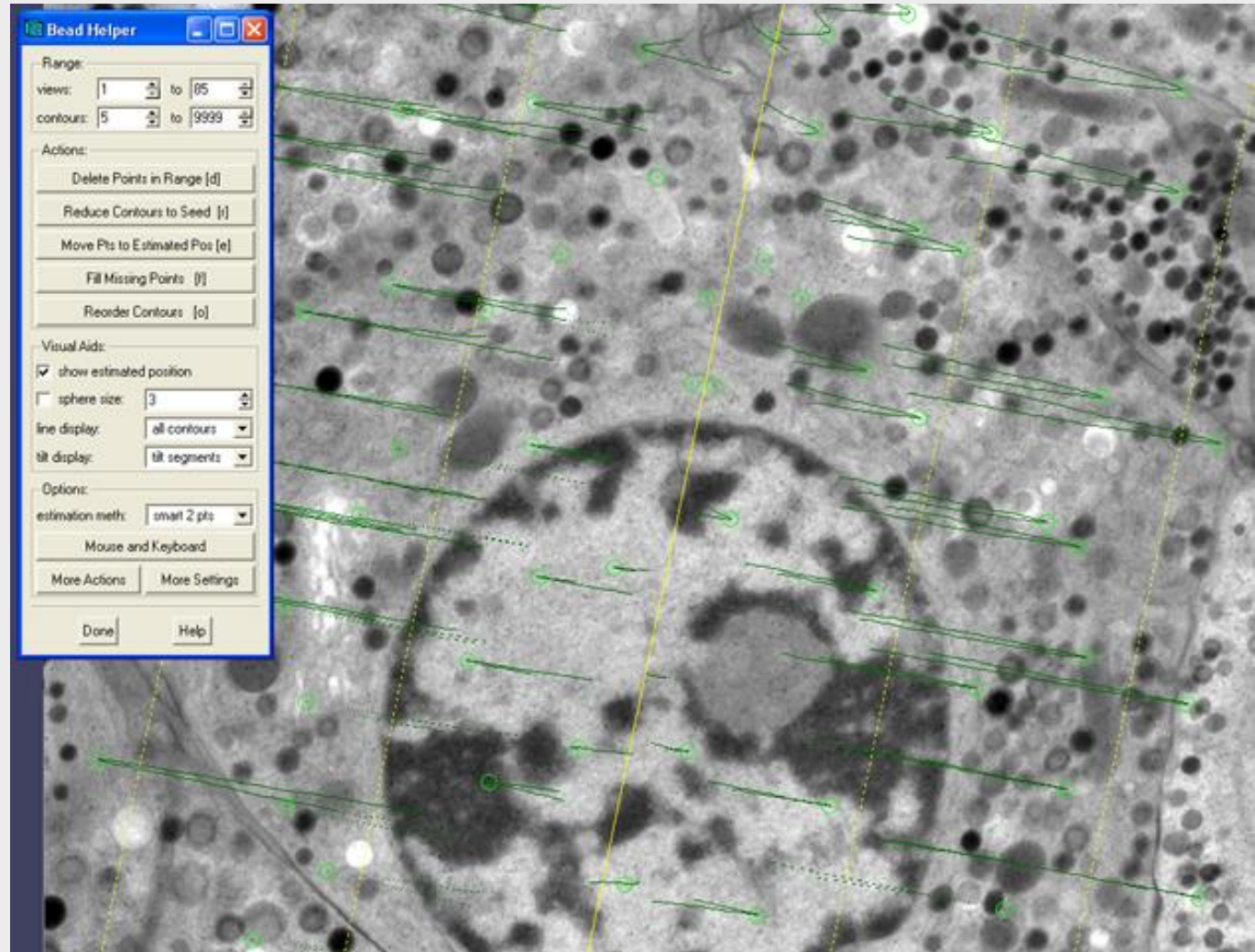
- Tilt image shifts, rotations, defocus changed, & magnification changes
- Tilt axis location
- Tilt angles

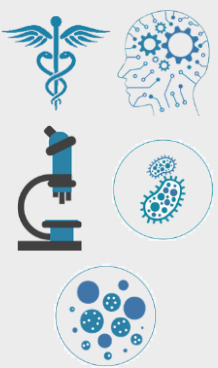




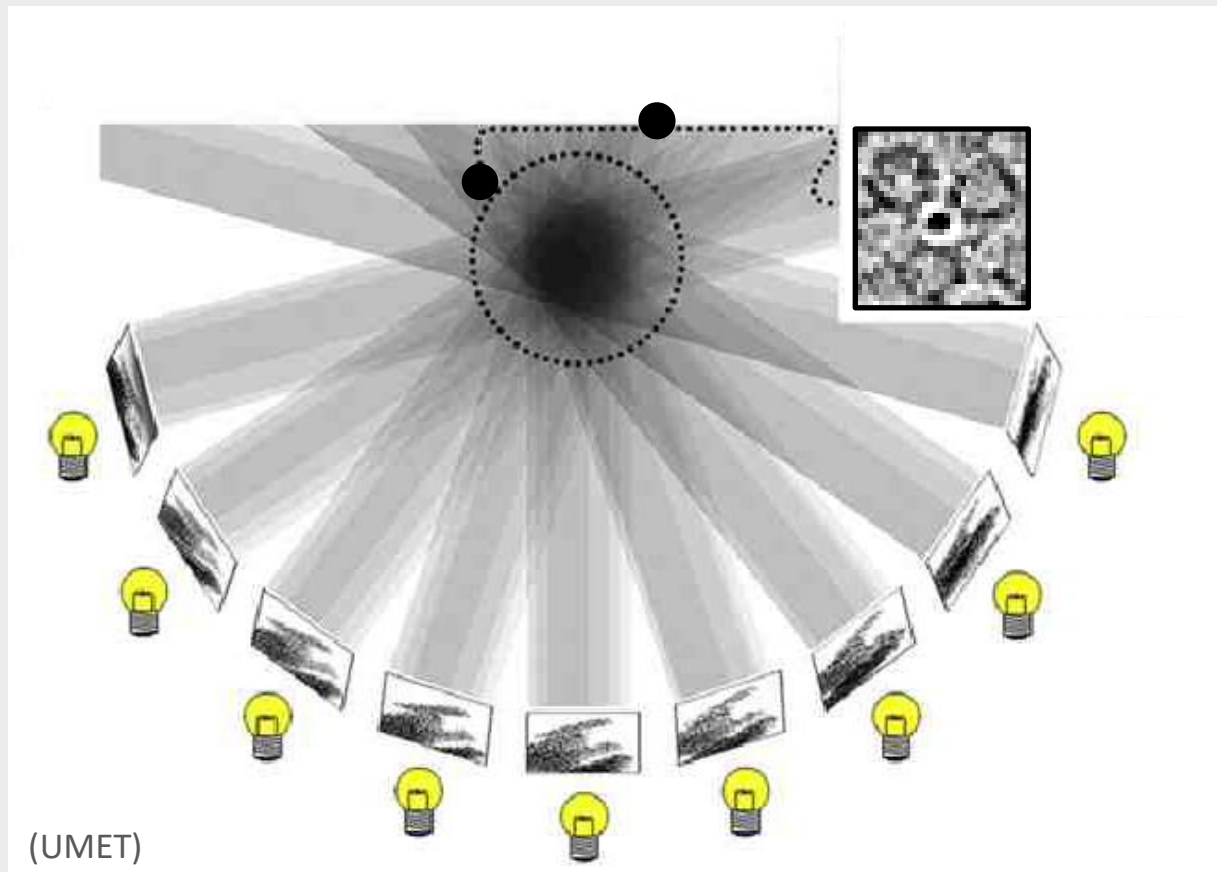
Fiducial-based tilt-series alignment

- Requires a **sufficient number of well-behaved gold beads**
- Semi-automated (IMOD, Dynamo) or automated (AuTom/markerauto, IMOD) processing



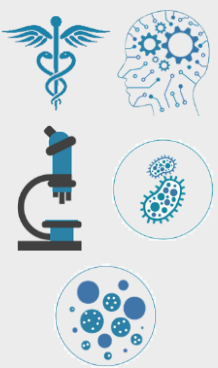


Fiducial-based tilt-series alignment **issues**

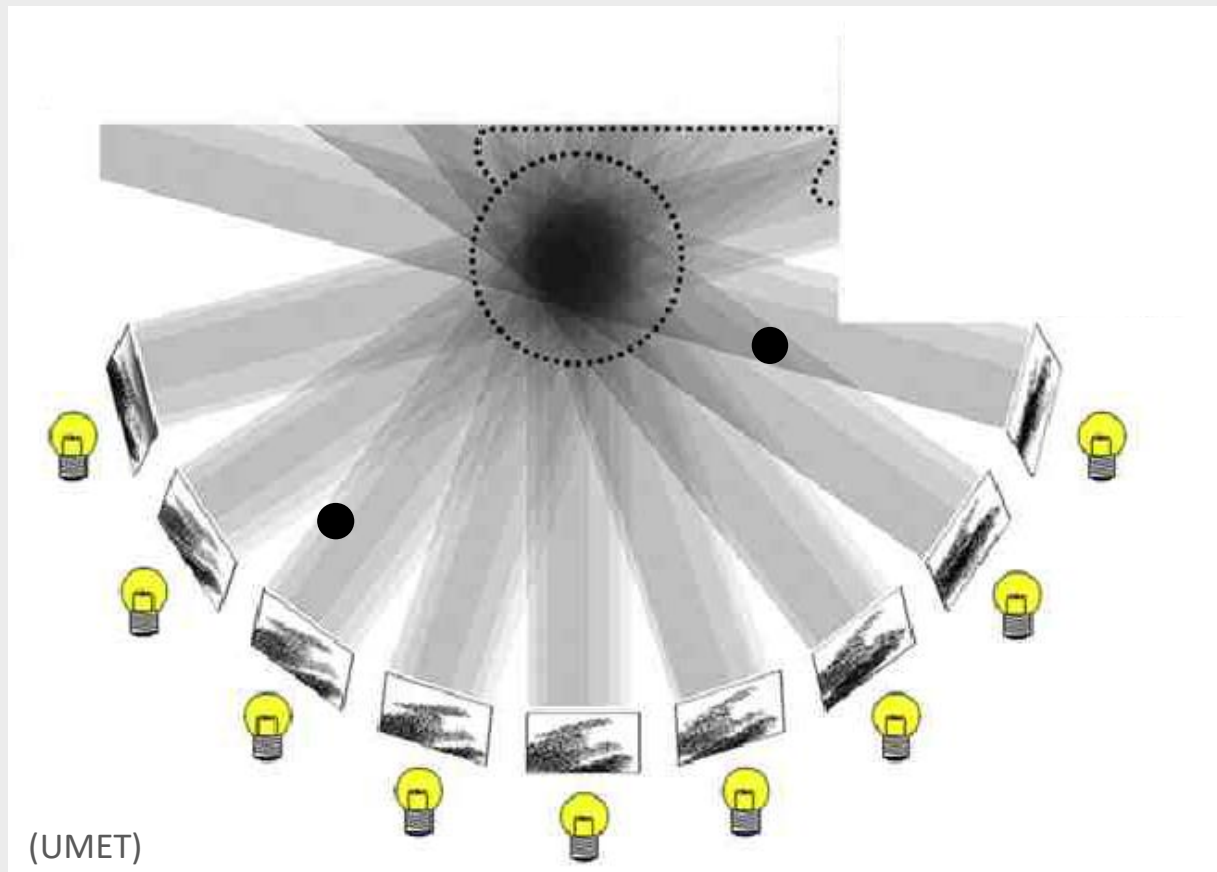


Nearby Fiducials Affect **Signal** and **Contrast**

- **Fiducial fringes** change the **power spectrum** of your reconstructed object.

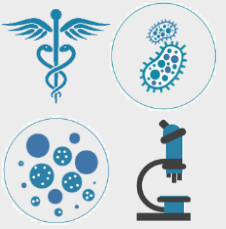


Fiducial-based tilt-series alignment **issues**

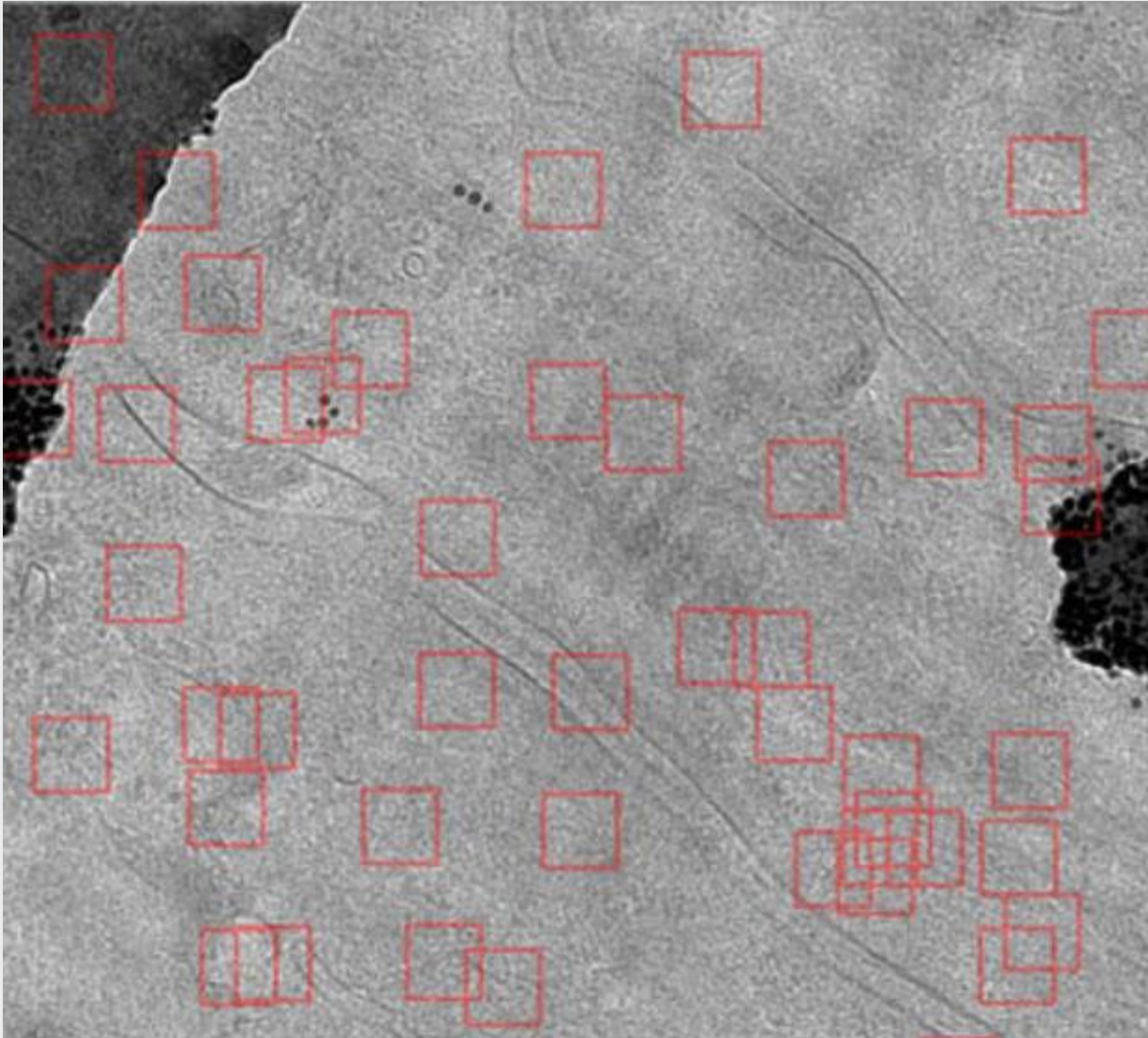


**Fiducials are in the reconstruction,
*Even if You Can't See Them!***

- **Distant fiducials** can be in the **projection direction** of your extracted object of interest.
- Erasing fiducials isn't perfect.



Patch tracking tilt-series alignment



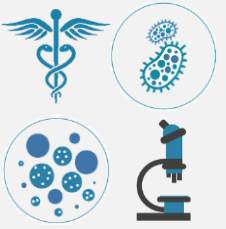
Identify featureful objects with contrast in all tilt images and track them.

- Semi-automated (IMOD, Alignator)



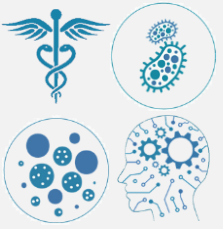
Castaño-Díez, 2010



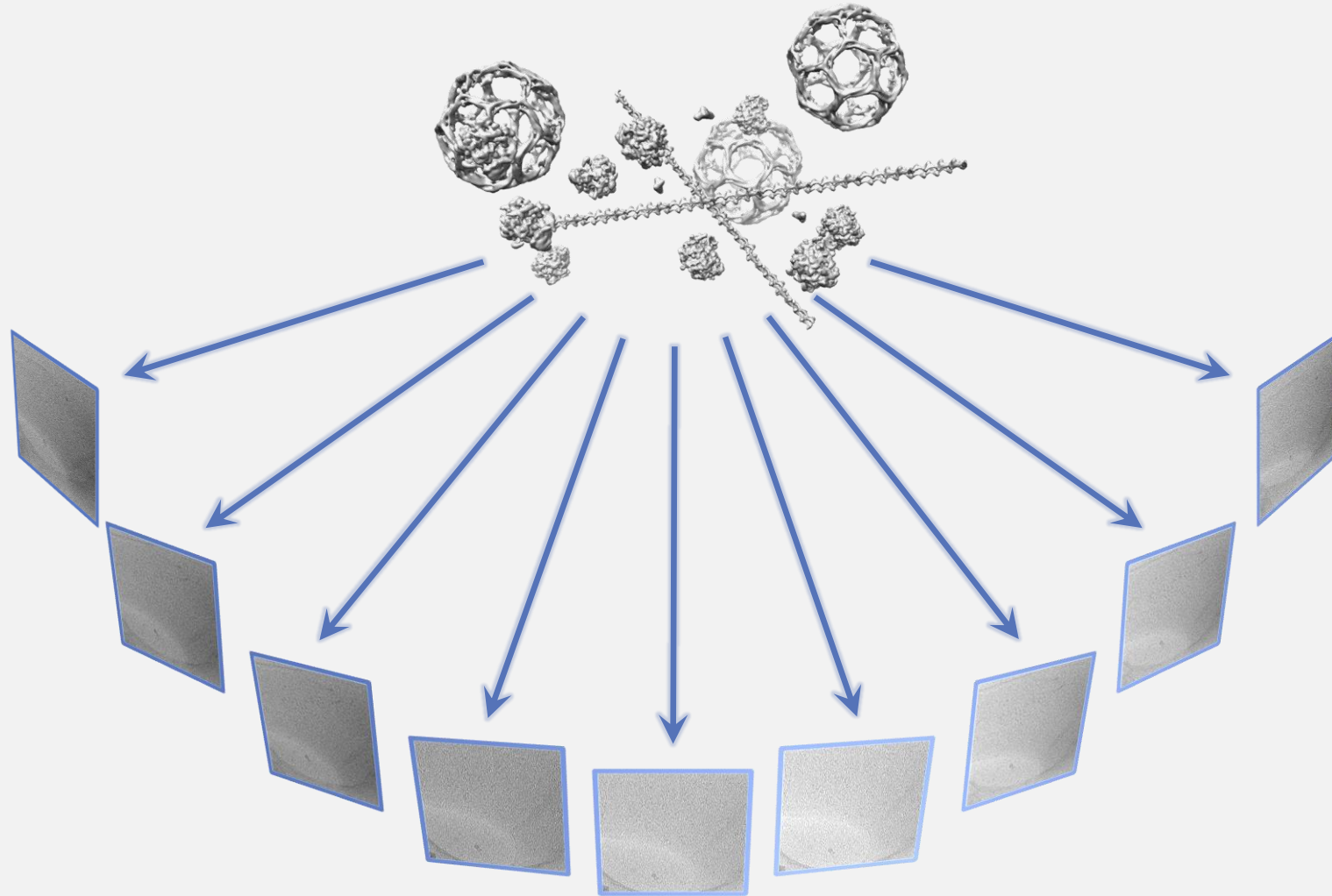


How does **fiducial-less**
alignment in **Protomo** work?



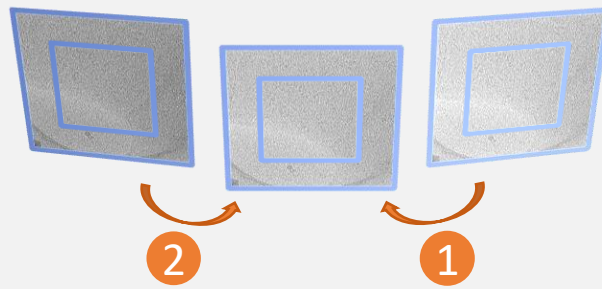


Collect a tilt-series





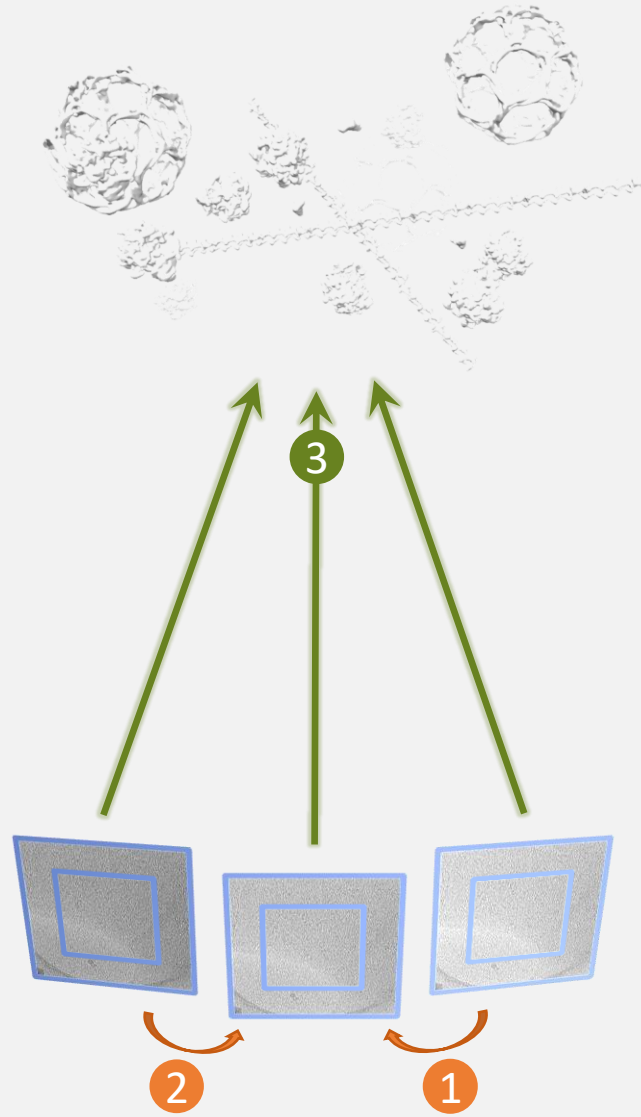
Protomo alignment



● Nearest-neighbor correlation



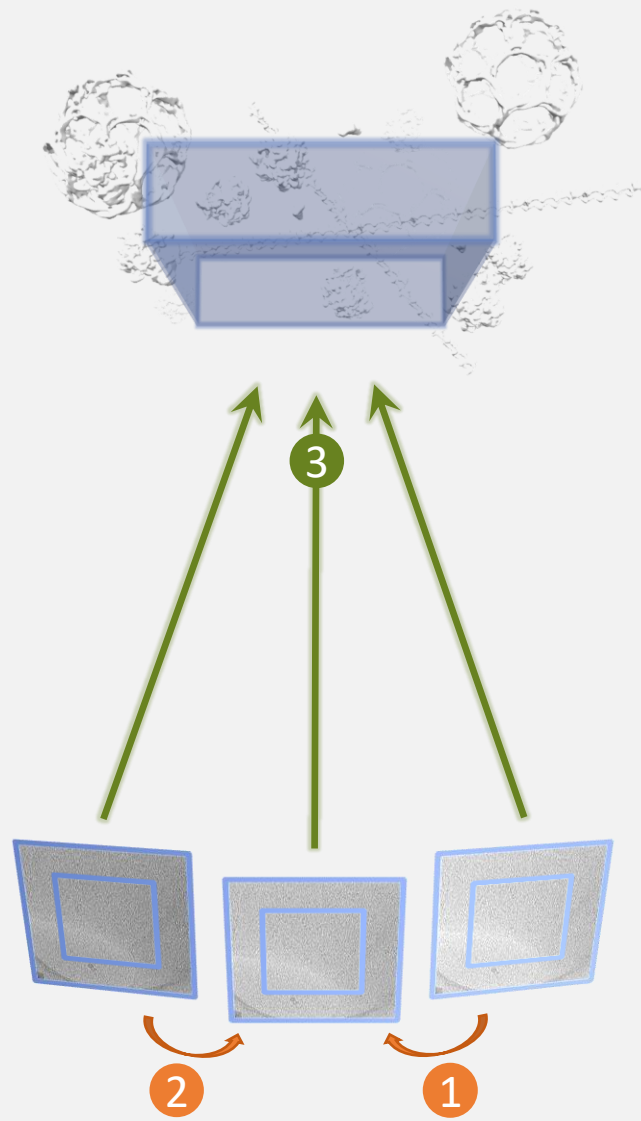
Protomo alignment




- Nearest-neighbor correlation
- Weighted back-projection



Protomo alignment

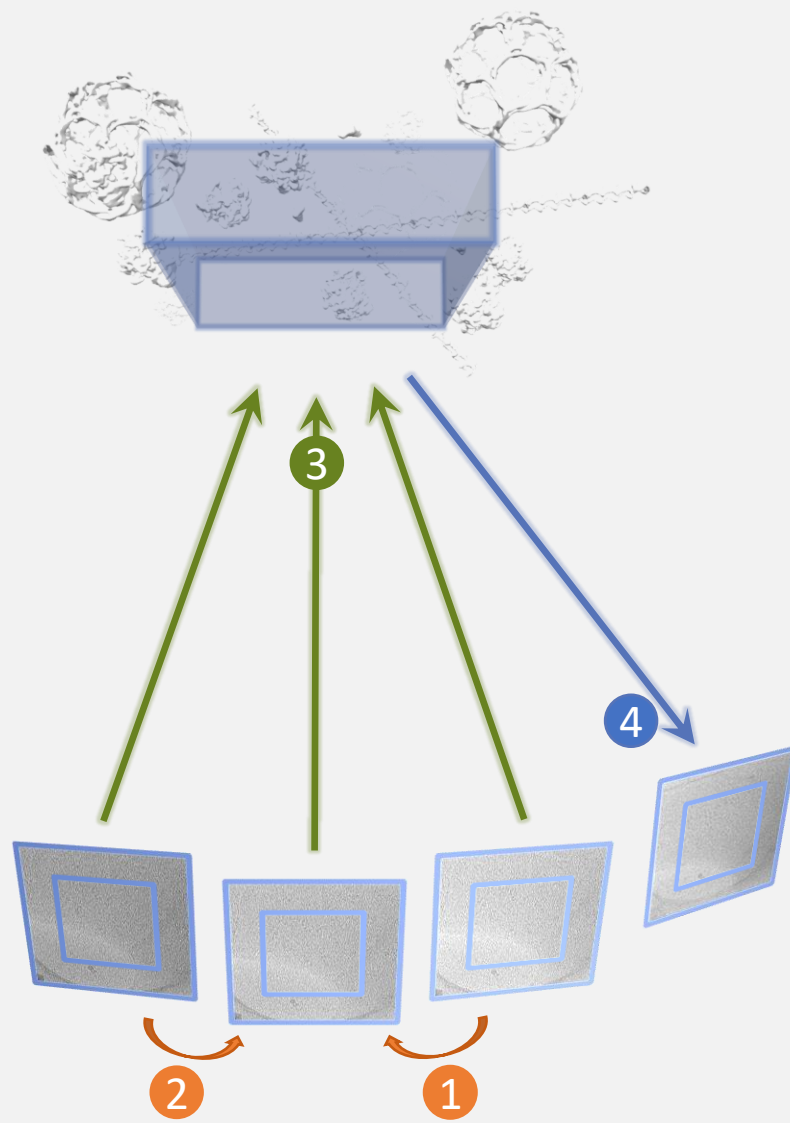


- Nearest-neighbor correlation
- Weighted back-projection

alignment thickness = z  Volume to be re-projected




Protomo alignment



● Nearest-neighbor correlation

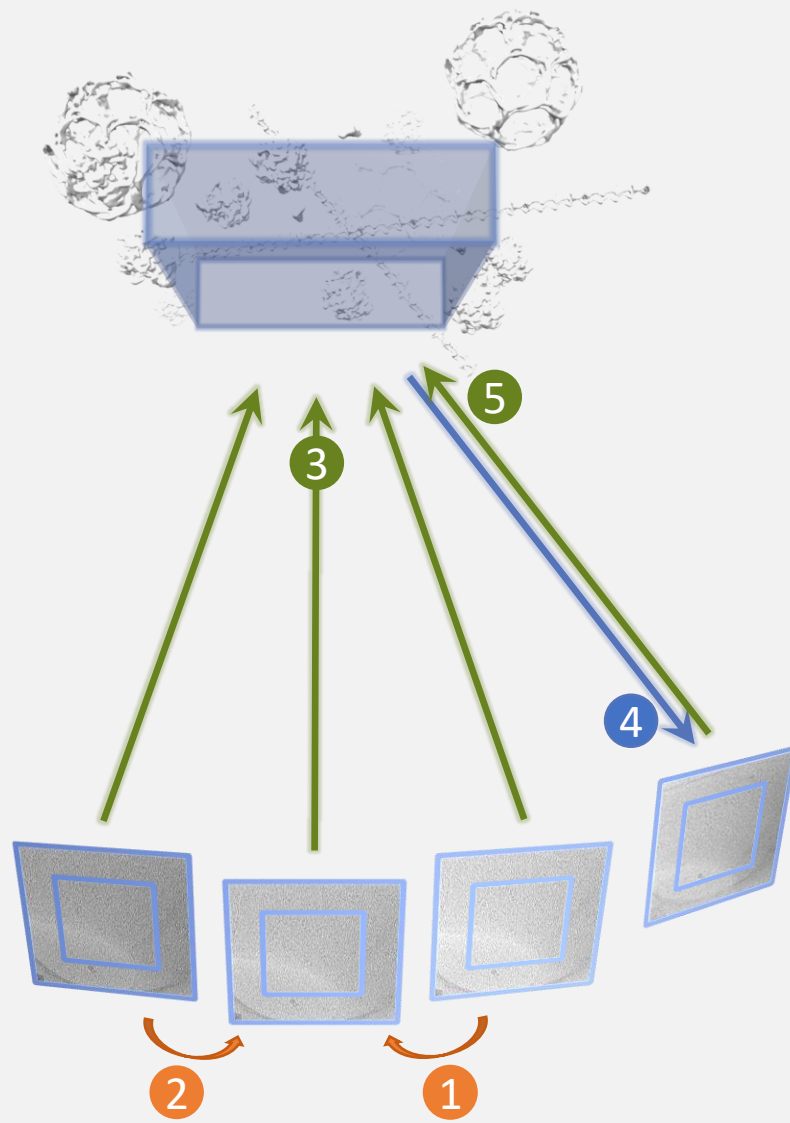
● Weighted back-projection

alignment thickness = z  Volume to be re-projected

● Re-projection \rightarrow correlation




Protomo alignment



● Nearest-neighbor correlation

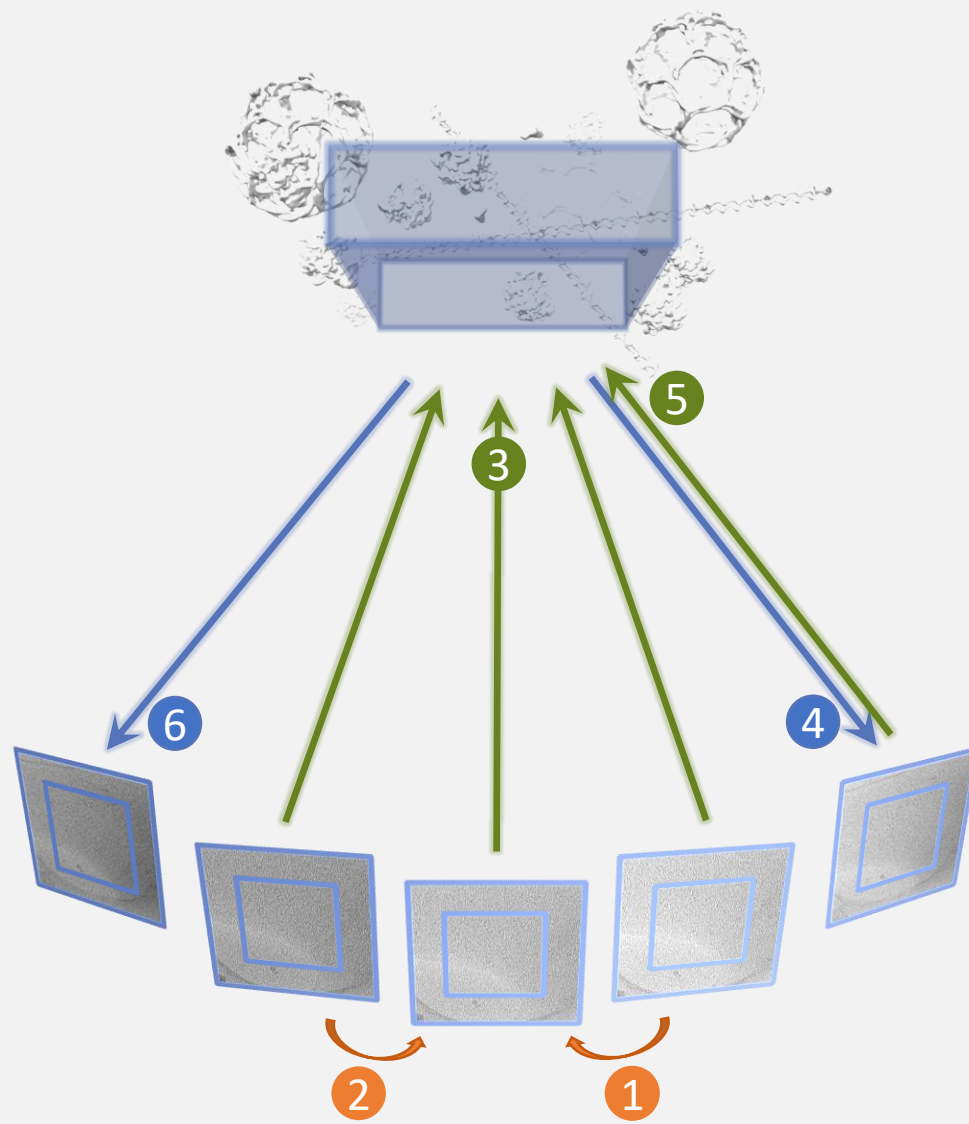
● Weighted back-projection

alignment thickness = z  Volume to be re-projected

● Re-projection \rightarrow correlation



Protomo alignment



- Nearest-neighbor correlation
- Weighted back-projection

alignment thickness = z

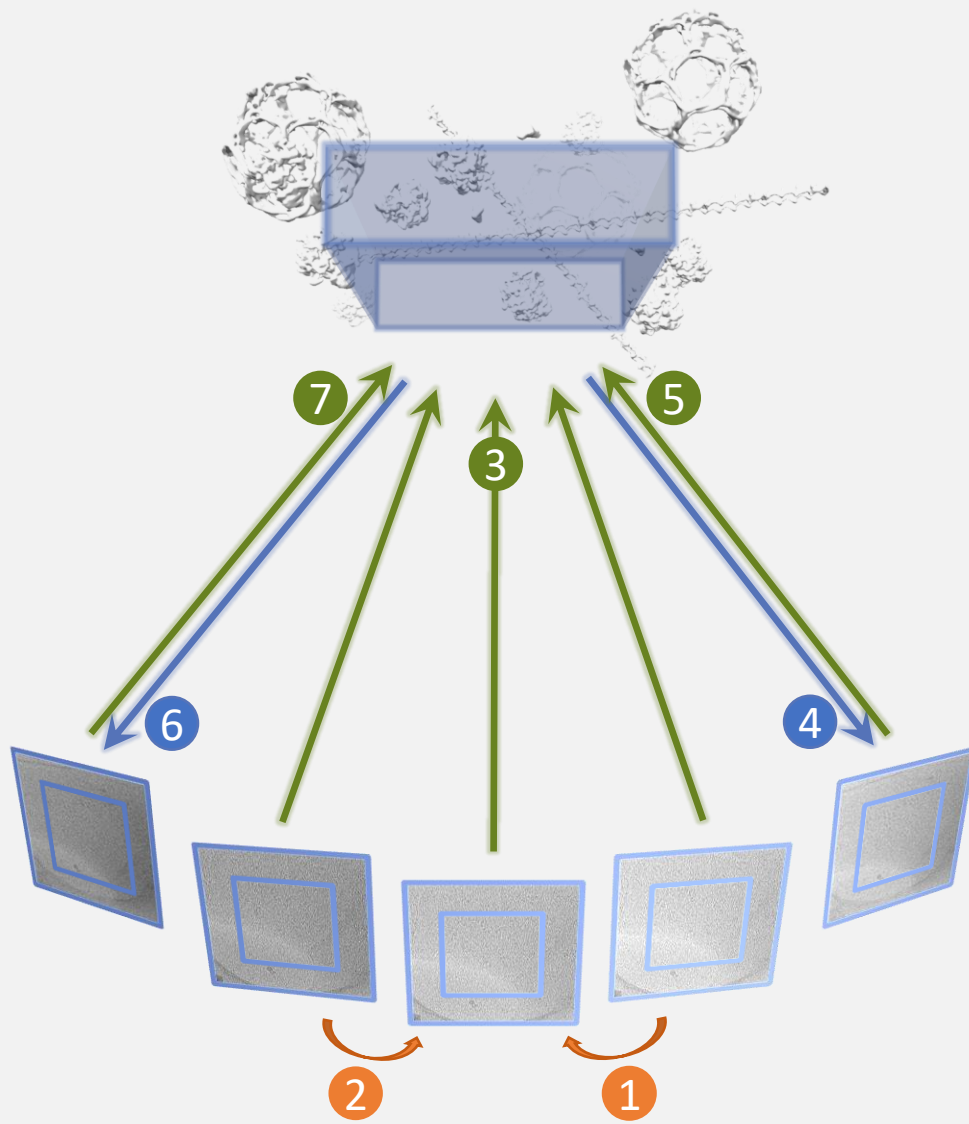


Volume to be re-projected

- Re-projection \rightarrow correlation




Protomo alignment



● Nearest-neighbor correlation

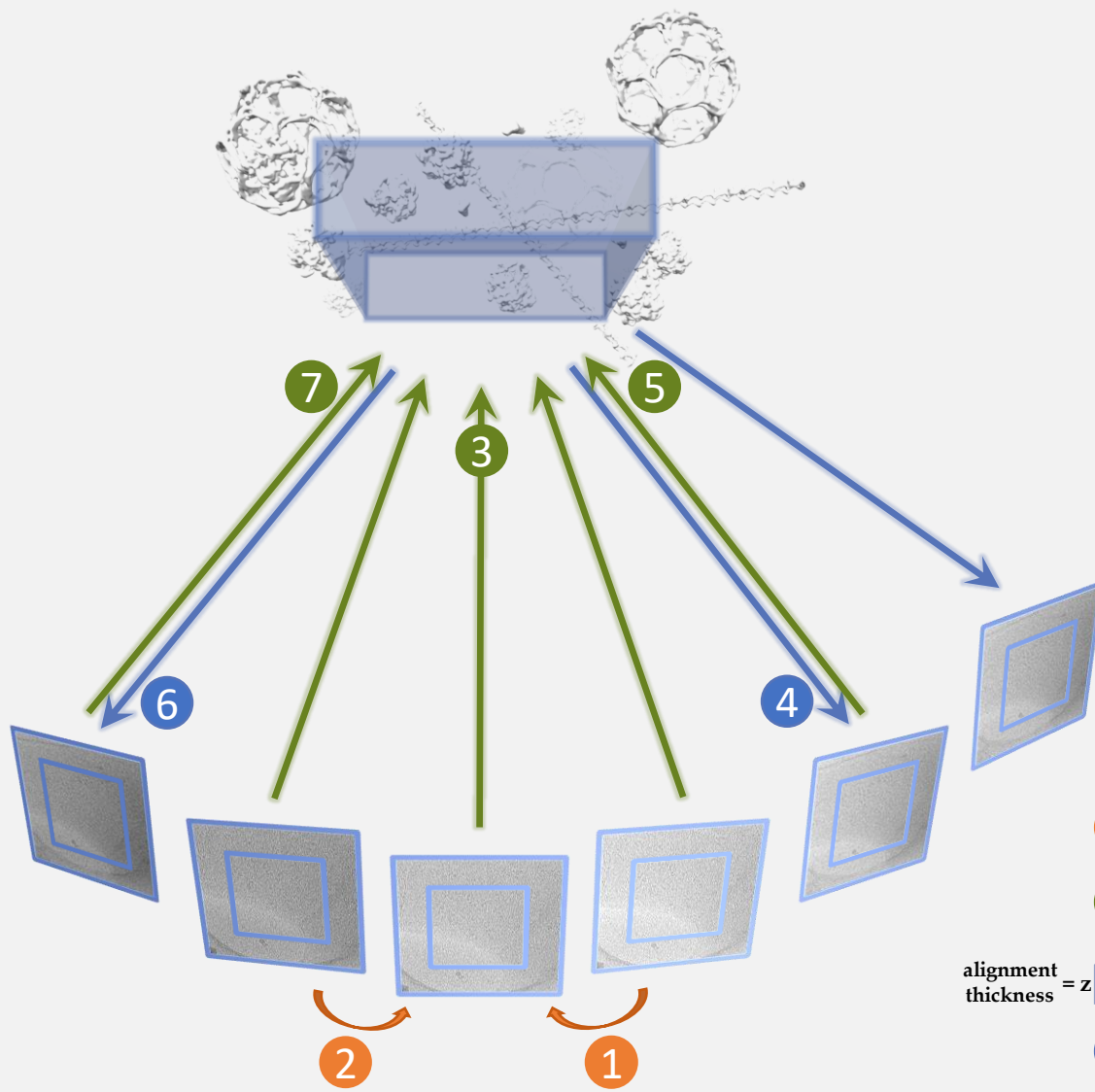
● Weighted back-projection

alignment thickness = z  Volume to be re-projected

● Re-projection \rightarrow correlation




Protomo alignment



● Nearest-neighbor correlation

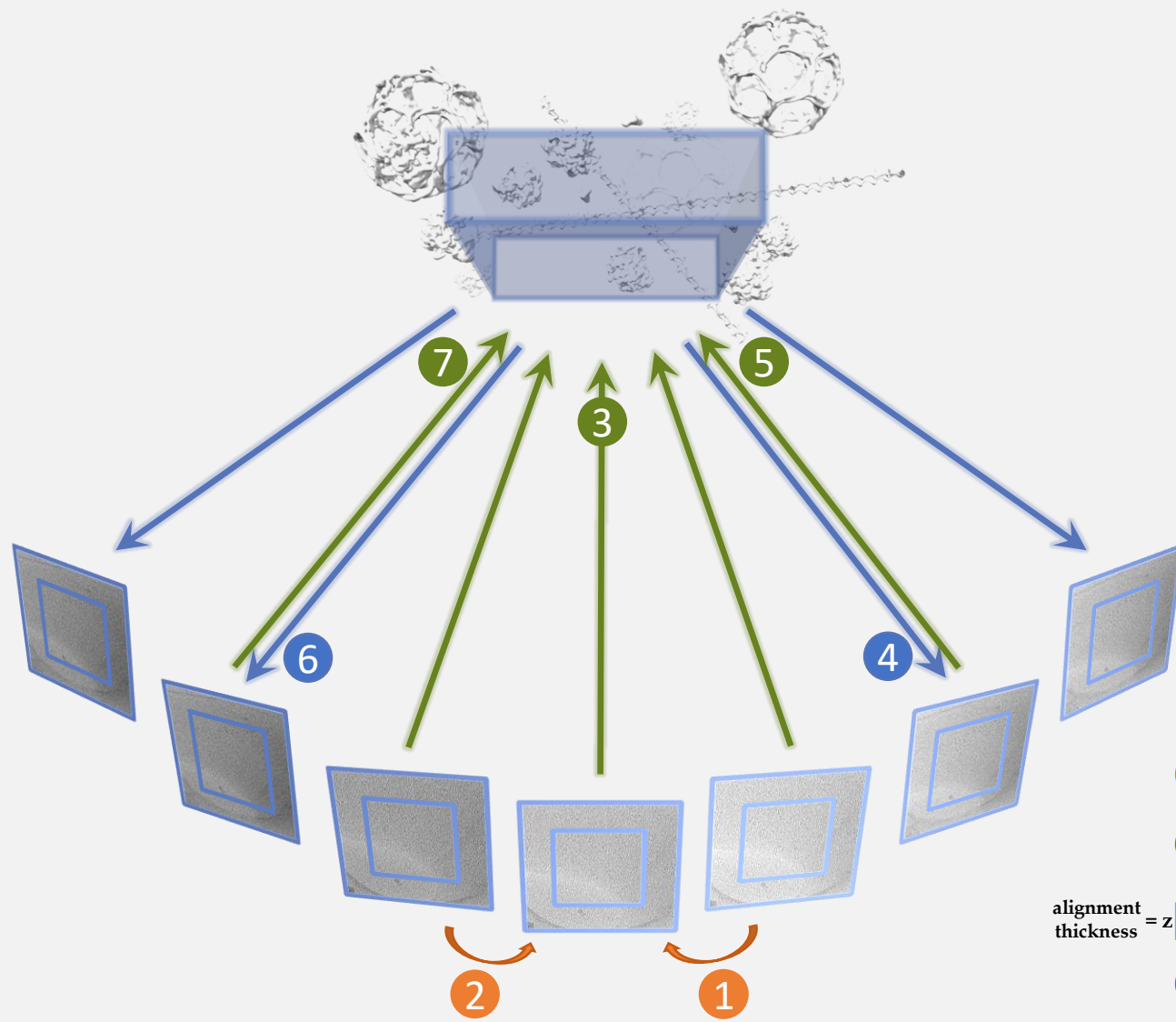
● Weighted back-projection

alignment thickness = z  Volume to be re-projected

● Re-projection \rightarrow correlation




Protomo alignment



● Nearest-neighbor correlation

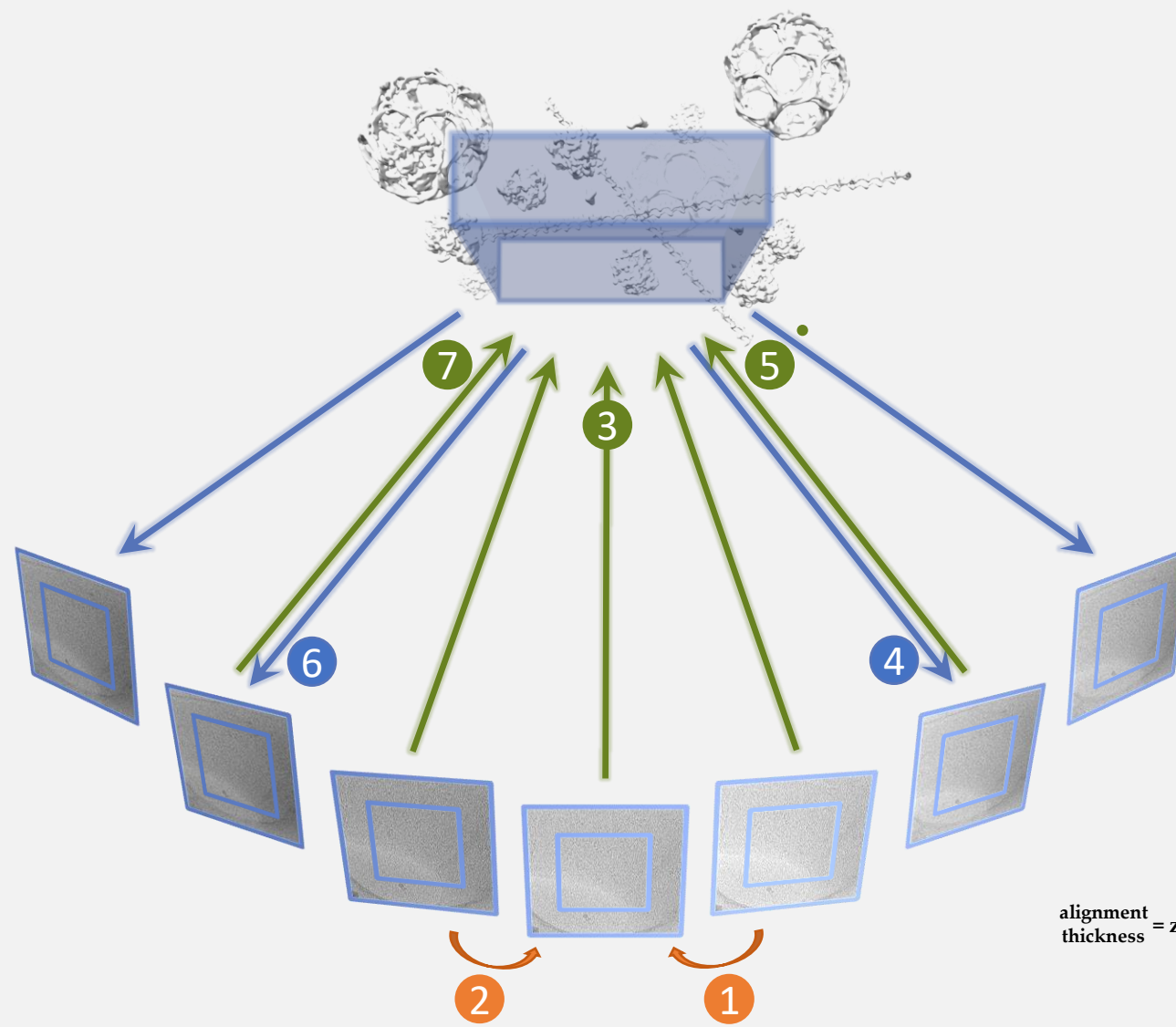
● Weighted back-projection

alignment thickness = z  Volume to be re-projected

● Re-projection \rightarrow correlation



Protomo alignment



- Nearest-neighbor correlation
- Weighted back-projection

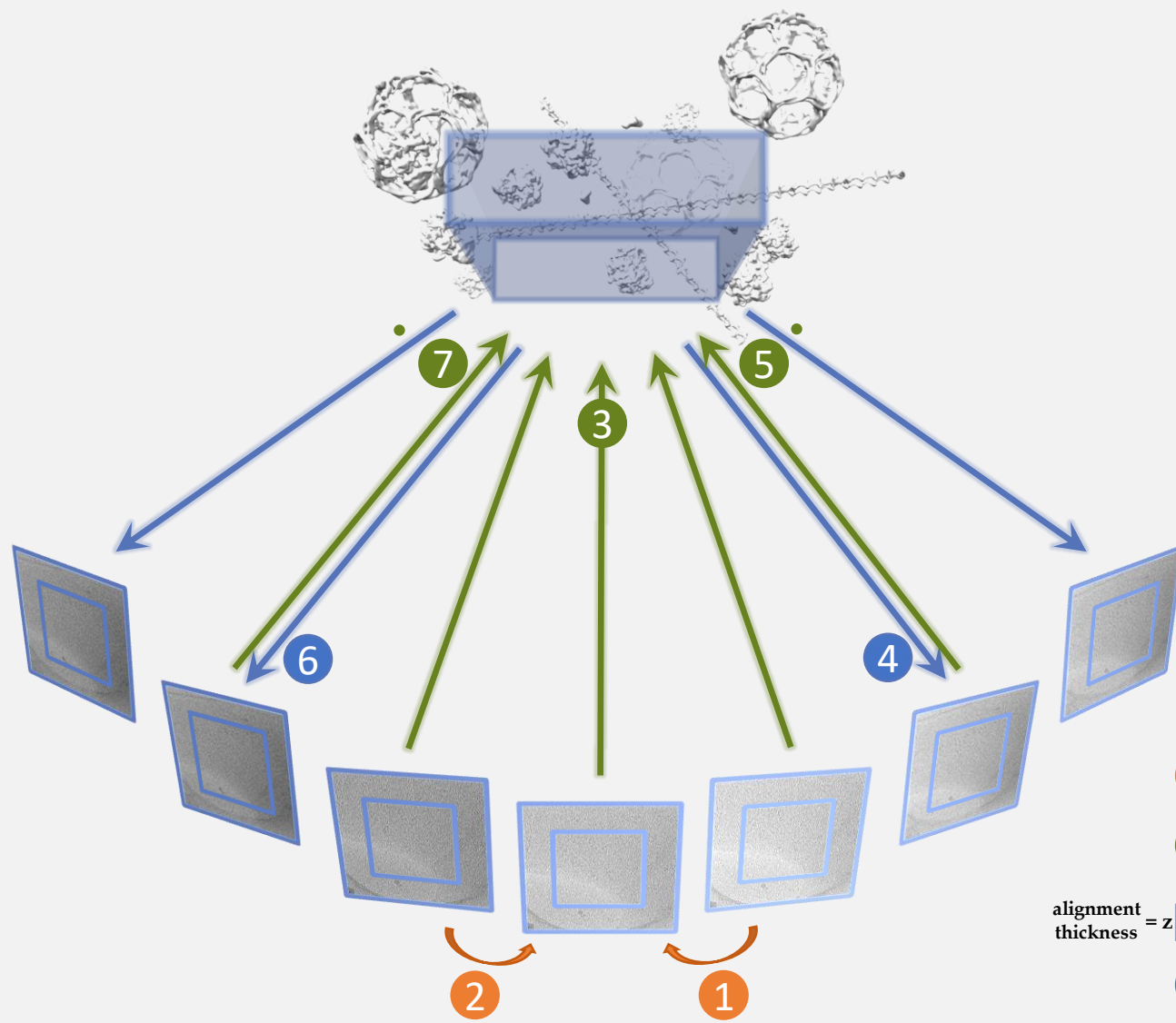
alignment thickness = z

Volume to be re-projected

Re-projection \rightarrow correlation




Protomo alignment



● Nearest-neighbor correlation

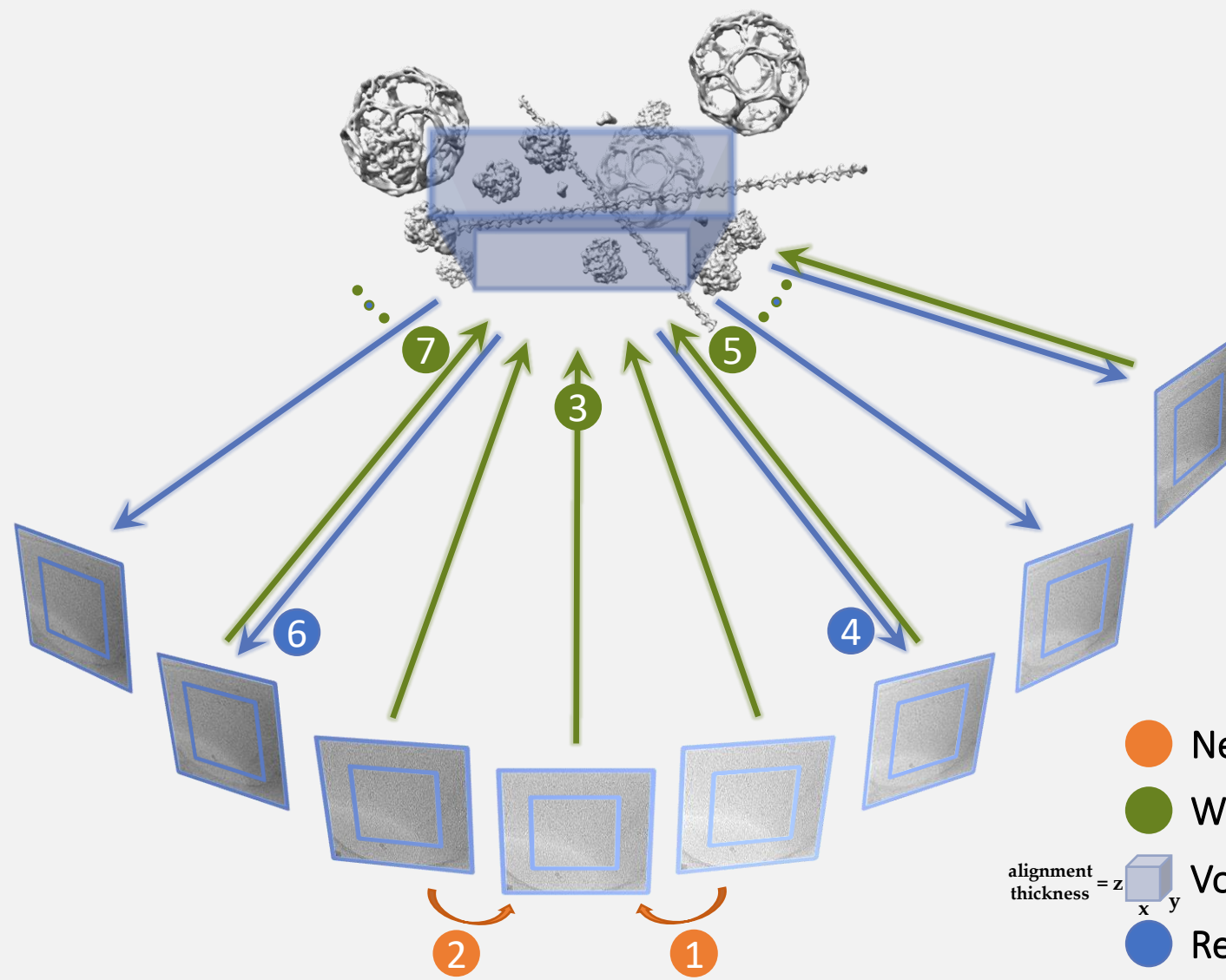
● Weighted back-projection

alignment thickness = z  Volume to be re-projected

● Re-projection → correlation

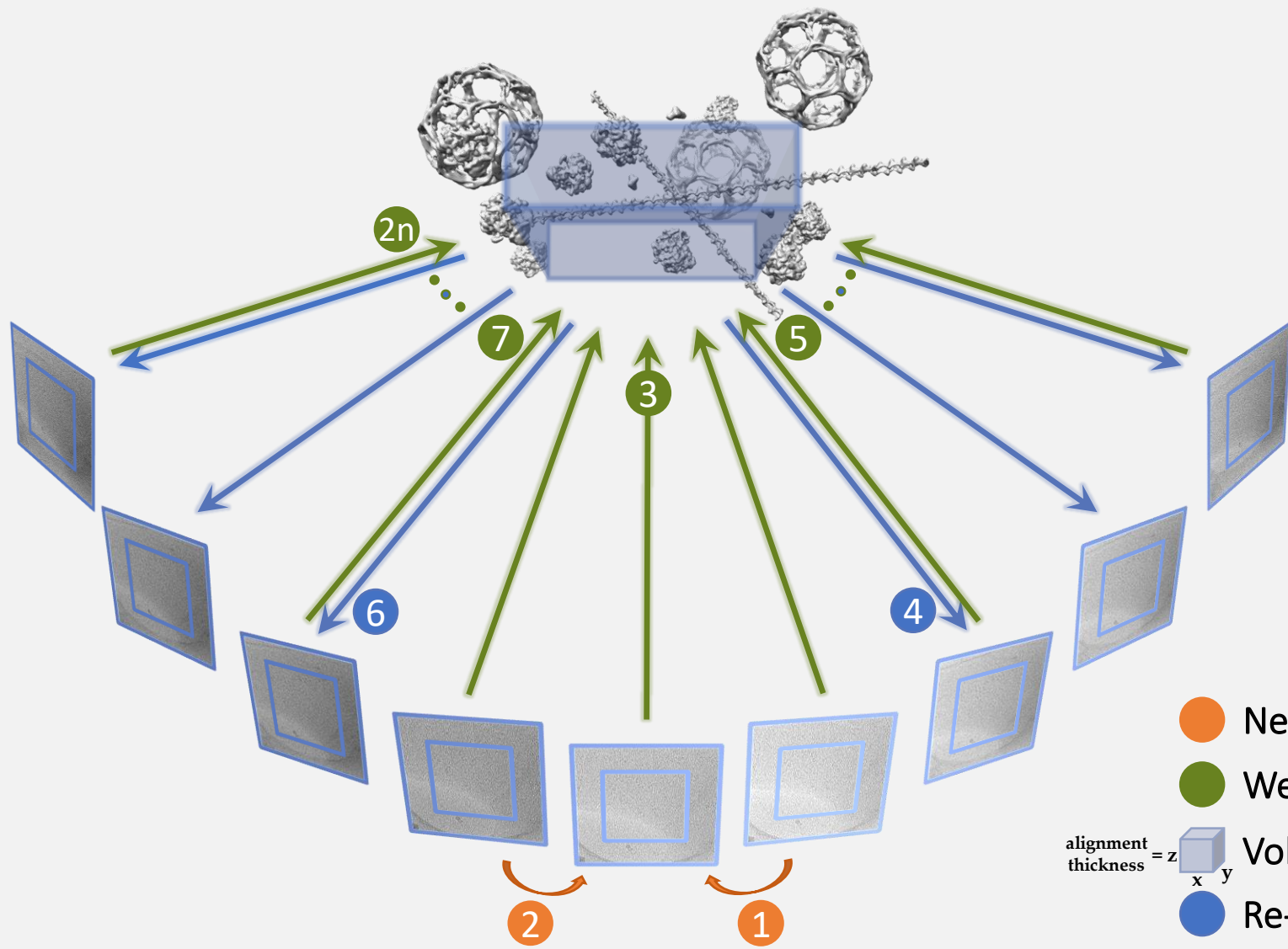


Protomo alignment



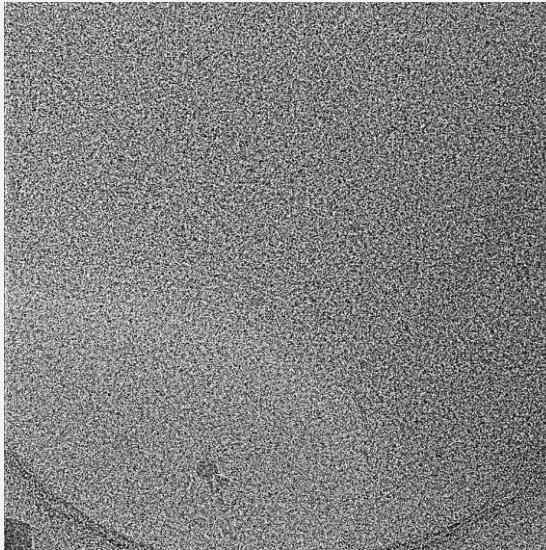
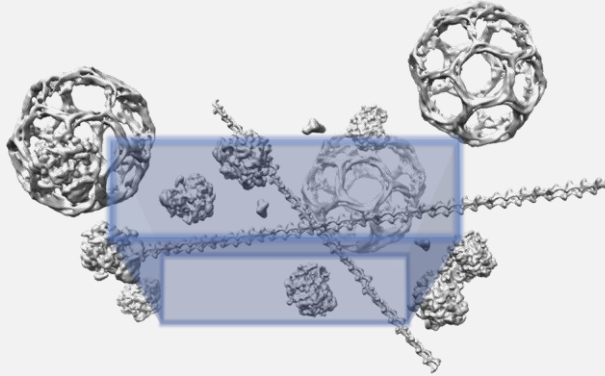


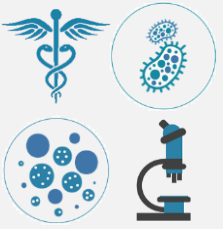
Protomo alignment



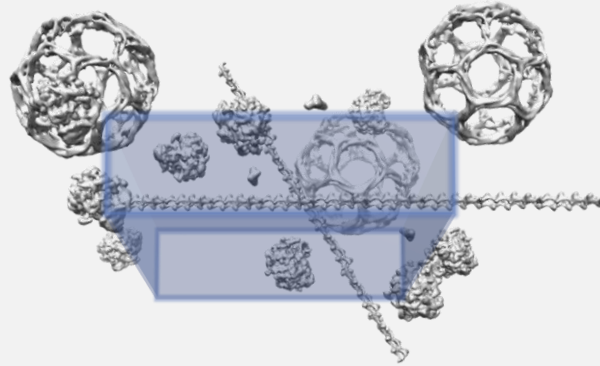


Protomo alignment

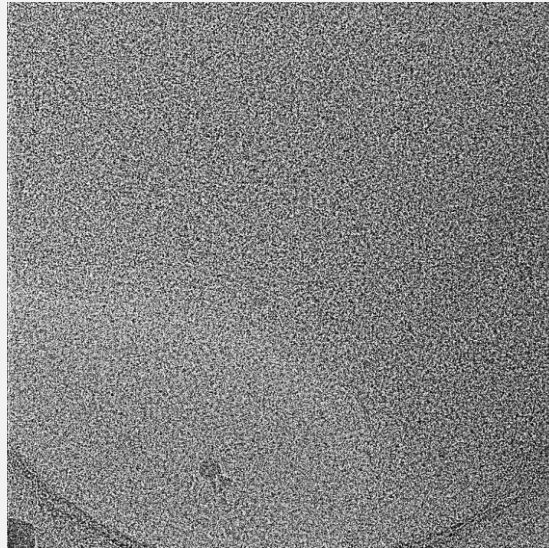




Protomo alignment

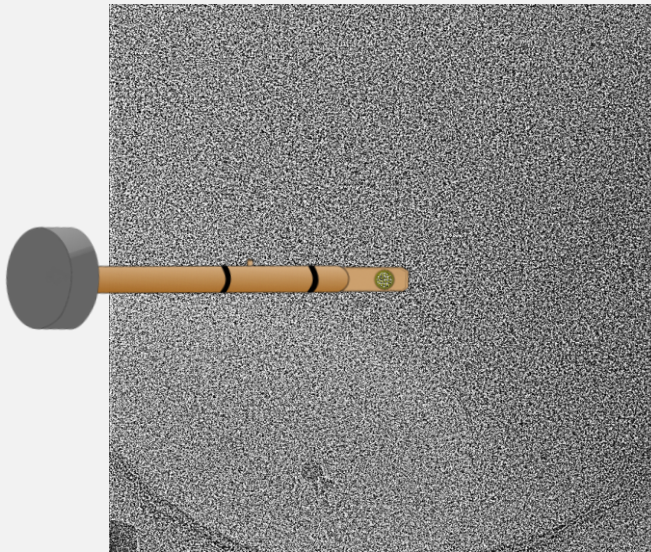
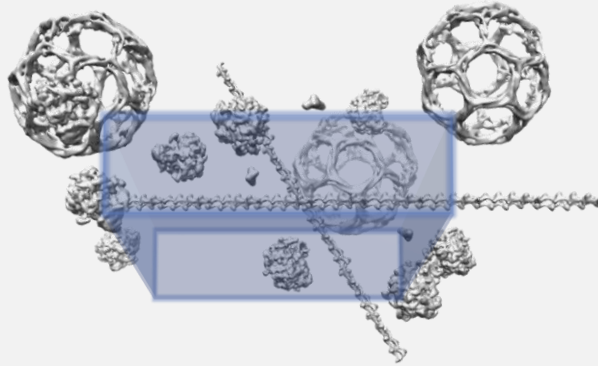


Refine orientations
of objects



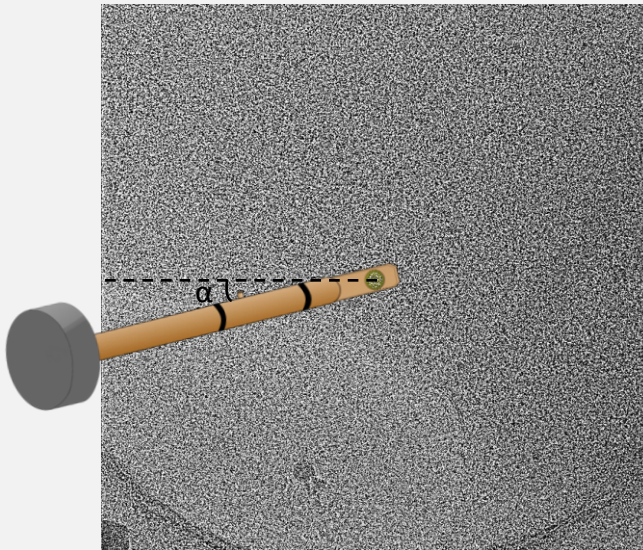
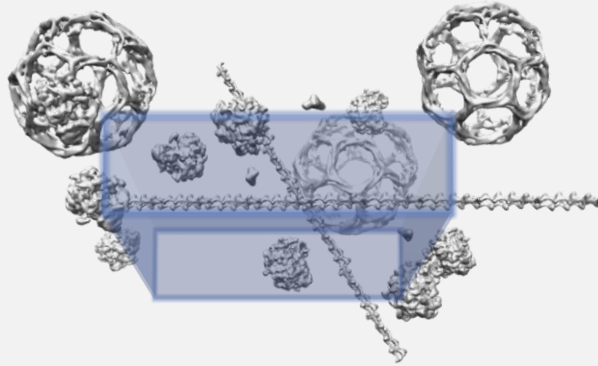


Protomo alignment





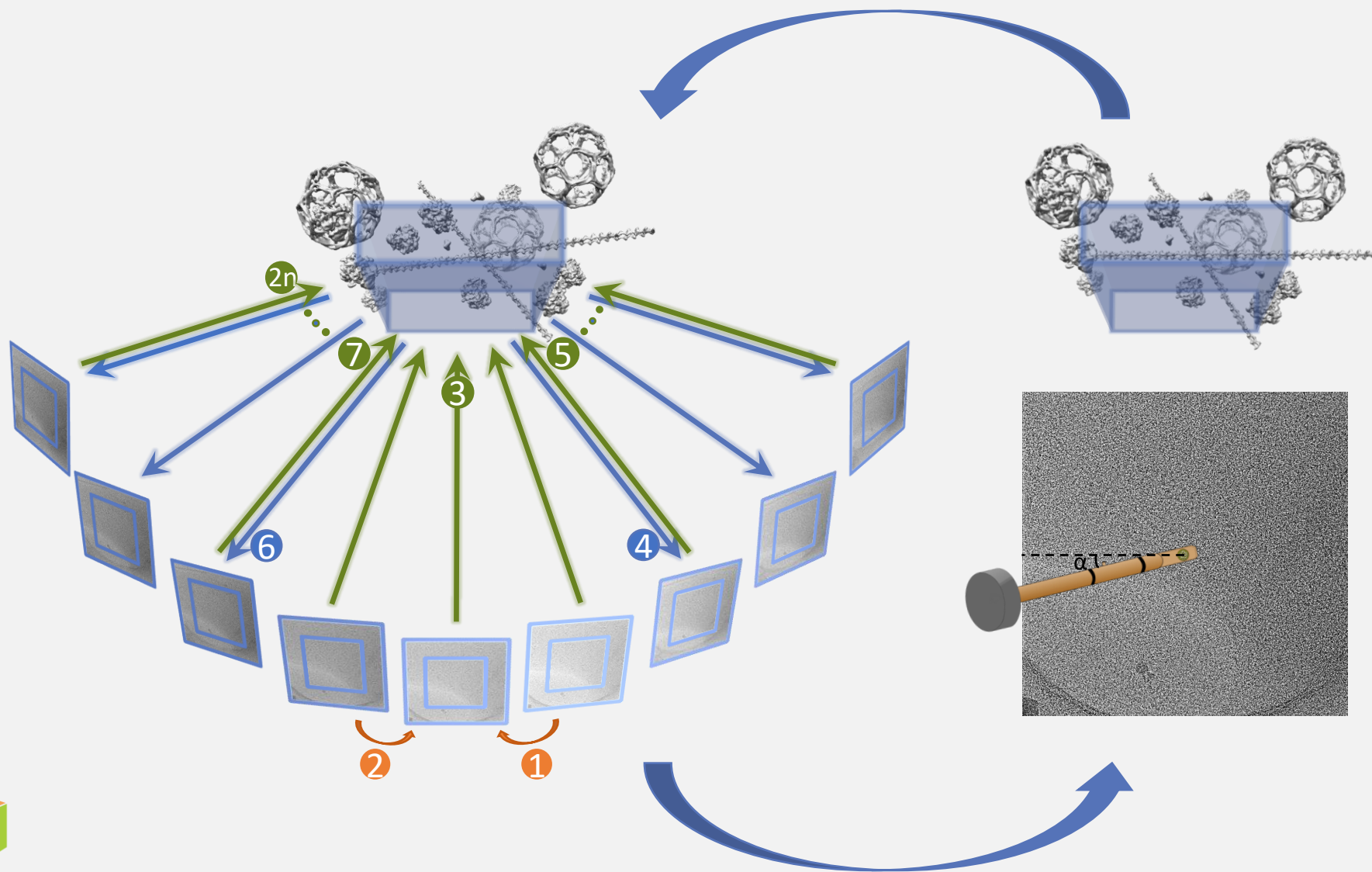
Protomo alignment



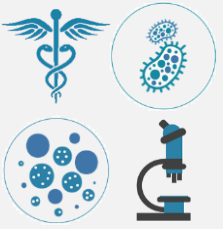
Refine tilt azimuth



Appion-Protomo refinement

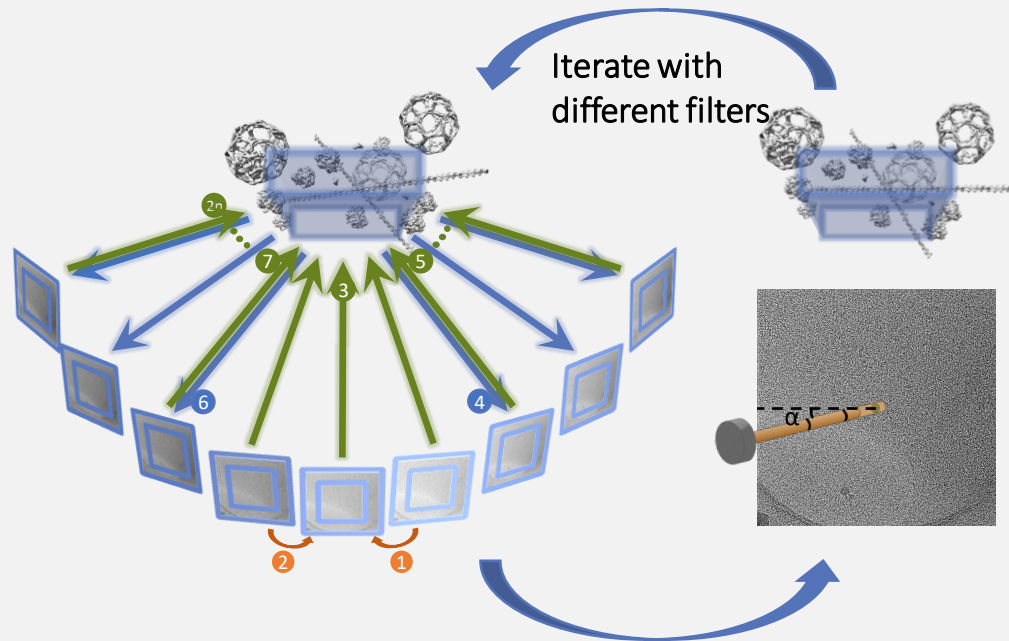


Iterate with
different filters



Appion-Protomo refinement

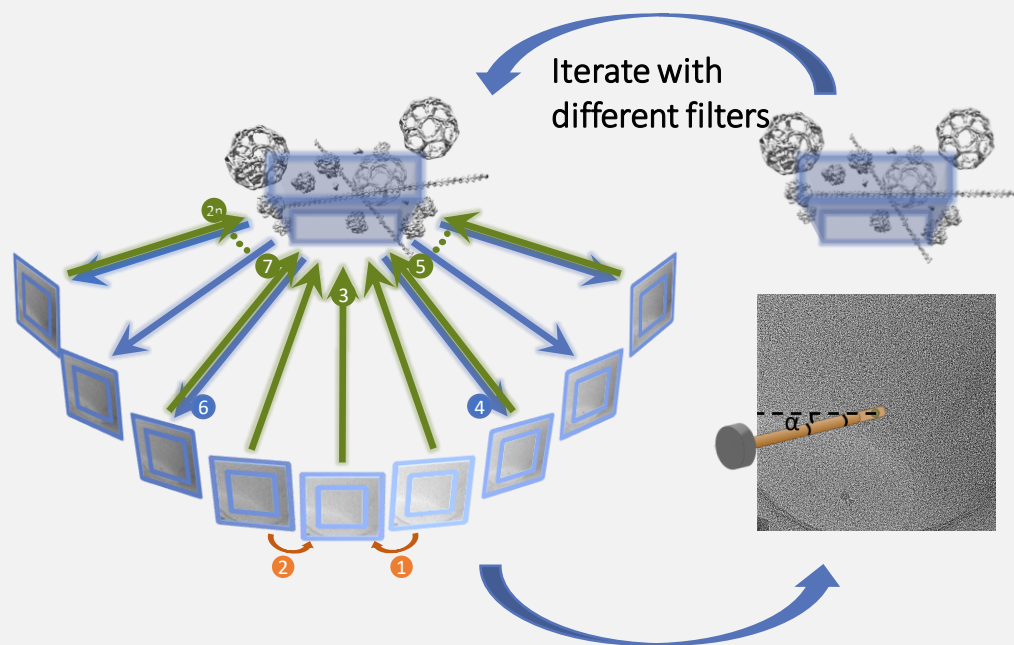
Why is this important?



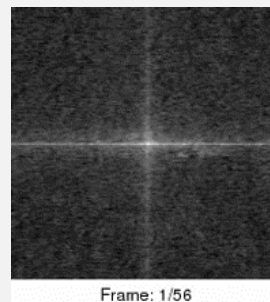


Appion-Protomo refinement

Why is this important?



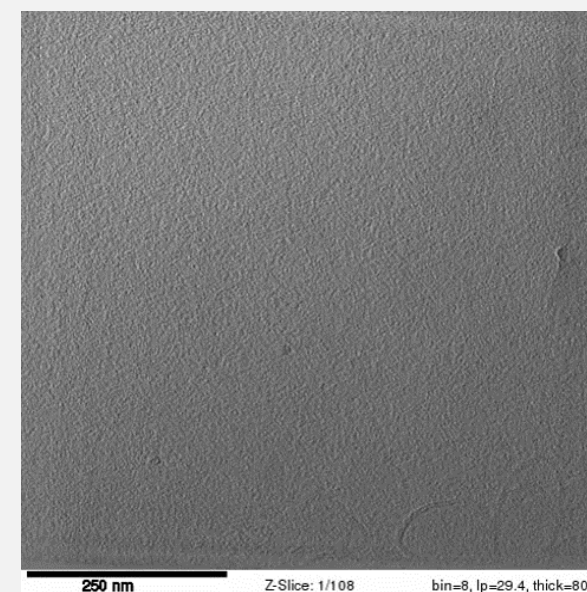
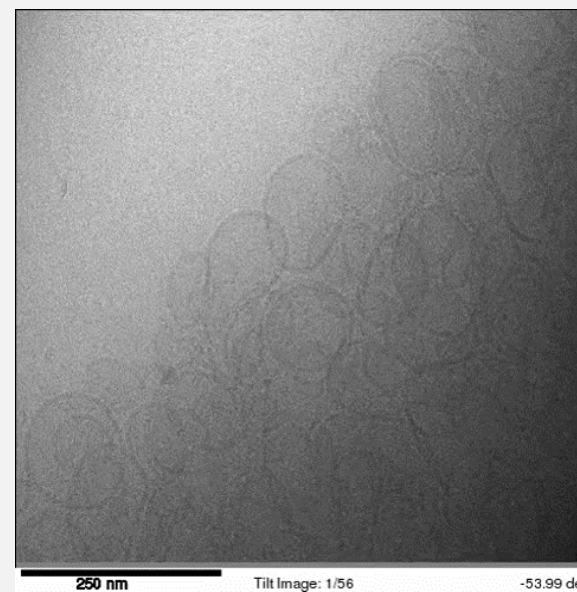
Nearest-neighbor alignment



After refinement



After refinement

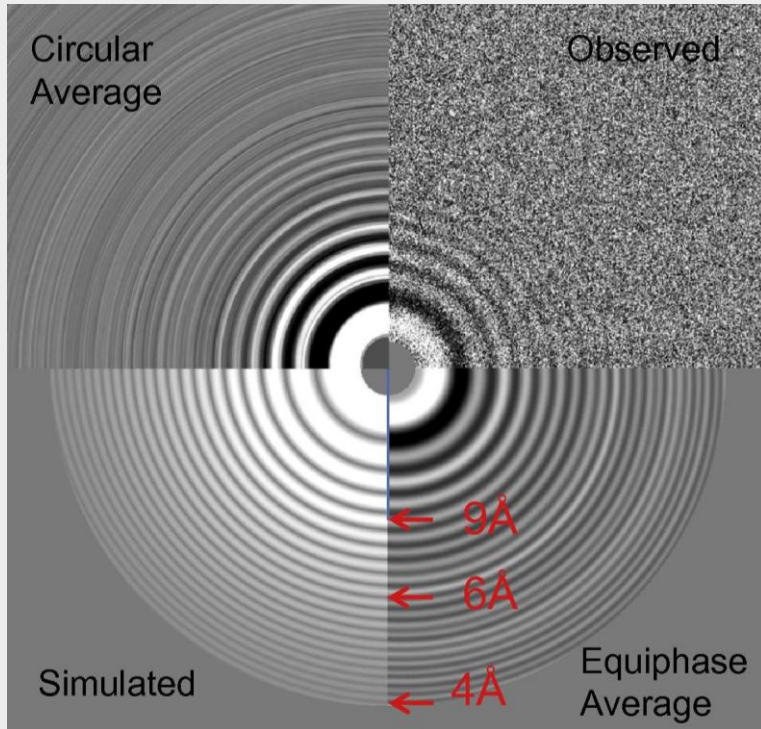




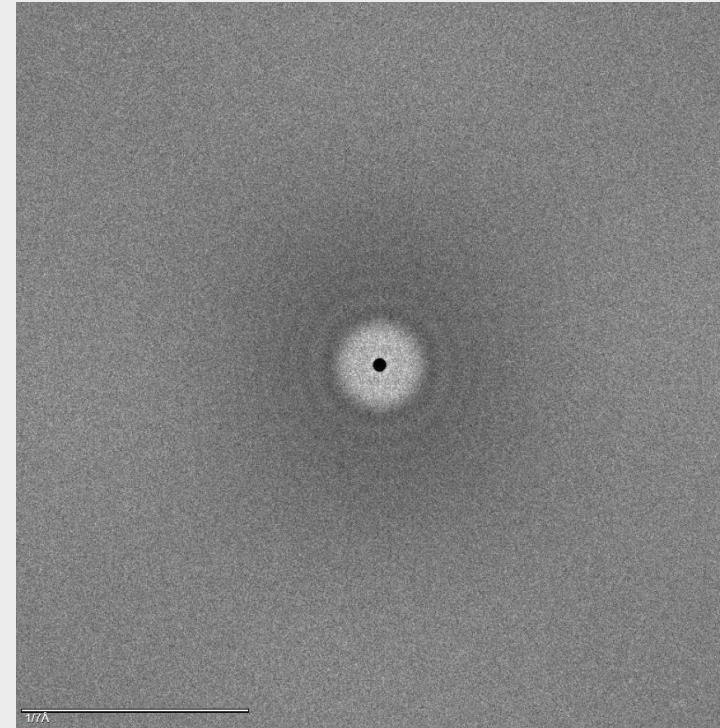
Defocus estimation

Goal: Find the **height of your objects** of interest to correct for microscope aberrations (CTF)

Problem: **Low** per-image **SNR** and potential poor tracking



Zhang, 2016



High dose single particle image

$3 \text{ e}^-/\text{\AA}^2$ single particle tilt image





CTF estimation and correction for tilt-series or tomograms





Defocus estimation methods

Methods ordered approximately **worst-to-best** (depends on sample):

- **Per-image** defocus estimation accounting for tilts (CTFFIND4, GCTF, etc.)
- Per-tomogram post-hoc estimation by using **SPT FSC to locate the first CTF zero**
- **Image tiling** to estimate the **defocus of the untilted plane** (TomoCTF)
- Defocus estimation and **interpolation using two focus locations** on the tilt axis (Eibauer, 2012)
- Per-particle tilt image fine estimation and correction that accounts for the **3D location of each particle**
- Per-particle tilt image fine estimation and correction that takes into **account overlapping objects** in each tilt image of each particle and accounts for the 3D location of each particle – can use all particles in each tilt image to refine!





CTF correction methods

Methods ordered approximately **worst-to-best** (depends on sample):

- **Per-image** correction
- Strip-based correction with TomoCTF or IMOD ctfphaseflip
 - Flips phases and optionally corrects amplitudes (TomoCTF) on a strip-by-strip basis.
 - Error will depend on the amount of non-eucentricity
- 3D CTF model (Relion) takes into account x,y,z particle locations
- Per-particle/tiling CTF correction (EMAN2)
- During tomographic reconstruction (EmSART, NovaCTF)



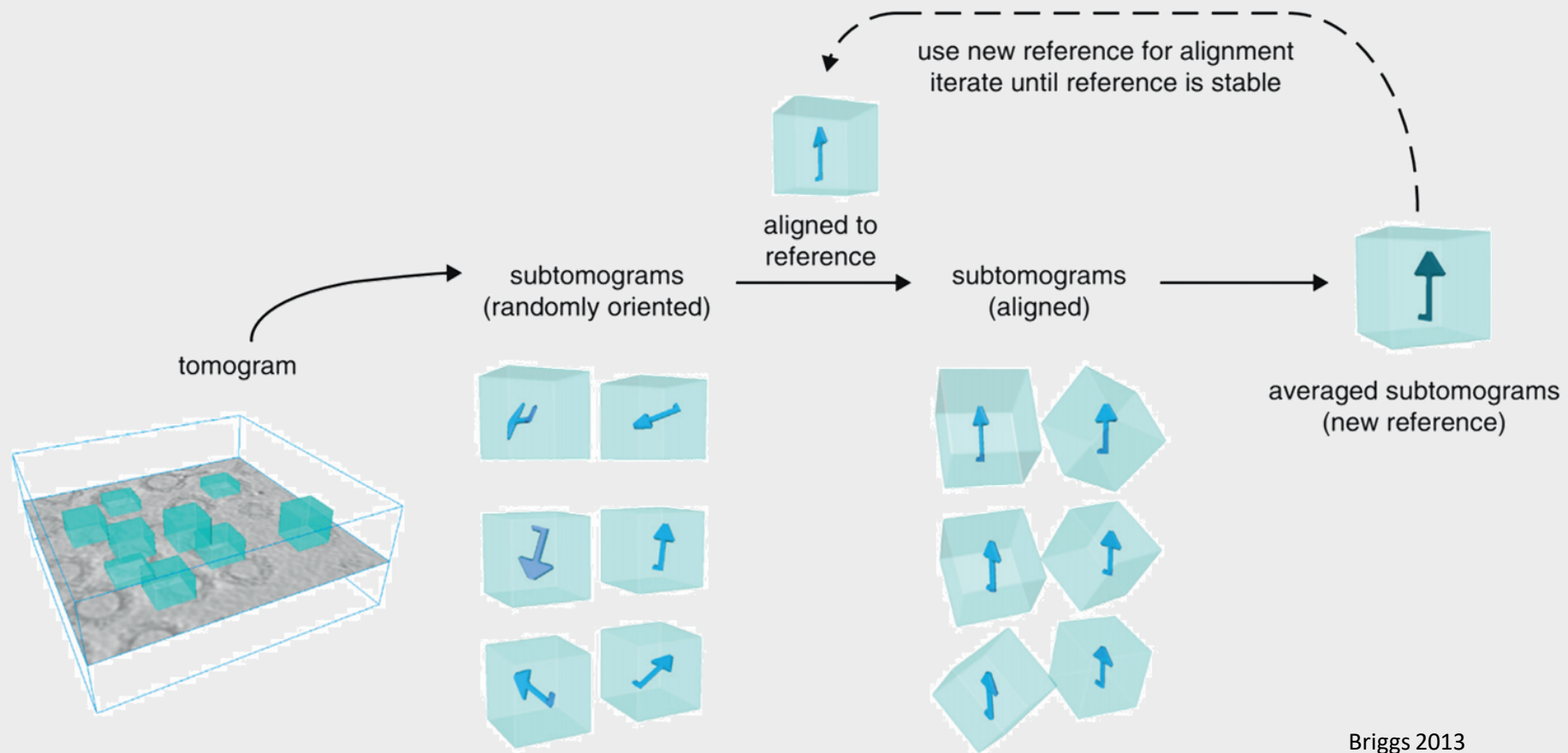


Sub-tomogram processing

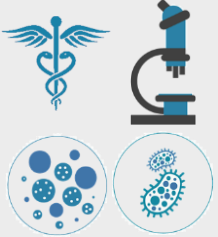




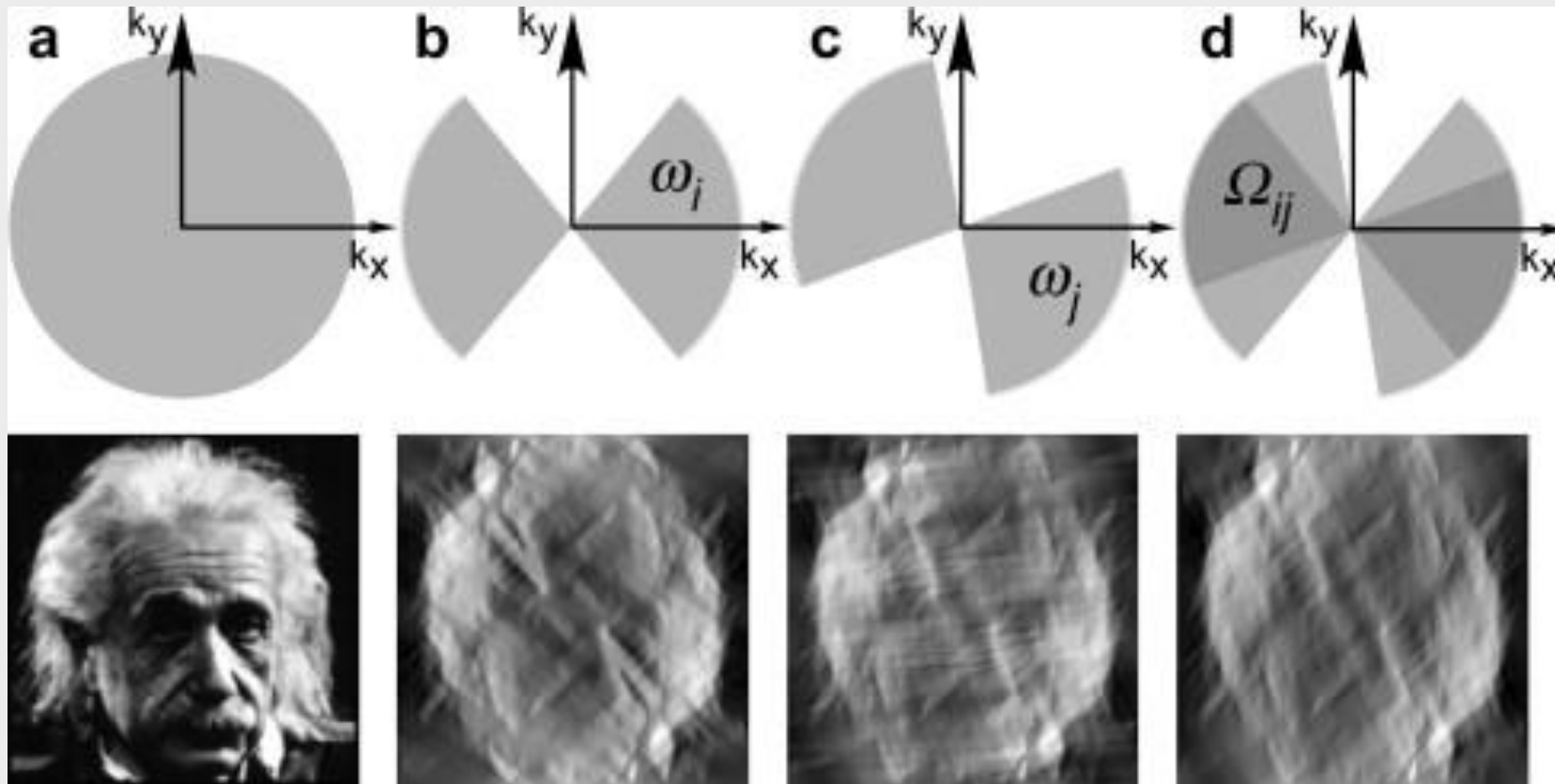
Sub-tomogram processing workflow



- **Missing wedge** must be taken into account for each sub-tomogram



Must take into account subtomogram missing wedges



Forster et al, J. Struct. Biol, 2008

- Effectively align volume in common in Fourier space





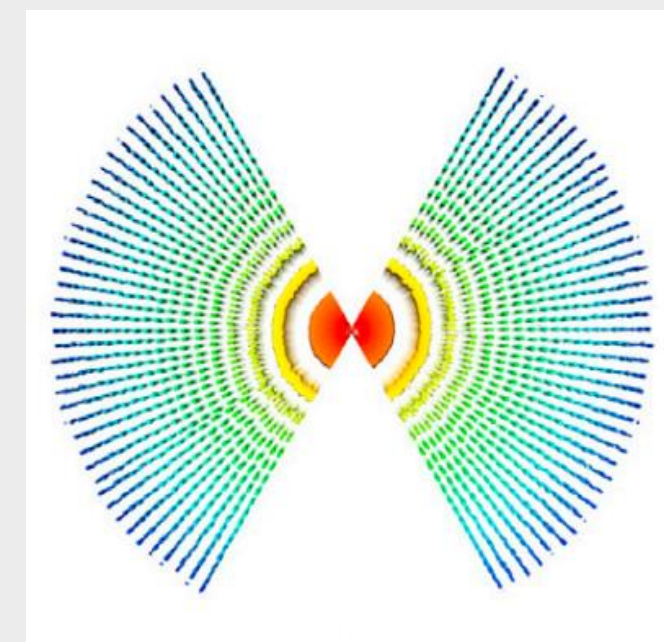
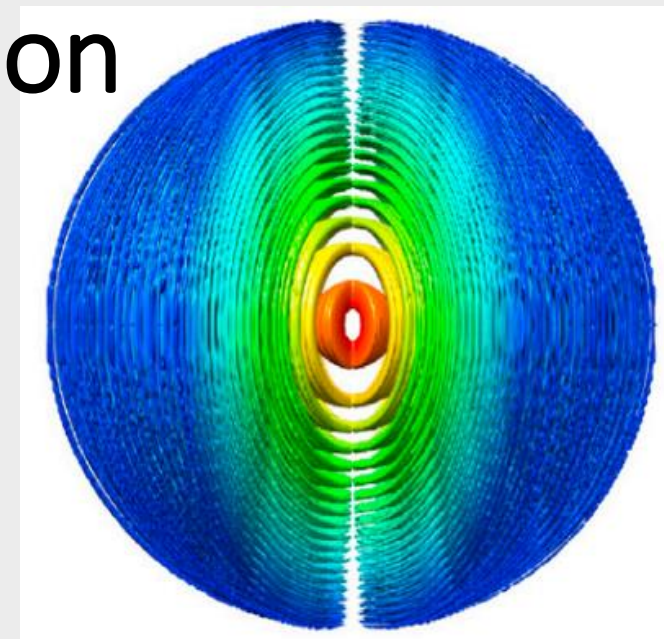
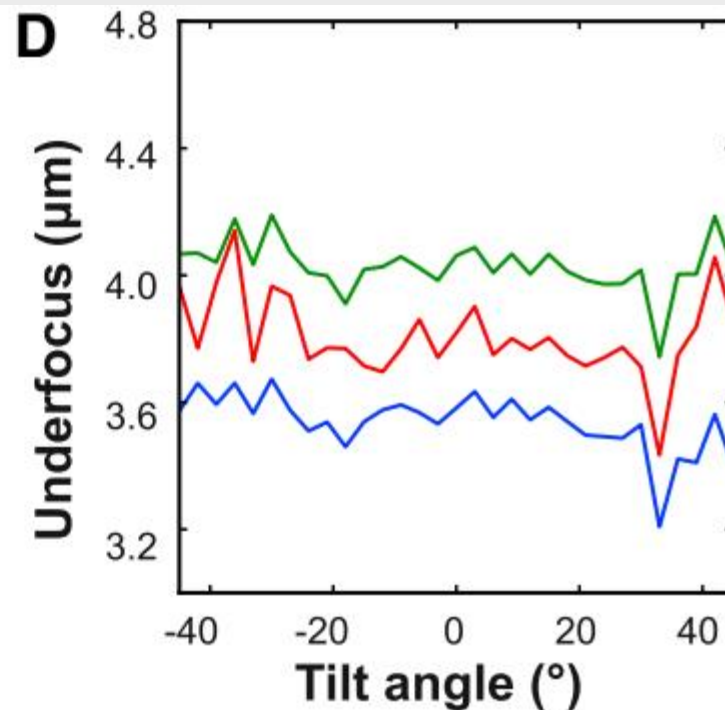
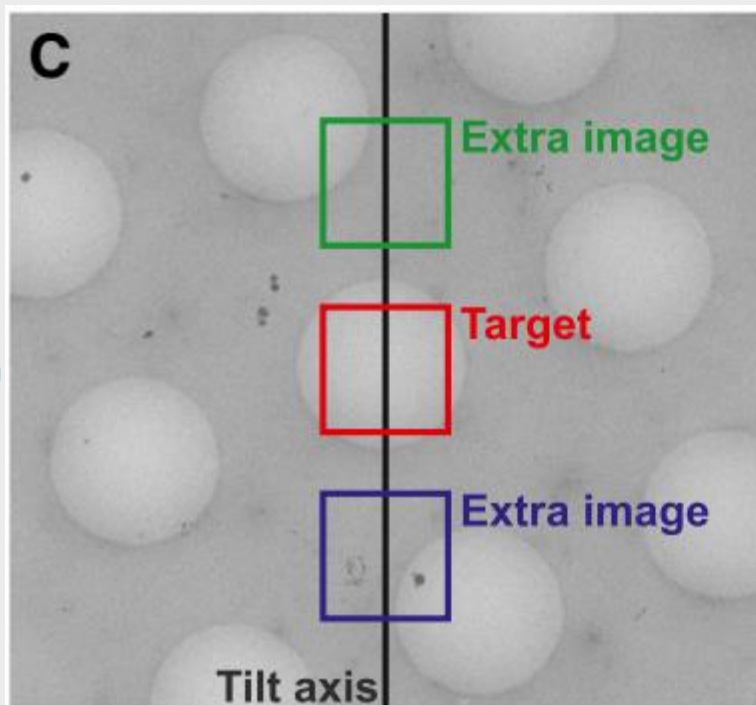
Sub-tomogram processing software

- Dynamo – GPU accelerated, tomogram database, extensive picking abilities
- Relion – 3D CTF model, Bayesian approach to alignment is used
- EMAN2 – Sub-tilt-series refinement and defocus estimation/correction
- emClarity – Sub-tilt-series refinement and defocus estimation/correction
- TYGRESS – Intended for use w/ high dose 0 degree image (Nicastro group)
- PyTom
- PEET
- Jsubtomo
- TOM & AV3
- XMIPP
- Warp





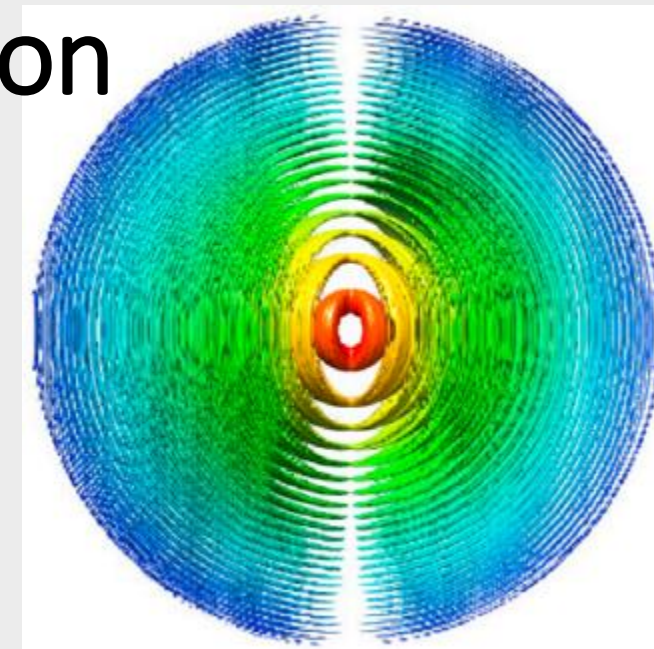
Sub-tomogram processing in Relion



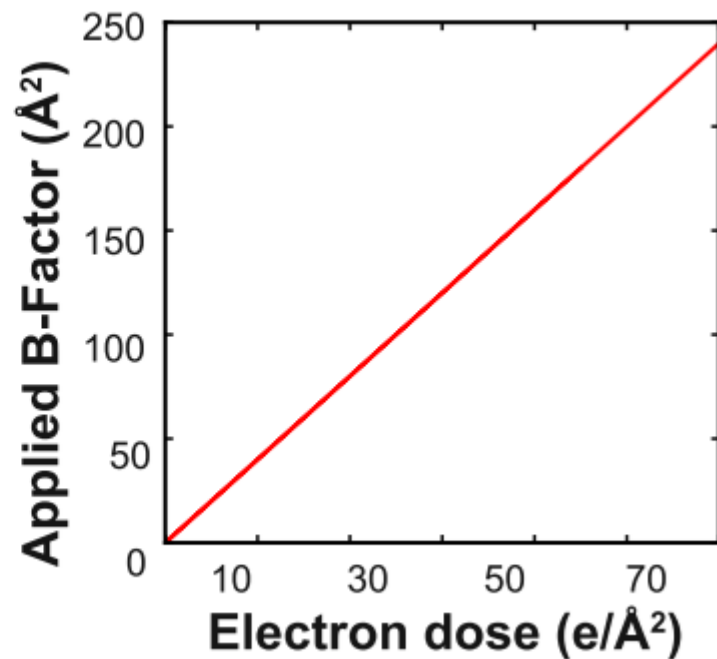
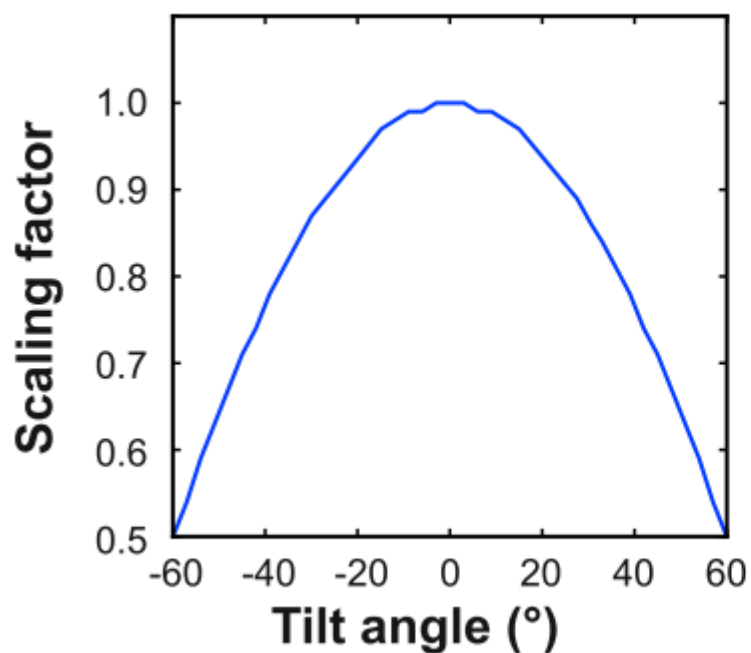
- Uses normal Relion workflow.
- Potential issues:
 - Extra images are likely not at the same focus as the Target
 - 3D FSC may eliminate properly interpolated values due to sampling

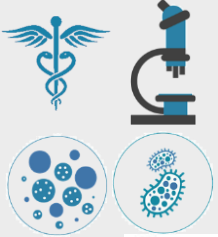


Sub-tomogram processing in Relion

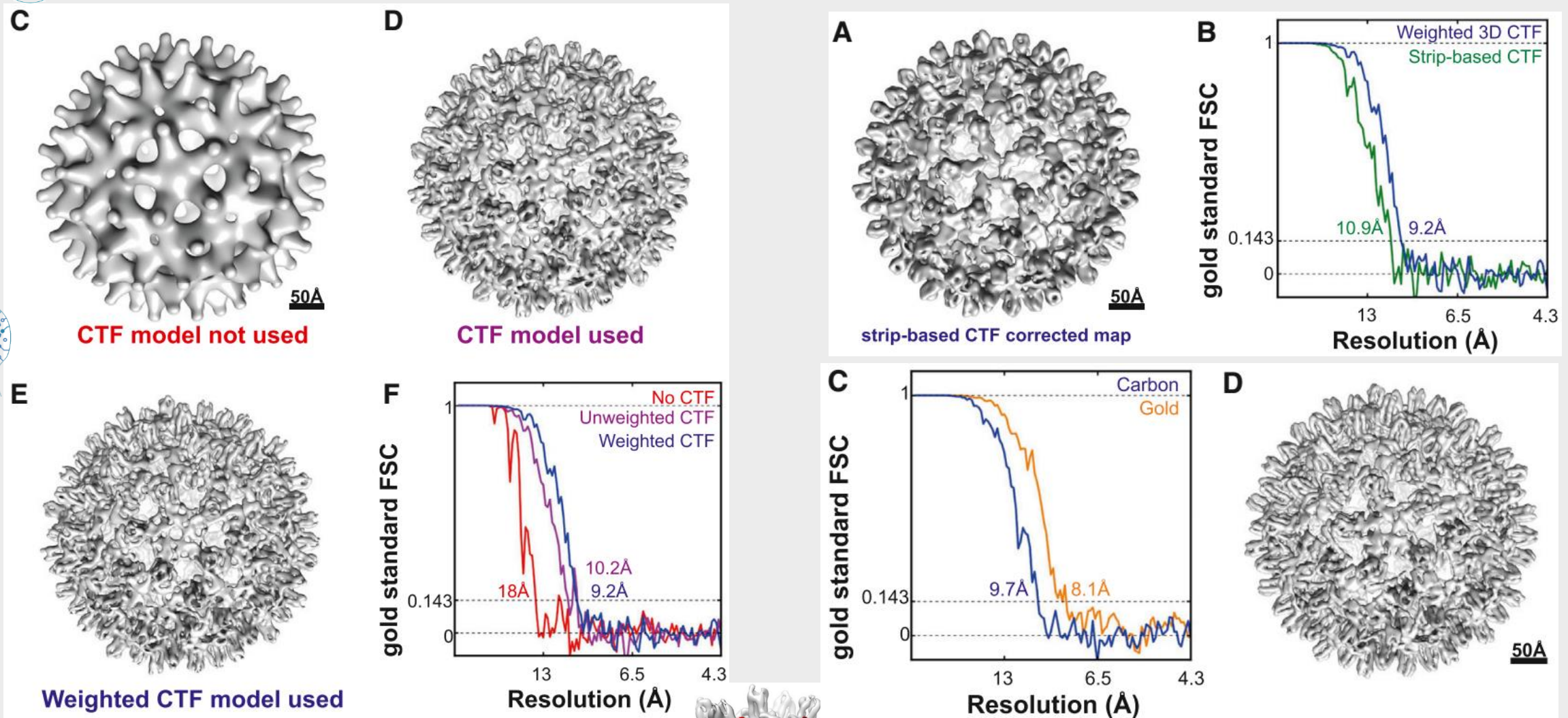


weighted CTF model

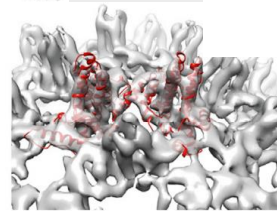


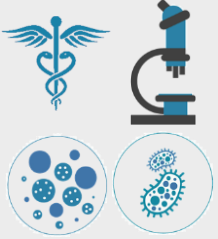


Sub-tomogram processing in Relion

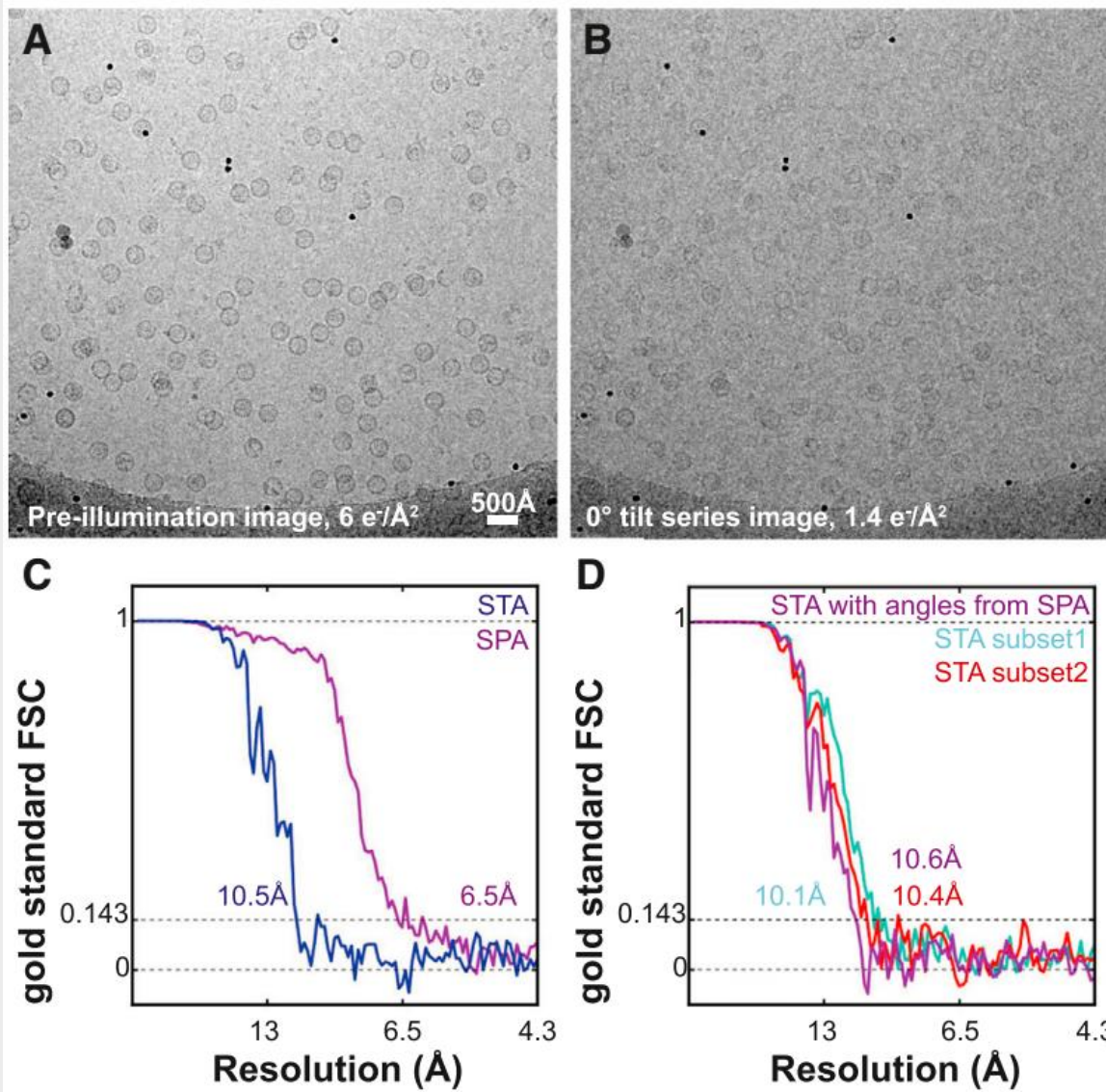


- Test case: Hepatitis B capsid



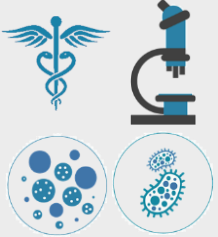


Sub-tomogram processing in Relion

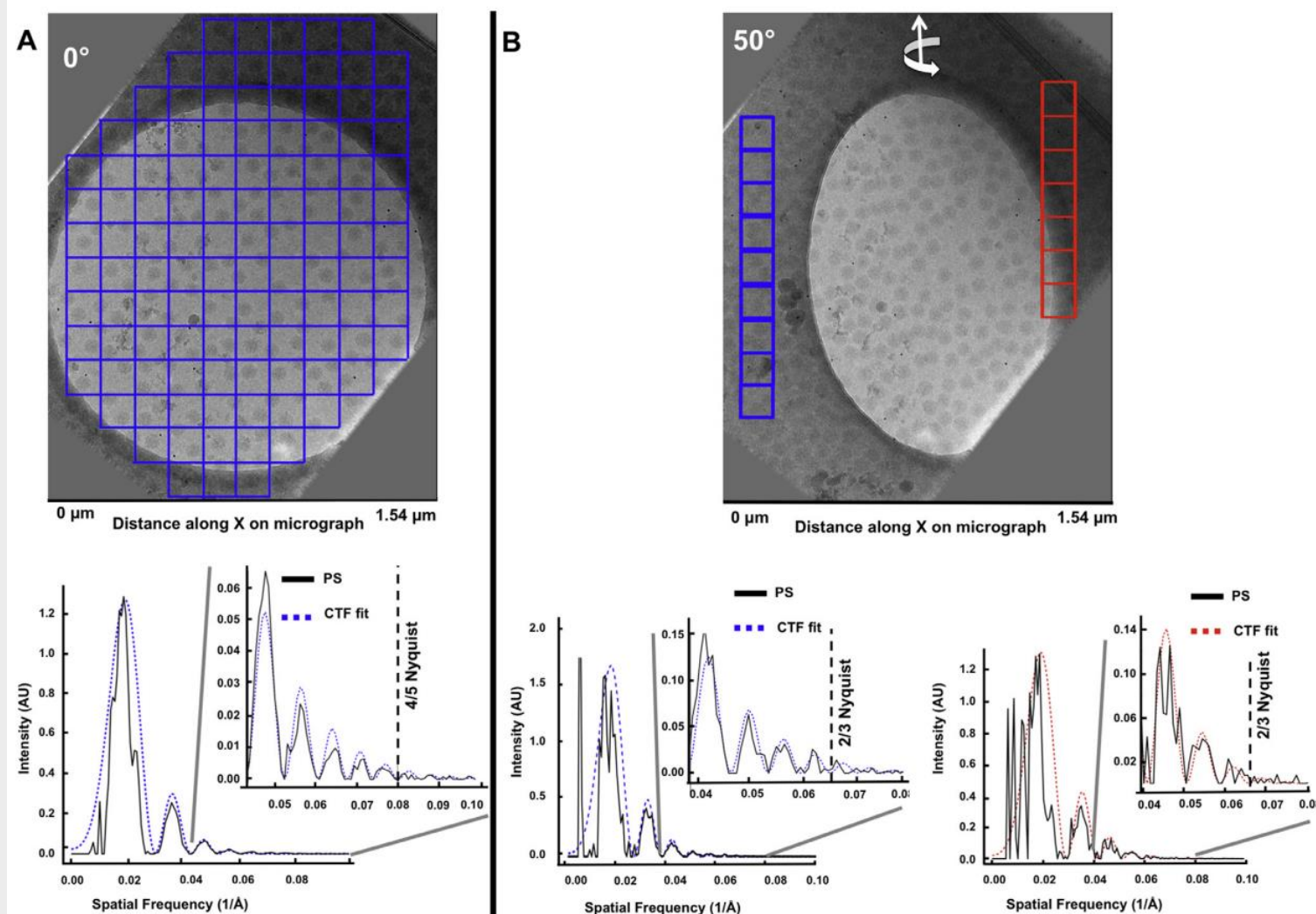


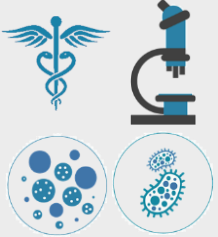
- 6e-/Å² pre-exposures prior to tilt-series collected were collected and analyzed with single particle



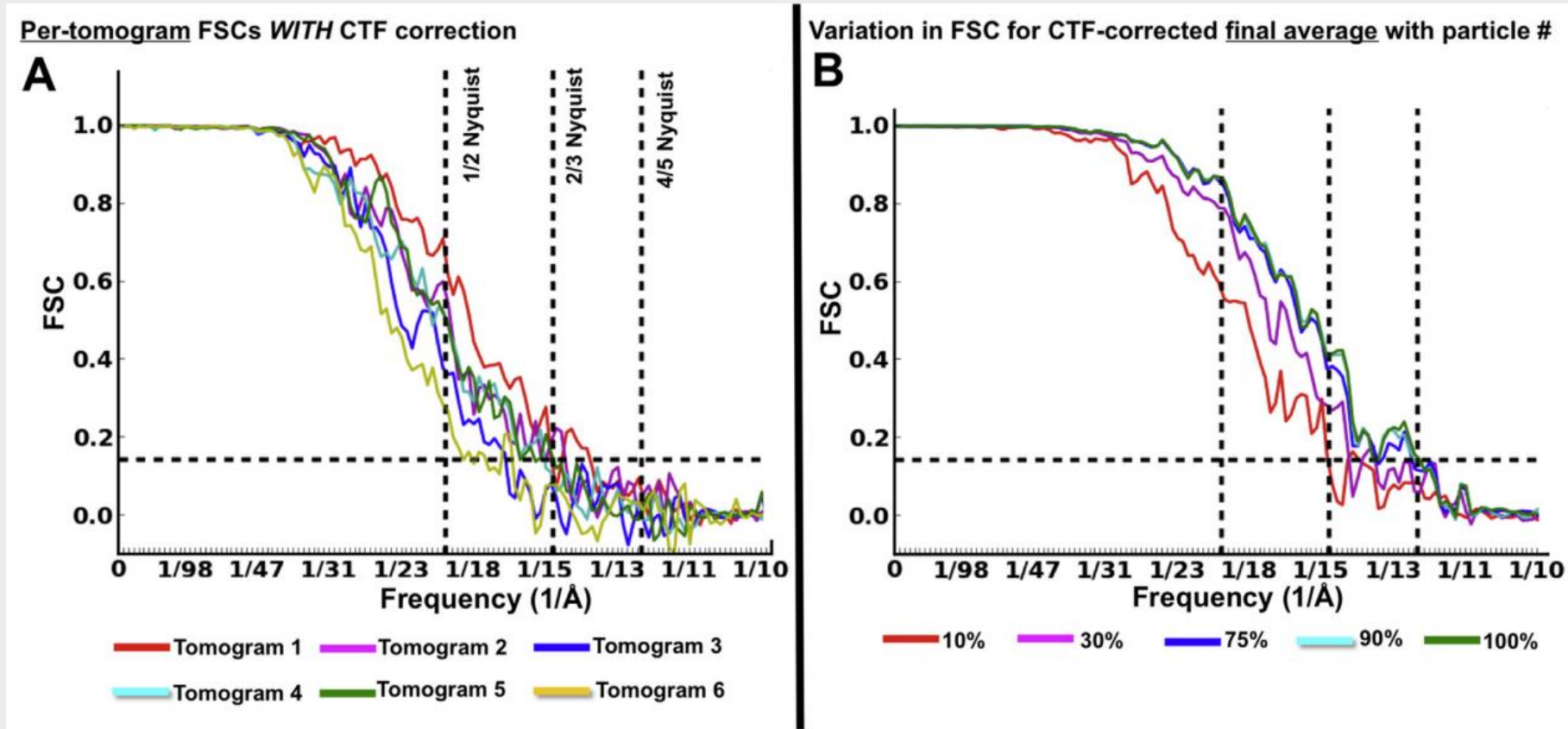


Sub-tomogram processing in EMAN2





Sub-tomogram processing in EMAN2



- Better than 2/3 Nyquist



Tomogram annotation

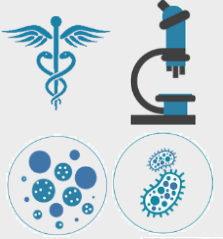




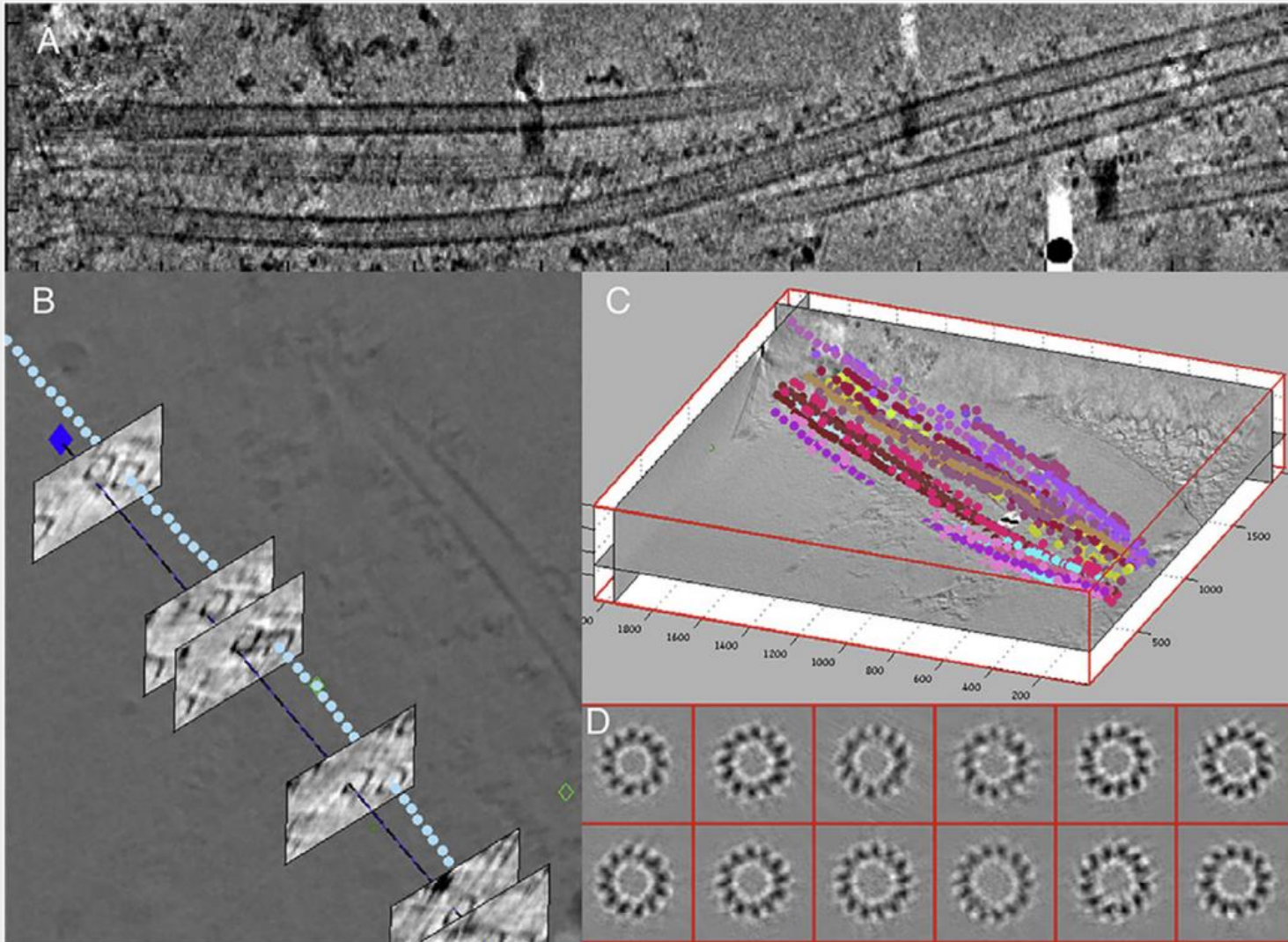
Tomogram/sub-tomogram annotation and segmentation software

- Dynamo – Annotate membranes, tubes, helices, crystal structures, vesicles, etc.
- EMAN2 – Neural network segmentation
- Amira – Interactive segmentation and filtering suite
- UCSF Chimera w/ Segger - Interactive segmentation
- Template picking – MolMatch, Dynamo
- Various deep learning picking and segmentation softwares

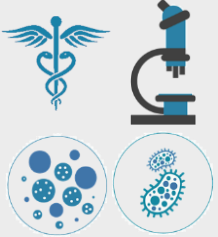




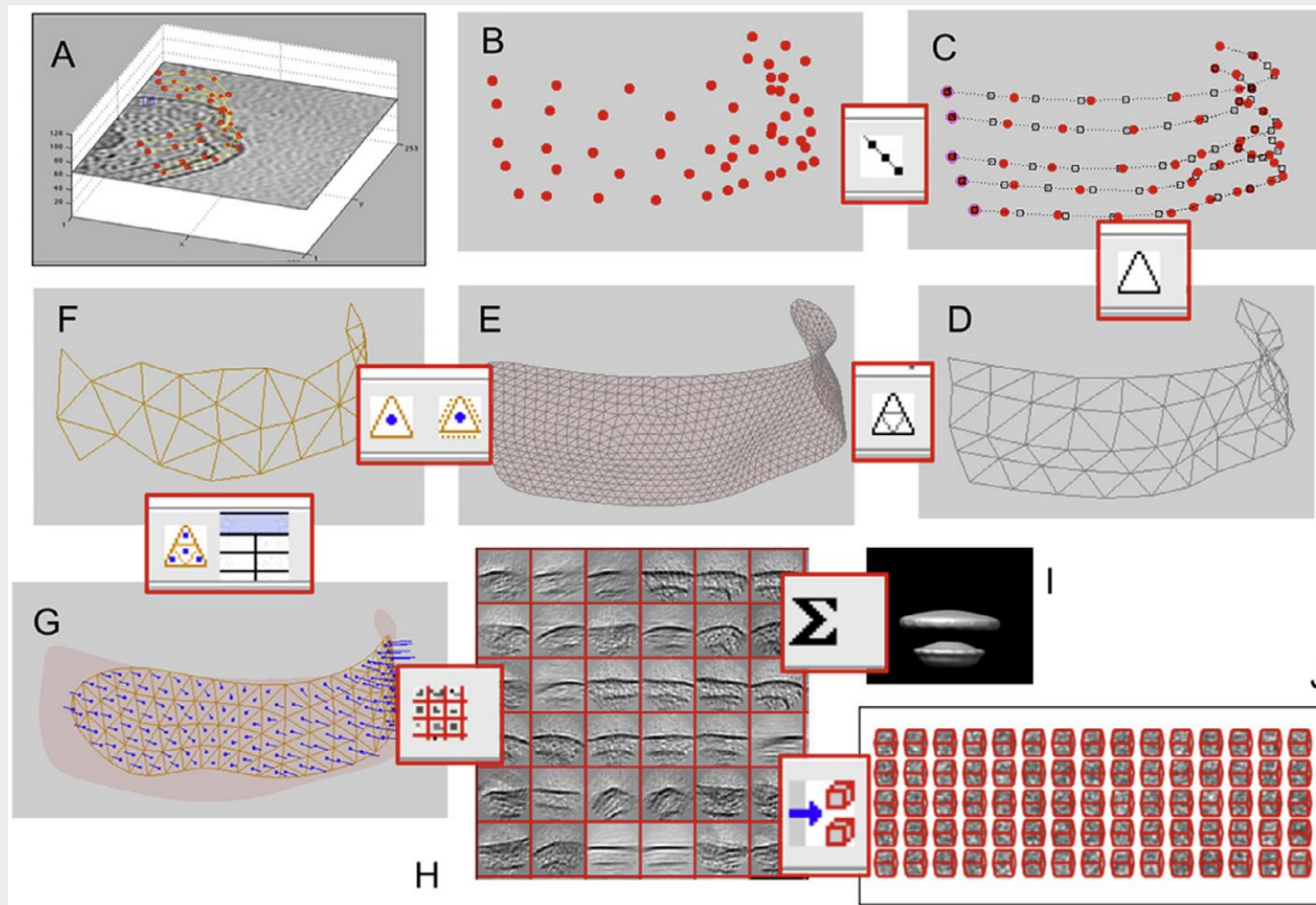
Sub-tomogram annotation processing in Dynamo



- Backbone, helical, and circumferential picking
- Helical symmetry determination

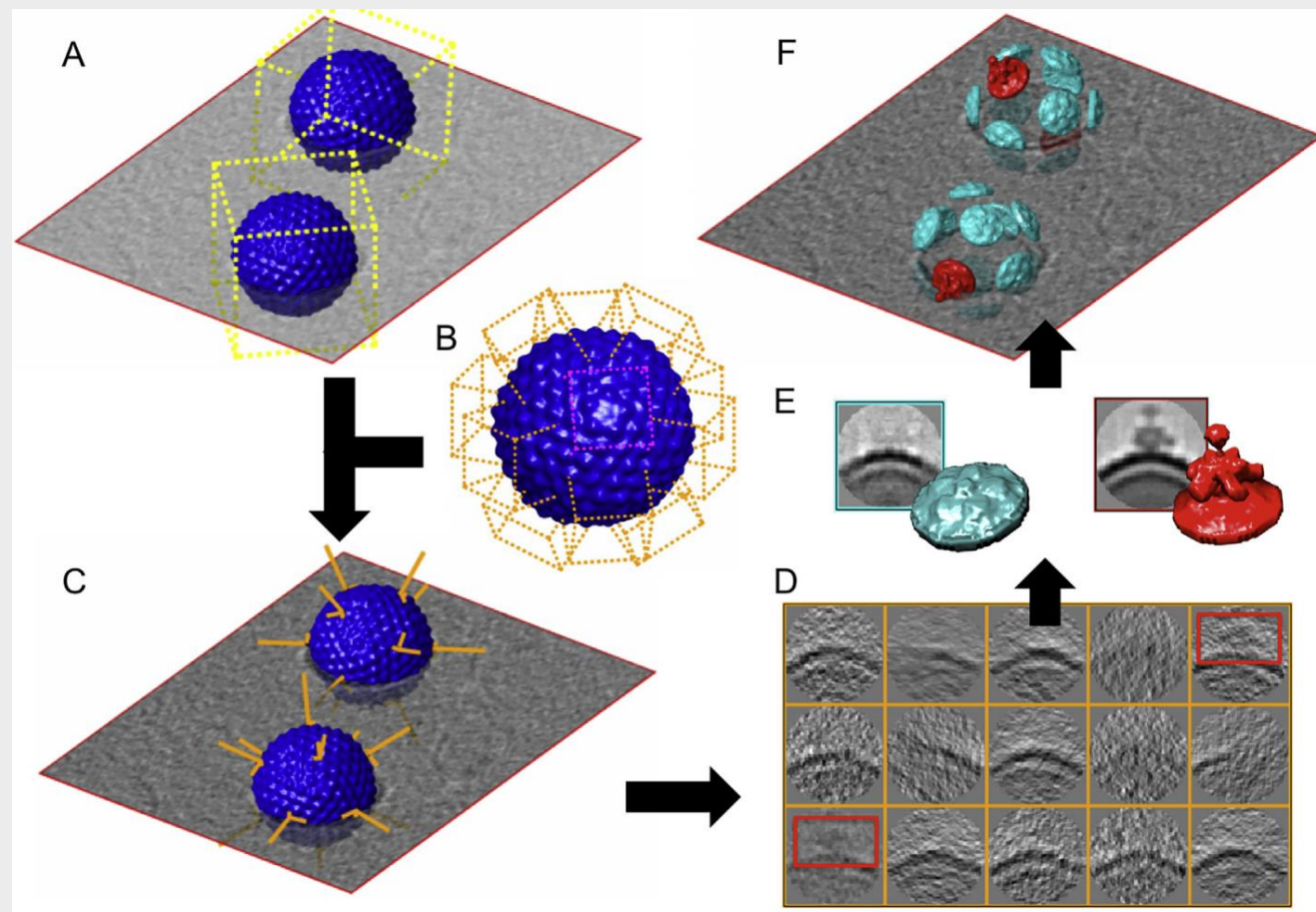
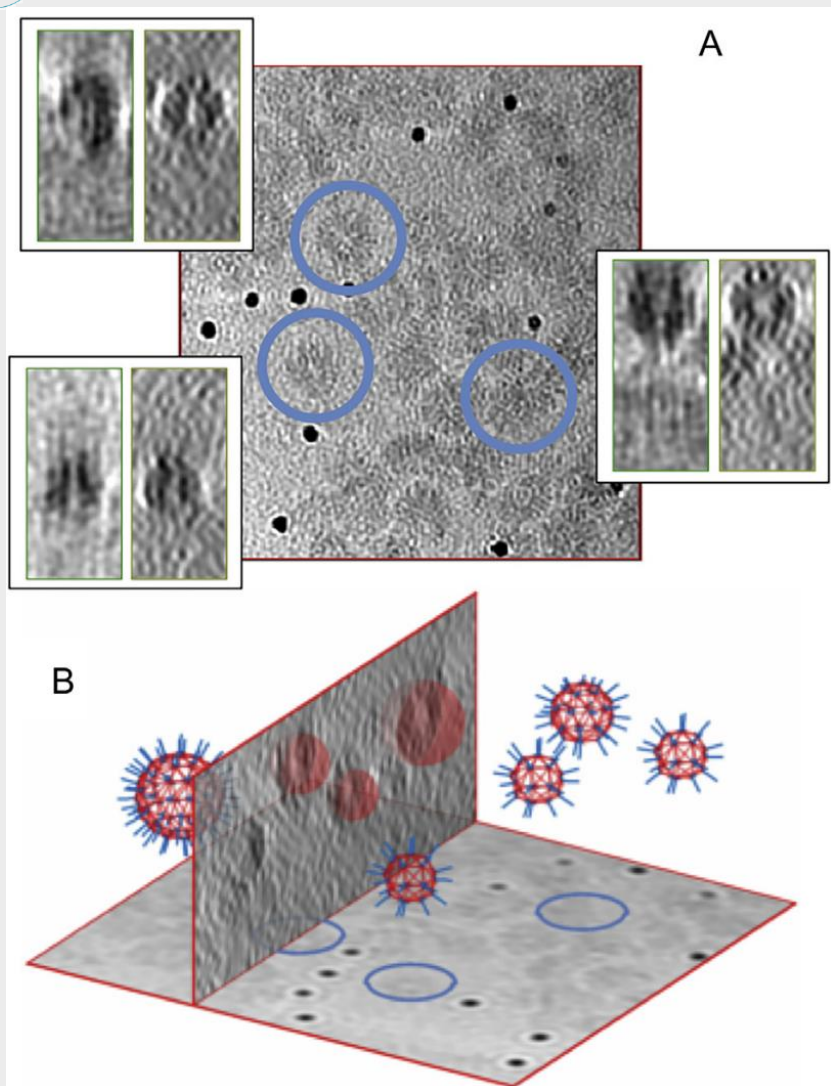


Sub-tomogram annotation processing in Dynamo



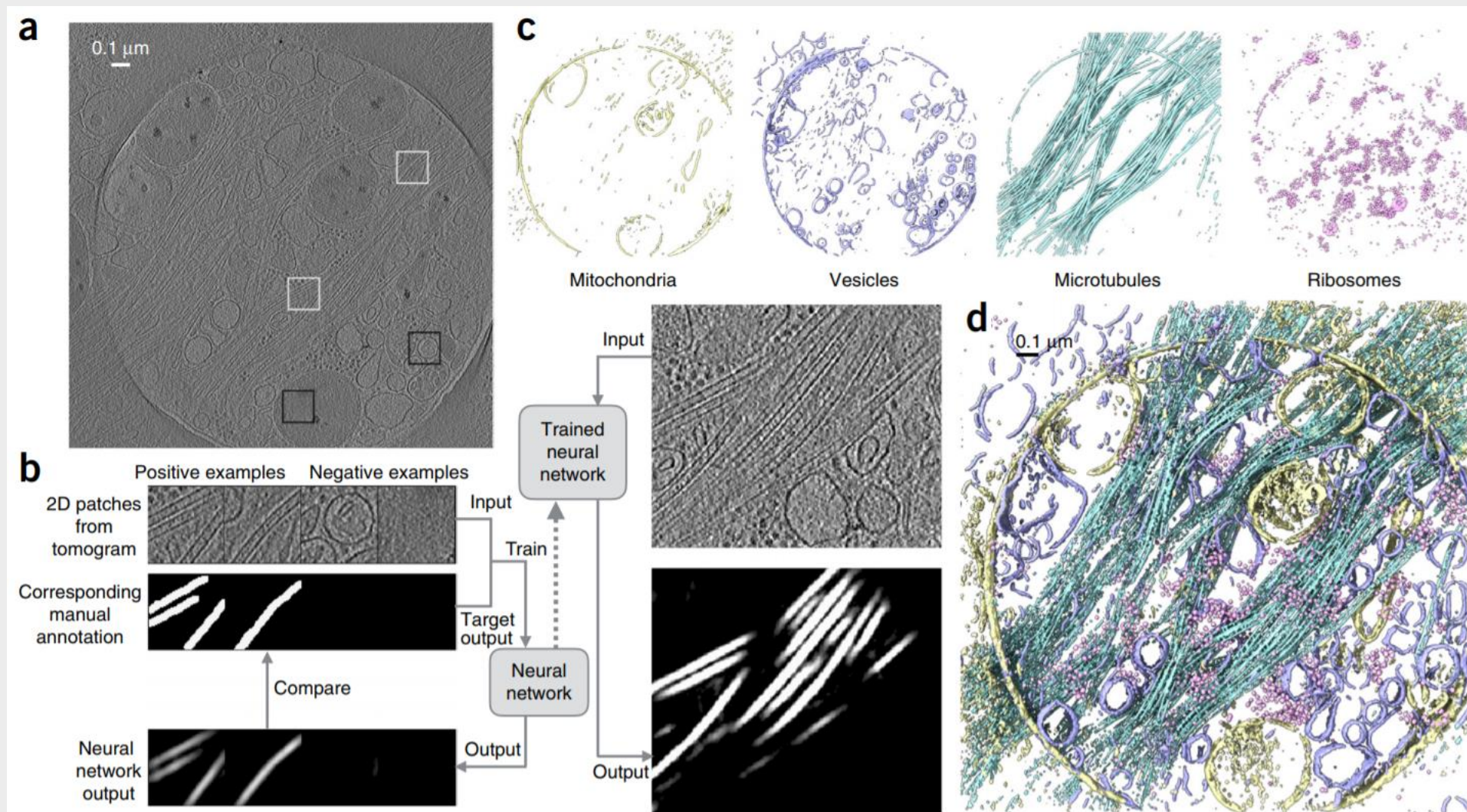


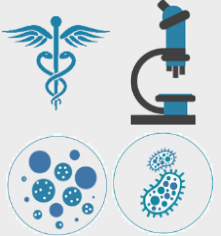
Sub-tomogram annotation processing in Dynamo





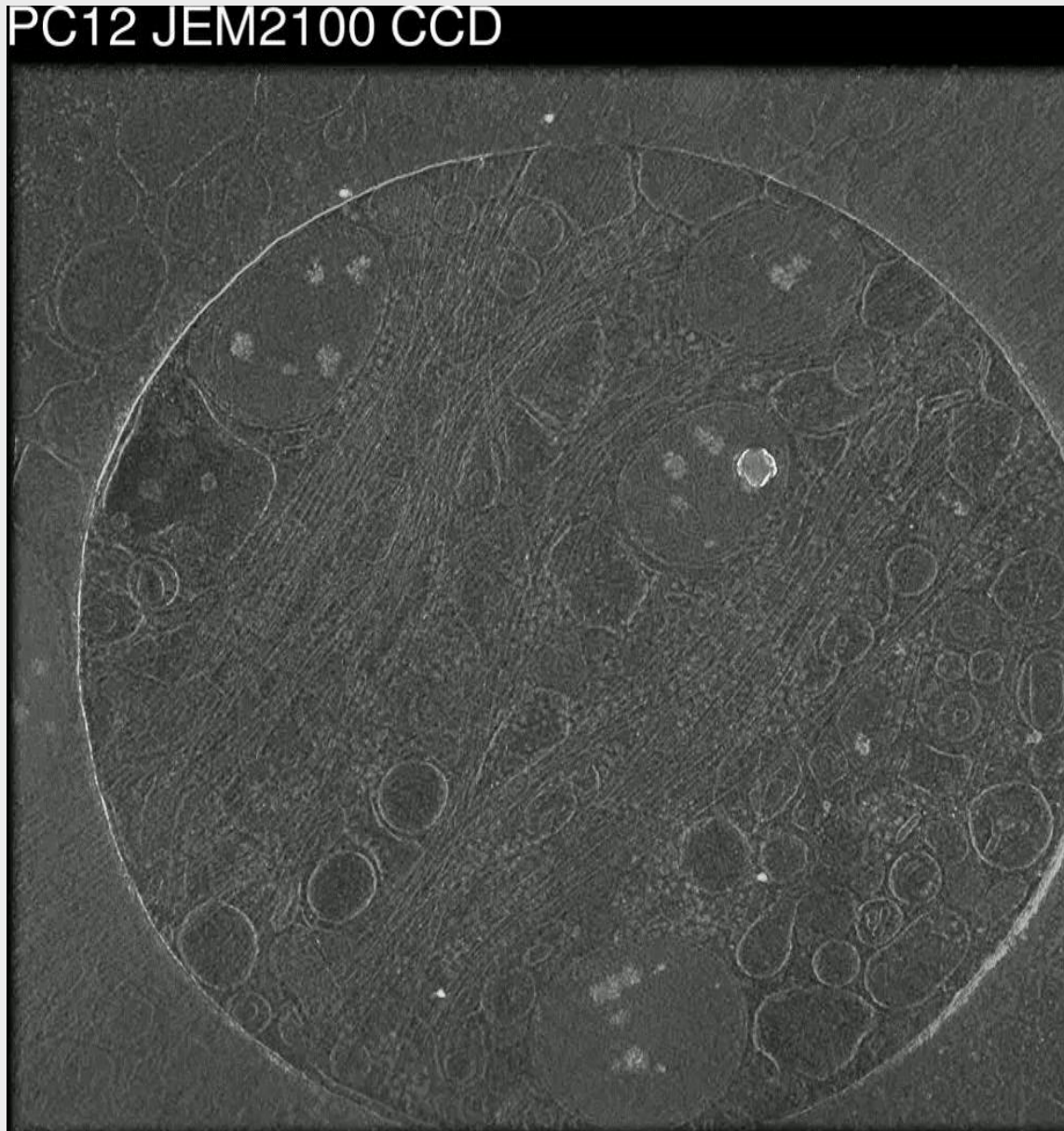
Sub-tomogram segmentation with CNNs in EMAN2





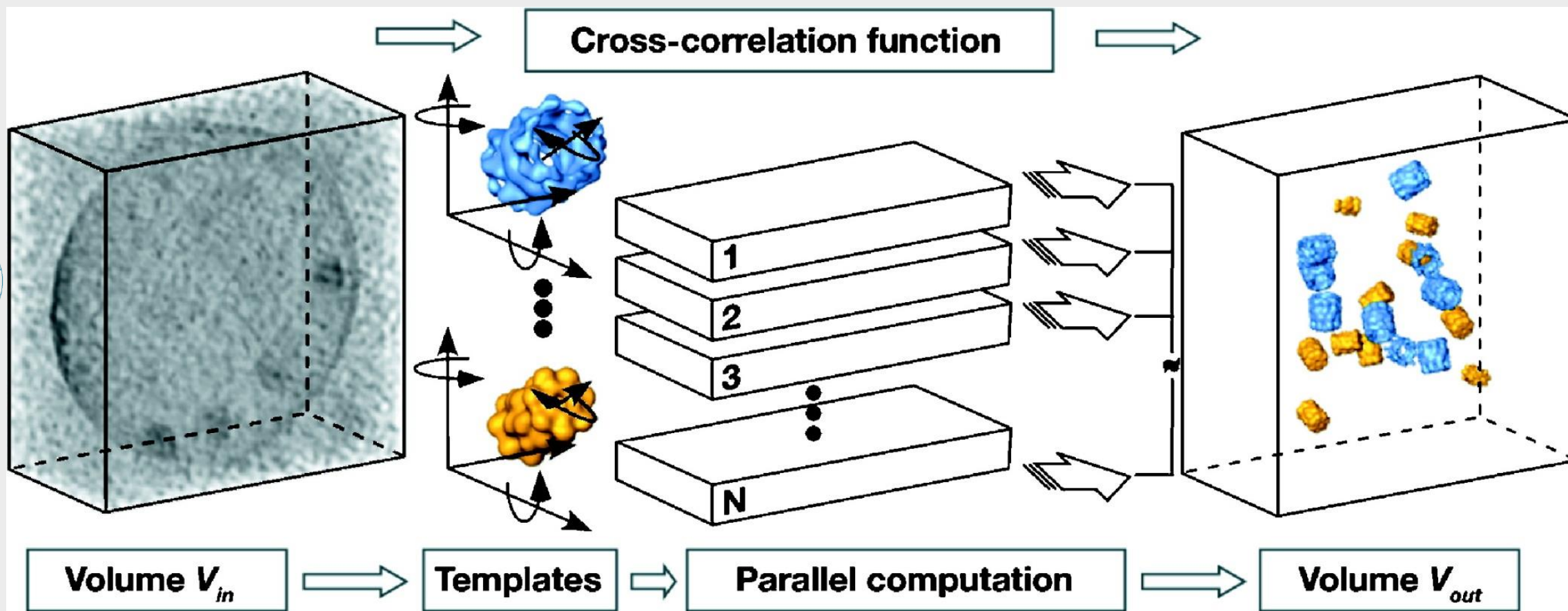
Sub-tomogram segmentation with CNNs in EMAN2

PC12 JEM2100 CCD





Template matching



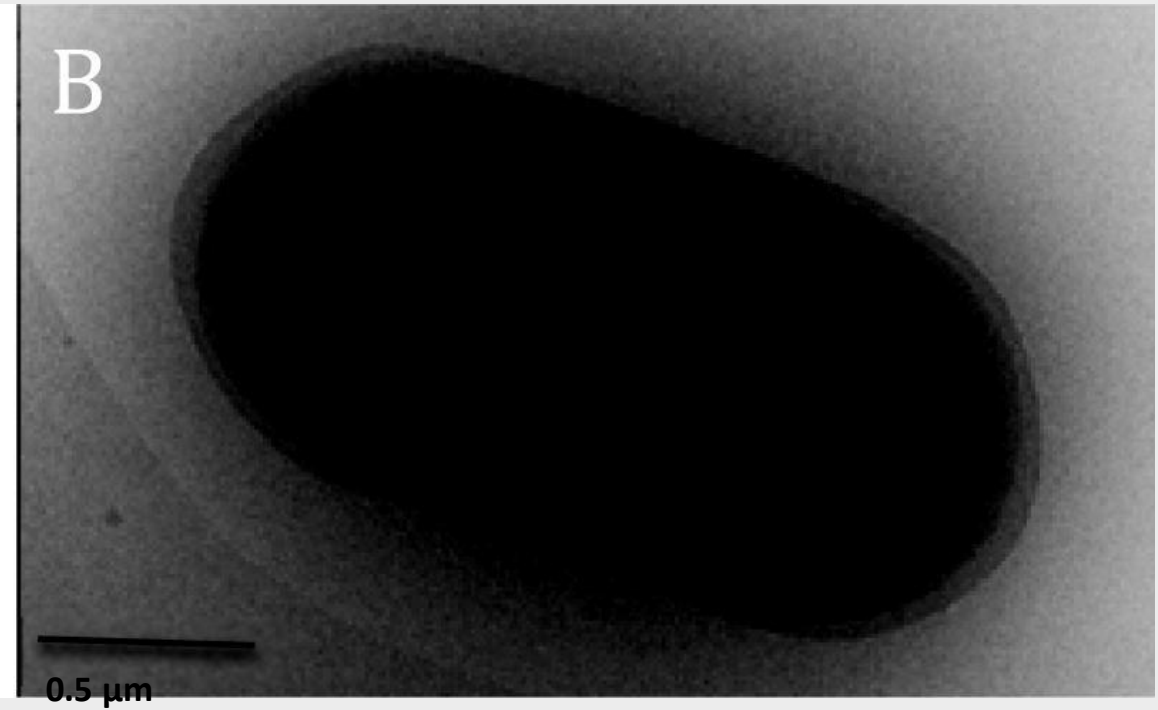
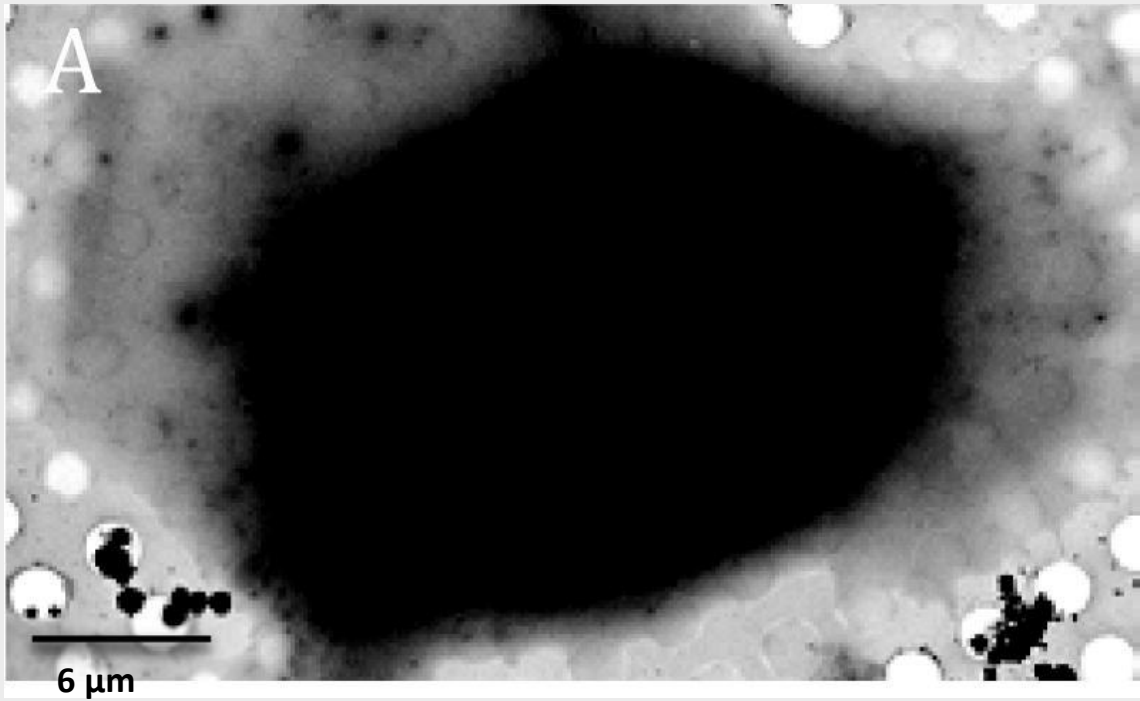


CryoET allows for glimpses into cells/tissues





CryoET allows for glimpses into cells/tissues

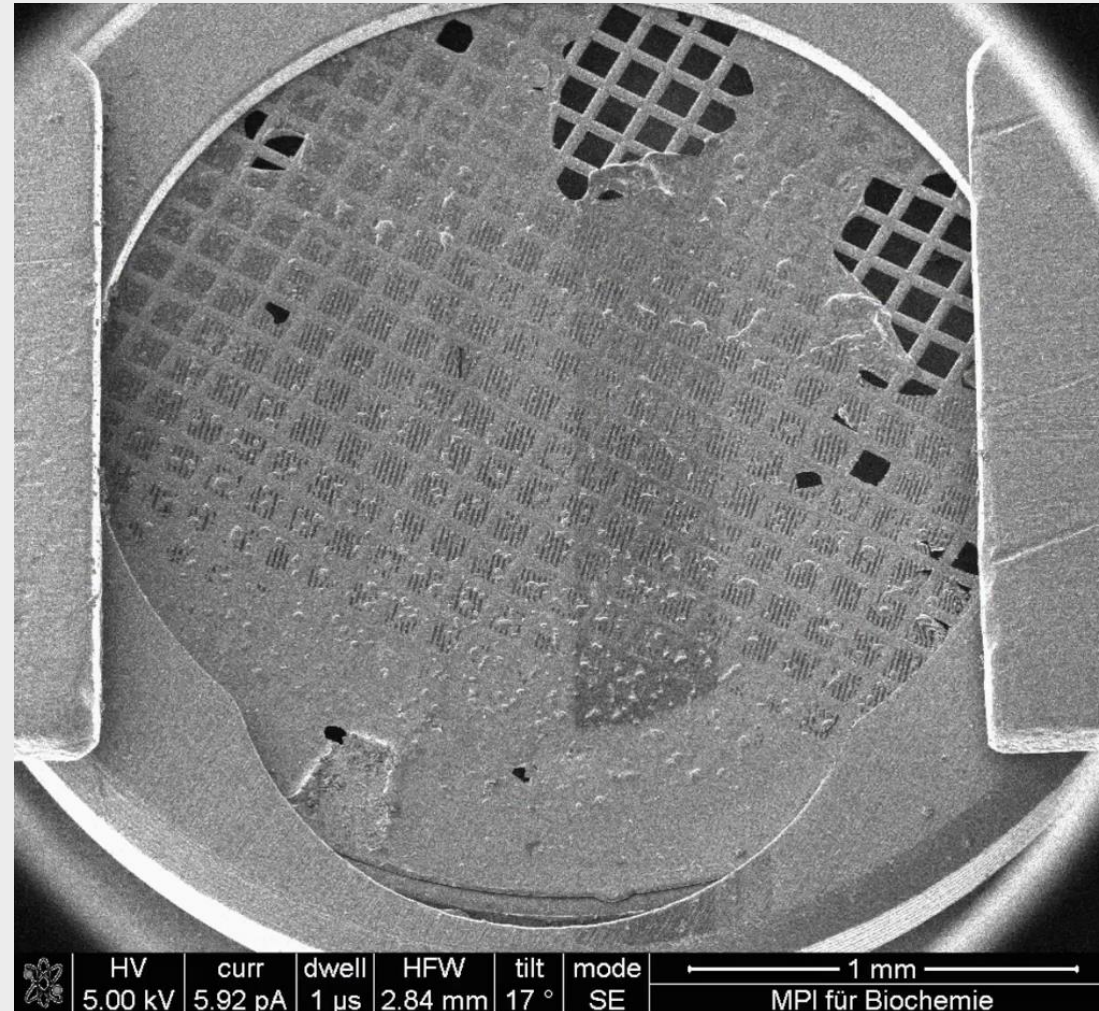


Thompson et. al., 2016





CryoET allows for glimpses into cells/tissues

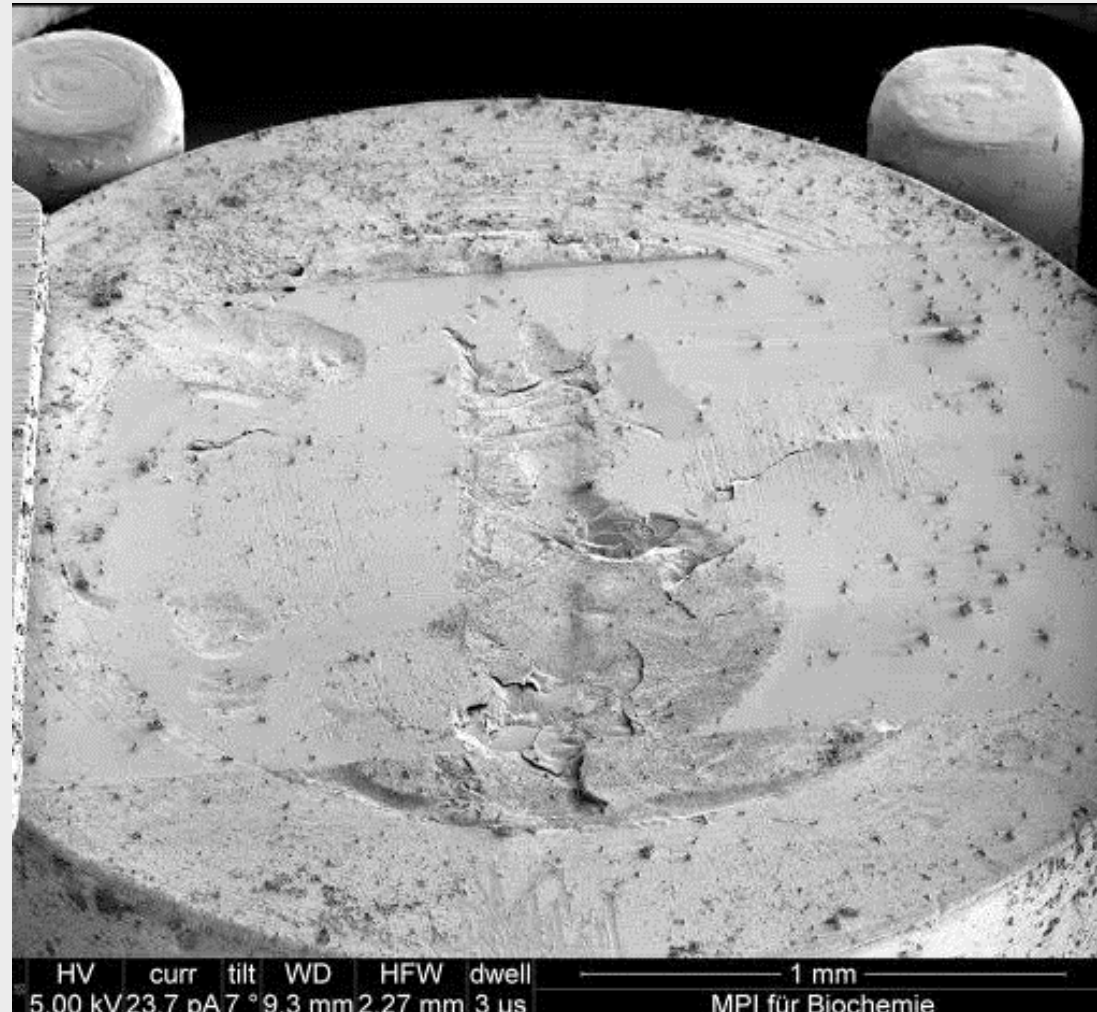


Baumeister et al., MPI





CryoET allows for glimpses into cells/tissues

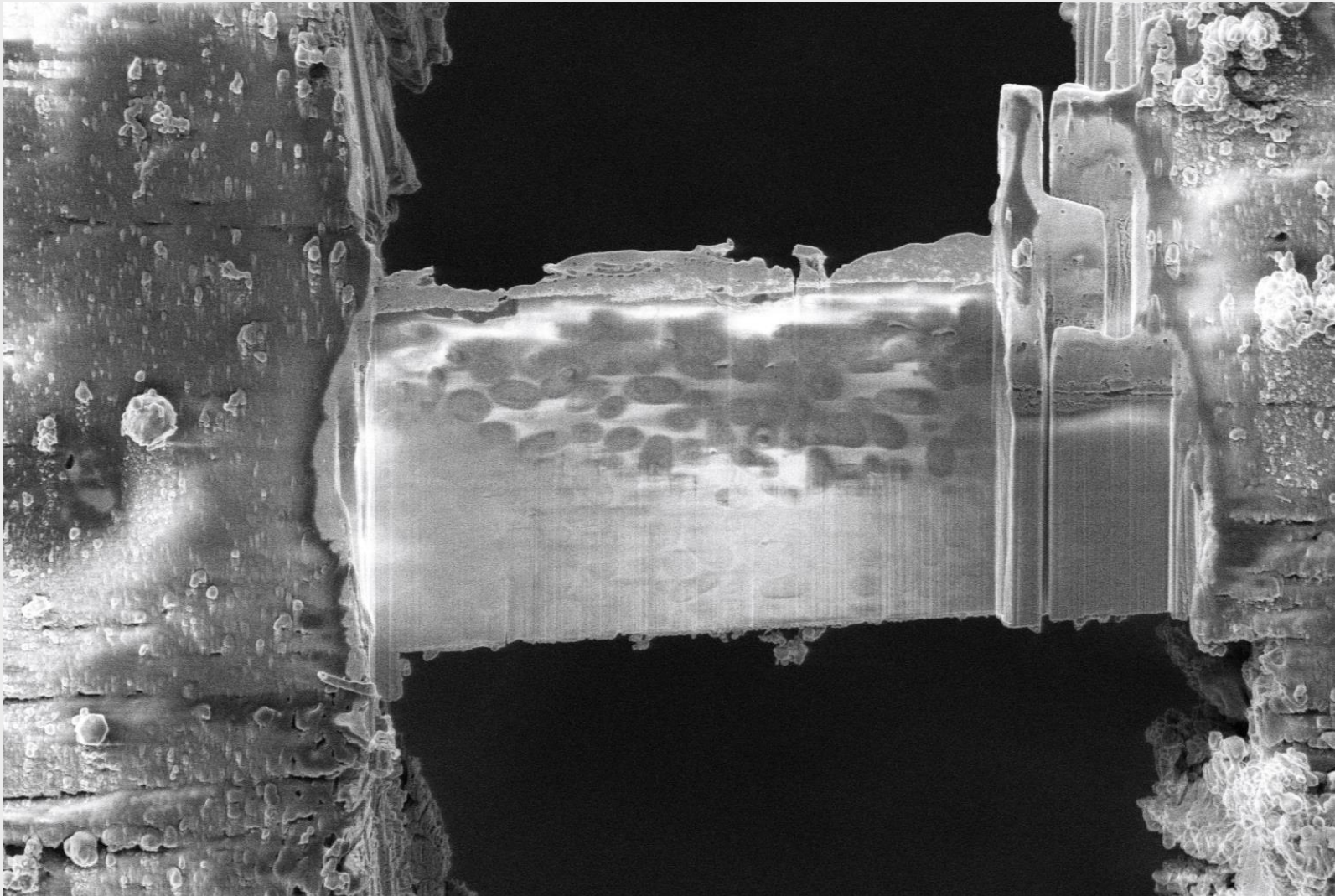


Schaffer et al., Nat. Meth.





CryoET allows for glimpses into cells/tissues



Waffle
method

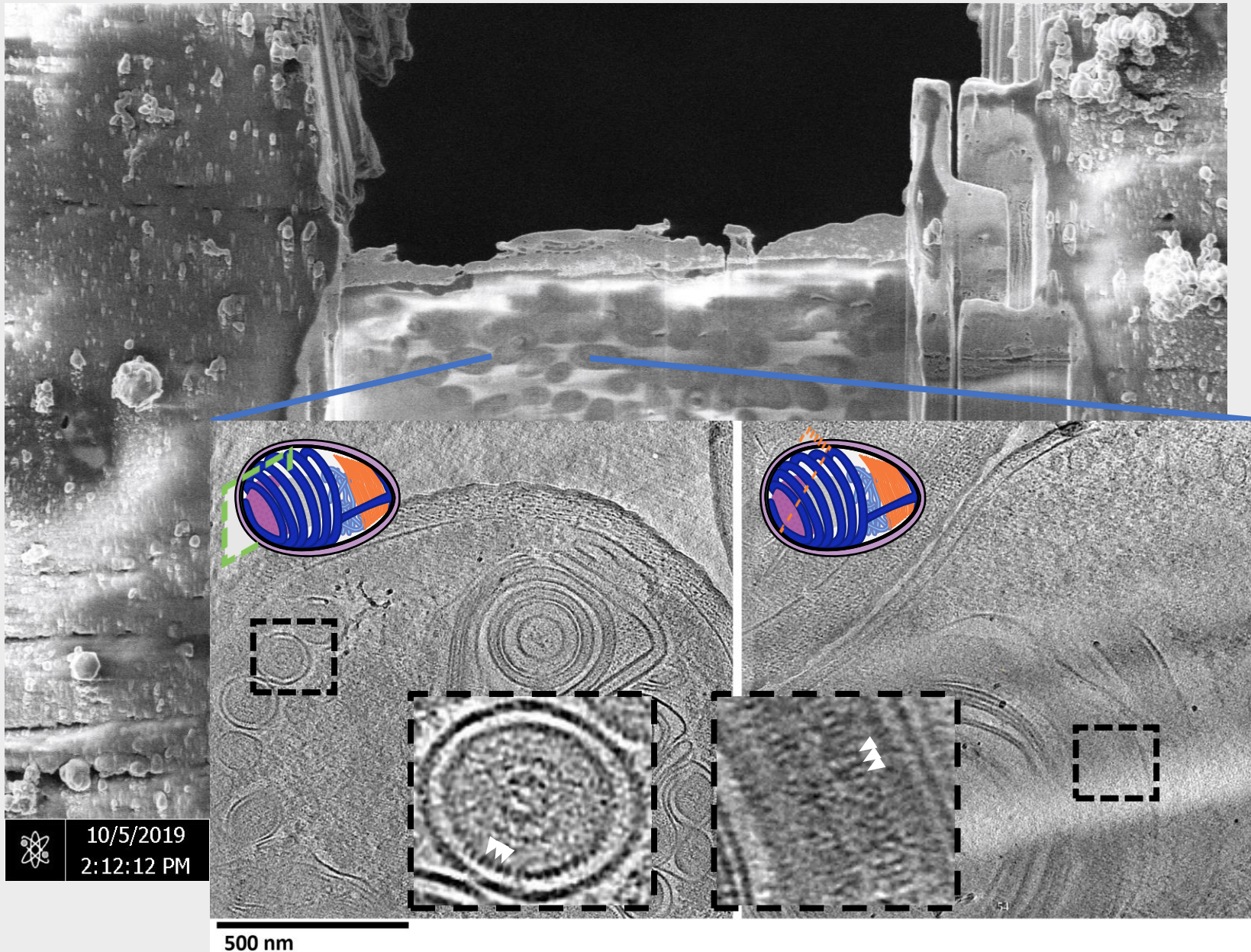
	10/5/2019 2:12:12 PM	HV 2.00 kV	curr 50 pA	HFW 59.7 μm	WD 4.0 mm	mag  2 501 x	 20 μm	
							NYSBC Helios 650	

Kelley et al., 2020





CryoET allows for glimpses into cells/tissues

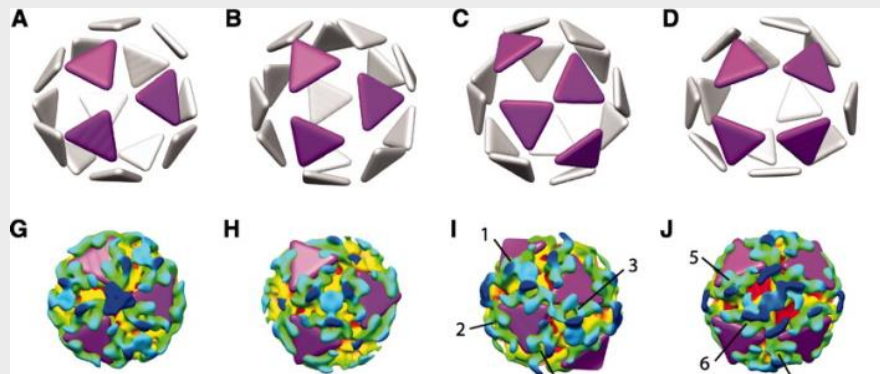
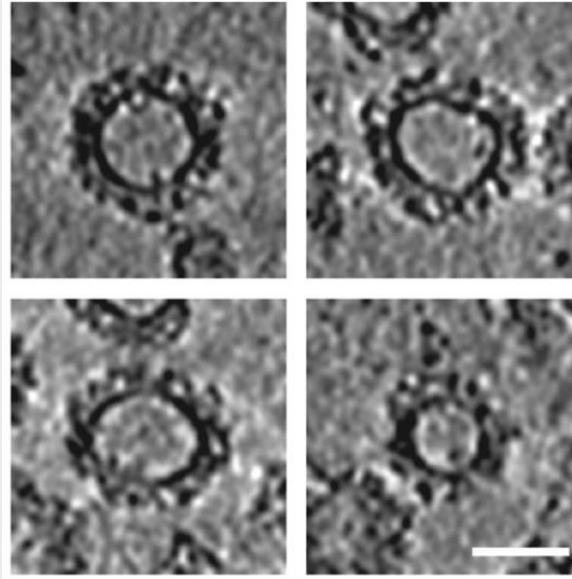
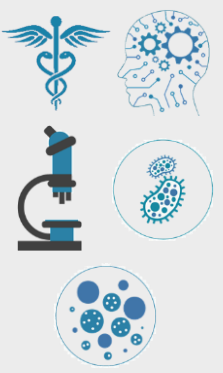




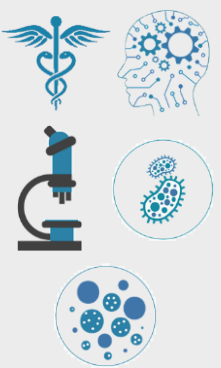
Examples from the literature



Example: STA followed by placing averages to the tomograms

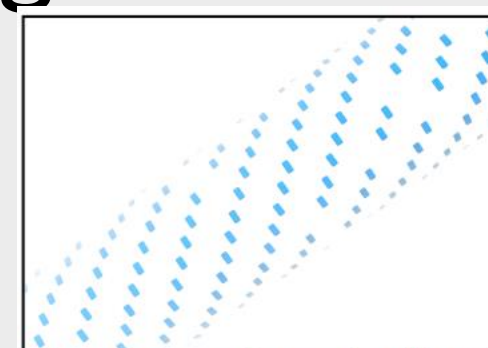
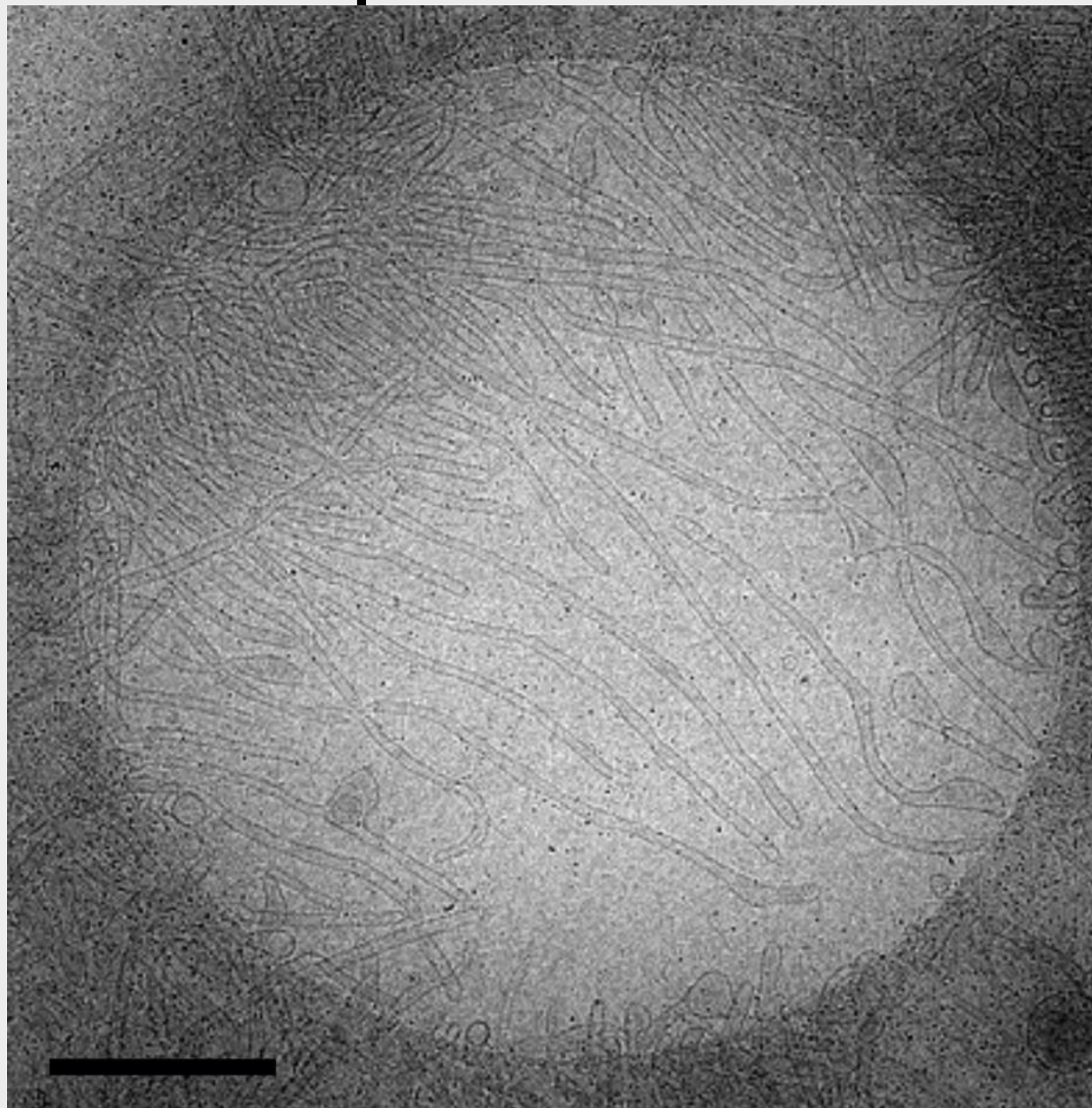


COP-I coated vesicles From: Faini et al, Science, 2012

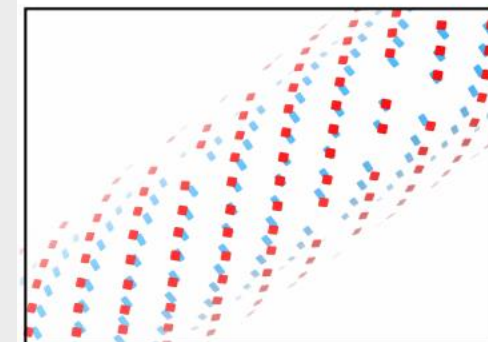


Example: COPII proteins on budding GUVs

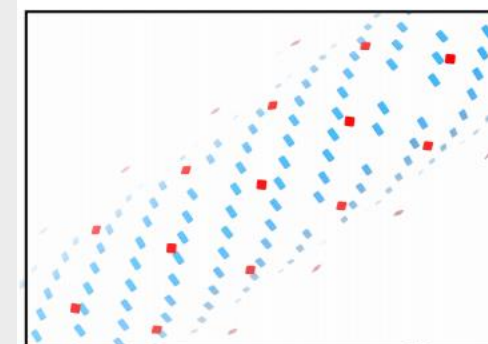
Over-picking to find
repeating units



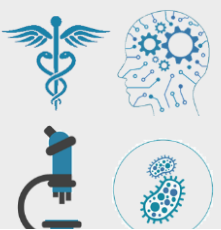
inner coat post-align



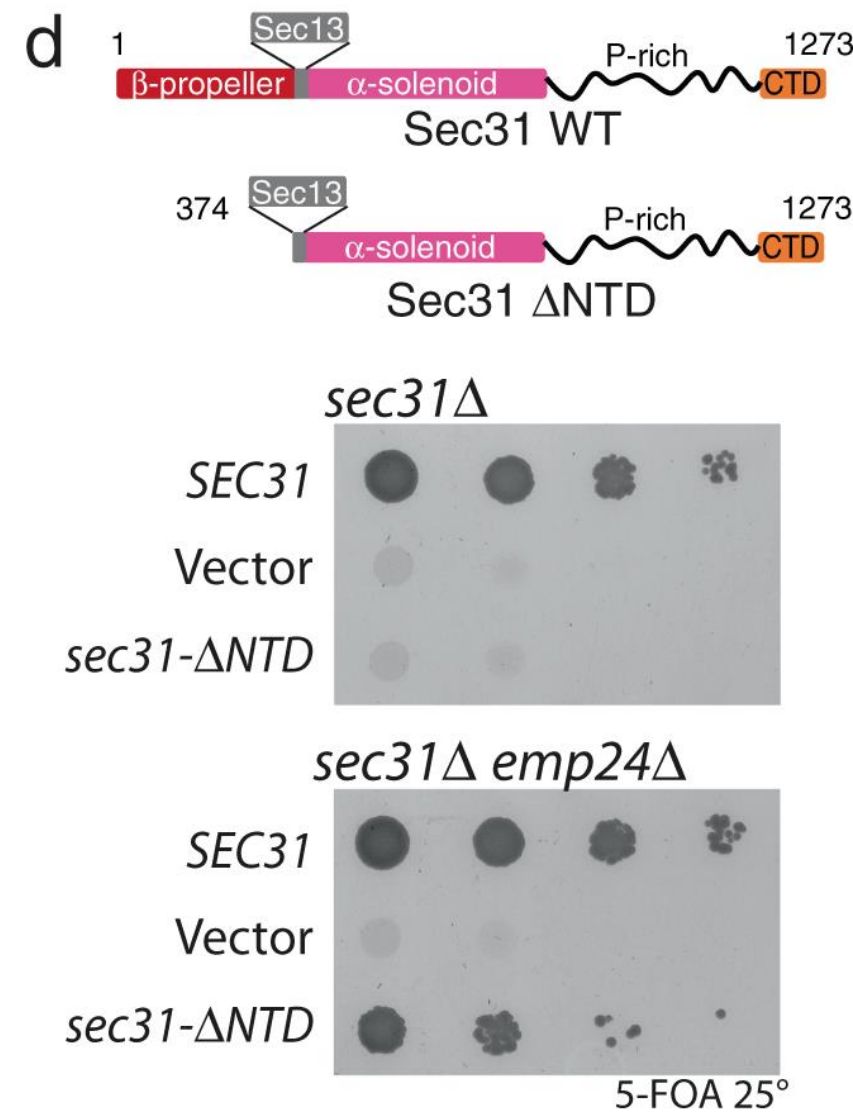
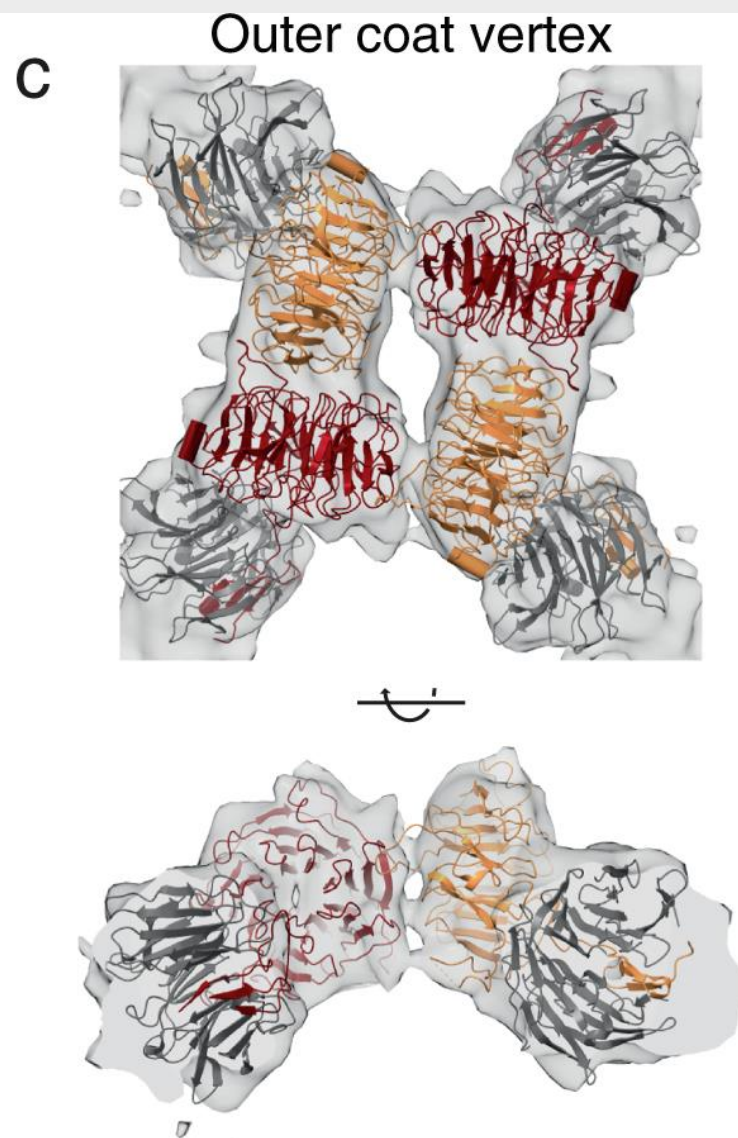
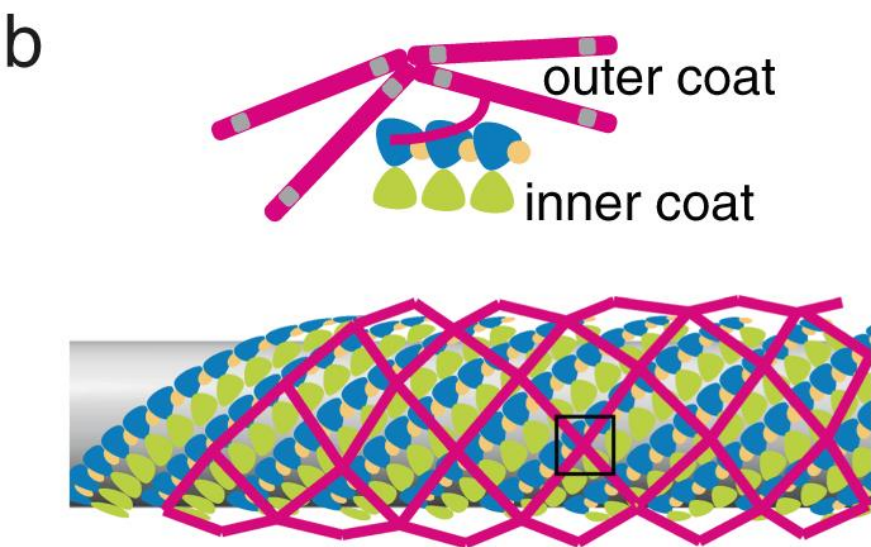
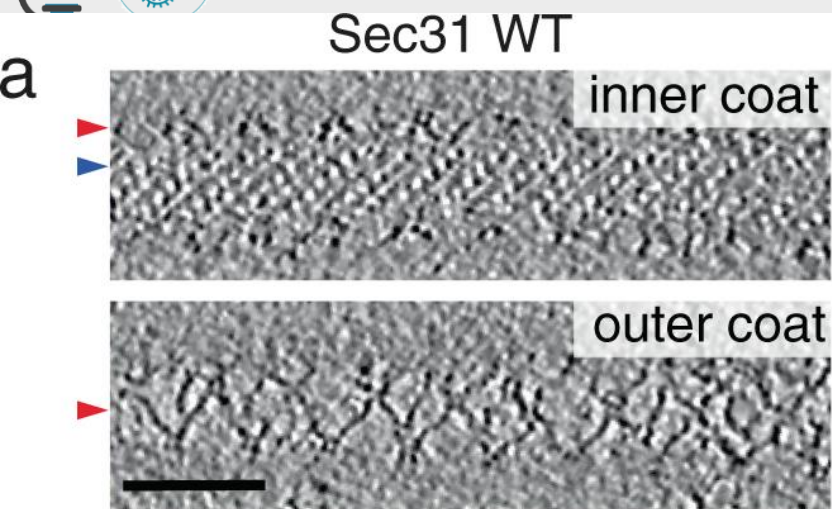
outer coat pre-align

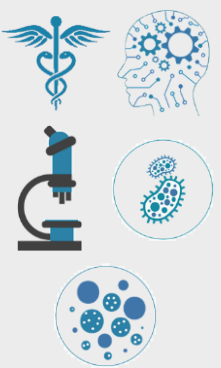


outer coat post-align

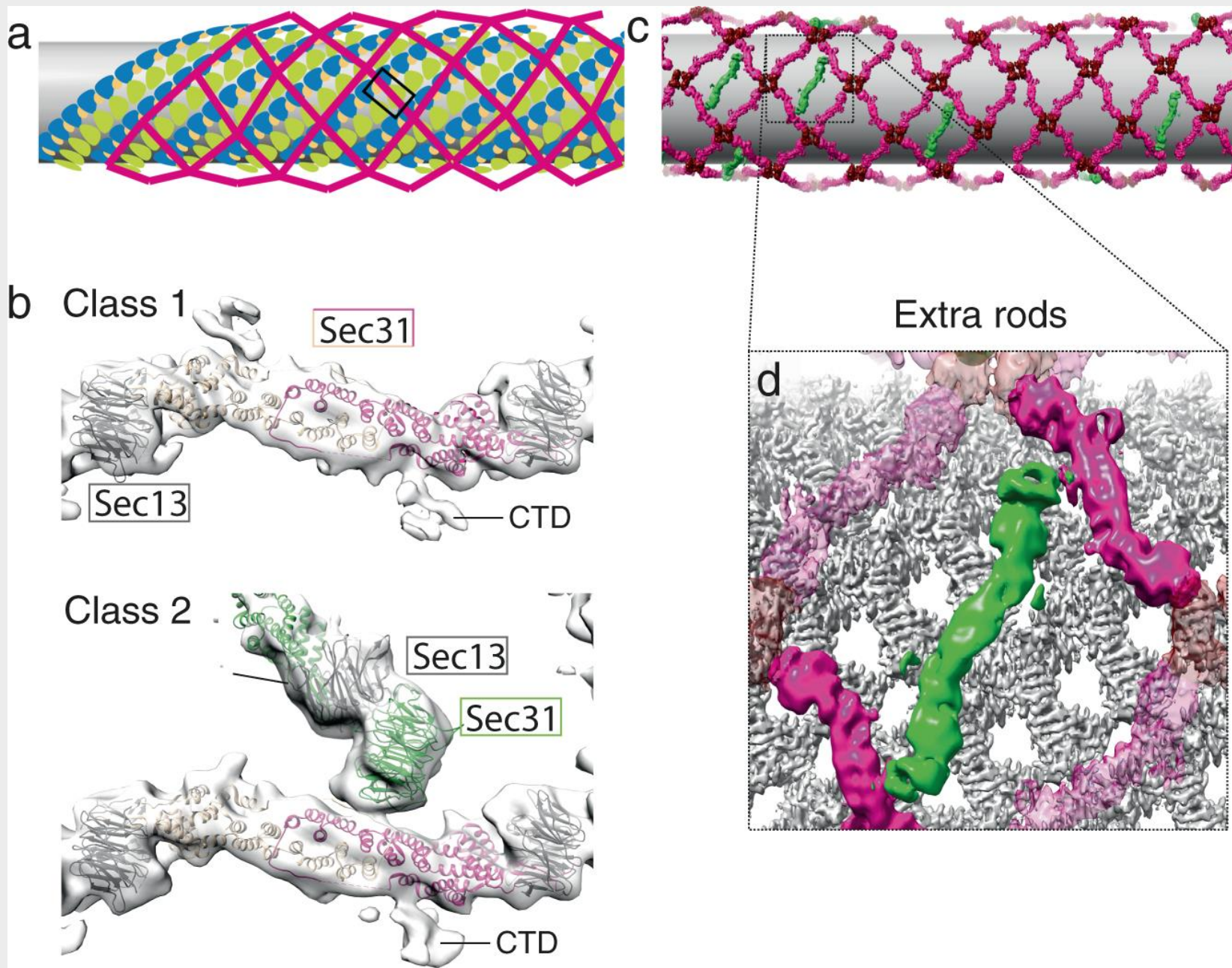


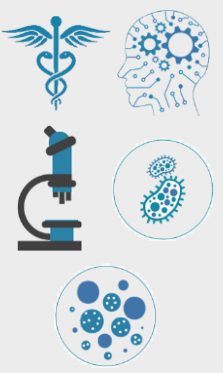
Example: COPII proteins on budding GUVs



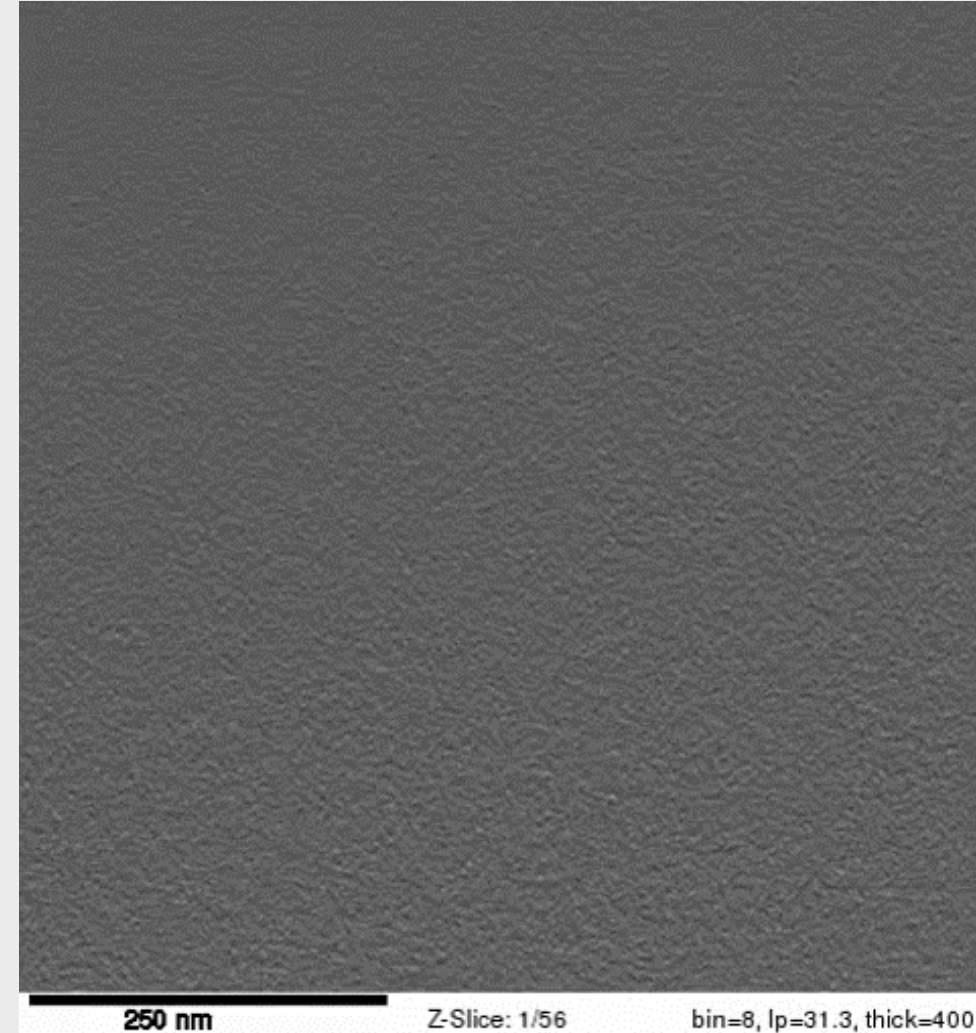
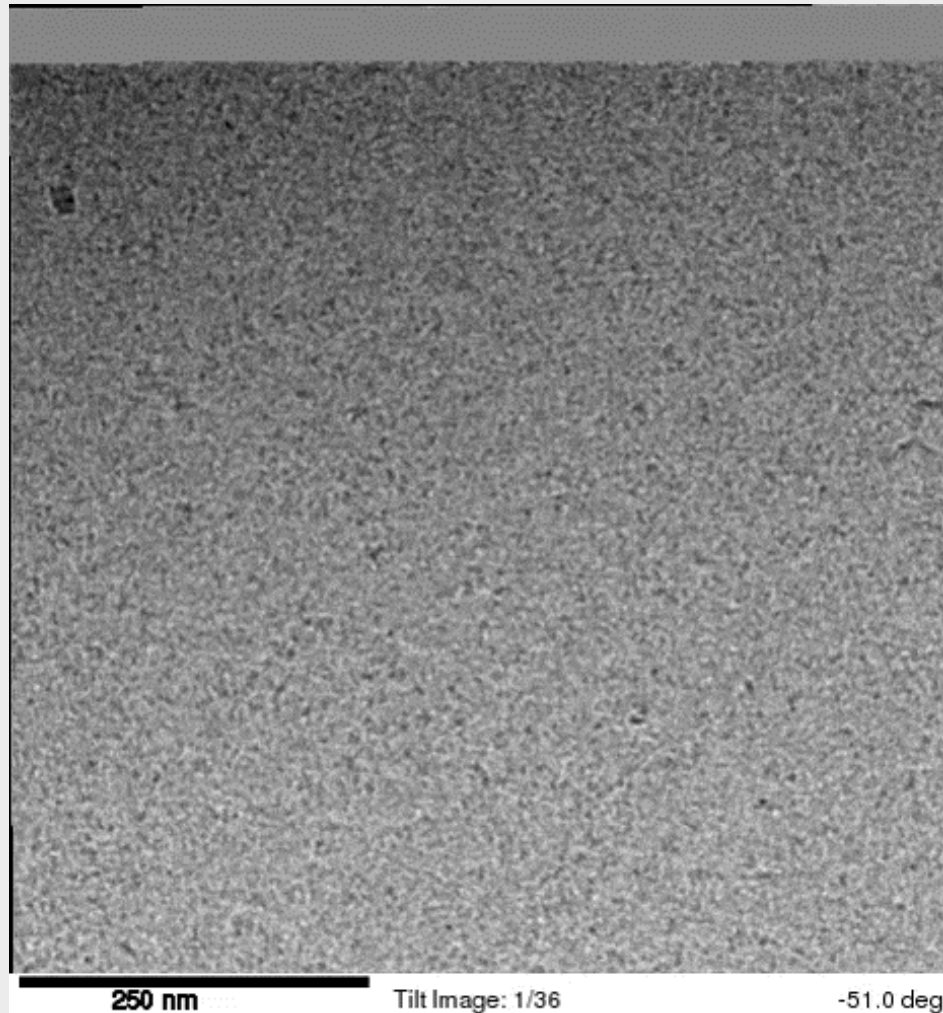


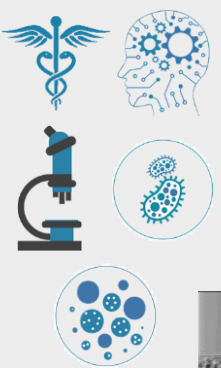
Example: COPII proteins on budding GUVs



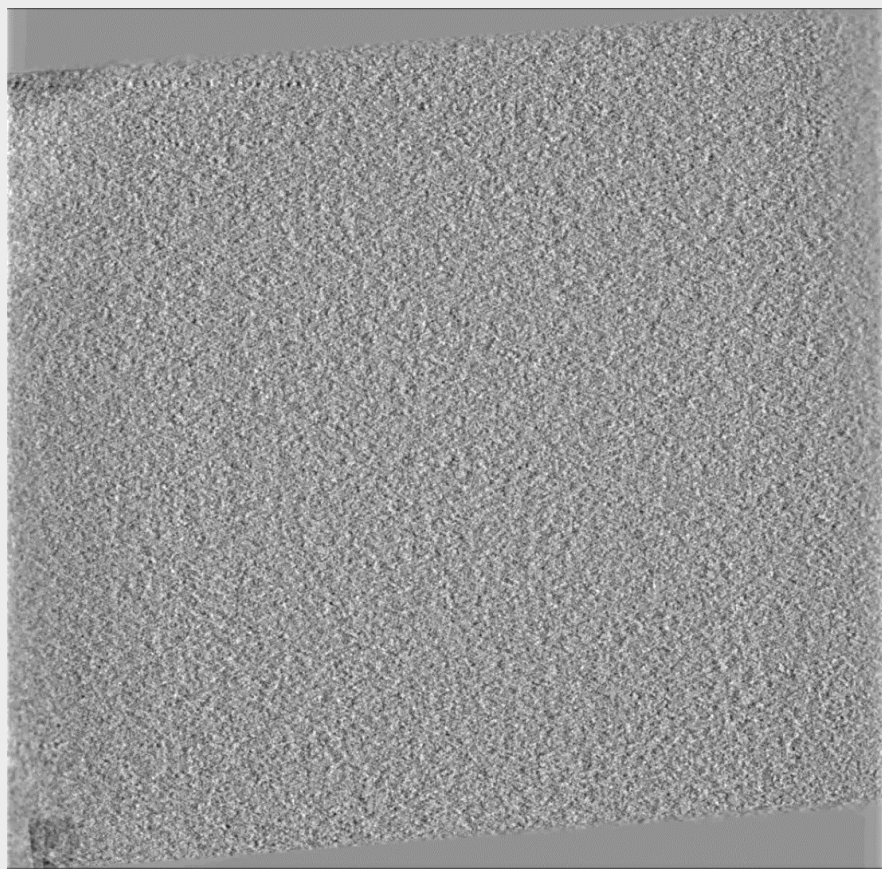


Example: HIV-1 trimer single particle



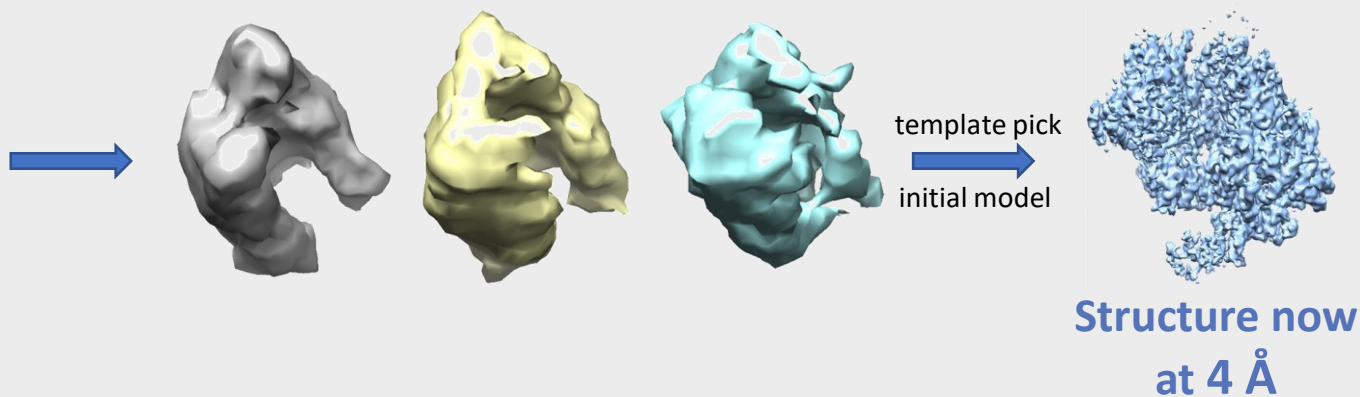


Example: Tomography for single particle initial model



250 nm

Z-slices through tomogram/ice

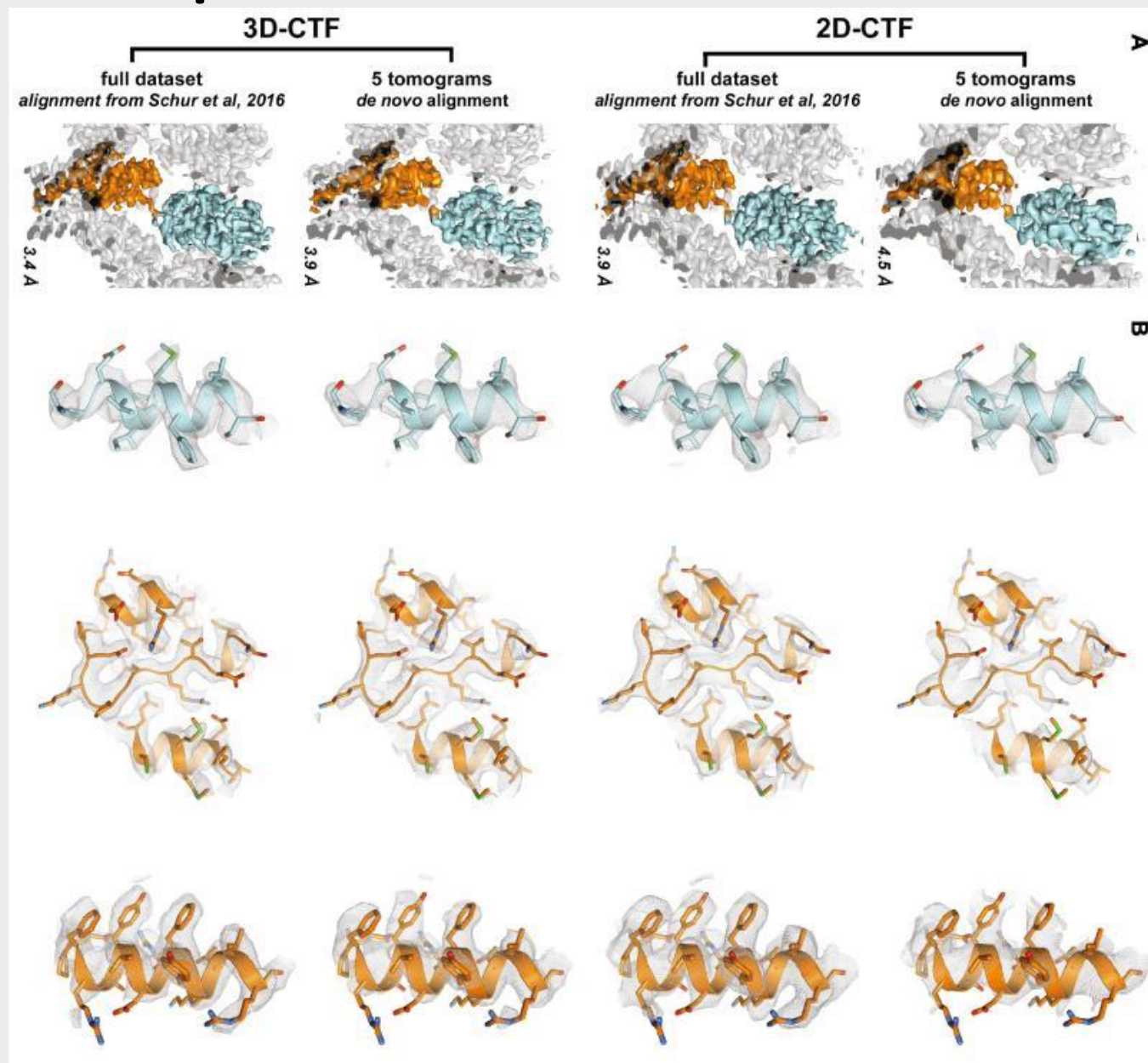


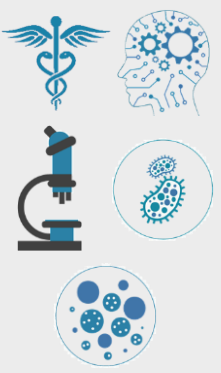
- Classes used as templates for picking single particle micrographs
- Single particle now at 4 Å without anisotropy.



Example: HIV-1 Capsid-SP1 at 3.9/3.4/3.2/3.0 Å

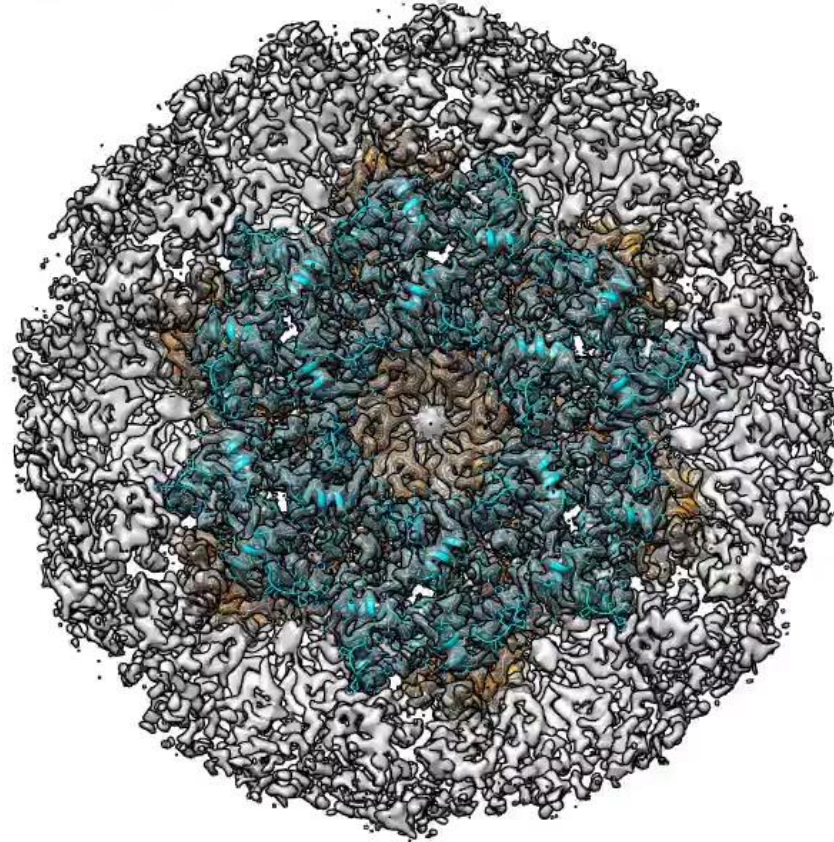
- Krios + Super-res K2 + Gatan Energy Filter
- Fiducial tilt-series alignment
- 1.5 – 5 micron defocus
- Strip-based CTF correction
- ~750,000 sub-particles used
- TOM, AV3, Dynamo, and in-house scripts were used
- NovaCTF 3D CTF pushed it to 3.4 Å
- emClarity pushed to 3.2 Å
- Warp/M to 3.0 Å

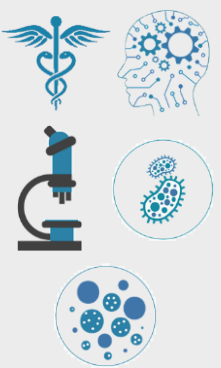




Example: HIV-1 Capsid-SP1 at 3.9 Å

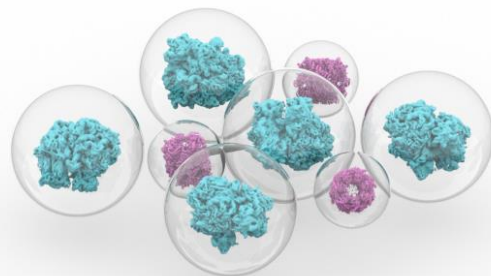
An atomic model of HIV-1 capsid-SP1 reveals structures regulating assembly and maturation
Schur F.K.M, Obr M., Hagen W.J.H, Wan W., Jakobi A.J., Kirkpatrick J.M., Sachse C., Kräusslich H-G., Briggs J.A.G





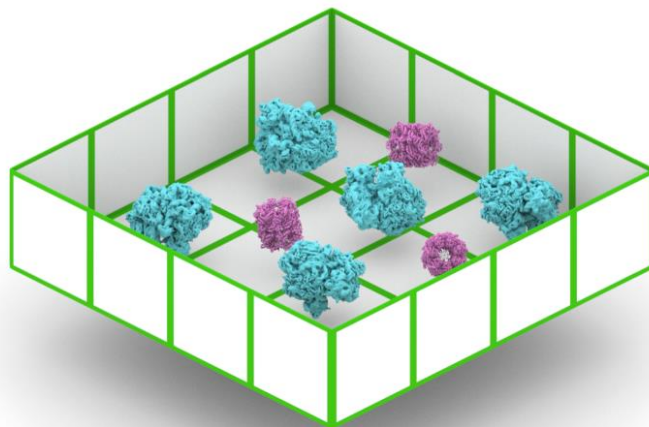
Warp/M Co-sub-tilt-series refinement

a Single particles, optimized separately



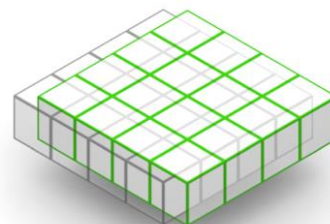
$$\begin{aligned} S_1 &= \text{Projection}(\text{pose}_1) \cdot \text{Image}_1 \\ &\vdots \\ S_n &= \text{Projection}(\text{pose}_n) \cdot \text{Image}_n \end{aligned}$$

Multi-particle system, optimized simultaneously



b

Translation



Rotation

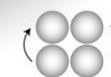
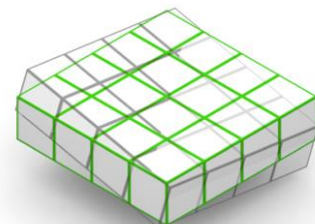
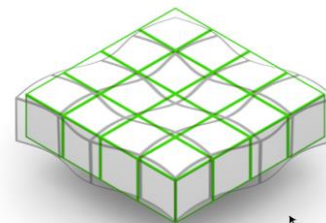
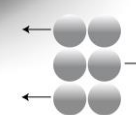
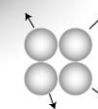
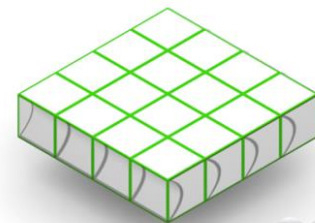


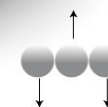
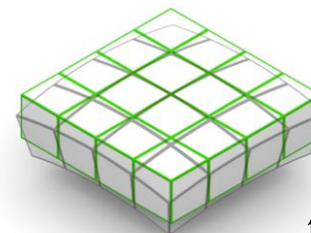
Image-space
warping



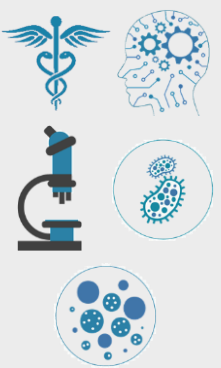
Volume-space
warping



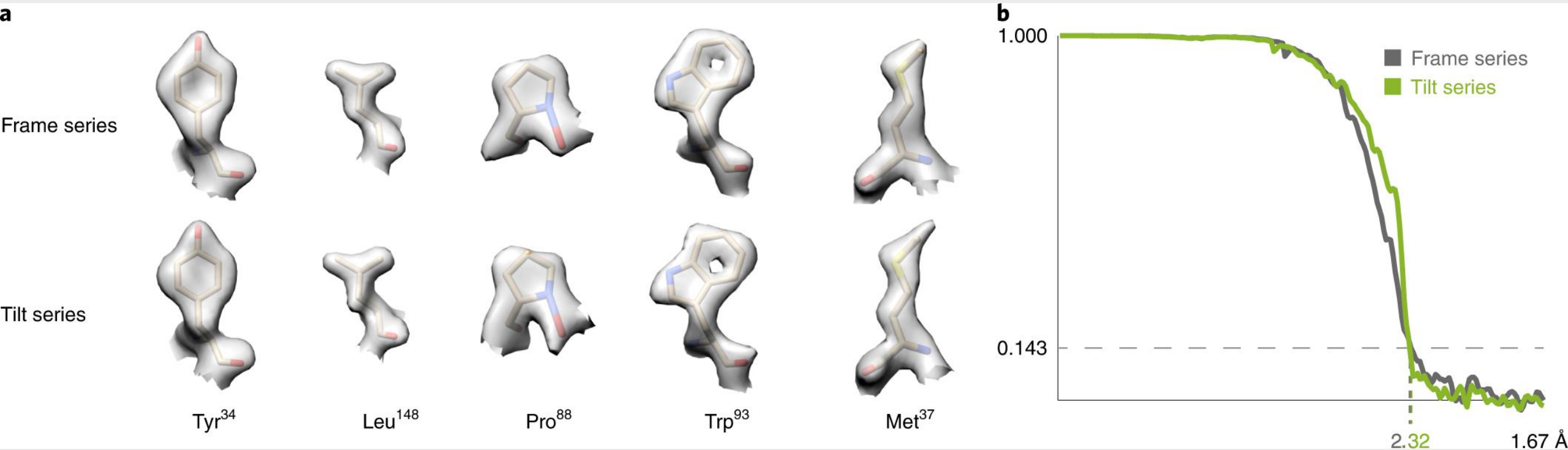
Doming



$$M = \sum_s^{N_{\text{species}}} \sum_p^{N_{\text{particles}}} \sum_f^{N_{\text{frames}}} \text{Projection}(\text{pose}_{s,p,f} + \text{correction}_{s,p,f}) \cdot \text{Image}_{s,p,f}$$

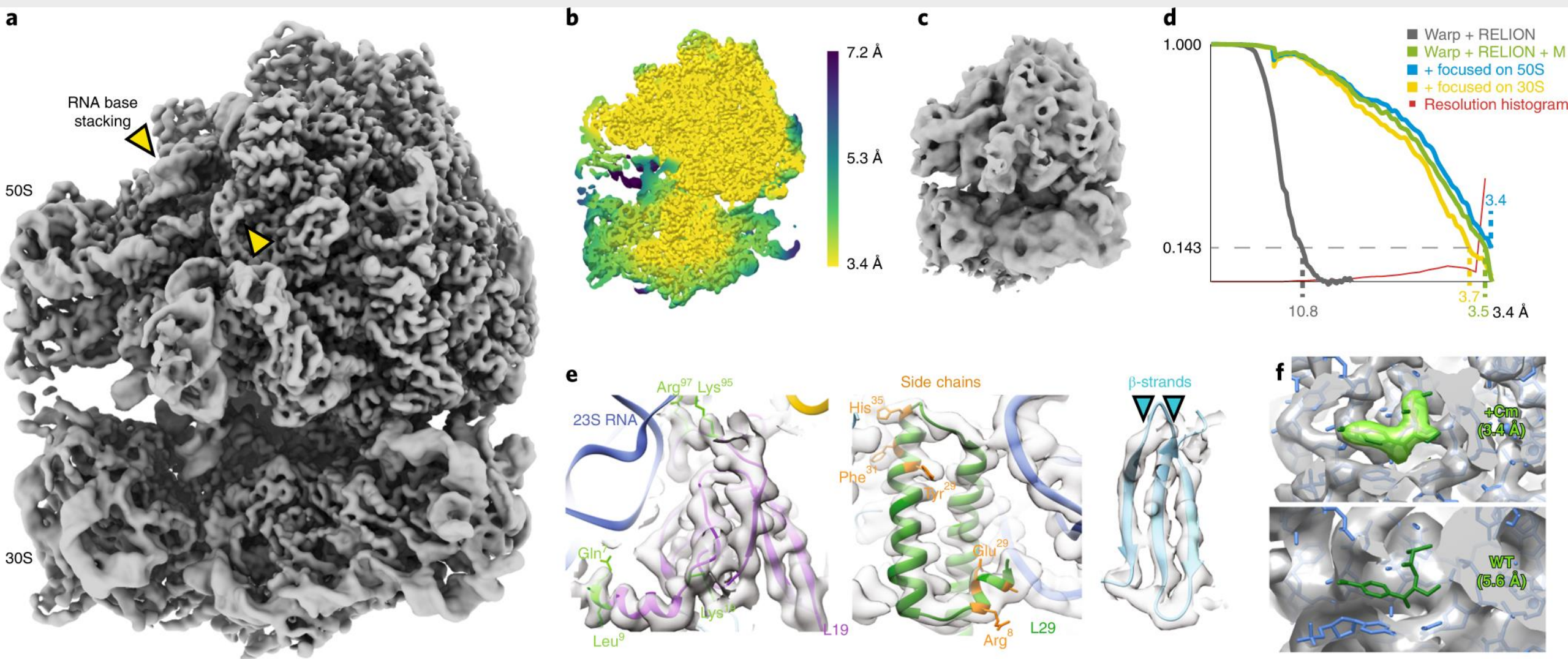


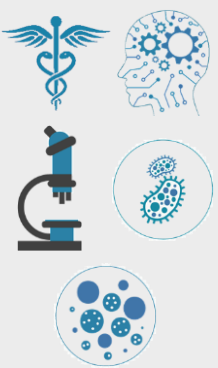
Warp/M Co-sub-tilt-series refinement: apoferritin



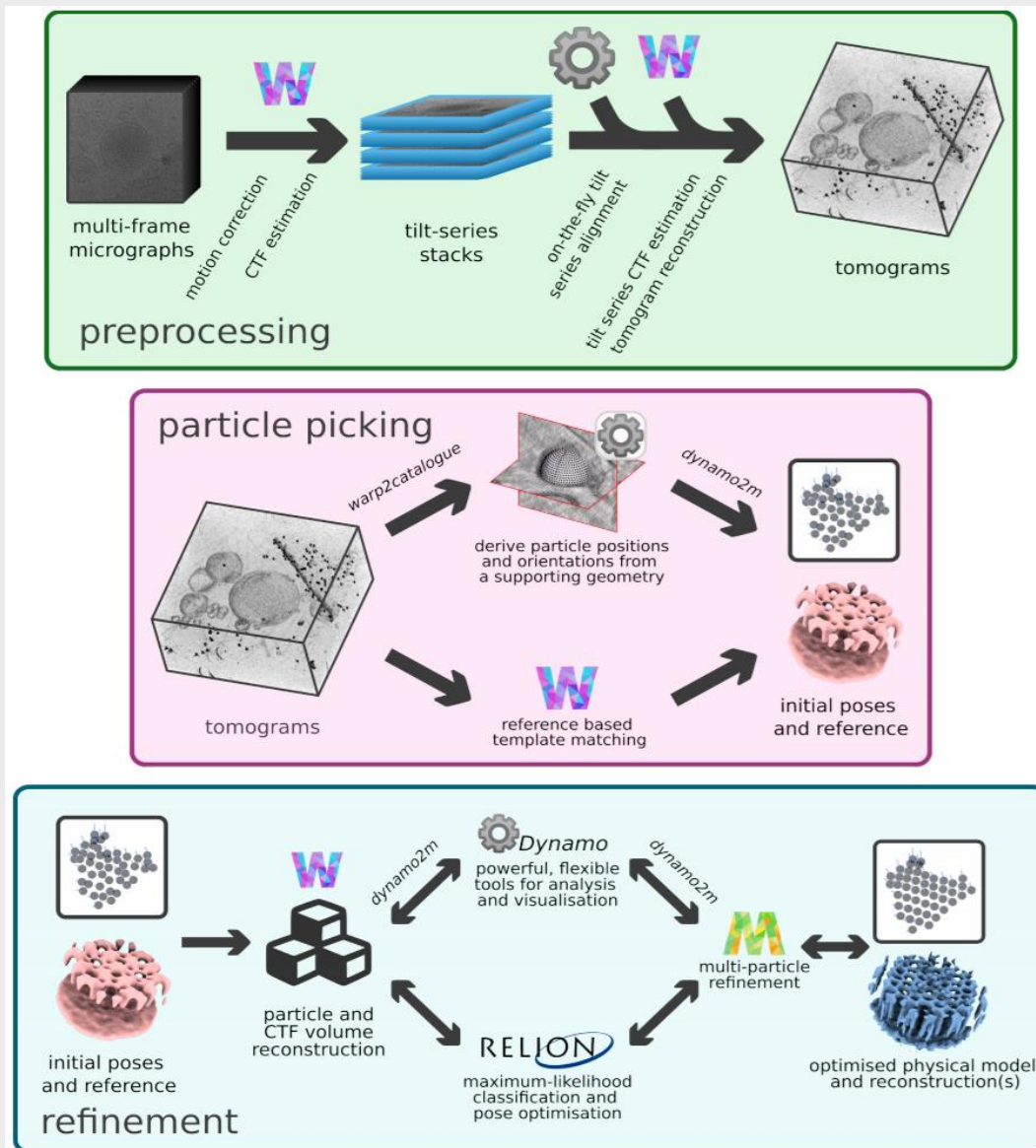


Warp/M Co-sub-tilt-series refinement: *In-situ* 70S ribosome



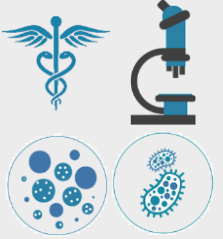


Warp/M Co-sub-tilt-series refinement: Dynamo-Warp/M-Relion workflow

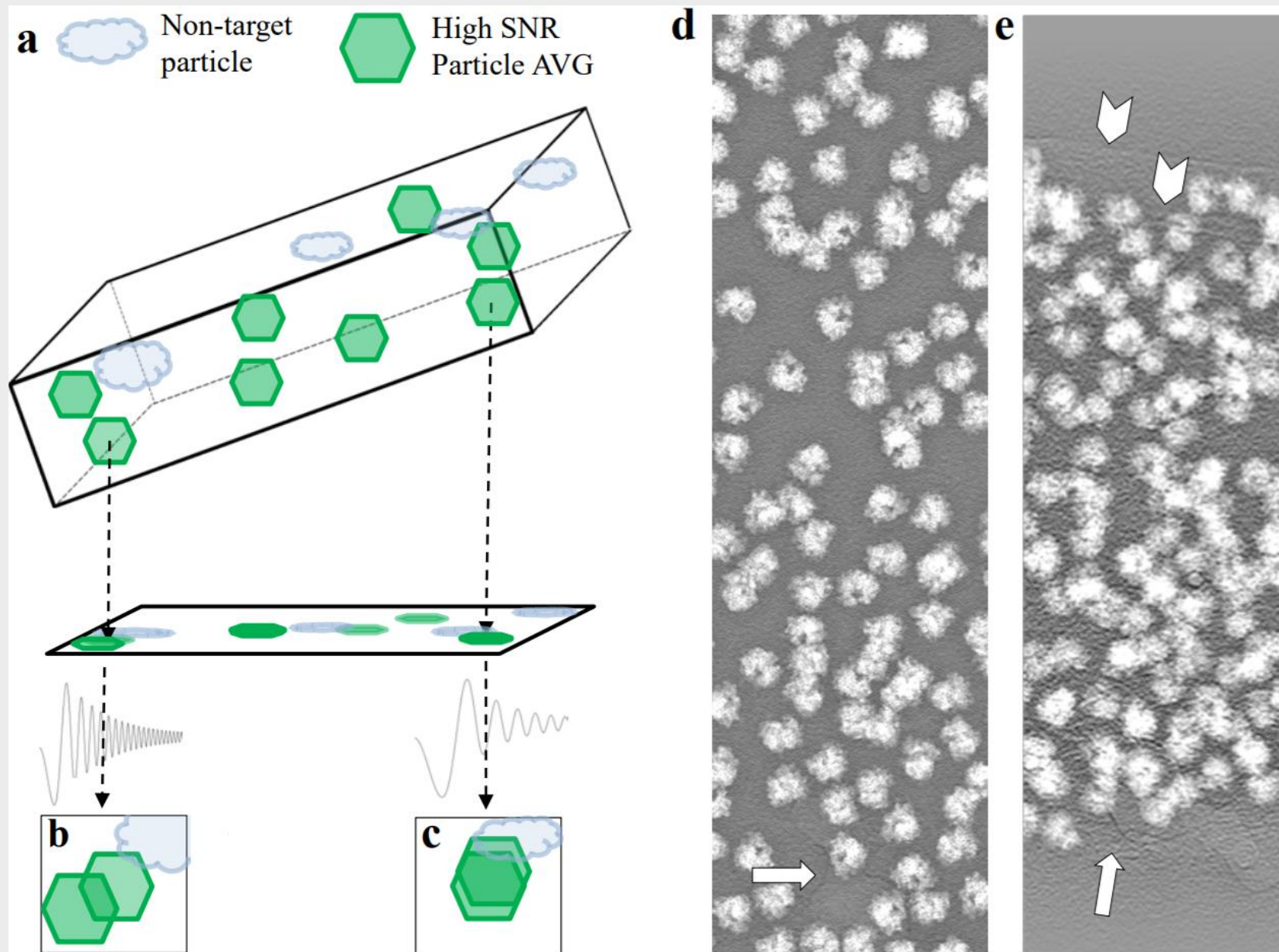


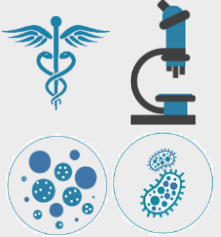
teamtomo.org



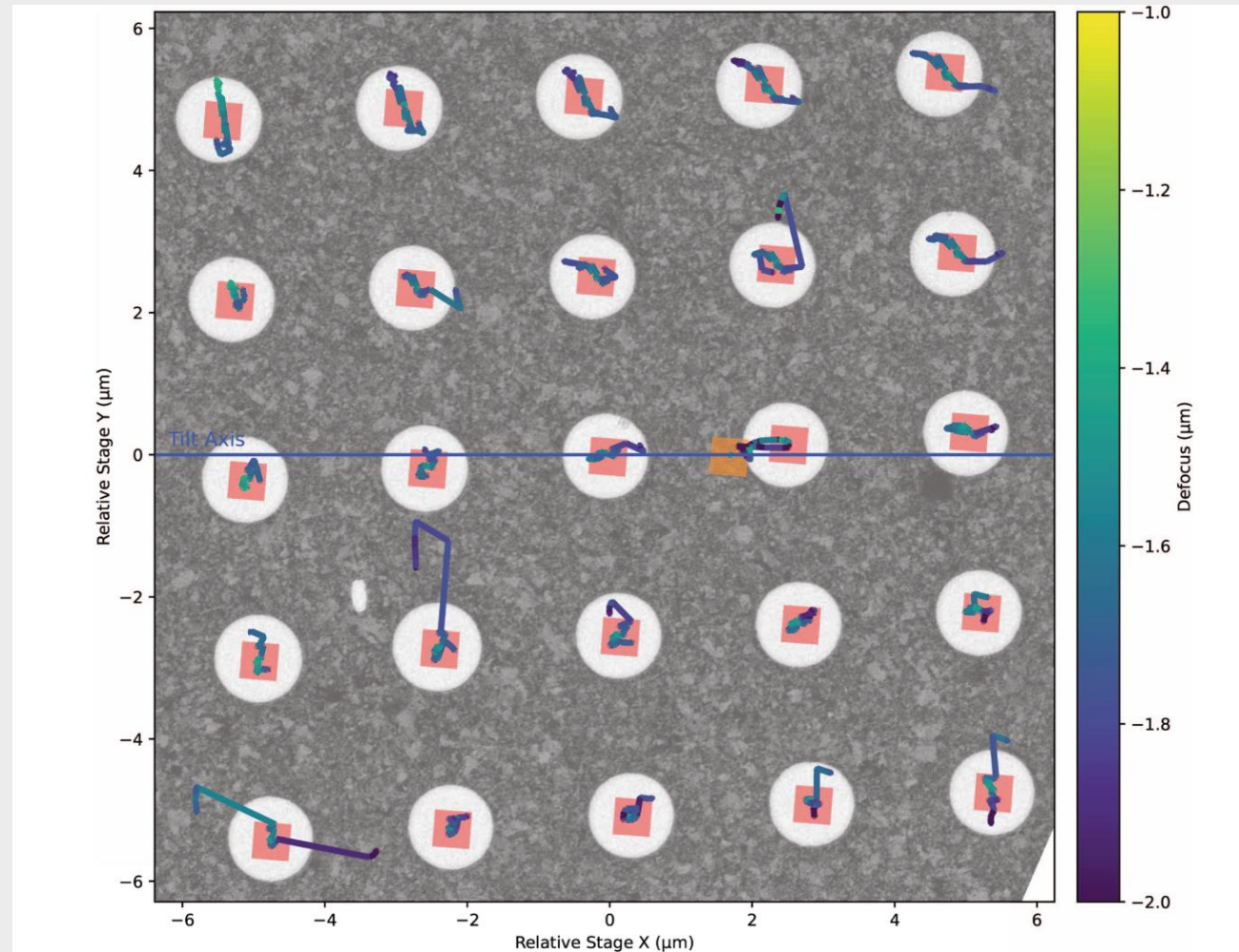
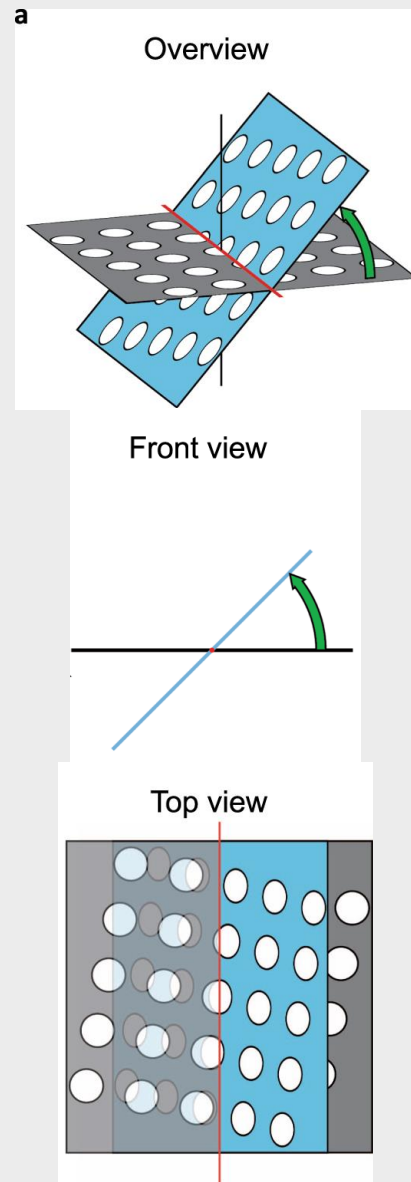


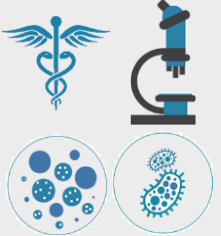
Refining tilt-series alignment by tracking just particles



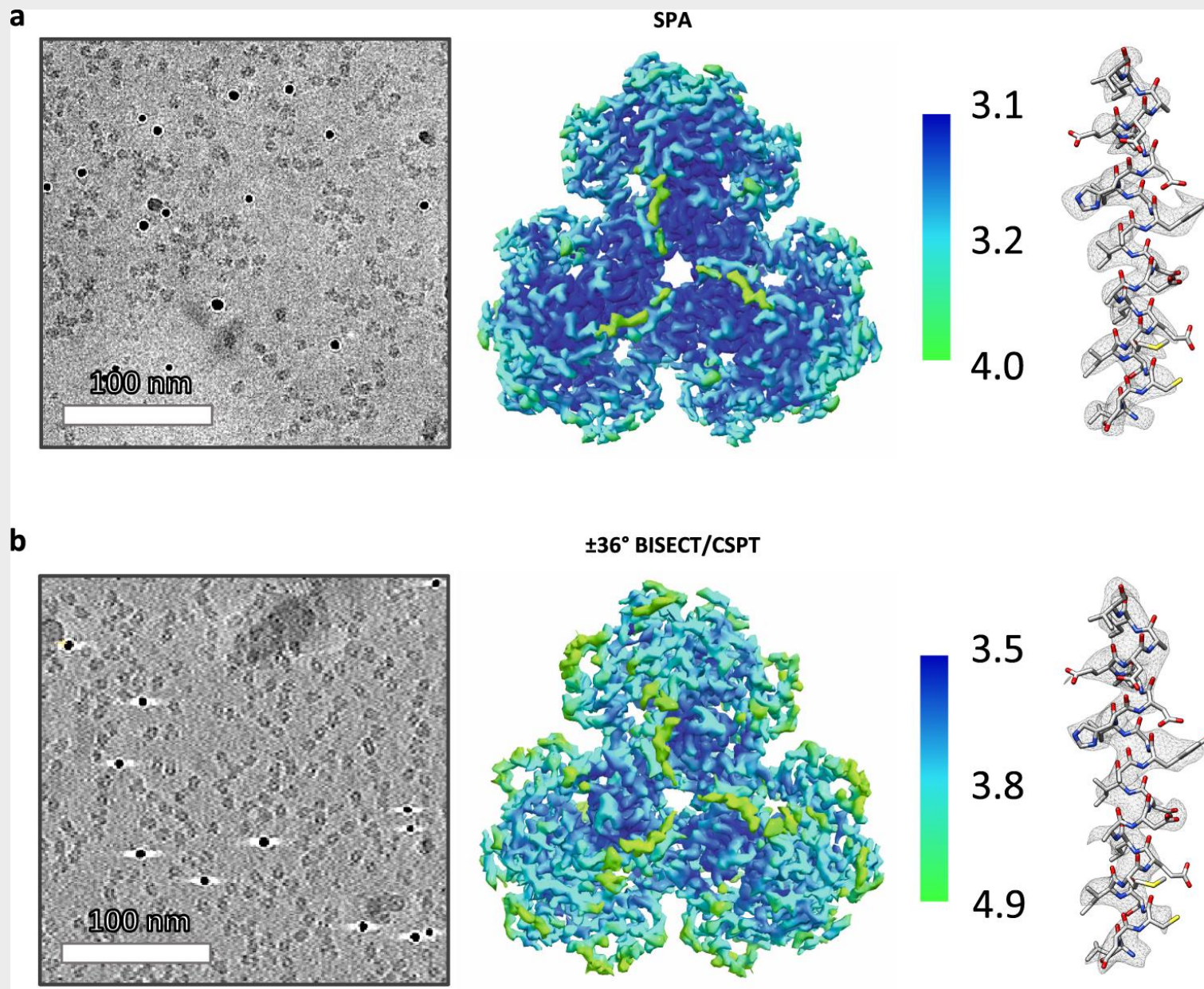


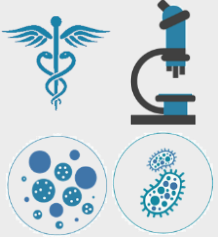
BISECT: Higher-throughput parallel acquisition



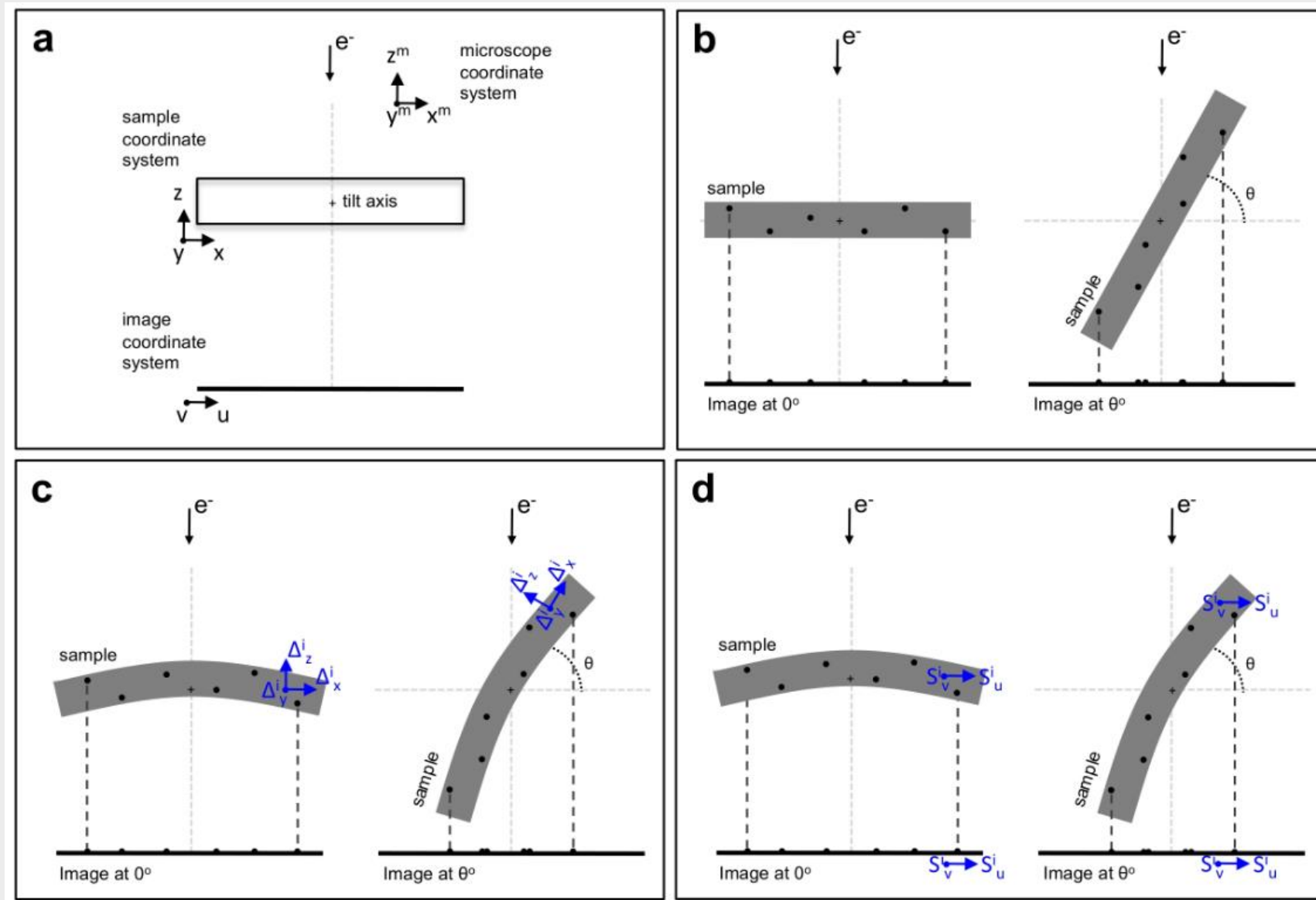


BISECT: Higher-throughput parallel acquisition



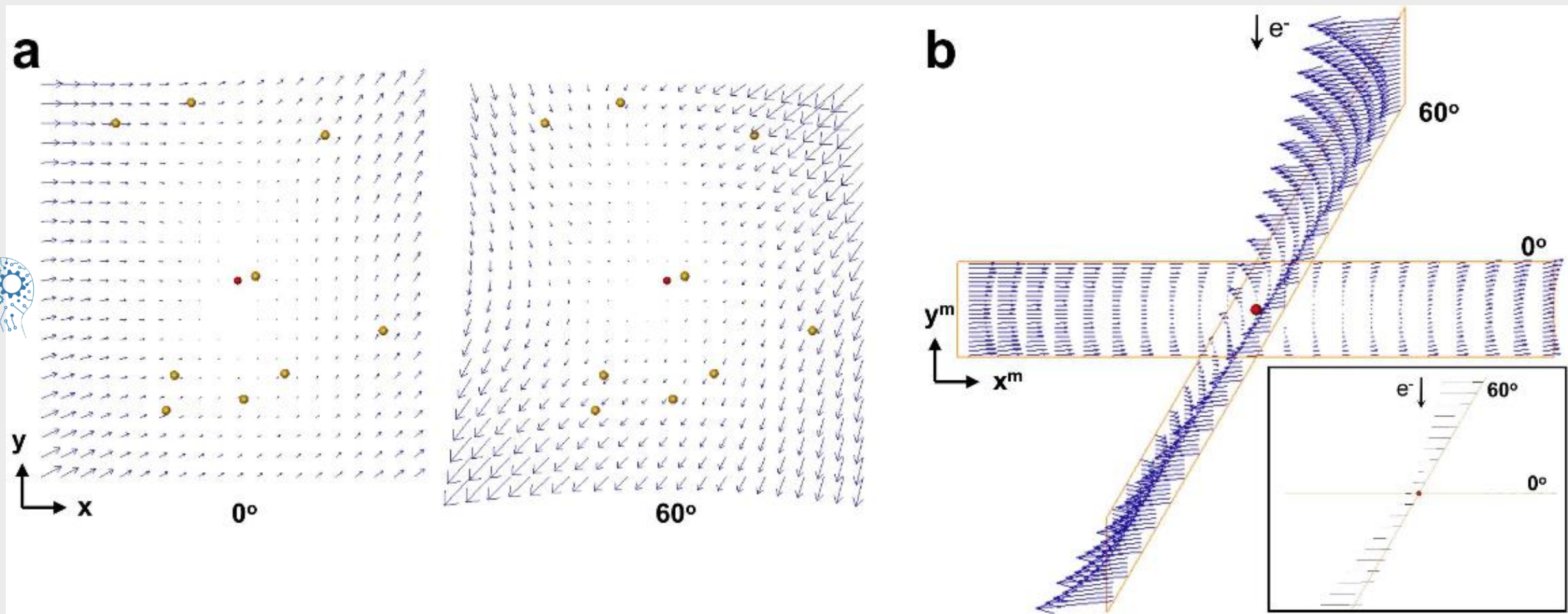


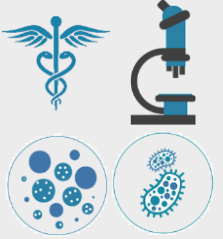
Refining tilt-series alignment by tracking beads in 3D





Refining tilt-series alignment by tracking beads in 3D





Processing/Resolution limits

- Pixel size (highest resolution = $2 \times \text{pixel size} = \text{Nyquist}$)
- Isotropic motion (monitor your **drift** before full collection)
- Inherent specimen **flexibility**
- **Ice warping** in 3D during collection (doming)
- Beam-induced **motion of objects** of interest **in 3D** (particularly anisotropic)



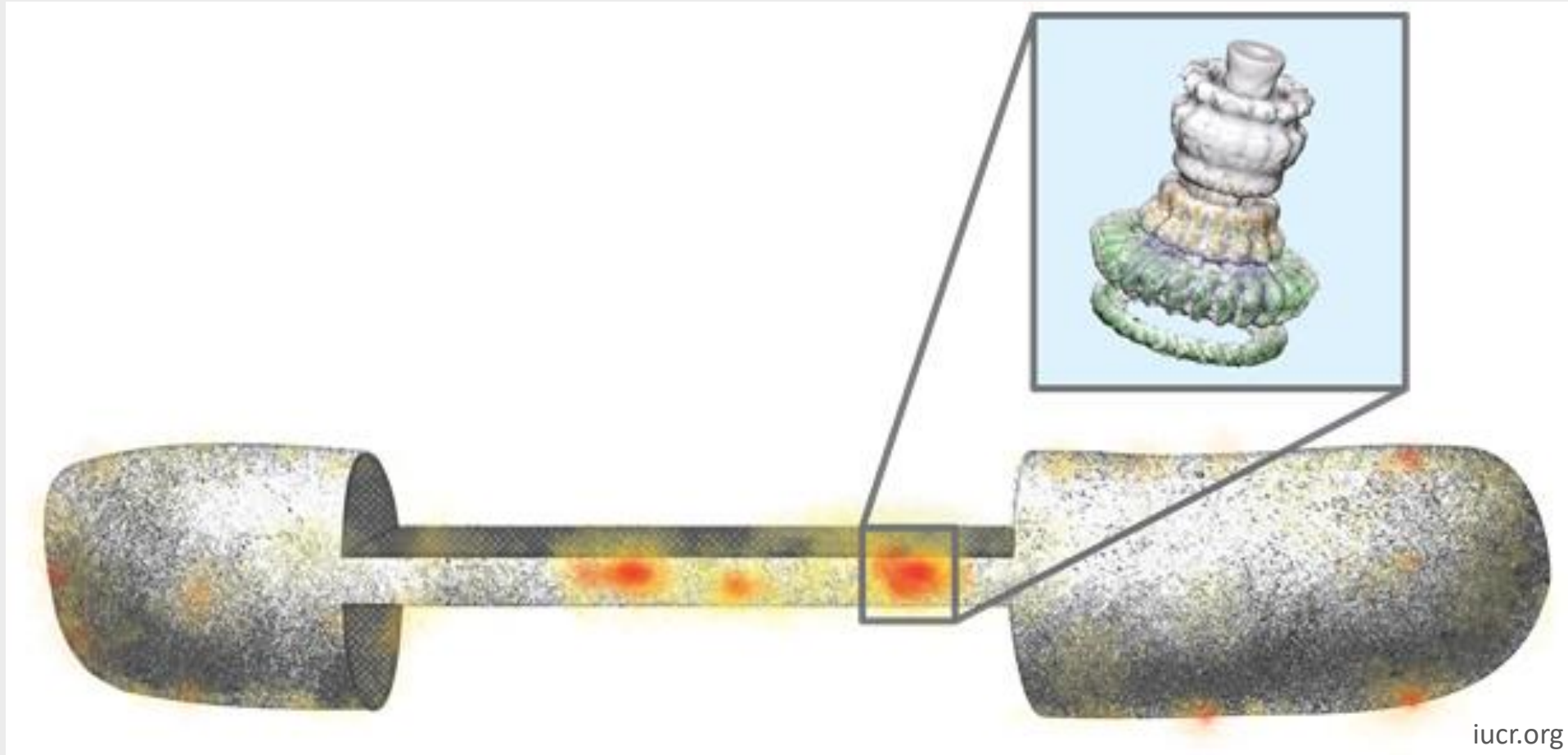


Current/future directions in tomography





Future hardware improvements in the field: 3D cryo-CLEM



iucr.org



Hardware improvement – Rapid tilting

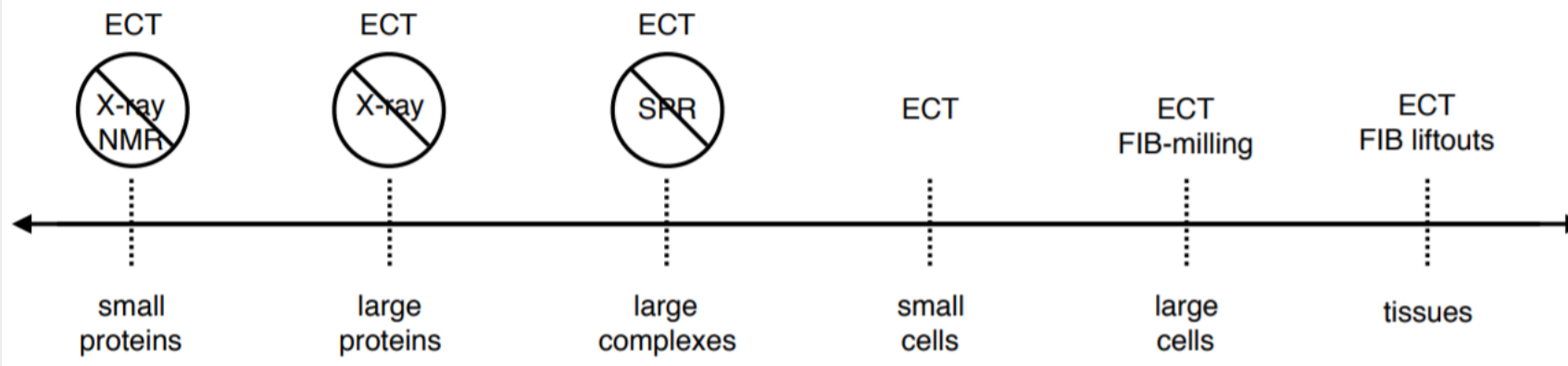
Nominal magnification	Pixel size (Å)	Exposure time (s)	Total frames	Total time per tilt-series (min)
33kx	4.32	126	5040 or less	9.7
53kx	2.74	50	2000 or less	7.6
81kx	1.78	20	800	6.7
130kx	1.09	12	480	5.0

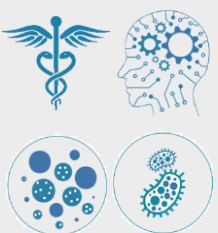


MOSTLY

MOST

~~*ALL*~~ *cryotomography*, ~~*ALL*~~ *the time*



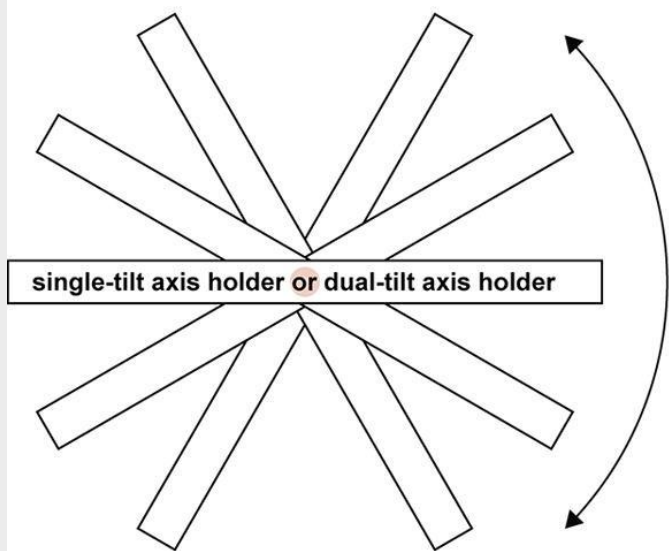


Hardware/software improvement

Pre-calibrated rapid tilting!



Fast-incremental single-exposure

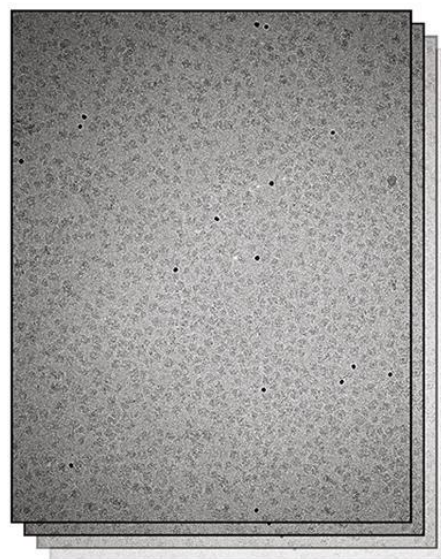


Collection



< 5 min
per tilt series

Tilt series movie

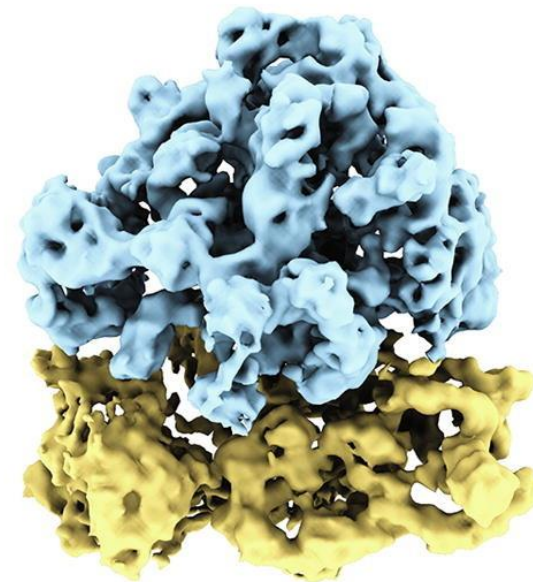


Processing



several days

Subtomogram average at
subnanometer resolution



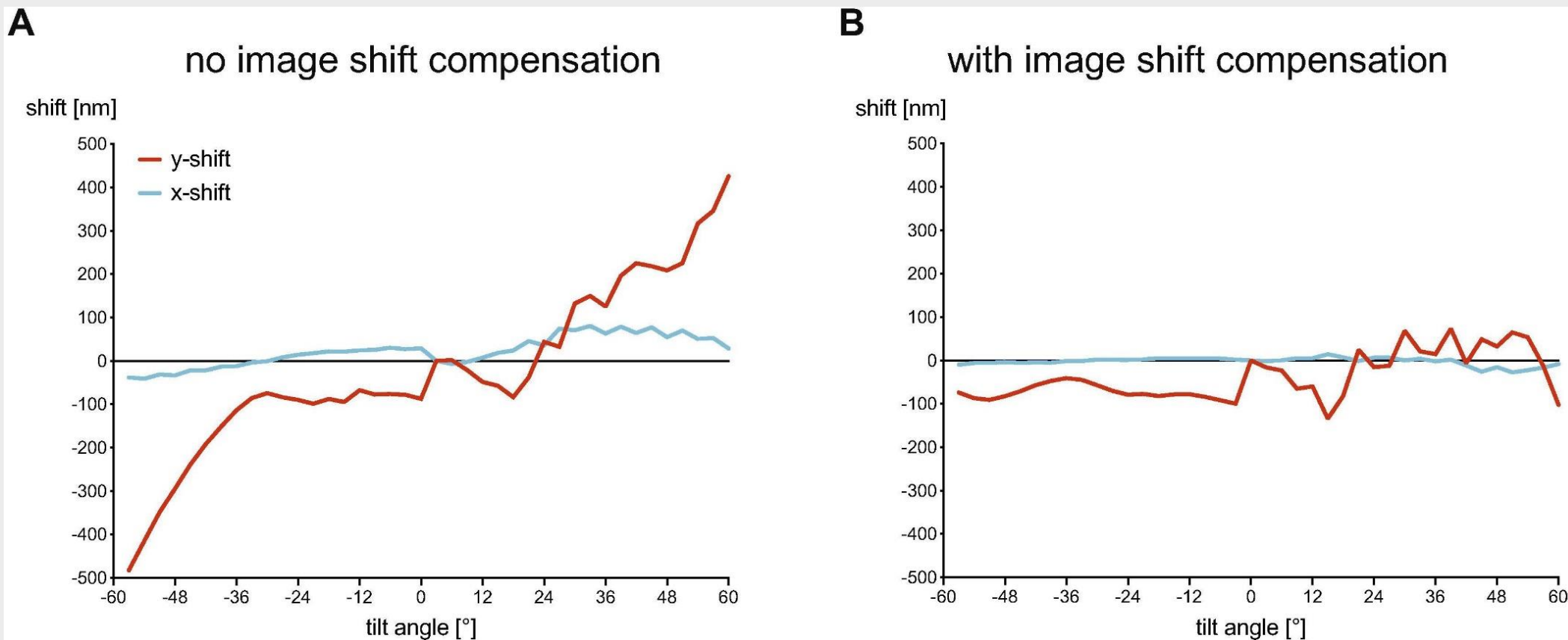
K3

x, y, z specimen shift compensation



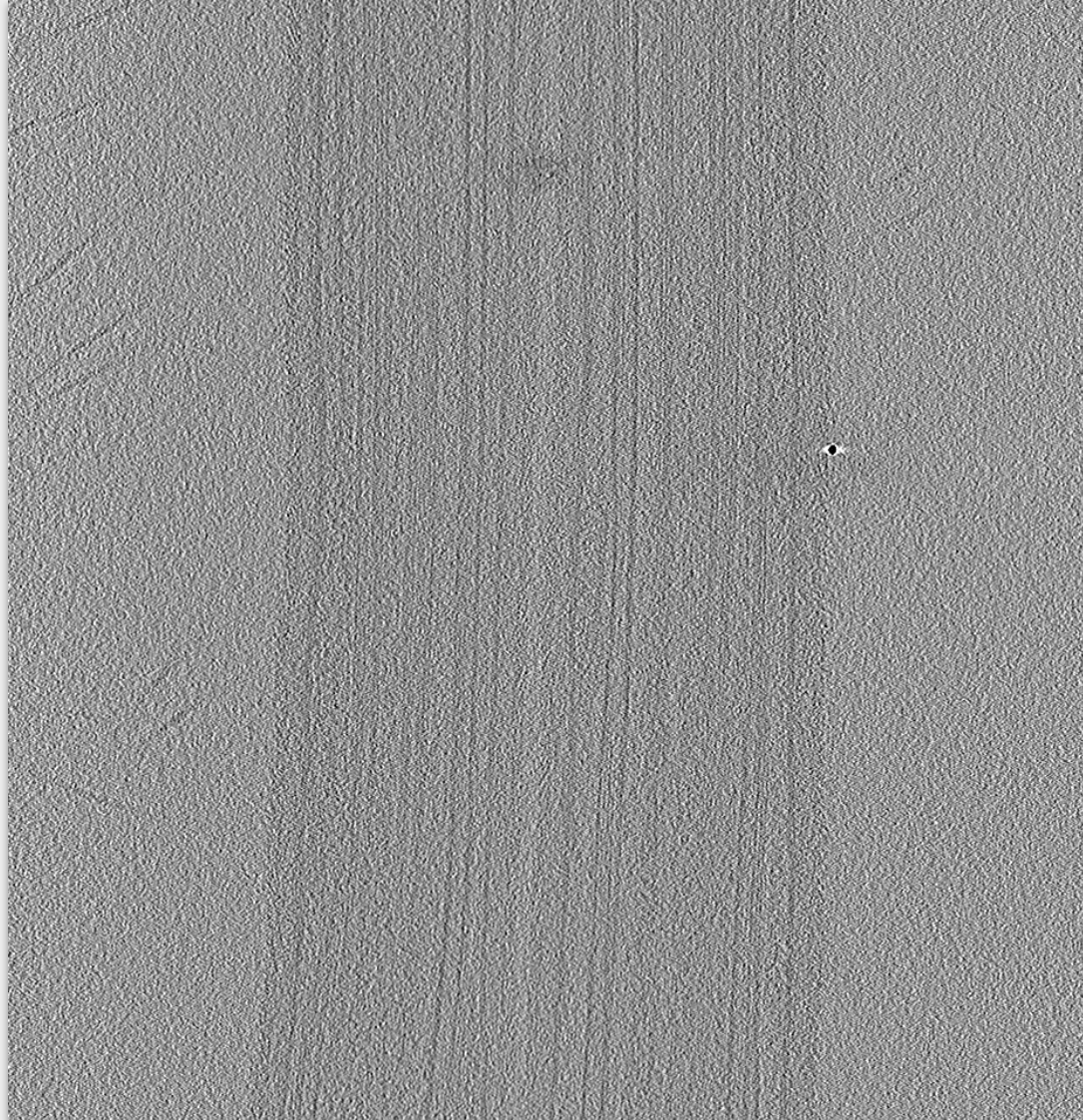
Software improvements in the field

Pre-calibrated Rapid tilting

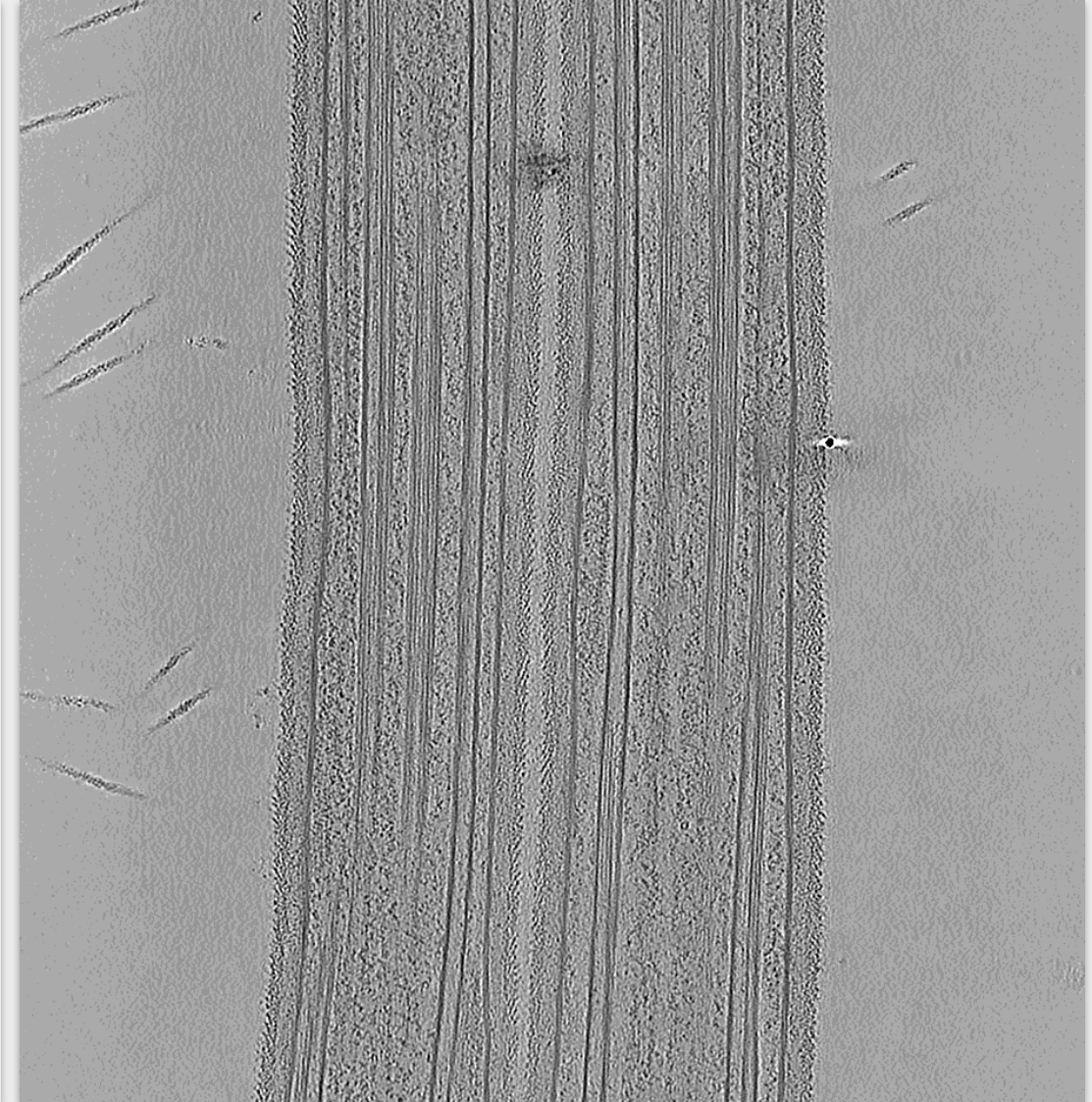




Post-processing improvement - *Denoising* Cryo-CARE (3D Noise2Noise):



Before

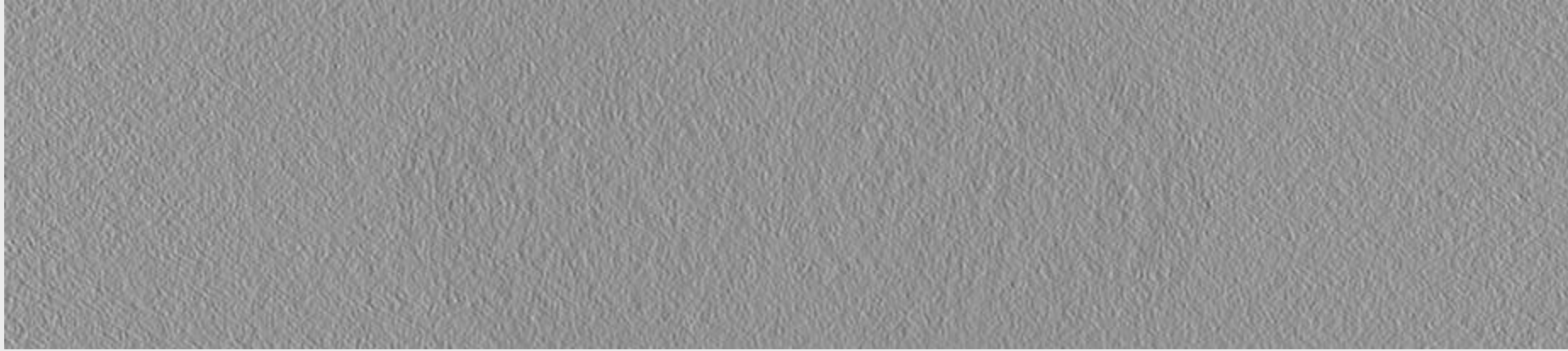


After!

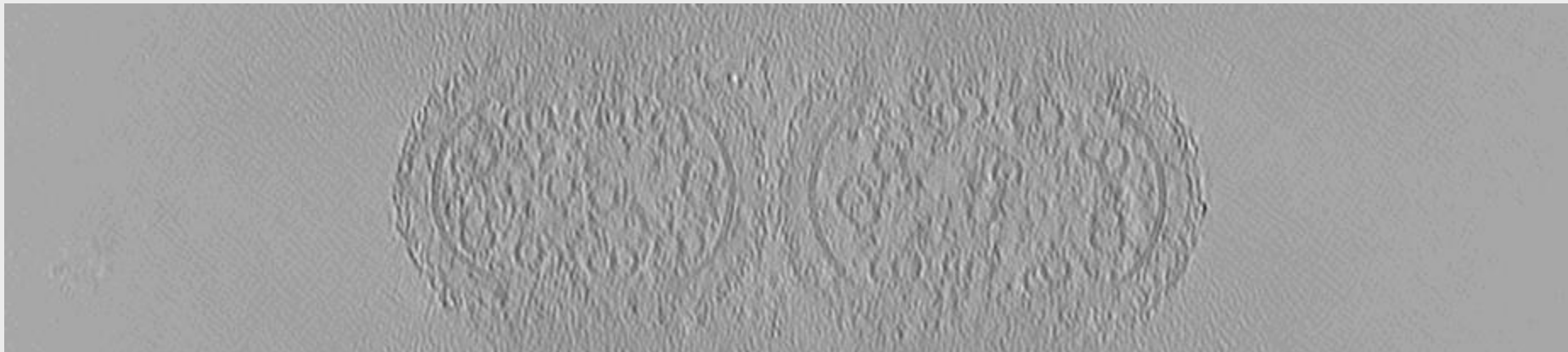




Post-processing improvement - *Denoising* Cryo-CARE (3D Noise2Noise):



Before



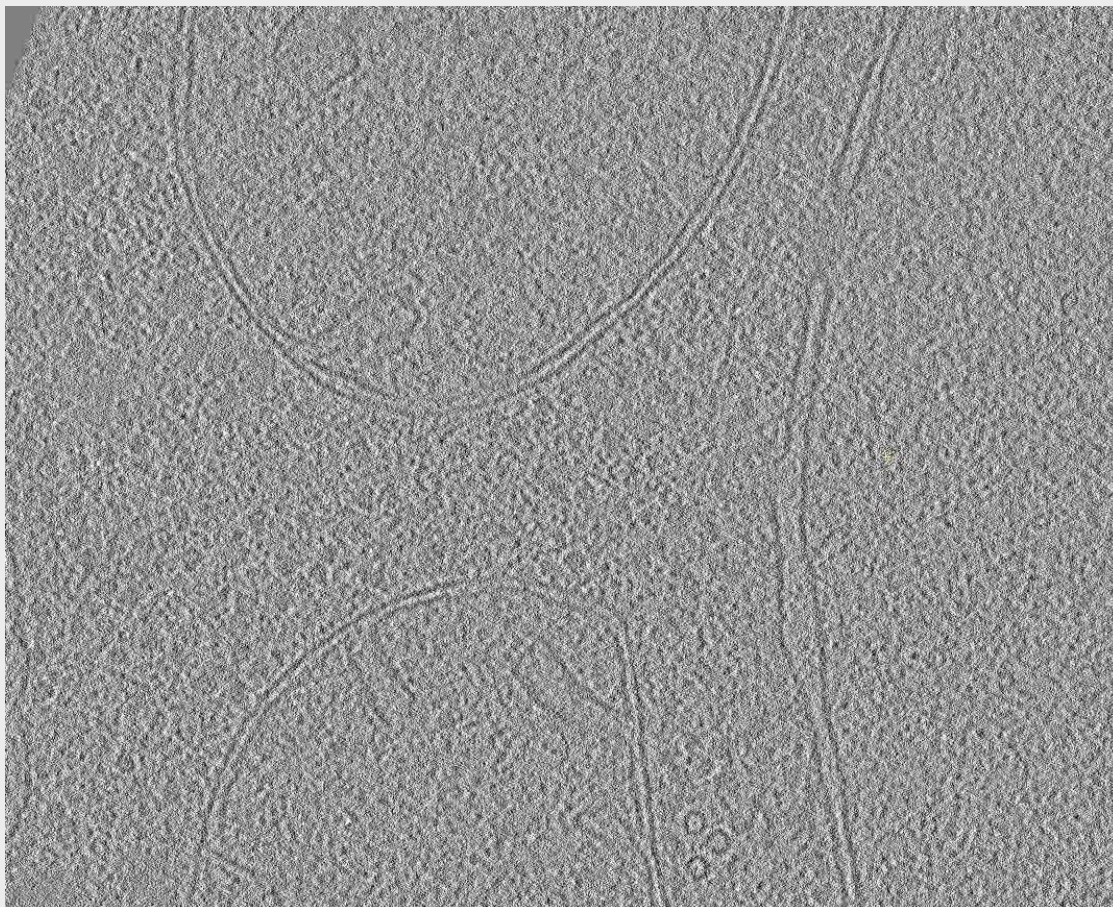
After!





Post-processing improvement - *Denoising*

Topaz (3D Noise2Noise):



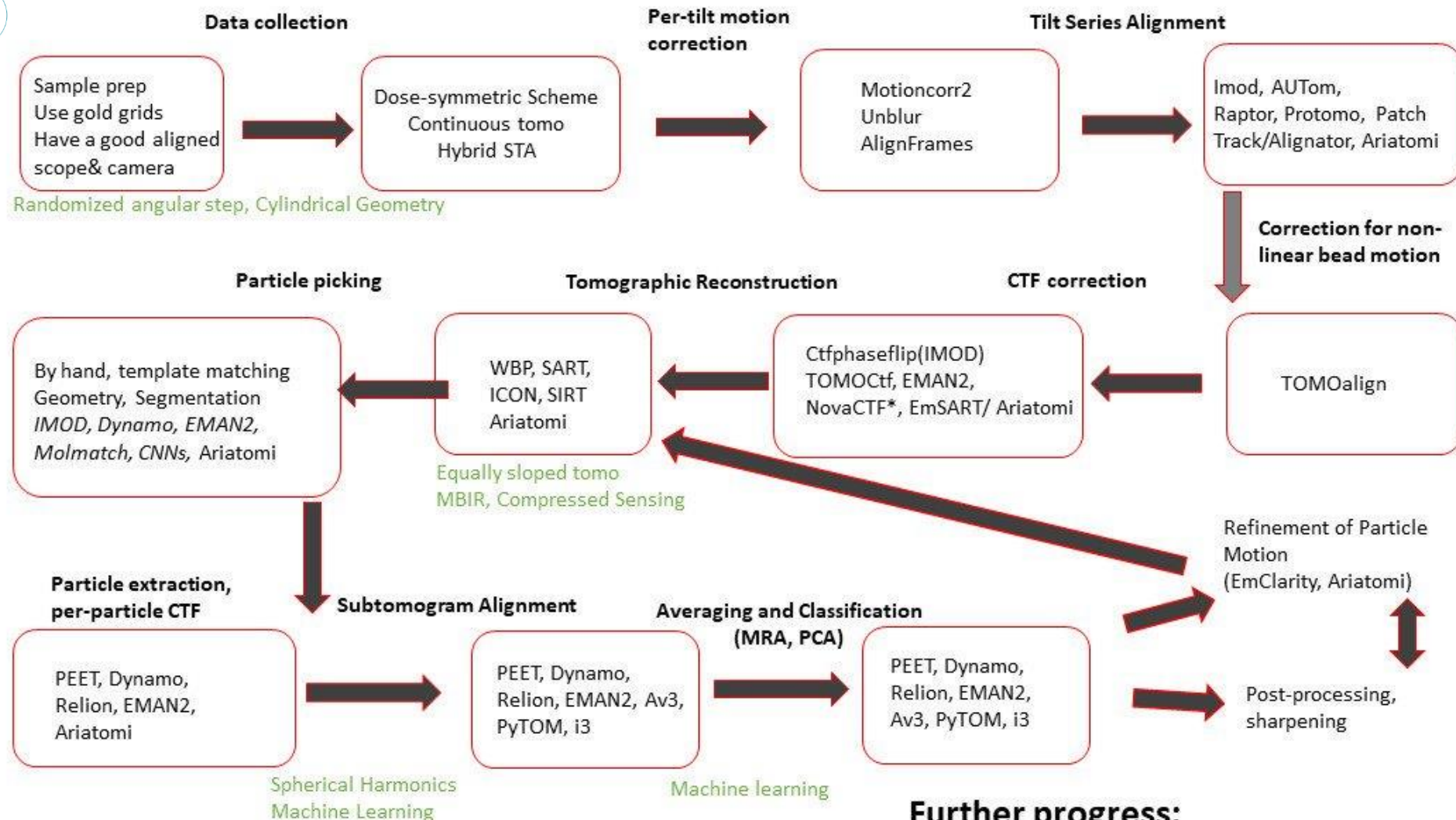
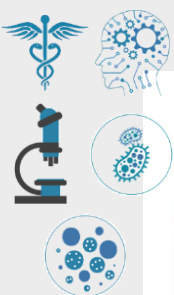
100 nm

Original



Topaz denoised





Do it some early time

Dose Weighting

Motioncorr2, Unblur,
Relion, etc

Throw away bad
projections

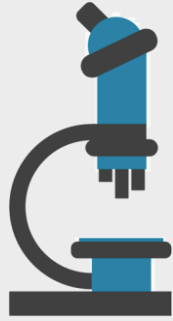
Per tilt CTF determination

GCTF, CTFind
Ctfplotter, TOMOCTf
EmClarity

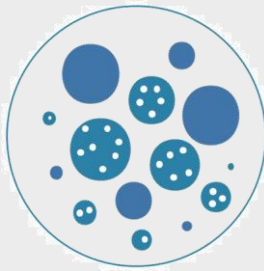
Anisotropic mag correction

IMOD, Unblur, Motioncorr2,
Ariatomi

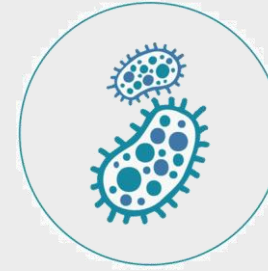
Produced with input from
Alex J. Noble (NYSCC)



Thank you!
Questions?



Alex Noble
anoble@nysbc.org
tw: [@alexjamesnoble](https://twitter.com/alexjamesnoble)



National Resource for Automated Molecular Microscopy
Simons Electron Microscopy Center
New York Structural Biology Center